

ATTACHMENT 7



OFFICE OF THE SECRETARY OF STATE

JESSE WHITE • Secretary of State

DECEMBER 04, 2012

0409871-4

VCORP AGENT SERVICES INC
2920 W COYLE AVE
CHICAGO, IL 60645-0000

RE ALPHA GAS AND ELECTRIC, LLC

DEAR SIR OR MADAM:

IT HAS BEEN OUR PLEASURE TO APPROVE YOUR REQUEST TO TRANSACT BUSINESS IN THE STATE OF ILLINOIS. ENCLOSED PLEASE FIND THE APPROVED APPLICATION FOR ADMISSION.

PLEASE NOTE! THE LIMITED LIABILITY COMPANY MUST FILE AN ANNUAL REPORT PRIOR TO THE FIRST DAY OF THIS MONTH OF QUALIFICATION NEXT YEAR. FAILURE TO TIMELY FILE WILL RESULT IN A \$300 PENALTY AND/OR REVOCATION. A PRE-PRINTED ANNUAL REPORT WILL BE MAILED TO THE REGISTERED AGENT AT THE ADDRESS ON OUR RECORDS APPROXIMATELY 45 DAYS BEFORE THE DUE DATE.

MANY OF OUR SERVICES ARE AVAILABLE AT OUR CONTINUOUSLY UPDATED WEBSITE. VISIT WWW.CYBERDRIVEILLINOIS.COM TO VIEW THE STATUS OF THIS COMPANY, PURCHASE A CERTIFICATE OF GOOD STANDING, OR EVEN FILE THE ANNUAL REPORT REFERRED TO IN THE EARLIER PARAGRAPH.

SINCERELY YOURS,

JESSE WHITE
SECRETARY OF STATE
DEPARTMENT OF BUSINESS SERVICES
LIMITED LIABILITY DIVISION
(217) 524-8008

Form **LLC-45.5**
 June 2010
 Secretary of State
 Department of Business Services
 Limited Liability Division
 501 S. Second St., Rm. 351
 Springfield, IL 62758
 217-624-8008
 www.cyberdrivellinois.com
 Payment must be made by certified check, cashier's check, Illinois attorney's check, C.P.A.'s check or money order payable to Secretary of State.

Illinois Limited Liability Company Act
Application for Admission to Transact Business

SUBMIT IN DUPLICATE
 Type or Print Clearly.

This space for use by Secretary of State.

Filing Fee: \$500
 Penalty: \$
 Approved: JB

04098714
 FILE #:
 Title space for use by Secretary of State.

FILED
 DEC 04 2012
 JESSE WHITE
 SECRETARY OF STATE

- Limited Liability Company Name: ALPHA GAS AND ELECTRIC, LLC
- Assumed Name: _____
 (This item is only applicable if the company name in item 1 is not available for use in Illinois. In which case form LLC 1.20 must be completed and submitted with this application.)
- Jurisdiction of Organization: New York
- Date of Organization: 10/19/2010
- Period of Duration: Perpetual
 (Enter Perpetual unless there is a Date of Dissolution provided in the agreement, in which case enter that date.)
- Address of the Office required to be maintained in the jurisdiction of its organization or, if not required, of the Principal Place of Business: (P.O. Box alone or c/o is unacceptable.)

<u>971</u> Number	<u>Route 45</u> Street	<u>Suite 202</u> Suite #
<u>Pomona, New York</u> City, State		<u>10970</u> ZIP Code
- Registered Agent: Vcorp Agent Services, Inc.

First Name	Middle Name	Last Name
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 Registered Office: 2920 W. Cuyler Avenue
 (P.O. Box alone or c/o is unacceptable.)

