Schedule D-1

Historical Test Year

COST OF CAPITAL SUMMARY

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan/Kathleen C. McShane

Period Reported: 12 Months Ended June 30, 2002

| Line No. | Class of Capital | Dollars | Percent of Total | Percent Cost | Weighted Cost |
|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) |
| 1 | Long-Term Debt | $ 547,322 | 46.927% | 6.672% | 3.131% |
| 2 | Preferred Stock | 78,387 | 6.721% | 4.369% | 0.294% |
| 3 | Common Equity | 540,612 | 46.352% | 13.000% | 6.026% |
| 4 | Total | $ 1,166,321 | 100.000% | | 9.451% |

Schedule D-2

Historical Test Year

COST OF SHORT TERM DEBT

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: 12 Months Ended June 30, 2002

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None outstanding at June 30, 2002.

Schedule D-3

Historical Test Year

EMBEDDED COST OF LONG-TERM DEBT, INCLUDING NOTES

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: 12 Months Ended June 30, 2002

| | | | | | | Unamortized Balances | | | | | Annual Amortization | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Line No. | Debt Issue Type, Dividend Rate, Type, Par Value | Coupon | Date Issued | Maturity Date | Principal Amount (Face Amount Outstanding) | Discounts/ (Premiums) | Issuance Expense | Loss on Reacquired Debt | Carrying Value | Annual Coupon Interest | Discounts/ (Premiums) | Issuance Expense | Loss on Reacquired Debt | Annual Interest Expense | Embedded Cost |
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) | (M) | (N) | (O) |
| 1 | First Mortgage Bonds, Series Y | 6.750% | 9/24/92 | 9/15/02 | $23,000 | $ 5 | $2 | | | $1,553 | $ 28 | $9 | | | |
| 2 | First Mortgage Bonds, Series Z | 6.375% | 4/6/93 | 4/1/03 | 40,000 | 14 | 29 | | | 2,550 | 18 | 39 | | | |
| 3 | First Mortgage Bonds, Series 95-1 | 6.490% | 6/9/95 | 6/1/05 | 20,000 | - | 87 | | | 1,298 | - | 30 | | | |
| 4 | First Mortgage Bonds, 97-1 | 6.990% | 3/26/97 | 3/15/03 | 5,000 | - | 1 | | | 350 | - | 9 | | | |
| 5 | First Mortgage Bonds, Series 97-1 | 6.960% | 3/26/97 | 9/15/02 | 5,000 | - | 5 | | | 348 | - | 8 | | | |
| 6 | First Mortgage Bonds, Series 97-2 | 7.050% | 6/10/97 | 6/1/06 | 20,000 | - | 89 | | | 1,410 | - | 23 | | | |
| 7 | First Mortgage Bonds, Series 97-2 | 7.610% | 6/10/97 | 6/1/17 | 40,000 | - | 287 | | | 3,044 | - | 19 | | | |
| 8 | First Mortgage Bonds, Series AA | 5.375% | 12/22/98 | 12/15/08 | 15,000 | 40 | 77 | | | 806 | 6 | 12 | | | |
| 9 | First Mortgage Bonds, Series AA | 6.125% | 12/22/98 | 12/15/28 | 60,000 | 358 | 509 | | | 3,675 | 14 | 19 | | | |
| 10 | First Mortgage Bonds, Series BB | 6.625% | 6/6/01 | 6/15/11 | 150,000 | 1,152 | 377 | | | 9,938 | 128 | 42 | | | |
| 11 | Pollution Control, Series 1993 A | 6.375% | 1/25/93 | 1/1/28 | 35,000 | 91 | 432 | | | 2,231 | 4 | 17 | | | |
| 12 | Pollution Control, Series 1993 B-1 | 5.000% | 6/30/93 | 6/1/28 | 17,500 | - | 324 | | | 875 | - | 12 | | | |
| 13 | Pollution Control, Series 1993 B-2 | 5.900% | 6/30/93 | 6/1/28 | 17,500 | - | 262 | | | 1,033 | - | 9 | | | |
| 14 | Pollution Control, Series 1993 C-1 | 5.950% | 8/15/93 | 8/15/26 | 35,000 | - | 757 | | | 2,083 | - | 28 | | | |
| 15 | Pollution Control, Series 1993 C-2 | 5.700% | 8/15/93 | 8/15/26 | 25,000 | - | 233 | | | 1,425 | - | 10 | | | |
| 16 | Pollution Control, Series 2000 A | 5.500% | 3/9/00 | 3/1/14 | 51,100 | - | 818 | | | 2,811 | - | 59 | | | |
| 17 | Total Long Term Debt | | | | $ 559,100 | $ 1,658 | $ 4,289 | $ 5,830 | $ 547,322 | $ 35,428 | $ 197 | $ 345 | $549 | $36,519 | 6.672% |

