

AMEREN ILLINOIS COMPANY
Comparative Financial Data
Test Year Ending December 31, 2015

Line No.	Part 285.4070 Section	Item	2011	2012	2013	2014	2015
CAPITAL STRUCTURE RATIOS:							
1	1)A)	Short-term debt	0.0%	0.0%	0.0%	0.0%	0.0%
2	1)B)	Long-term debt	44.4%	44.0%	45.6%	48.3%	48.6%
3	1)C)	Preferred stock	1.6%	1.7%	1.6%	1.4%	1.2%
4	1)D)	Common equity	53.9%	54.3%	52.8%	50.3%	50.2%
COSTS OF CAPITAL:							
5	2)A)	Embedded cost of long-term debt	8.0%	7.3%	7.6%	6.7%	6.5%
6	2)B)	Embedded cost of preferred stock and securities	5.1%	5.0%	5.3%	5.3%	5.3%
EARNINGS RATIOS:							
7	3)A)	AFUDC or IDC as a percentage of earnings available for common shareholders	3.1%	5.0%	6.2%	2.1%	5.8%
8	3)B)	Return on net original cost rate base - year end - Gas	8.9%	7.7%	7.7%	7.3%	6.2%
9	3)B)	Return on net original cost rate base - year end - Electric	9.4%	7.4%	7.9%	7.2%	7.2%
10	3)B)	Return on net original cost rate base - year end - Total Company	9.3%	7.5%	7.8%	7.2%	7.0%
11	3)B)	Return on average common equity	9.3%	7.1%	8.2%	9.9%	9.6%
FIXED CHARGE COVERAGE:							
12	4)A)	Pre-tax interest coverage excluding AFUDC or IDC	3.5	3.0	3.4	3.5	3.3
13	4)B)	After-tax fixed charge coverage	2.5	2.2	2.5	2.4	2.4
CASH FLOW RATIOS:							
14	5)A)	Funds flow interest coverage	4.7	4.7	5.3	6.7	6.1
15	5)B)	Funds flow as a percent of average total debt	0.3	0.3	0.4	0.4	0.4
16	5)C)	Cash coverage of common dividends	1.5	2.4	5.8	NA	NA
17	5)D)	Net cash flow as a percentage of construction expenditures	0.4	0.6	0.8	0.8	0.8
COMMON STOCK RELATED DATA:							
18	6)A)	Shares outstanding - year end	25,452,373	25,452,373	25,452,373	25,452,373	25,452,373
19	6)B)	Shares outstanding - weighted average - monthly	25,452,373	25,452,373	25,452,373	25,452,373	25,452,373
20	6)C)	Earnings per share (weighted average)	\$ -	\$ -	\$ -	\$ -	\$ -
21	6)D)	Dividends paid per share (weighted average)	\$ 12.81	\$ 7.43	\$ 4.32	\$ -	\$ -
22		Dividend payout ratio	169.17%	134.42%	68.76%	0.00%	0.00%

