



Nicor Gas  
1844 Ferry Road  
Naperville, IL 60563-9600

ILLINOIS  
Mailing Address:  
P.O. Box 190  
Aurora, IL 60507-0190

Phone 630 983-8676  
Internet www.nicorinc.com

**ORIGINAL**

**ILLINOIS COMMERCE COMMISSION**

NOV 28 2 11 PM '01

CHIEF CLERK'S OFFICE

November 27, 2001

Illinois Commerce Commission  
527 East Capitol Avenue  
P.O. Box 19280  
Springfield, Illinois 62794-9280

Attention: Ms. Donna M. Caton  
Chief Clerk

Re: Informational Statement pursuant to )  
Section 6-102(d) of the Illinois Public )  
Utilities Act in connection with the )  
proposed issuance and sale of up to ) Docket No. 00-0758  
\$275,000,000 aggregate principal )  
amount of bonds or notes, or a )  
combination thereof, in one or more )  
series. )

Dear Ms. Caton:

Enclosed are two reports of Northern Illinois Gas Company concerning the above-captioned matter. Please date stamp the cover letter of the second report and return it to the Company in the enclosed self-addressed stamped envelope.

Sincerely,

Douglas M. Ruschau  
Assistant Vice President Finance

Enclosures

State of Illinois

Illinois Commerce Commission

Northern Illinois Gas Company

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combination thereof, in one or more )  
series. )

Quarterly Report

July 1, 2001 to September 30, 2001

To the Illinois Commerce Commission:

With reference to the order entered December 20, 2000, Northern Illinois Gas Company (hereinafter called the "Company") hereby reports for the period July 1, 2001 to September 30, 2001, as follows

1. On August 16, 2001, \$75,000,000 was issued as First Mortgage Bonds, 5 7/8% Series due August 15, 2008. The bonds were sold, under a Supplemental Indenture with BNY Midwest Trust, as Trustee, to Banc One Capital Markets, Inc. at a price of 99.102% of the principal amount thereof (or a price of \$99.102 for each one hundred dollars of principal amount thereof).
2. The expenses incurred by the Company in connection with the issuance, sale and delivery of such \$275,000,000 aggregate principal amount of bonds or notes have amounted in total, as of September 30, 2001, to \$139,045.97 as follows:

SEC registration fee	\$ 56,250.00
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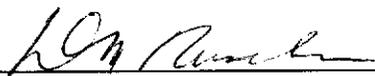
Fees payable in connection with the qualification or registration of the

New Bonds under the securities or blue sky laws of certain states, and related legal fees and expenses	0.00
Printing of Registration Statement, Prospectus, certain Exhibits, the Supplemental Indenture dated February 1, 1999, and Underwriting Agreement	0.00
Bond rating agency fees	48,625.00
Legal fees	18,407.87
Trustee's fees and expenses	0.00
Accountants' fees and expenses	13,000.00
Miscellaneous expenses	<u>2,763.10</u>
	<u>\$139,045.97</u>

3. Northern Illinois Gas Company expects additional expenses in connection with the proposed issuance, sale and delivery of bonds or notes.

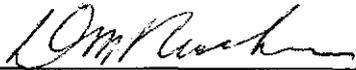
Dated at the General Office of Northern Illinois Gas Company, 1844 Ferry Road, Naperville, Illinois 60563-9600, this 27th day of November, 2001.

NORTHERN ILLINOIS GAS COMPANY

By   
Douglas M. Ruschau  
Assistant Vice President Finance

STATE OF ILLINOIS    )  
                                  ) SS.  
COUNTY OF DUPAGE    )

Douglas M. Ruschau, being first duly sworn on oath deposes and states that he is the Assistant Vice President Finance of Northern Illinois Gas Company; that he has read the foregoing report by him subscribed and knows the contents thereof; and that said contents are true in substance and in fact.



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Douglas M. Ruschau  
Assistant Vice President Finance

Subscribed and sworn to before me  
this 27th day of November, 2001.

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Notary Public