

OFFICIAL FILE

ILLINOIS COMMERCE COMMISSION
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ILLINOIS COMMERCE COMMISSION
JUN 3 1 25 PM '02
CHIEF CLERK'S OFFICE

ExelonSM

Business Services
Company

ORIGINAL

May 31, 2002

Donna M. Caton
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Confidential

01-0285
Quarterly Report

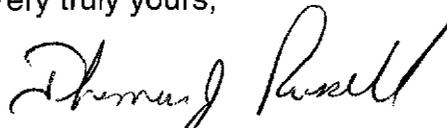
**Re: Confidential Filing of Form U-9C-3 Pursuant to 17 C.F.R. §250.58
ICC Docket No. 01-0285**

Dear Ms. Caton:

Pursuant to relief granted in Docket No. 01-0285, enclosed is the Confidential quarterly report for Exelon Corporation on Form U-9C-3 filed in accordance with 17 C.F.R. §250.58. This item has also been filed Confidentially with the ICC Accounting Department Manager. Please return a filed-stamped copy of this letter in the enclosed pre-paid, self-addressed envelope.

Thank you for your consideration in this regard.

Very truly yours,



Thomas J. Russell
Associate General Counsel

cc: Mary Selvaggio
ICC Accounting Department Manager