Schedule D-4

Historical Test Year

EMBEDDED COST OF PREFERRED STOCK

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: 12 Months Ended June 30, 2002

| Line No. | Debt Issue Type, Dividend Rate, Type, Par Value | Date Issued | Dollar Amount Outstanding | Discount or (Premium) | Issue Expense | Net Proceeds | Annual Dividends | Embedded Cost |
|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) |
| 1 | $5.16 Series, Perpetual, $100 par | Nov-59 | $ 5,000 | $ (10) | $ 35 | $ 4,975 | $ 258 | 5.186% |
| 2 | $4.92 Series, Perpetual, $100 par | Oct-52 | $ 5,000 | $ (125) | $ 118 | $ 5,007 | $ 246 | 4.913% |
| 3 | $4.90 Series, Perpetual, $100 par | Nov-62 | $ 7,500 | $ - | $ - | $ 7,500 | $ 368 | 4.900% |
| 4 | $4.25 Series, Perpetual, $100 par | May-54 | $ 5,000 | $ - | $ - | $ 5,000 | $ 213 | 4.250% |
| 5 | $4.00 Series, Perpetual, $100 par | Nov-46 | $ 15,000 | $ - | $ 513 | $ 14,487 | $ 600 | 4.142% |
| 5 | $6.625 Series, Perpetual, $100 par | Oct-93 | $ 12,500 | $ - | $ 494 | $ 12,006 | $ 828 | 6.897% |
| 6 | 1993 Auction Series, Perpetual, $100 par | May-93 | $ 30,000 | $ - | $ 588 | $ 29,412 | $ 913 | 3.104% |
| 7 | Total | | $ 80,000 | $ (135) | $ 1,748 | $ 78,387 | $ 3,425 | 4.369% |

Schedule D-5



Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 1 | Plant Data: Original Cost Net Plant in Service (Gas) | | | | | | | | | | | |
| 2 | Intangible | $ - | $ - | $ - | $ - | $ - | $ 40 | $ 40 | $ 40 | $ 40 | $ 40 | $ 40 |
| 3 | Production | 846 | 643 | 678 | 714 | 416 | 442 | 1,230 | 164 | 310 | 318 | 250 |
| 4 | Storage | 15,015 | 15,575 | 16,263 | 16,351 | 17,455 | 16,414 | 15,174 | 16,243 | 16,305 | 16,726 | 14,872 |
| 5 | Transmission | 10,606 | 10,734 | 11,366 | 12,057 | 12,861 | 11,944 | 13,973 | 14,348 | 14,678 | 15,709 | 14,855 |
| 6 | Distribution | 117,549 | 116,505 | 114,978 | 114,030 | 111,536 | 108,730 | 104,992 | 97,065 | 93,614 | 84,794 | 80,726 |
| 7 | General | 9,397 | 7,833 | 8,236 | 8,812 | 9,284 | 9,365 | 8,675 | 6,952 | 6,433 | 5,723 | 5,750 |
| 8 | Total Gas Plant | $ 153,413 | $151,290 | $151,521 | $151,964 | $151,552 | $146,935 | $144,084 | $134,812 | $131,380 | $123,310 | $116,493 |
| 9 | Current Value | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 10 | Construction Work in Progress (Gas) (1) | | | | | | | | | | | |
| 11 | Intangible | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| 12 | Production | - | - | - | - | 303 | 284 | 8 | 24 | 27 | 395 | 2,228 |
| 13 | Storage | 7 | 176 | 153 | 290 | 298 | 1,300 | 501 | 880 | 485 | 89 | 127 |
| 14 | Transmission | 11 | 129 | 11 | 3 | 16 | 798 | 1,197 | 693 | 771 | 624 | 210 |
| 15 | Distribution | 50 | 807 | 666 | 691 | 748 | 1,339 | 554 | 3,241 | 4,126 | 488 | 723 |
| 16 | General | - | 1,359 | - | - | 4 | 418 | 516 | 513 | 214 | 568 | 372 |
| 17 | Total Construction Work in Progress | $ 68 | $ 2,471 | $ 830 | $ 984 | $ 1,369 | $ 4,139 | $ 2,776 | $ 5,351 | $ 5,623 | $ 2,164 | $ 3,660 |