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Capital Structure ratios

Part 285.4070 Section	Line No.	Description	2011	2012 (1)	2013 (2)	2014 (3)	2015 (4)
		Total Capital					
	1	Short -Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -
	2	Long-Term Debt	\$ 1,660,670,000	\$ 1,444,403,746	\$ 1,658,399,363	\$ 2,046,400,070	\$ 2,257,403,277
	3	Long-Term Debt Due Within One Year	\$ 1,000,000	\$ 150,000,000	\$ -	\$ -	\$ -
	4	Capital Leases (current and non-current)	\$ -	\$ -	\$ -	\$ -	\$ -
	5	Preferred Stock	\$ 60,718,696	\$ 60,718,696	\$ 57,961,097	\$ 58,382,417	\$ 57,461,407
	6	Preferred Securities (excluding FMV adjustment)	\$ -	\$ -	\$ -	\$ -	\$ -
	7	Common Stock Equity (excluding Other Comprehensive Income)	\$ 2,016,959,906	\$ 1,968,951,906	\$ 1,917,377,271	\$ 2,133,422,522	\$ 2,331,189,378
	8	Total Capital	\$ 3,739,348,602	\$ 3,624,074,348	\$ 3,633,737,731	\$ 4,238,205,009	\$ 4,646,054,062
		Short-Term Debt Ratio					
	9	Short-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -
	10	Total Capital	\$ 3,739,348,602	\$ 3,624,074,348	\$ 3,633,737,731	\$ 4,238,205,009	\$ 4,646,054,062
1)A)	11	SHORT-TERM DEBT RATIO	0.000%	0.000%	0.000%	0.000%	0.000%
		Long-Term Debt Ratio					
	12	Long-Term Debt (including TFTNs)	\$ 1,660,670,000	\$ 1,444,403,746	\$ 1,658,399,363	\$ 2,046,400,070	\$ 2,257,403,277
	13	Long-Term Debt Due Within One Year (including TFTNs)	\$ 1,000,000	\$ 150,000,000	\$ -	\$ -	\$ -
	14	Capital Leases	\$ -	\$ -	\$ -	\$ -	\$ -
	15	Total Long-Term Debt	\$ 1,661,670,000	\$ 1,594,403,746	\$ 1,658,399,363	\$ 2,046,400,070	\$ 2,257,403,277
	16	Total Capital	\$ 3,739,348,602	\$ 3,624,074,348	\$ 3,633,737,731	\$ 4,238,205,009	\$ 4,646,054,062
1)B)	17	LONG-TERM DEBT RATIO	44.437%	43.995%	45.639%	48.285%	48.588%
		Preferred Stock Ratio					
	18	Preferred Stock	\$ 60,718,696	\$ 60,718,696	\$ 57,961,097	\$ 58,382,417	\$ 57,461,407
	19	Preferred Securities	\$ -	\$ -	\$ -	\$ -	\$ -
	20	Total Preferred Stock and Securities	\$ 60,718,696	\$ 60,718,696	\$ 57,961,097	\$ 58,382,417	\$ 57,461,407
	21	Total Capital	\$ 3,739,348,602	\$ 3,624,074,348	\$ 3,633,737,731	\$ 4,238,205,009	\$ 4,646,054,062
1)C)	22	PREFERRED STOCK RATIO	1.624%	1.675%	1.595%	1.378%	1.237%
		Common Equity Ratio					
	23	Common Equity	\$ 2,016,959,906	\$ 1,968,951,906	\$ 1,917,377,271	\$ 2,133,422,522	\$ 2,331,189,378
	24	Total Capital	\$ 3,739,348,602	\$ 3,624,074,348	\$ 3,633,737,731	\$ 4,238,205,009	\$ 4,646,054,062
1)D)	25	COMMON EQUITY RATIO	53.939%	54.330%	52.766%	50.338%	50.176%
			100.000%	100.000%	100.000%	100.000%	100.000%

Totals exclude Purchase Accounting as reported in ICC Form 21
Common equity balance excludes goodwill net of Purchase Accounting as
noted on Form 21, page 13

- (1) 2012 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable
- (2) 2013 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable
- (3) 2014 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable
- (4) 2015 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable

AMEREN ILLINOIS COMPANY
Capital Structure ratios

Part 285.4070 Section	Line No.	Description	Historical Years Source / Calculation
		Total Capital	
	1	Short -Term Debt	ICC Form 21 page 4
	2	Long-Term Debt	ICC Form 21 page 22
	3	Long-Term Debt Due Within One Year	ICC Form 21 page 22
	4	Capital Leases (current and non-current)	FERC Form 1 page 112
	5	Preferred Stock	ICC Form 21 page 4
	6	Preferred Securities (excluding FMV adjustment)	FERC Form 1 page 250
	7	Common Stock Equity (excluding Other Comprehensive Income)	ICC Form 21 page 4 In 2, 7, 11, 13 & part of 10
	8	Total Capital	Sum (Lines 1 - 7)
		Short-Term Debt Ratio	
	9	Short-Term Debt	Line 1
	10	Total Capital	Line 8
1)A)	11	SHORT-TERM DEBT RATIO	Line 9 / Line 10
		Long-Term Debt Ratio	
	12	Long-Term Debt (including TFTNs)	Line 2
	13	Long-Term Debt Due Within One Year (including TFTNs)	Line 3
	14	Capital Leases	Line 4
	15	Total Long-Term Debt	Sum (Lines 12 - 14)
	16	Total Capital	Line 8
1)B)	17	LONG-TERM DEBT RATIO	Line 15 / Line 16
		Preferred Stock Ratio	
	18	Preferred Stock	Line 5
	19	Preferred Securities	Line 6
	20	Total Preferred Stock and Securities	Sum (Lines 5 - 6)
	21	Total Capital	Line 8
1)C)	22	PREFERRED STOCK RATIO	Line 20 / Line 21
		Common Equity Ratio	
	23	Common Equity	Line 7
	24	Total Capital	Line 8
1)D)	25	COMMON EQUITY RATIO	Line 23 / Line 24

