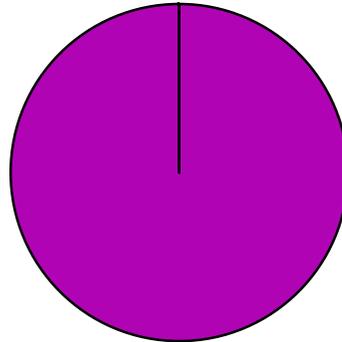


ENVIRONMENTAL DISCLOSURE

Exolon Resources, LLC

Sources of Electricity Supplied for the 12 months ending 9/30/08



■ Unknown Resources purchased from other companies

Sources of Electricity Supplied for the 12 months ending 9/30/08	Percentage of Total
Biomass Power	0%
Coal-fire Power	0%
Hydro Power	0%
Natural Gas-fired Power	0%
Nuclear Power	0%
Oil-fired Power	0%
Solar Power	0%
Wind Power	0%
Other Resources	0%
Unknown Resources purchased from other companies ²	100%
TOTAL	100%

AVERAGE AMOUNTS OF EMISSIONS and AMOUNT OF NUCLEAR WASTE per 1000 kilowatt-hours (kWhs) PRODUCED from KNOWN ¹ Sources for the 12 months ending 9/30/08	
Carbon dioxide	0 lbs
Nitrogen oxides	0 lbs
Sulfur dioxide	0 lbs
High-level Nuclear Waste	0 lbs
Low-level Nuclear Waste	0 ft ³

FOOTNOTES

- 100% of the total electricity supplied was purchased from other suppliers and the amounts of emissions and amount of nuclear waste attributable to producing this electricity is not known and is not included in this table.
- All energy is supplied by the Midwest Independent System Operator (MISO). The ultimate sources of generation are a result of the generators dispatched by MISO to serve the load. It is not possible to know how much energy from each generator was specifically used to meet Exolon Resources, LLC's particular load.

Additional information on companies selling electrical power in Illinois may be found at the Illinois Commerce Commission's World Wide Web site (www.icc.state.il.us).

The disclosure of this information is required under Section 16-127 of the Electric Service Customer Choice and Rate Relief Law of 1997 and the rules of the Illinois Commerce Commission, 83 Ill. Adm. Code 421.

VERIFICATION

I, Alden F.L. Harris, II, first being duly sworn of oath depose and say that I am the Treasurer of Exolon Resources, L.L.C.; that I have read the enclosed Environmental Disclosure document and know the contents thereof; that said contents are true in substance and in fact.

Signature

Alden F.L. Harris, II
Printed Name

Subscribed and sworn before me this ____ day of October, 2008.

Nancy E. Gates

Notary Public, State of New York, Qualified in the County of Erie
My commission expires May 7, 2011