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ILLINOIS
COMMERCE COMMISSION
2002 OCT -8 A 10:39
CHIEF CLERK'S OFFICE

jp031142

(312) 269-4160
wjharmon@jonesday.com

October 7, 2002

VIA FEDERAL EXPRESS

Ms. Donna M. Caton, Chief Clerk
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, Illinois 62701

02-0663

Re: Consumers Illinois Water Company

Dear Ms. Caton:

Enclosed please find an original and one copy of an Informational Statement of Consumers Illinois Water Company under Section 6-102(d) of the Illinois Public Utilities Act. The Informational Statement seeks approval of the issuance of indebtedness ("Bonds") in an amount not to exceed \$12,800,000. The issuance of the Bonds is 100% for the purpose of refunding existing indebtedness of Consumers Illinois Water Company and thus is not subject to Section 6-102(b) of the Act.

The Informational Statements provides that the Bonds may be issued on or after October 25, 2002, which is at least 15 days after the filing of the Informational Statement. The Company requests that the Commission enter an order prior to October 25, 2002.

Please direct any correspondence or other information as follows:

William J. Harmon
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wjharmon@joneaday.com

Kathy L. Pape
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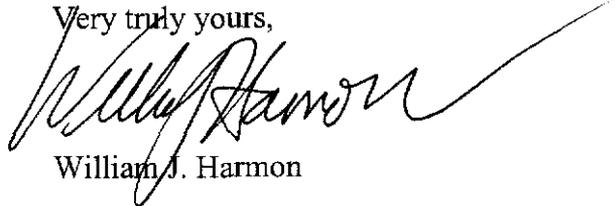
Terry Rakocy
President
Consumers Illinois Water
Company
1000 S. Schuyler Ave
Kankakee, Illinois 60901
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tjrakocy@consumerswater.com

CHI-1317408v1

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Please stamp the copy of the enclosed Informational Statement and return it to me in the enclosed envelope.

Very truly yours,

A handwritten signature in cursive script, appearing to read "William J. Harmon", written in black ink. The signature is fluid and extends across the width of the page.

William J. Harmon

Enclosure

cc: Kathy L. Pape
Terry Rakocy