

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

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2002 NOV 26 A 10: 55

CHIEF CLERK'S OFFICE

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ILLINOIS-AMERICAN WATER COMPANY)
)
Petition for approval of proposed reorganization)
and affiliated interest agreements, issuance of) Docket 00-0476
common stock and debt securities and assumption)
of affiliated interest agreements.)

SPECIAL REPORT

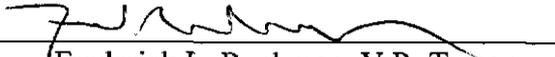
SECOND QUARTER 2002

TO THE ILLINOIS COMMERCE COMMISSION:

For the period April 1 through June 30, 2002, the petitioner reports that 5,231,483 new shares were issued for \$103,977,302. The aggregate amount of Common Stock authorized but not issued under Docket No. 00-0476 totaled \$8,522,698 as of June 30, 2002. Petitioner reports that the total expenses related to the issuance of Common Stock under docket No. 00-0476 were \$112,500 as of June 30, 2002.

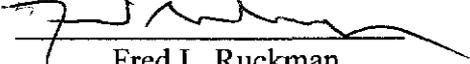
Dated: November 22, 2002

ILLINOIS-AMERICAN WATER COMPANY

By 
(Frederick L. Ruckman, V.P.-Treasurer

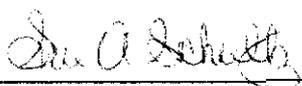
VERIFICATION

Fred L. Ruckman, Vice President/Treasurer of Illinois-American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Final Report and that said facts are true and correct to the best of his knowledge, information, and belief.


Fred L. Ruckman

SUBSCRIBED and SWORN to before me
this 22nd day of November, 2002.





Notary Public