<u>Chicago</u> City	<u>Illinois</u> State	<u>60645</u> Zip Code
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- If applicable, Date on which Company first conducted business in Illinois: _____

(continued on back)

LLC-45.5

9. Purpose(s) for which the Company is Organized and Proposes to Conduct Business in Illinois: _____

To sell gas and electric

10. The Limited Liability Company: (check one)

a. is managed by the manager(s) (List names and addresses.)

b. has management vested in the members(s) (List names and addresses.)

David Wanounou, 34 Skylark Drive, Spring Valley, NY 10977

Israel Orzel, 8 Underwood Road, Monsey, NY 10952

Harvey Klein, 103 Shelley Circle, Monsey, NY 10952

11. The Illinois Secretary of State is hereby appointed the agent of the Limited Liability Company for service of process under circumstances set forth in subsection (b) of Section 1-50 of the Illinois Limited Liability Company Act.

12. This application is accompanied by a Certificate of Good Standing or Existence, duly authenticated within the last 60 days, by the officer of the state or county wherein the LLC is formed.

13. The undersigned affirms, under penalties of perjury, having authority to sign hereto, that this application for admission to transact business is to the best of my knowledge and belief, true, correct and complete.

Dated: 11/27/2012
Month, Day, Year

[Signature]
Signature

David Wanounou, CEO/Member
Name and Title (type or print)

If applicant is signing for a Company or other Entity, state Name of Company and indicate whether it is a member or manager of the LLC.

ATTACHMENT 11

Ameren:

From: Dina Freedman [<mailto:dina@alphagne.com>]

Sent: Wednesday, May 25, 2016 10:16 AM

To: Graves, David L

Cc: Eynon, Patrick J

Subject: FW: Notification of Intent To Serve Customers

Good morning David,

I'm sending you this email to notify you of Alpha Gas and electric's intent to serve customers in the Ameren Gas territory.

Thank you,

Dina Freedman

Alpha Gas and Electric

Ph: 845.810.0088 x 200

Fax: 845-501-0633

Dina@alphagne.com

Peoples Gas

From: Dina Freedman

Sent: Monday, June 06, 2016 11:41 AM

To: 'taridas@integrysgroup.com'

Subject: Alpha Gas and Electric notification

Good Afternoon Thomas,

This email is to notify Peoples Gas that Alpha Gas and Electric, LLC intends to serve customers in your service territory.

Thank you,

Dina Freedman

Alpha Gas and Electric

Ph: 845.810.0088 x 200

Fax: 845-501-0633

Dina@alphagne.com

North Shore Gas

From: Dina Freedman

Sent: Monday, June 06, 2016 11:42 AM

To: 'taridas@integrysgroup.com'

Subject: Alpha Gas and Electric Notification

Good Afternoon Thomas,

This email is to notify North Shore Gas that Alpha Gas and Electric, LLC intends to serve customers in your service territory.

Thank you,

Dina Freedman

Alpha Gas and Electric

Ph: 845.810.0088 x 200

Fax: 845-501-0633
Dina@alphagne.com

Nicor

Sent: Monday, June 06, 2016 11:47 AM

To: 'lbinswan@aglresources.com'

Subject: Alpha Gas and Electrics Notification

Good Afternoon Lewis,

This email is to notify Nicor that Alpha Gas and Electric, LLC intends to serve customers in your service territory.

Thank you,

Dina Freedman

Alpha Gas and Electric

Ph: 845.810.0088 x 200

Fax: 845-501-0633

Dina@alphagne.com

ATTACHMENT 21

Customer Service is Alpha Gas and Electric's top priority. We recognize the importance of superior customer satisfaction and without it we would not continue to be successful. Customers have the ability to contact us both via email and phone. We address each case on an individual basis and take whatever steps necessary to satisfy the customers and bring their complaint/issue to closure. We have at our disposal multiple methods to ensure customer concerns are efficiently brought to closure from escalation to Senior Staff to refunds and good faith money.

ATTACHMENT 26: Explanation of Lawsuit

There is an allegation against Alpha whether we properly followed one of the TCPA rules.

