

\$3,340,000.00 City of Pekin General Obligation Bonds, Series 2006 IAWC Acquisition SOURCES & USES	
Dated 08/01/2006	Delivered 08/01/2006
SOURCES OF FUNDS	
Par Amount of Bonds.....	\$3,340,000.00
TOTAL SOURCES.....	\$3,340,000.00
USES OF FUNDS	
Deposit to Project Construction Fund.....	3,225,000.00
Bond Counsel.....	35,000.00
Underwriter's Counsel.....	25,000.00
Total Underwriter's Discount (0.635%).....	21,209.00
Gross Bond Insurance Premium (23.0 bp).....	11,719.28
Local Counsel.....	10,000.00
Rating Agency Fee.....	5,500.00
POS/Official Statement Printing.....	3,000.00
Paying Agent/Registrar.....	2,500.00
Rounding Amount.....	1,071.72
TOTAL USES.....	\$3,340,000.00