(1) Amounts include AFUDC. AFUDC is not available on a functionalized basis.

Schedule D-5



Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 18 | Percentage of Construction Financed Internally | 100% | 100% | 100% | 100% | 100% | 58% | 100% | 100% | 100% | 100% | 100% |
| 19 | Capital Structure (%) (2) | | | | | | | | | | | |
| 20 | Short-Term Debt | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 21 | Long-Term Debt | 46.9 | 48.7 | 44.4 | 46.2 | 45.6 | 46.5 | 36.2 | 39.6 | 38.7 | 39.9 | 42.0 |
| 22 | Preferred Stock | 6.7 | 6.4 | 7.2 | 7.0 | 6.4 | 6.6 | 6.9 | 6.6 | 6.7 | 6.7 | 5.5 |
| 23 | Common Equity | 46.4 | 44.9 | 48.4 | 46.8 | 48.0 | 46.9 | 56.9 | 53.8 | 54.6 | 53.4 | 52.5 |
| 24 | Investment Tax Credits | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | Condensed Income Statement (3) | | | | | | | | | | | |
| 26 | Operating Revenues | $ 148,873 | $170,151 | $176,771 | $132,646 | $125,506 | $151,559 | $155,352 | $129,610 | $138,424 | $145,707 | $133,760 |
| 27 | Operating Expenses (before F.I.T.) | 141,015 | 157,884 | 151,668 | 119,445 | 119,065 | 142,108 | 140,914 | 118,132 | 126,310 | 140,153 | 122,928 |
| 28 | Income Taxes (Current) | 3,720 | 5,500 | 10,774 | 4,875 | 1,428 | 1,487 | 6,186 | 3,507 | (1,668) | 9,594 | 258 |
| 29 | Deferred FIT and ITCs - Net | (603) | (155) | (449) | (702) | (48) | 1,120 | (2,363) | (558) | 5,730 | (9,822) | 2,076 |
| 30 | Operating Income | $ 4,742 | $ 6,922 | $ 14,778 | $ 9,028 | $ 5,061 | $ 6,844 | $ 10,614 | $ 8,530 | $ 8,052 | $ 5,782 | $ 8,499 |
| 31 | AFUDC | $ 336 | $ 177 | $ (19) | $ (29) | $ 1,097 | $ 1,568 | $ 861 | $ 962 | $ 919 | $ 2,259 | $ 3,226 |
| 32 | Other Income (Net) | 37,646 | 41,219 | 28,579 | 10,510 | (939) | (3,800) | (2,246) | (2,636) | 3,517 | 3,000 | 7,988 |

(2) Neither short-term debt nor investment tax credits are considered part of the Company's capital structure. The capital structure consists of long-term debt, preferred stock, and common equity. The capital structure does not reflect the inclusion of post-1970 investment tax credits.

(3) Lines 26-30 represents gas only.