Totals exclude Purchase Accounting as reported in ICC Form 21
Common equity balance excludes goodwill net of Purchase Accounting as
noted on Form 21, page 13

- (1) 2012 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (2) 2013 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (3) 2014 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (4) 2015 Capital Sources: D-1 through D-4 Schedules & Workpapers where app

AMEREN ILLINOIS COMPANY

Costs of Capital

Part 285.4070	Line No.	Description	2011	2012 (1)	2013 (2)	2014 (3)	2015 (4)
		Embedded Cost of Debt					
		<u>Amounts Per Books</u>					
	1						
	2	Long-Term Debt	\$ 1,660,670,000	\$ 1,561,482,000	\$ 1,658,399,363	\$ 2,046,400,070	\$ 2,257,403,277
	3	Long-Term Debt Outstanding Due Within One Year	\$ 1,000,000	\$ 150,000,000	\$ -	\$ -	\$ -
	4	Unamortized Debt Discount / (Premium)	\$ 8,519,774	\$ 6,593,501	\$ 6,931,709	\$ 5,631,831	\$ 7,442,409
	5	Unamortized Debt Expense (including gain/loss on reacquired debt)	\$ 36,316,890	\$ 110,484,753	\$ 96,995,708	\$ 95,027,086	\$ 86,133,596
	6	Carrying Value	\$ 1,616,833,336	\$ 1,594,403,746	\$ 1,554,471,946	\$ 1,945,741,153	\$ 2,163,827,272
	7						
	8	Annual Long-Term Debt Interest (excluding FMV)	\$ 124,136,600	\$ 103,703,375	\$ 105,847,992	\$ 116,741,466	\$ 127,032,374
	9	Annual Amortization Debt Discount / (Premium)	\$ 1,085,808	\$ 854,472	\$ 845,278	\$ 686,861	\$ 769,421
	10	Annual Amortization Debt Expense (including gain/loss)	\$ 4,161,192	\$ 12,060,792	\$ 11,393,875	\$ 12,060,486	\$ 12,184,962
	11	Annual Interest Expense	\$ 129,383,600	\$ 116,618,639	\$ 118,087,145	\$ 129,488,813	\$ 139,986,757
	12	<u>FAS 71 Amounts (Written Off)</u>					
	13	Carrying Value of Debt Discount / Premium / Expense					
	14	Amortization of Debt Discount / Premium / Expense					
	15	<u>Totals (Per Books + FAS 71 Amounts)</u>					
	16	Total Debt Carrying Value	\$ 1,616,833,336	\$ 1,594,403,746	\$ 1,554,471,946	\$ 1,945,741,153	\$ 2,163,827,272
	17	Total Debt Annual Interest Expense (Interest and amortizations)	\$ 129,383,600	\$ 116,618,639	\$ 118,087,145	\$ 129,488,813	\$ 139,986,757
2)A)	18	EMBEDDED COST OF DEBT	8.00%	7.31%	7.60%	6.65%	6.47%
		Embedded Cost of Preferred*					
	19	Preferred Stock Outstanding	\$ 60,718,696	\$ 61,632,375	\$ 57,961,097	\$ 58,382,417	\$ 57,461,407
	20	Preferred Securities Outstanding	\$ -	\$ -	\$ -	\$ -	\$ -
	21	Total Preferred Stock and Securities Outstanding	\$ 60,718,696	\$ 61,632,375	\$ 57,961,097	\$ 58,382,417	\$ 57,461,407
	22	Unamortized Premium / (Discount)	\$ 221,908	\$ 221,908	\$ 221,908	\$ 221,908	\$ 221,908
	23	Unamortized Expense	\$ 1,135,586	\$ 1,135,586	\$ 1,135,587	\$ 1,135,587	\$ 1,135,587
	24	Carrying Value	\$ 59,805,017	\$ 60,718,696	\$ 57,047,418	\$ 57,468,738	\$ 56,547,728
	25	Annual Amortization Premium / (Discount)	\$ -	\$ -	\$ -	\$ -	\$ -
	26	Annual Amortization Expense - MIPS and TOPrS	\$ -	\$ -	\$ -	\$ -	\$ -
	27	Annual Dividends Declared	\$ 3,023,204	\$ 3,023,204	\$ 3,023,205	\$ 3,023,205	\$ 3,023,205
	28	Annual Dividend Expense	\$ 3,023,204	\$ 3,023,204	\$ 3,023,205	\$ 3,023,205	\$ 3,023,205
2)B)	29	EMBEDDED COST OF PREFERRED	5.06%	4.98%	5.30%	5.26%	5.35%