ATTACHMENT 29

License or Permit Bond

License or Permit Bond No 404019809
The Ohio Casualty Insurance Company
27201 Bella Vista Pkwy, Ste 310., Warrenville, IL 60555

KNOW ALL MEN BY THESE PRESENTS, That we, Alpha Gas and Electric, LLC. as Principal, and The Ohio Casualty Insurance Company, a New Hampshire Corporation, and authorized to do business in Illinois, as Surety, are held and firmly bound unto THE PEOPLE OF THE STATE OF ILLINOIS as Obligee, in the sum of Three Hundred THOUSAND AND NO/100 Dollars (\$ 300,000.00), for which sum, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, by these presents.

THE CONDITIONS OF THIS OBLIGATION ARE SUCH, That WHEREAS, the Principal has been or is about to be granted a license or permit to do business to operate as an for Alternative Gas Supplier ("AGS") under 220 ILCS 5/19-110 and is required to execute this bond under 83 Illinois Administrative Code Part 551.50 by the Obligee.

NOW, Therefore, if the Principal fully and faithfully perform all duties and obligations of the Principal as an AGS, then this obligation to be void; otherwise to remain in full force and effect.

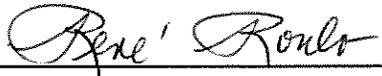
This bond may be terminated as to future acts of the Principal upon thirty (30) days written notice by the Surety; said notice to be sent to 527 East Capitol Avenue, Springfield, Illinois 62701, of the aforesaid State of Illinois, by certified mail.

Dated this 20th day of May, 2016

Alpha Gas and Electric, LLC.  Principal

by: David Wapounou C.E.O.
[name] [title]

The Ohio Casualty Insurance Company _____ Surety

by:  _____
Rene' Roulo, Attorney-In-Fact

STATE OF ILLINOIS
COUNTY OF COOK

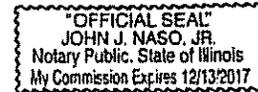
I, John J. Naso Jr., a Notary Public in and for the state and county aforesaid, do hereby certify that Rene' Roulo of Orland Park, Illinois who is personally known to me, appeared before me this day and acknowledged that she signed, sealed and delivered the foregoing instrument as her free and voluntary act as Attorney-in-Fact of the The Ohio Casualty Insurance Company, and as the free and voluntary act of the The Ohio Casualty Insurance Company, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this 20th day of May, A.D. 2016.

My commission expires December 13, 2017
NOTARIAL JURAT



Notary Public



THIS POWER OF ATTORNEY IS NOT VALID UNLESS IT IS PRINTED ON RED BACKGROUND.

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Certificate No. 7257693

American Fire and Casualty Company
The Ohio Casualty Insurance Company

Liberty Mutual Insurance Company
West American Insurance Company

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That American Fire & Casualty Company and The Ohio Casualty Insurance Company are corporations duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, John J. Naso, Jr.; Pamela S. Higginbotham; Rene Roulo

all of the city of ORLAND PARK, state of IL each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 1st day of February, 2016.



American Fire and Casualty Company
The Ohio Casualty Insurance Company
Liberty Mutual Insurance Company
West American Insurance Company

By: David M. Carey
David M. Carey, Assistant Secretary

STATE OF PENNSYLVANIA ss
COUNTY OF MONTGOMERY

On this 1st day of February, 2016, before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of American Fire and Casualty Company, Liberty Mutual Insurance Company, The Ohio Casualty Insurance Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Teresa Pastella, Notary Public
Plymouth Twp., Montgomery County
My Commission Expires March 28, 2017
Member, Pennsylvania Association of Notaries

By: Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of American Fire and Casualty Company, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS – Section 12. Power of Attorney. Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

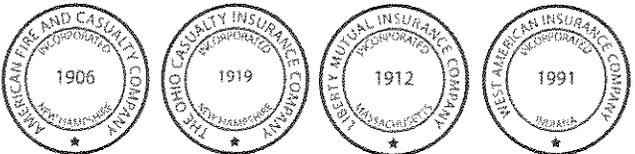
ARTICLE XIII – Execution of Contracts – SECTION 5. Surety Bonds and Undertakings. Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Gregory W. Davenport, the undersigned, Assistant Secretary, of American Fire and Casualty Company, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 20th day of May, 2016.



