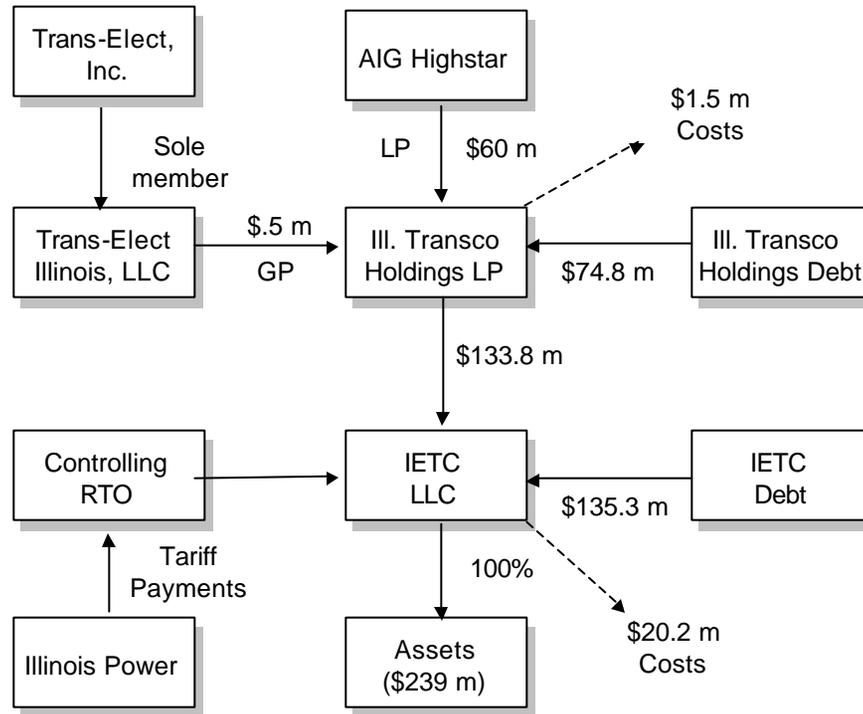




# Illinois Electric Transmission Company Financial Structure



### Sources of funds

Common equity	\$60.5 m	22%
Ill. Trans. Hldgs. debt	\$74.8 m	28%
IETC debt	\$135.3 m	50%
<b>Total</b>	<b>\$270.6 m</b>	<b>100%</b>

### Uses of funds

Purchase price	\$239.0 m
Transaction costs	\$21.7 m
Working capital	\$9.9 m
<b>Total</b>	<b>\$270.6 m</b>

### Consolidated capital structure\*

Debt	78%
Equity	22%

### IETC capital structure\*

Debt	50%
Equity	50%

### IETC revolving credit line

Capex facility	\$15 m
Revolver	\$5 m

\* Excluding Revolvers