* Issuance expenses, discount/premium, and any loss incurred in acquiring/redeeming prior series are not amortized due to the perpetual nature of the company's non-mandatorily redeemable preferred stock.

Totals exclude Purchase Accounting as reported in ICC Form 21

(1) 2012 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable

(2) 2013 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable

(3) 2014 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable

(4) 2015 Capital Sources: D-1 through D-4 Schedules & Workpapers where applicable

AMEREN ILLINOIS COMPANY
Costs of Capital

Part	Line	Description	Historical Years Source /
285.4070	No.		Calculation
		Embedded Cost of Debt	
		<u>Amounts Per Books</u>	
	1		
	2	Long-Term Debt	Capital Structure Ratios Tab
	3	Long-Term Debt Outstanding Due Within One Year	Capital Structure Ratios Tab
	4	Unamortized Debt Discount / (Premium)	ICC Form 21 page 27
	5	Unamortized Debt Expense (including gain/loss on reacquired debt)	ICC Form 21 page 24 & 27
	6	Carrying Value	Sum (Lines 2 - 3) Less (Lines 4 - 5)
	7		
	8	Annual Long-Term Debt Interest (excluding FMV)	ICC Form 21 page 7b
	9	Annual Amortization Debt Discount / (Premium)	ICC Form 21 pg 27 & 24
	10	Annual Amortization Debt Expense (including gain/loss)	ICC Form 21 pg 27 & 24
	11	Annual Interest Expense	Sum Lines 8 - 10
	12	<u>FAS 71 Amounts (Written Off)</u>	
	13	Carrying Value of Debt Discount / Premium / Expense	FAS 71 regulatory books
	14	Amortization of Debt Discount / Premium / Expense	FAS 71 regulatory books
	15	<u>Totals (Per Books + FAS 71 Amounts)</u>	
	16	Total Debt Carrying Value	Line 6 + Line 13
	17	Total Debt Annual Interest Expense (Interest and amortizations)	Line 11 + Line 14
2)A)	18	EMBEDDED COST OF DEBT	Line 17 / Line 16
		Embedded Cost of Preferred*	
	19	Preferred Stock Outstanding	ICC Form 21 page 4
	20	Preferred Securities Outstanding	Capital Structure Ratios Tab
	21	Total Preferred Stock and Securities Outstanding	Line 19 + Line 20
	22	Unamortized Premium / (Discount)	Per M. O'Bryan
	23	Unamortized Expense	Per M. O'Bryan
	24	Carrying Value	Line 21+ Line 22 - Line 23
	25	Annual Amortization Premium / (Discount)	See note below
	26	Annual Amortization Expense - MIPS and TOPrS	See note below
	27	Annual Dividends Declared	ICC Form 21 page 6
	28	Annual Dividend Expense	Line 25 + Line 26 + Line 27
2)B)	29	EMBEDDED COST OF PREFERRED	

* Issuance expenses, discount/premium, and any loss incurred in acquiring/redeeming prior series are not amortized due to the perpetual nature of the company's non-mandatorily redeemable preferred stock.

