

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2002
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 12/31/2002</u>
Common Stock	100,000,000	No Par	-	-	\$ 49,116,797
Outstanding	<u>Shares</u>	<u>Stated Value</u>		<u>Value Outstanding</u>	
	45,304,938	\$ 0.005		\$ 226,525	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 1998	\$ 31,834,000
September 30, 1999	\$ 33,881,976
September 30, 2000	\$ 35,994,574
September 30, 2001	\$ 44,111,974
September 30, 2002	\$ 48,646,766

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ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2002
Long-Term Debt
Exhibit A, Page 2
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended 12/31/2002
Unsecured 7.95% Sr. Notes payable in annual installments of \$1,000	08/31/92	08/31/06	10,000	4,000	408
Unsecured 9.57% Sr. Notes payable in annual installments of \$2,000	09/30/91	09/30/06	20,000	8,000	922
Unsecured 9.76% Sr. Notes payable in annual installments of \$3,000	10/11/89	12/30/04	30,000	6,000	892
Unsecured 11.2% Sr. Notes payable in annual installments of \$2,000	12/23/87	12/30/02	20,000	-	232
Unsecured 10% Notes due December 31, 2011	12/31/91	12/31/11	2,303	2,303	230
Unsecured 7.375% Senior Notes	05/15/01	05/15/11	350,000	350,000	26,313
Unsecured 8.07% Sr. Notes payable in annual installments of \$4,000,000 beginning 2002	11/14/94	10/31/06	20,000	16,000	1,578
Unsecured 8.26% Sr. Notes payable in annual installments of \$1,818,182 beginning 2004	11/14/94	10/31/14	20,000	20,000	1,667
Mortgage Bonds:					
Series J, 9.4%, due May 1, 2021	04/01/91	05/01/21	17,000	17,000	1,621
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000	13,750	1,663
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000	18,000	1,826
Series R, 11.32%, due 2004	12/01/89	05/10/04	15,000	4,300	635
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000	18,000	1,683
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000	20,000	1,769
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000	6,733	743
Series A, 1995-1, 6.67%, due 2025	12/15/95	12/15/25	10,000	10,000	678
Series A, 1995-2, 6.27%, due 2020	12/19/95	12/19/20	10,000	10,000	645
Debentures 6.75%	07/15/98	07/15/28	150,000	150,000	10,225
Unsecured committed credit facility (1)	-	-	150,000	147,000	-
Total Long-Term Debt				821,086	
Current Portion				8,207	
Net Long-Term Debt				\$ 812,879	
Total interest					53,730

(1) On October 7, 2002, the Company entered into a \$150.0 million short-term unsecured committed credit facility. This credit facility was used to provide initial funding for the cash portion of the Mississippi Valley Gas acquisition and to repay Mississippi Valley Gas' existing debt. At December 31, 2002, \$147.0 million was outstanding under this credit facility. This amount was classified as long-term debt due to the Company's intent and ability to refinance the borrowings with long-term debt. This amount was refinanced in January 2003.

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Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount</u> <u>Outstanding</u>
Notes Payable	
Amarillo National Bank	\$ 3,800
Merrill Lynch	181,619
Banc One	19,990
Total Notes Payable	<u>\$ 205,409</u>