

**Unaudited**  
**ATMOS ENERGY CORPORATION**  
**Statement of Financial Condition as of September 30, 2001**  
**Capital Stock**  
**Exhibit B, Page 1**

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ending 9/30/2001</u>
Common Stock	100,000,000	No Par	-	-	\$ 44,111,974
				<u>Value Outstanding</u>	
Outstanding	<u>40,791,501</u>	<u>Stated Value</u> \$ 0.005		<u>\$ 203,958</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ending</u>	<u>Dividends Paid</u>
September 30, 1997	\$ 26,415,000
September 30, 1998	\$ 31,834,000
September 30, 1999	\$ 33,881,976
September 30, 2000	\$ 35,994,574
September 30, 2001	\$ 44,111,974

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**ATMOS ENERGY CORPORATION**  
Statement of Financial Condition as of September 30, 2001  
**Long-Term Debt**  
**Exhibit B, Page 2**  
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended September 30, 2001
Unsecured 7.95% Sr. Notes payable in annual installments of \$1,000,000	08/31/92	08/31/06	10,000	5,000	481
Unsecured 9.57% Sr. Notes payable in annual installments of \$2,000,000	09/30/91	09/30/06	20,000	10,000	1,157
Unsecured 9.76% Sr. Notes payable in annual installments of \$3,000,000	10/11/89	12/30/04	30,000	12,000	1,260
Unsecured 11.2% Sr. Notes payable in annual installments of \$2,000,000	12/23/87	12/30/02	20,000	4,000	526
Unsecured 10% Notes due December 31, 2011	12/31/91	12/31/11	2,303	2,303	230
Unsecured 7.375% Senior Notes	05/15/01	05/15/11	350,000	350,000	8,033
Unsecured 8.07% Sr. Notes payable in annual installments of \$4,000,000 beginning 2002	11/14/94	10/31/06	20,000	20,000	1,624
Unsecured 8.26% Sr. Notes payable in annual installments of \$1,818,182 beginning 2004	11/14/94	10/31/14	20,000	20,000	1,658
Mortgage Bonds:					
Series J, 9.4%, due May 1, 2021	04/01/91	05/01/21	17,000	17,000	1,620
Series N, 8.69%, due 2002	03/01/87	03/01/02	20,000	-	16
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000	18,750	1,990
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000	19,000	1,921
Series R, 11.32%, due 2004	12/01/89	05/10/04	15,000	6,440	884
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000	18,000	1,683
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000	20,000	1,769
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000	10,000	765
Series A, 1995-1, 6.67%, due 2025	12/15/95	12/15/25	10,000	10,000	674
Series A, 1995-2, 6.27%, due 2020	12/19/95	12/19/10	10,000	10,000	642
Series A, 1995-3, 6.20%, due 2000	12/19/95	12/19/00	2,000	-	30
Unsecured 6.75% Debentures	07/15/98	07/15/28	150,000	150,000	10,224
Total Long-Term Debt				702,493	
Current Portion				13,640	
Net Long-Term Debt				\$ 688,853	
Total interest					37,187

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**ATMOS ENERGY CORPORATION**  
**Statement of Financial Condition as of September 30, 2001**  
**Short-Term Debt**  
**Exhibit B, Page 3**  
(In thousands)

	<u>Amount Outstanding</u>
<b>Notes Payable</b>	
Amarillo National Bank	\$ 2,230
Merrill Lynch	46,770
First Chicago	124,248
<b>Total Notes Payable</b>	<u>\$ 173,248</u>