Totals exclude Purchase Accounting as reported in ICC Form 21

- (1) 2012 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (2) 2013 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (3) 2014 Capital Sources: D-1 through D-4 Schedules & Workpapers where app
- (4) 2015 Capital Sources: D-1 through D-4 Schedules & Workpapers where app

AMEREN ILLINOIS COMPANY
Earnings Ratios

Part 285.4070 Section	Line No.	Description	2011	2012 (1)	2013 (2)	2014 (3)	2015 (4)
		AFUDC as a Percentage of Earnings Available for Common Shareholders					
	1	AFUDC	\$ 6,047,245	\$ 7,044,843	\$ 9,912,220	\$ 4,159,554	\$ 12,504,247
	2	Earnings Available for Common Shareholders	\$ 192,708,187	\$ 140,602,373	\$ 159,987,899	\$ 200,728,889	\$ 213,893,779
3)A)	3	AFUDC AS A PERCENTAGE OF EARNINGS AVAILABLE FOR COMMON SHAREHOLDERS	3.1%	5.0%	6.2%	2.1%	5.8%
		Return On Net Original Cost Rate Base - Gas					
	4	Operating Income (2)	\$ 84,739,965	\$ 72,702,050	\$ 75,329,726	\$ 80,213,596	\$ 71,680,624
	5	Net Original Cost Rate Base	\$ 947,101,270	\$ 942,171,127	\$ 983,145,615	\$ 1,099,231,708	\$ 1,157,588,639
3)B)	6	RETURN ON NET ORIGINAL COST RATE BASE - GAS	8.9%	7.7%	7.7%	7.3%	6.2%
	7						
		Return On Net Original Cost Rate Base - Electric					
	8	Operating Income (3)	\$ 239,247,760	\$ 194,659,110	\$ 220,939,283	\$ 222,003,999	\$ 253,699,648
	9	Net Original Cost Rate Base	\$ 2,550,007,768	\$ 2,631,759,839	\$ 2,801,015,845	\$ 3,099,244,014	\$ 3,504,344,440
3)B)	10	RETURN ON NET ORIGINAL COST RATE BASE - ELECTRIC	9.4%	7.4%	7.9%	7.2%	7.2%
		Return On Net Original Cost Rate Base - Total Company					
	11	Operating Income	\$ 323,987,725	\$ 267,361,160	\$ 296,269,009	\$ 302,217,595	\$ 325,380,272
	12	Net Original Cost Rate Base	\$ 3,497,109,038	\$ 3,573,930,967	\$ 3,784,161,460	\$ 4,198,475,722	\$ 4,661,933,080
3)B)	13	RETURN ON NET ORIGINAL COST RATE BASE -TOTAL COMPANY	9.3%	7.5%	7.8%	7.2%	7.0%
		Return On Average Common Equity					
	14	Earnings Available for Common Equity	\$ 192,708,187	\$ 140,602,373	\$ 159,987,899	\$ 200,728,889	\$ 213,893,779
	15	Common Equity	\$ 2,016,959,906	\$ 1,968,951,906	\$ 1,917,377,271	\$ 2,133,422,522	\$ 2,331,189,378
	16	Average Common Equity	\$ 2,079,928,956	\$ 1,992,955,906	\$ 1,943,164,589	\$ 2,025,399,897	\$ 2,232,305,950
3)C)	17	RETURN ON AVERAGE COMMON EQUITY	9.3%	7.1%	8.2%	9.9%	9.6%

Totals exclude Purchase Accounting as reported in ICC Form 21

- (1) Surveillance data December 2012
- (2) Surveillance data December 2013
- (3) Rate of Return data December 2014
- (4) Rate of Return data December 2015

AMEREN ILLINOIS COMPANY
Earnings Ratios

Part	Line	Description	Historical Years Source / Calculation
285.4070	No.		
Section	No.		
		AFUDC as a Percentage of Earnings Available for Common Shareholders	
	1	AFUDC	ICC Form 21 page 7b
	2	Earnings Available for Common Shareholders	ICC Form 21 page 7b
3)A)	3	AFUDC AS A PERCENTAGE OF EARNINGS AVAILABLE FOR COMMON SHAREHOLDERS	Line 1 / Line 2
		Return On Net Original Cost Rate Base - Gas	
	4	Operating Income (2)	ICC Surveillance Report and Rate of Return Report
	5	Net Original Cost Rate Base	ICC Surveillance Report and Rate of Return Report
3)B)	6	RETURN ON NET ORIGINAL COST RATE BASE - GAS	Line 4 / Line 5
	7		
		Return On Net Original Cost Rate Base - Electric	
	8	Operating Income (3)	ICC Surveillance Report and Rate of Return Report
	9	Net Original Cost Rate Base	ICC Surveillance Report and Rate of Return Report
3)B)	10	RETURN ON NET ORIGINAL COST RATE BASE - ELECTRIC	Line 8 / Line 9
		Return On Net Original Cost Rate Base - Total Company	
	11	Operating Income	ICC Surveillance Report and Rate of Return Report
	12	Net Original Cost Rate Base	ICC Surveillance Report and Rate of Return Report
3)B)	13	RETURN ON NET ORIGINAL COST RATE BASE -TOTAL COMPANY	Line 11 / Line 12
		Return On Average Common Equity	
	14	Earnings Available for Common Equity	Line 2
	15	Common Equity	Capital Structure Ratios Tab
	16	Average Common Equity	Two-year average Line 15
3)C)	17	RETURN ON AVERAGE COMMON EQUITY	Line 14 / Line 16