By: Gregory W. Davenport
Gregory W. Davenport, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

To confirm the validity of this Power of Attorney call 1-610-832-8240 between 9:00 am and 4:30 pm EST on any business day.

ATTACHMENT 30



PJM Interconnection
2750 Monroe Blvd.
Audubon, PA 19403

Faith K. Daley
Paralegal/Contract Administrator
Ph 610.666.8875 | Fax 610.666.8211
faith.daley@pjm.com

December 11, 2014

Via Email

David Wanounou, CEO
Alpha Gas and Electric, LLC
971 Route 45
Suite 202
Pomona, NY 10970

Dear Mr. Wanounou:

Alpha Gas and Electric, LLC (formerly Pan American Energy, LLC) was approved for PJM membership on December 28, 2010. Alpha Gas and Electric, LLC is a load serving entity and signed the PJM Reliability Assurance Agreement on December 2, 2010. Alpha Gas and Electric, LLC is currently a member in good standing.

Please feel free to contact me if further information is required.

Very truly yours,

A handwritten signature in cursive script that reads "Faith K. Daley".

Faith K. Daley
Paralegal/Contract Administrator

/fkd

ATTACHMENT 32

DAVID WANOUNOU

971 Route 45, Suite 202 | Pepona, NY 10970 | david@alphagne.com

SKILLS

- Executive Management
- Business Development
- Business Strategy
- Contract Negotiation
- Operations Management
- Project Management
- Sales Management
- Vendor Management
- Team Building

EMPLOYMENT HISTORY

Executive Vice President

1999 — 2005

IDT Corp.

- Started working as a purchasing manager and quickly grew to become Executive Vice President of a Fortune 1000 company.
- Created and implemented rules and processes for all company purchasing worldwide.
- Oversaw all aspects of purchasing over IDT Corp. and affiliates worldwide.
- Negotiated all software and maintenance contracts.
- Oversaw all insurance related risks worldwide for the company.
- Managed accounts payable and purchasing employees.

Chief Operating Officer

2005 — 2011

IDT Energy

- Joined IDT energy in its infancy and built up the company to become a large corporation.
- Helped acquire all necessary licenses and registrations.
- Oversaw all sales and marketing.
- Oversaw and assisted with the creation and implementation of all company IT systems.
- Assisted with all regulatory matters, including implementing the changes required by the regulatory authority.

President

January 2011 — August 2012

HIKO Energy

- Oversaw all sales and marketing procedures.
- Assisted in managing relationships with energy aggregators and coordinators.
- Assisted with all regulatory matters, including license procurement, complaint resolutions, and filings.
- Promoted growth within the company, including expanding the company's service areas to multiple states.
- Took a primary role in budget planning and cost monitoring.

Chief Executive Officer

August 2012 — Present

Alpha Gas and Electric, LLC

- Developed and built the company from its infancy.
- Oversees all sales and marketing procedures.
- Oversees the operations of the company and manages its compliance with legal and regulatory requirements.
- Develops and monitors strategies for ensuring the long term viability of the company.
- Manages the day-to-day operations.
- Oversees the fiscal activities of the company, including budgeting and reporting.

Previous employment history is available upon request.

HARVEY KLEIN

12 College Road • Monsey, NY 10952
hklein@hikoenergy.com • 845-406-9100 x 11

PROFESSIONAL EXPERIENCE

HIKO ENERGY, LLC
CHIEF EXECUTIVE OFFICER

2009-PRESENT

Primary responsibilities are the financial and managerial aspects of the company. Mr. Klein also manages the day to day operations of the company.

