



Illinois Department of Transportation

Division of Highways / Region 1 / District 1
201 West Center Court / Schaumburg, Illinois 60196-1096

Bureau of Design
FAP Route 353 – US Route 30 (Lincoln Hwy)
Section 11-Y-A
Job No. C-91-046-12
Contract No. 60R19
Cook County, Illinois

July 7, 2014

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
United States Surface Transportation Board
395 E. Street, SW
Washington, D.C. 20423

Dear Ms. Brown:

On October 30, 2007, the Canadian National Railway Company (CN) filed a Railroad Control Application with the United States Surface Transportation Board (STB) in Finance Docket No. 35087 seeking to acquire control of the Elgin Joliet and Eastern Railway Company (EJ&E). On December 24, 2008, the STB approved the acquisition of control by the CN of EJ&E (the "Acquisition"), subject to the fulfillment by the CN of various specified conditions. One of these conditions was that the CN would pay 78.5% of the total project cost and Illinois Department of Transportation (Department) would pay 21.5% of the total cost of the subject project. On January 1, 2013, EJ&E was merged into the Wisconsin Central Limited (WCL) and WCL became the owner and operator of the two mainline tracks which intersect Route 30 and which thereby necessitate the subject project. WCL is a wholly owned subsidiary of the Grand Trunk Corporation, which is a subsidiary of CN.

In accordance with the STB Order Issued December 24, 2008 approving the Acquisition, and the Joint Agreement executed by the Department and WCL in December, 2013, the Department is hereby notifying the STB and the CN that the subject project, the US Route 30 (Lincoln Hwy) grade separation project at the WCL in Lynwood, Illinois (DOT/AAR No. 260 651D, Milepost 30.69), was let by the Department on April 25, 2014. A construction contract was awarded to James McHugh Construction Company (contractor) on June 6, 2014 and the contract was executed on June 25, 2014.

The Department also hereby informs you that 100% of the total project cost necessary to construct the project has been committed and obligated by the Department. The cost of the project will be "up-fronted" by the Department, with the understanding that the WCL/ CN will reimburse the Department for 78.5% of the total project cost in accordance with the STB Order and the Joint Agreements between CN and the Department regarding this project.

Mike Stead

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RAIL SAFETY SECTION

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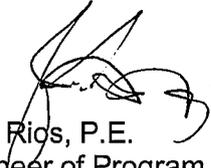
Construction activities will commence by July 9, 2014 and the project is anticipated to be completed in the fall of 2016.

If you have any questions or need any additional information, please contact Mr. Andy Rabadi, P.E., Senior Railroad Engineer, at (847) 705-4256.

Very truly yours,

John Fortmann, P.E.
Deputy Director of Highways
Region One Engineer

By:


Jose Rios, P.E.

Engineer of Program Development

cc: Mr. Paul Ladue-Canadian National
Mr. Matthew T. Wallen- Surface Transportation Board
Mr. Mike Stead, Illinois Commerce Commission