Totals exclude Purchase Accounting as reported in ICC Form 21

- (1) Surveillance data December 2012
- (2) Surveillance data December 2013
- (3) Rate of Return data December 2014
- (4) Rate of Return data December 2015

AMEREN ILLINOIS COMPANY
Fixed Charge Coverage

Part 285.4070 Section	Line No.	Description	2011	2012	2013	2014	2015
		Pre-Tax Interest Coverage Excluding AFUDC					
	1	Total Operating Income	\$ 325,064,147	\$ 269,415,667	\$ 299,823,807	\$ 306,054,037	\$ 329,568,618
	2	Net Other Income/Deductions	\$ (165,743)	\$ (3,180,503)	\$ 3,135,008	\$ 6,152,740	\$ 16,141,227
	3	Federal and State Income Taxes (Current and Deferred)	\$ 126,821,501	\$ 94,165,774	\$ 110,115,329	\$ 142,701,480	\$ 127,402,833
	4	AFUDC - Equity	\$ 3,923,483	\$ 5,021,874	\$ 6,147,399	\$ 2,304,622	\$ 7,681,927
	5	Pre-Tax Income Available to Cover Interest	\$ 447,796,422	\$ 355,379,064	\$ 406,926,745	\$ 452,603,635	\$ 465,430,751
	6	Total Interest Charges	\$ 129,383,600	\$ 116,618,639	\$ 118,087,145	\$ 129,488,813	\$ 139,986,757
4)A)	7	PRE-TAX INTEREST COVERAGE EXCLUDING AFUDC	3.5	3.0	3.4	3.5	3.3
		After-Tax Fixed Charge Coverage					
	8	Total Operating Income	\$ 325,064,147	\$ 269,415,667	\$ 299,823,807	\$ 306,054,037	\$ 329,568,618
	9	Other Income	\$ (165,743)	\$ (3,180,503)	\$ 3,135,008	\$ 6,152,740	\$ 16,141,227
	10	After-Tax Income Available to Cover Interest	\$ 324,898,404	\$ 266,235,164	\$ 302,958,815	\$ 312,206,777	\$ 345,709,845
	11	Total Interest Charges	\$ 129,383,600	\$ 116,618,639	\$ 118,087,145	\$ 129,488,813	\$ 139,986,757
	12	Preferred Dividends	\$ 3,023,204	\$ 3,023,204	\$ 3,023,205	\$ 3,023,205	\$ 3,023,205
	13	Total Interest Charges and Preferred Dividends	\$ 132,406,804	\$ 119,641,843	\$ 121,110,350	\$ 132,512,018	\$ 143,009,962
4)B)	14	AFTER-TAX FIXED CHARGE COVERAGE	2.5	2.2	2.5	2.4	2.4
	15	Pre-Tax Income Available to Cover Interest in AERG	\$ -	\$ -	\$ -	\$ -	\$ -

