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October 2, 2015

Mr. Jim Watts
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Re: Response to UPE NOA

Dear Mr. Watts:

USDI, on behalf of University Park Energy, has revised the UPE TIMP Plan regarding the Notice of Amendment listed on the Exit Meeting form dated 5/21/2015. The plan has been uploaded to the University Park Energy Sharefile site for your review, and the Revision Log in the front of the plan details the changes and the locations of those changes.

We trust that this revised plan satisfies the deficiencies discovered during the recent audit. If after reviewing this response you have further questions or issues, please feel free to contact me at anytime.

Sincerely,

Mike Wendling