BREAKING VENDING
OWNER

2008-PRESENT

Vending machines for Nursing Homes, Hospitals, and Office Buildings.

WHITEEAGLE PROPERTY GROUP
PARTNER

2008-PRESENT

White Eagle Property Group is a real Estate company that owns and manages over 4,500 apartment units in Tennessee, Indiana, and Florida.

KING VENTURES
OWNER

1997-PRESENT

King Ventures is a supplier of Premium incentive gifts & Promotional items for the Casino industry.

ISRAEL ORZEL

8 Underwood Road • Monsey, NY 10952
iorzel@homeforadults.com • 845-357-7387

PROFESSIONAL EXPERIENCE

HIKO ENERGY, LLC CHAIRMAN

2009-PRESENT

Primary responsibilities are involvement in day to day operations for HIKO Energy, structuring new marketing strategies and financial responsibilities.

WHITEEAGLE PROPERTY GROUP, LLC PRESIDENT

2009-PRESENT

A multi-faceted real estate company that includes purchasing, operations, and management of real estate located in several states across the mid-west of the United States.

ADULT CARE MANAGEMENT OWNER/OPERATOR

1987-PRESENT

The company operates 7 assisted living facilities (Adult Care Facilities) in New York. As the owner/operator of these facilities, I am responsible for the full operation including management, financial, and compliance of these health facilities.

GABRIEL PHILLIPS

gabe@gprenew.com

212-255-8050 office

Recent Experience

GP Renewables & Trading, LLC
Founder & Chief Executive Officer

New York NY
Jan 2010-Present

- Managed the daily forecasting, bidding, and scheduling for over 20 ARES with over 500 MW load portfolios in NYISO, ISO-NE, and PJM.
- Created and executed financial hedging strategies for ARES customers with a variety of counterparties
- Procured RECs to satisfy ARES customer RPS needs

Sempra Energy Trading

Stamford CT

Term Power Trader/Assistant Trader

Sep 2007– May 2010

- Traded a portfolio of short and long term financial and physical power and natural gas positions spanning four ISOs - NYISO, ISO-NE, PJM, and Ontario IMO.
- Priced deals to service customer flow business with an average duration of less than 2 years.
- Managed basis risk to 75 different locations using over-the-counter basis markets and Financial Transmission rights (FTR) markets to hedge exposure.
- Utilized the virtual market to diversify risk between the day ahead and real time as well as take incremental risk.
- Managed financial tolling deals for two NY power plants totaling 600 MW modeled as options
- Utilized the virtual market to diversify risk between the day ahead and real time as well as take incremental risk.
- Built various stack and transmission models for day ahead and term trading

Real Time Power Trader

Sep 2006-Sep 2007

- Traded day-ahead and hour-ahead financial and physical power in the WECC region
- Built and capitalized on customer relationships in taking advantage of arbitrage and spread opportunities.
- Took day-ahead transmission positions to be utilized in real time.
- Gained proficiency in creating NERC required tags to represent the flow of energy in real time.

Day-Ahead Power Scheduler

July 2006-Sep 2006

- Coordinated the flow of long term and day-ahead physical power transactions for the West Coast Power
Provided the desk with market intelligence
- Learned to make NERC required tags to represent the flow of energy from generator to sink anywhere in the WECC region.

Collateral Analyst

Dec 2005-Jul 2006

- Processed and executed all collateral requests made by and on Sempra Energy Trading Corp, Sempra Energy Europe Ltd and Sempra Oil Trading Sarl, covering all counter parties worldwide.
- Managed basic liquidity needs by coordinating with CCO and Treasury department in the deployment of cash collateral and letters of credit.
- Reconciled the value of all types of transactions in all of SET's portfolios against the counter parties for the purpose of increasing the coverage of our credit exposure during a margin call dispute resolution. This process must be accomplished in a timely fashion without divulging sensitive information.