Schedule D-5



Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 33 | Interest Charges | $ 40,409 | $ 39,266 | $ 40,311 | $ 42,736 | $ 40,039 | $ 36,790 | $ 37,753 | $ 33,724 | $ 33,200 | $ 34,899 | $ 35,985 |
| 34 | Net Income | 33,621 | $ 45,310 | $ 79,363 | $ 53,981 | $ 80,146 | $ 38,620 | $ 77,393 | $ 70,631 | $ 81,913 | $ 84,011 | $ 72,601 |
| 35 | Preferred Dividends | 3,286 | 3,627 | 3,882 | 3,792 | 4,002 | 3,638 | 3,637 | 3,956 | 3,510 | 3,718 | 4,550 |
| 36 | Earning Available for Common Equity | 30,335 | $ 41,683 | $ 75,481 | $ 50,189 | $ 76,144 | $ 34,982 | $ 73,756 | $ 66,675 | $ 78,403 | $ 80,293 | $ 68,051 |
| 37 | AFUDC % of Net Income | 1% | 0% | 0% | 0% | 1% | 4% | 1% | 1% | 1% | 3% | 4% |
| 38 | AFUDC % of Common Earnings | 1% | 0% | 0% | 0% | 1% | 4% | 1% | 1% | 1% | 3% | 5% |
| 39 | Return on Rate Base (Gas) | 2.82% | 4.24% | 4.94% | 6.12% | 3.55% | 5.04% | 7.37% | 6.33% | 6.13% | 4.69% | 7.30% |
| 40 | Return on Fair Value Rate Base | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 41 | Cost of Capital (%): | | | | | | | | | | | |
| 42 | Short-Term Debt | N/A | N/A | N/A | N/A | N/A | 6.30 | 6.38 | 6.14 | 6.06 | N/A | 3.53 |
| 43 | Long-Term Debt | 6.67 | 6.75 | 6.63 | 6.92 | 6.86 | 7.11 | 6.56 | 6.56 | 6.50 | 6.43 | 6.82 |
| 44 | Preferred Stock | 4.37 | 4.22 | 5.11 | 5.04 | 4.83 | 3.85 | 4.66 | 4.81 | 4.39 | 4.95 | 6.14 |
| 45 | Fixed Charge Coverage (%) | | | | | | | | | | | |
| 46 | Pre-Tax Interest Coverage | 2.38 | 2.87 | 4.05 | 2.98 | 4.13 | 3.64 | 4.30 | 4.41 | 4.93 | 4.82 | 4.12 |
| 47 | Pre-Tax Interest Coverage (excluding AFUDC) | 2.39 | 2.88 | 4.07 | 2.98 | 4.22 | 3.71 | 4.35 | 4.42 | 4.96 | 4.91 | 4.22 |
| 48 | After Tax Interest Coverage | 1.90 | 2.20 | 2.97 | 2.26 | 2.99 | 2.73 | 2.99 | 3.06 | 3.45 | 3.43 | 3.10 |

Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 49 | Fixed Charge Coverage (%) - Continued | | | | | | | | | | | |
| 50 | After Tax Interest Coverage (excluding AFUDC) | 1.90 | 2.21 | 2.98 | 2.26 | 3.05 | 2.77 | 3.02 | 3.06 | 3.47 | 3.48 | 3.16 |
| 51 | Coverage for SEC Filings | 2.38 | 2.87 | 4.05 | 2.98 | 4.13 | 3.64 | 4.30 | 4.41 | 4.93 | 4.82 | 4.12 |
| 52 | Indenture Provision Coverage | 2.17 | 2.68 | 7.08 | 5.29 | 5.97 | 5.27 | 5.63 | 5.10 | 5.73 | 5.70 | 4.86 |
| 53 | After Tax Fixed Charge Coverage | 1.79 | 2.05 | 2.72 | 2.11 | 2.74 | 2.50 | 2.72 | 2.73 | 3.10 | 3.07 | 2.76 |
| 54 | Stock and Bond Rating | | | | | | | | | | | |
| 55 | Moody's Bond Rating | A1 | A1 | A1 | Aa2 | Aa2 | Aa1 | Aa1 | Aa1 | Aa1 | Aa1 | Aa1 |
| 56 | S&P Bond Rating | A+ | A+ | A+ | AA- | AA- | AA+ | AA+ | AA+ | AA+ | AA+ | AA+ |
| 57 | Moody's Preferred Stock Rating | Baa1 | Baa1 | a2 | aa3 | aa3 | aa2 | aa2 | aa2 | aa2 | aa2 | aa2 |
| 58 | S&P Preferred Stock Rating | A- | A- | A- | A | A+ | AA | AA | AA | AA | AA | AA |
| 59 | Common Stock Related Data (4) | | | | | | | | | | | |
| 60 | Shares Outstanding (000) - Year End | 25,452 | 25,452 | 25,452 | 25,452 | 25,452 | 25,452 | 34,070 | 34,070 | 34,070 | 34,108 | 34,108 |
| 61 | Shares Outstanding (000) Weighted Average | 25,452 | 25,452 | 25,452 | 25,452 | 25,452 | 29,761 | 34,070 | 34,070 | 34,107 | 34,108 | 34,108 |

(4) Since 1997, common stock data are for Ameren Incorporated, the parent company of CIPS.

