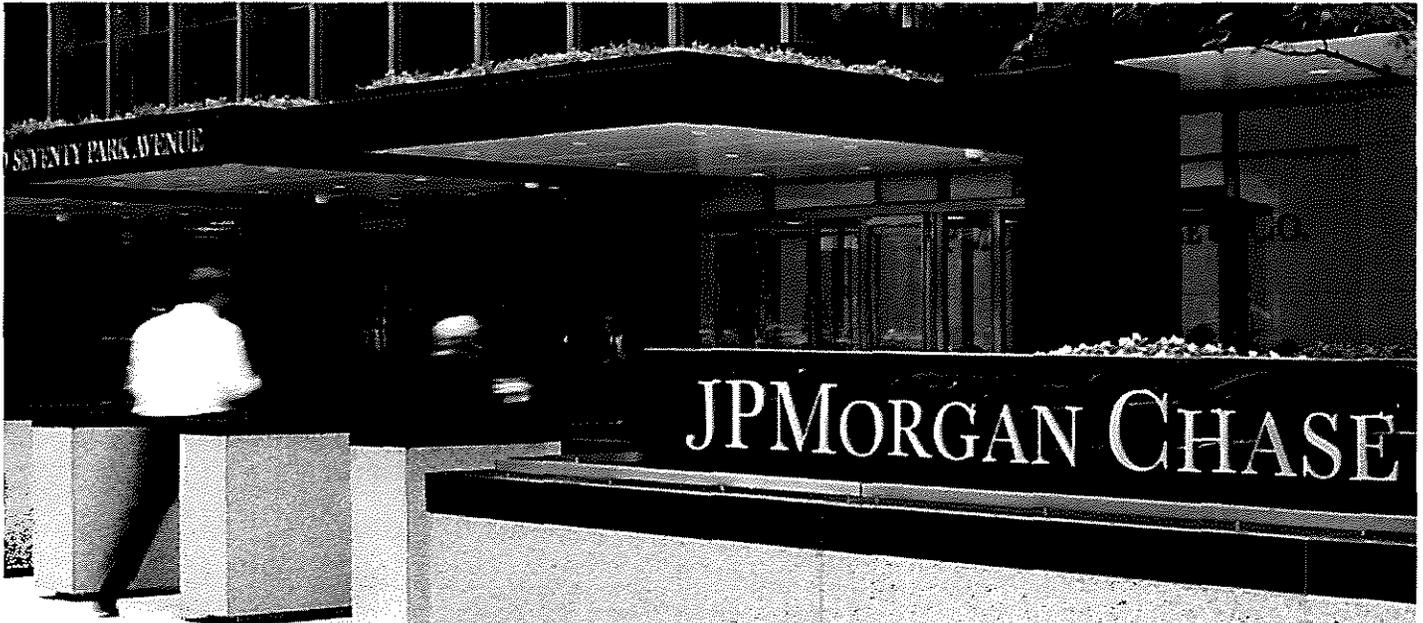


Attachment E

Residents will meet its financial qualifications pursuant to Section 551.80(f). This Attachment includes a copy of a revolving credit agreement, a schedule demonstrating the amount available to the Applicant, and the long-term obligation rating of the financial institution issuing the credit. Genie Energy Ltd., the ultimate corporate parent of Residents Energy, LLC, has 10K statements available publicly at: http://investors.genie.com/sec_filings/

Pages 28-80 have been redacted from this document, as they have been submitted with a Motion for Confidential Treatment.



INVESTOR RELATIONS

Fixed Income Information

Presentations

 Firm Overview - Investor Day 2016

Credit Ratings

▼ JPMorgan Chase & Co.

Outlook

Moody's

Stable	
	S&P
Stable	
	Fitch
Stable	
Long-term issuer rating	
	Moody's
A3	
	S&P
A-	
	Fitch
A+	
Short-term issuer rating	
	Moody's
P-2	
	S&P
A-2	
	Fitch
F1	
Senior unsecured	
	Moody's
A3	
	S&P
A-	
	Fitch
A+	
Subordinated debt	

AAA	Moody's
AA+	S&P
AA	Fitch
Trust Preferred	
AAA	Moody's
AA+	S&P
AA	Fitch
Preferred stock	
AAA	Moody's
AA+	S&P
AA	Fitch

> JPMorgan Chase Bank, N.A. and Chase Bank USA, N.A.

Outlook	
AAA	Moody's

Stable S&P

Stable Fitch

Long-term issuer rating

Aa3 Moody's

A+ S&P

AA- Fitch

Short-term issuer rating

P-1 Moody's

A-1 S&P

F1+ Fitch

Senior unsecured

Aa3 Moody's

A+ S&P

AA- Fitch

Short-term

Moody's

AAA	
AA+	S&P
AA	
AA-	Fitch
Long-term domestic deposits	
AA+	Moody's
AA	
AA-	S&P
AA	
AA-	Fitch
Subordinated debt	
AA+	Moody's
AA	
AA-	S&P
AA	
AA-	Fitch

➤ J.P. Morgan Securities LLC

Outlook	
Stable	Moody's
	S&P

AAA	Fitch
AA+	Fitch
Long-term issuer rating	
AA	Moody's
A+	S&P
A	Fitch
Short-term issuer rating	
A-1	Moody's
A-2	S&P
A-3	Fitch

These credit ratings are provided for information purposes only. Credit ratings are solely the opinions of the rating agencies. JPMorgan Chase does not endorse, and accepts no responsibility for, the credit ratings issued by the rating agencies. Credit ratings may be changed, superseded or withdrawn by the rating agencies at any time.

Legal Entity Management

▼ **Material Entities¹**