Business Analyst

Sep 2005-Dec 2005

- Translated elements of the trading business from settlements and trade entry to P&L calculation

Education

Johns Hopkins University, School of Engineering
Bachelor of Science, Engineering Mechanics

Baltimore, MD
2005

JONATHAN SPIVAK

jon@gprenew.com
212-255-8050 office

Recent Experience

GP Renewables & Trading, LLC
Managing Director, Risk Management & Operations

New York NY
Apr 2011-Present

- Structure and negotiate unique power hedging transactions for clientele.
- Daily load forecasting, bidding and scheduling for over 20 competitive retail electric suppliers in PJM, ISO-NE, and NYISO with over 3,000 MWh of average hourly load and spanning over ten states, with a combined customer book of ~1,000,000 residential and commercial customers.
- Forecast and maintain physical and financial power hedges in the forward market.
- Create daily, weekly, and monthly settlements reports in order to analyze costs to minimize risks.

RBS Sempra Commodities

New York NY

Financial Risk Analyst

Nov 2009-Apr 2011

- Maintained firm-wide official profit and loss, generating integral and time-sensitive company reports pivotal to all of risk management
- Prepare and maintain excel based reports using various data sources such as pricing, P&L, positions, VaR, stress etc. under rapidly changing requirements
- Verified and corrected in-house trades within various trading platforms, implemented process to verify and track explanations on trades generating substantial revenue, submitted external price reporting of physical basis and fixed natural gas trading activities on regular schedules
- Provide daily profit and loss explanations for physical and financial natural gas revenue

Margin/Credit Analyst

Aug 2008–Nov 2009

- Responsible for all margin activities including daily calls to over fifty counterparties, confirm settlements, and manage letter of credit activities.
- Primary contact for dispute resolution including exposure, interest rate and contract discrepancies
- Identify forward pricing issues via Excel pivot table analyses
- Generate ideas to improve the efficiency and accuracy of the Credit Management System
- Communicate daily cash flow and letter of credit movements through intraday reports.

Education

Bucknell University
Bachelor of Arts, Major in Economics & Minor in Political Science

Lewisburg PA
2005

Dean's List

ALEXANDRE BALDASSANO

alex@gprenew.com

212-255-8050 office

EXPERIENCE

GP Renewables & Trading, LLC

Managing Director, Renewables & Environmental Services

New York NY

Nov 2010-Present

- Analyze federal and regional renewable energy and environmental policy
- Create and market compliance and voluntary environmental credit products
- Expand renewable generation project pipeline
- Analyze state Renewable Portfolio Standard market fundamentals
- Develop spot and futures environmental credit trading strategies for managed accounts and proprietary portfolios

Natsource Asset Management LLC

New York NY

Contract Manager

Oct 2009-Oct 2010

- Manage all worldwide institutional relationships for \$500mm carbon commodity fund
- Compose monthly and quarterly investor reports for all hedge funds, managed accounts, and commodity funds
- Supervise ongoing contractual commitments between institutional investors, investment manager, and underlying investment

Operations, Sales, and Risk Associate

Apr 2008-Oct 2009

- Determined end of month beta exposures and asset allocation breakdowns for all portfolios
- Acted as a liaison between existing and potential investors, and the Director of Marketing and Sales
- Researched and grew marketing distribution channels for the Director of Marketing and Sales
- Analyzed and communicated daily carbon and FX beta exposure for largest fund directly to Senior Management
- Identified and rectified daily trade and cash reconciliations while acting as liaison between the trading desk and prime brokerage

Education

Fordham University Graduate School of Business

Master of Business Administration, Finance & Marketing concentration

New York NY

2013

Haverford College

Bachelor of Arts, Economics

Haverford PA

2003

Temple University

General Coursework

Rome, Italy

Aug 2001-Dec 2001