Schedule D-5



Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 62 | Common Stock Related Data - Continued | | | | | | | | | | | |
| 63 | Earnings Per Share Weighted Avg. | $ 1.21 | $ 1.64 | $ 2.97 | $ 1.97 | $ 3.00 | $ 1.17 | $ 2.35 | $ 2.11 | $ 2.46 | $ 2.51 | $ 2.13 |
| 64 | Dividends Paid Per Share | $ 2.52 | $ 1.30 | $ 2.15 | $ 3.55 | $ 2.84 | $ 1.45 | $ 2.07 | $ 2.03 | $ 1.99 | $ 1.95 | $ 1.91 |
| 65 | Dividends Declared Per Share | $ 2.52 | $ 1.30 | $ 2.15 | $ 3.55 | $ 2.84 | $ 1.45 | $ 2.07 | $ 2.03 | $ 1.99 | $ 1.95 | $ 1.91 |
| 66 | Dividend Payout Ratio | 208.3% | 79.3% | 72.4% | 180.2% | 94.7% | 123.9% | 88.1% | 96.2% | 80.9% | 77.7% | 89.7% |
| 67 | Market Price: High - Low | | | | | | | | | | | |
| 68 | 1st Quarter - High | 43.53 | 46.00 | 34.25 | 42.94 | 43.12 | 37.00 | 41.25 | 29.50 | 30.63 | 32.75 | 28.00 |
| 69 | 1st Quarter - Low | 39.50 | 37.31 | 27.56 | 36.19 | 35.56 | 34.88 | 37.13 | 27.00 | 27.88 | 29.25 | 26.00 |
| 70 | 2nd Quarter - High | 45.13 | 45.48 | 38.00 | 40.94 | 42.56 | 36.63 | 38.63 | 30.75 | 30.25 | 33.63 | 28.88 |
| 71 | 2nd Quarter - Low | 40.48 | 40.20 | 30.62 | 35.81 | 37.62 | 33.50 | 35.88 | 28.50 | 25.25 | 31.25 | 26.13 |
| 72 | 3rd Quarter - High | 44.99 | 43.45 | 43.69 | 40.75 | 42.25 | 38.56 | 38.50 | 34.50 | 28.50 | 33.75 | 30.88 |
| 73 | 3rd Quarter - Low | 36.55 | 36.53 | 34.06 | 36.88 | 37.00 | 36.00 | 34.88 | 28.75 | 25.50 | 32.00 | 28.25 |
| 74 | 4th Quarter - High | N/A | 42.90 | 46.94 | 39.88 | 44.31 | 45.00 | 38.25 | 39.00 | 28.38 | 33.38 | 30.88 |
| 75 | 4th Quarter - Low | N/A | 37.80 | 37.38 | 32.00 | 39.06 | 36.38 | 34.88 | 34.38 | 26.25 | 29.25 | 29.13 |
| 76 | Book Value Per Share (Year End) | 24.48 | 24.26 | 23.30 | 22.52 | 22.27 | 22.00 | 19.42 | 19.12 | 19.01 | 18.60 | 18.08 |
| 77 | Other Financial and Operating Data | | | | | | | | | | | |
| 78 | Mix of Gas Sales (%): | | | | | | | | | | | |
| 79 | Residential | 66.54% | 61.14% | 70.51% | 66.71% | 60.46% | 61.81% | 64.93% | 65.14% | 61.46% | 62.49% | 66.30% |
| 80 | Commercial | 22.88% | 26.38% | 21.00% | 22.13% | 20.10% | 21.46% | 23.51% | 22.80% | 22.72% | 22.67% | 25.40% |
| 81 | Industrial | 10.58% | 12.48% | 8.49% | 11.16% | 19.44% | 16.73% | 11.56% | 12.07% | 15.82% | 14.83% | 8.29% |
| 82 | Total Gas Sales | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |

