

**STATE OF ILLINOIS**  
**ILLINOIS COMMERCE DIVISION**

Commonwealth Edison Company )  
)  
)  
In the Matter of the Informational Statement )  
filed pursuant to Section 6-102(d) of the Public )  
Utilities Act for authority (1) to enter into one )  
or more loan agreements with one or more )  
banks or other lending institutions or authorities )  
and to incur loans thereunder, (2) to issue and )  
sell First Mortgage Bonds in one or more series, ) 01-0642  
and (3) to issue and sell notes in one or more )  
series, all in aggregate outstanding principal )  
amount not to exceed \$2,000,000,000, which )  
will be used for purposes of refunding, )  
redeeming or refinancing outstanding issues of )  
stock, bonds, notes or other evidences of )  
indebtedness and paying costs associated with )  
such refunding, redeeming or refinancing. )

**SPECIAL REPORT**

To the ILLINOIS COMMERCE COMMISSION:

Commonwealth Edison Company (the “*Company*”) hereby makes its Special Report with reference to the Order of the Commission dated October 24, 2001 in the above-entitled cause. The Order authorizes the Company, among other things, to enter into one or more interest rate swap contracts to convert fixed interest payments into floating rate payments, upon the terms and conditions, and for the purposes, set forth in the Order.

The Company has entered into interest rate swap contracts to convert fixed interest rates into floating rate payments. For each contract entered into by the Company pursuant to the authority granted by the Order, the following table indicates its date, the name of the counterparty, the principal amount of the underlying obligation, the floating rate to be paid by the Company and the fixed rate to be paid by the counterparty.

<b>Date</b>	<b>Counterparty</b>	<b>Principal Amount of Underlying Obligation</b>	<b>Floating Rate to be Paid by Company</b>	<b>Fixed Rate to be Paid by Counterparty</b>
12/15/01	Citibank, N.A.	\$235,000,000	3 month LIBOR* plus 1.677%	6.400%
01/03/02	J.P. Morgan Chase Bank	\$100,000,000	3 month LIBOR plus 3.09%	8.250%
01/09/02	Credit Suisse First Boston International	\$150,000,000	3 month LIBOR plus 2.5%	7.625%

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\* London Interbank Offered Rate.

[signature page follows]

Dated at Chicago, Illinois, this 5<sup>th</sup> day of September, 2002.

COMMONWEALTH EDISON COMPANY

By: Charles Walls  
Assistant Treasurer

STATE OF ILLINOIS        )  
  )       SS  
COUNTY OF COOK        )

Charles S. Walls, first being duly sworn, on oath deposes and states that he is Assistant Treasurer of Commonwealth Edison Company; that he has read the foregoing report by him subscribed and knows the contents thereof; and that said contents are true in substance and in fact.

Charles Walls

SUBSCRIBED and sworn to before  
me this 5<sup>th</sup> day of September, 2002.

Denise M. Kerschhackl  
Notary Public