Schedule D-5



Historical Test Year

COMPARATIVE FINANCIAL DATA

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: Calendar Years 1992 - 2001

| Line No. | Description | Test Year | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | 1994 | 1993 | 1992 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | (K) | (L) |
| 83 | Gas (%): | | | | | | | | | | | |
| 84 | Therms Purchased | 96.75% | 109.82% | 96.86% | 104.72% | 99.42% | 99.79% | 103.65% | 94.90% | 102.11% | 103.59% | 99.10% |
| 85 | Therms (To) or From Storage | 3.25% | -9.82% | 3.11% | -4.72% | 0.58% | 0.21% | -3.65% | 5.10% | -2.11% | -3.59% | 0.90% |
| 86 | Therms Produced | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 87 | Therms Propane Made | 0.00% | 0.00% | 0.03% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 88 | Total Therm Sendout | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| 89 | Composite Depreciation Rate (Gas) | | | | | | | | | | | |
| 90 | Production - Manufactured Gas | 2.36% | 2.35% | 2.35% | 2.55% | 2.28% | 2.41% | 2.30% | 1.31% | 2.33% | 1.77% | 1.86% |
| 91 | Production & Gathering - Nat. Gas | 5.00% | 5.00% | 5.00% | 5.00% | 5.00% | 7.86% | 3.47% | 0.05% | 0.05% | 0.23% | 1.85% |
| 92 | Underground Gas Storage | 2.52% | 2.43% | 2.44% | 2.39% | 2.39% | 3.00% | 2.31% | 1.53% | 1.70% | 1.56% | 1.71% |
| 93 | Transmission | 2.33% | 2.33% | 2.35% | 2.34% | 2.31% | 2.38% | 2.35% | 2.31% | 2.45% | 2.33% | 2.19% |
| 94 | Distribution | 2.82% | 2.80% | 2.80% | 2.79% | 2.77% | 2.71% | 2.69% | 2.79% | 2.74% | 2.86% | 2.71% |
| 95 | General | 5.14% | 5.10% | 5.11% | 5.09% | 5.34% | 8.58% | 2.13% | 2.47% | 2.08% | 1.80% | 1.74% |

Schedule D-6

Historical Test Year

STATEMENT OF CASH FLOWS

(000's of $)

Utility: AmerenCIPS

Individual Responsible: Michael G. O'Bryan

Period Reported: 12 Months Ended June 30, 2002

| Line No. | Description | Amount | |
|---|---|---|---|
| | (A) | (B) | |
| 1 | Operating Activities | | |
| 2 | Net Income | | $ 34 |
| 3 | Adjustments to Reconcile Cash Provided: | | |
| 4 | Depreciation and Amortization | $ 50 | |
| 5 | Depreciation of Debt Issuance Costs and Premiums/Discounts | 2 | |
| 6 | Deferred Income Taxes, Net | (17) | |
| 7 | Deferred Investment Tax Credits, Net; | (1) | |
| 8 | Subtotal | | 34 |
| 9 | Changes in Assets and Liabilities: | | |
| 10 | Receivables, Net | (27) | |
| 11 | Materials and Supplies | 3 | |
| 12 | Accounts and Wages Payable | (2) | |
| 13 | Taxes Accured | 12 | |
| 14 | Other Net | 22 | |
| 15 | Subtotal | | 8 |
| 16 | Net Cash From Operations | | 76 |
| 17 | Investing Activities | | |
| 18 | Construction Cash Expenditures | (55) | |
| 19 | Intercompany Notes Receivable | 93 | |
| 20 | Net Cash Used in Investing Activites | | 38 |
| 21 | Financing Activities | | |
| 22 | Dividends on Common Stock | (64) | |
| 23 | Dividends on Preferred Stock | (4) | |
| 24 | Redemptions: | | |
| 25 | Long-Term Debt | (10) | |
| 26 | Intrercompany Notes Payable | (51) | |
| 27 | Net Cash Used in Financing Activities | | (129) |
| 28 | Net Change in Cash | | $ (15) |