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Fixed Charge Coverage

Part 285.4070 Section	Line No.	Description	Historical Years Source / Calculation
		Pre-Tax Interest Coverage Excluding AFUDC	
	1	Total Operating Income	ICC Form 21 page 7b
	2	Net Other Income/Deductions	ICC Form 21 page 7b
	3	Federal and State Income Taxes (Current and Deferred)	ICC Form 21 page 7 & 7b
	4	AFUDC - Equity	ICC Form 21 page 7b
	5	Pre-Tax Income Available to Cover Interest	Sum (Ln. 1 - 4) minus Ln 5
	6	Total Interest Charges	Costs of Capital Tab
4)A)	7	PRE-TAX INTEREST COVERAGE EXCLUDING AFUDC	Line 6 / Line 7
		After-Tax Fixed Charge Coverage	
	8	Total Operating Income	Line 1 above
	9	Other Income	Line 2
	10	After-Tax Income Available to Cover Interest	Line 9 + Line 10
	11	Total Interest Charges	Costs of Capital Tab
	12	Preferred Dividends	Costs of Capital Tab
	13	Total Interest Charges and Preferred Dividends	Line 12 + Line 13
4)B)	14	AFTER-TAX FIXED CHARGE COVERAGE	Line 11 / Line 14
	15	Pre-Tax Income Available to Cover Interest in AERG	ICC Form 21 page 7b Ln 36

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Cash Flow Ratios

Part 285.4070 Section	Line No.	Description	2011	2012	2013	2014	2015
		Funds from Operations					
	1	Net Income	\$ 195,731,391	\$ 143,625,578	\$ 163,011,104	\$ 203,752,094	\$ 216,916,984
	2	Depreciation / Amortization	\$ 211,526,648	\$ 222,029,046	\$ 266,999,321	\$ 259,246,592	\$ 304,591,904
	3	Deferred Income Taxes	\$ 156,465,260	\$ 106,141,243	\$ 104,976,639	\$ 196,813,617	\$ 222,353,435
	4	Deferred Investment Tax Credits	\$ (1,516,055)	\$ (1,336,963)	\$ (1,147,254)	\$ (982,806)	\$ (775,378)
	5	AFUDC	\$ (6,047,245)	\$ (7,044,843)	\$ (9,912,220)	\$ (4,159,554)	\$ (12,504,247)
	6	Other Internal Sources (excluding W/C)	\$ (75,410,289)	\$ 215,161	\$ 121,716,041	\$ (22,640,886)	\$ (31,405,564)
	7	FUNDS FROM OPERATIONS	\$ 480,749,710	\$ 463,629,222	\$ 645,643,631	\$ 632,029,057	\$ 699,177,134
		Funds Flow Interest Coverage					
	8	Funds from Operations	\$ 480,749,710	\$ 463,629,222	\$ 645,643,631	\$ 632,029,057	\$ 699,177,134
	9	Cash Interest Paid	\$ 137,030,248	\$ 125,487,216	\$ 112,434,709	\$ 110,059,535	\$ 119,843,605
	10	Funds from Operations + Cash Interest Paid	\$ 617,779,958	\$ 589,116,438	\$ 758,078,340	\$ 742,088,592	\$ 819,020,739
	11	Total Interest Incurred (excludes AFUDC)	\$ 131,290,775	\$ 124,632,555	\$ 143,712,532	\$ 110,309,615	\$ 133,615,181
5)A)	12	FUNDS FLOW INTEREST COVERAGE	4.7	4.7	5.3	6.7	6.1
		Funds Flow As A Percent of Average Total Debt					
	13	Funds from Operations	\$ 480,749,710	\$ 463,629,222	\$ 645,643,631	\$ 632,029,057	\$ 699,177,134
	14	Short-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -
	15	Average Short-Term Debt	\$ 31,135,000	\$ -	\$ -	\$ -	\$ -
	16	Long-Term Debt	\$ 1,661,670,000	\$ 1,594,403,746	\$ 1,658,399,363	\$ 1,658,399,363	\$ 2,046,400,070
	17	Average Long-Term Debt	\$ 1,881,669,996	\$ 1,723,036,873	\$ 1,660,034,682	\$ 1,626,401,555	\$ 1,852,399,717
	18	Avg. STD +Avg. LTD	\$ 1,912,804,996	\$ 1,723,036,873	\$ 1,660,034,682	\$ 1,626,401,555	\$ 1,852,399,717
5)B)	19	FUNDS FLOW AS A PERCENT OF AVERAGE TOTAL DEBT	0.3	0.3	0.4	0.4	0.4
		Cash Coverage of Common Dividends					
	20	Funds from Operations	\$ 480,749,710	\$ 463,629,222	\$ 645,643,631	\$ 632,029,057	\$ 699,177,134
	21	Preferred Dividends	\$ 3,023,204	\$ 3,023,204	\$ 3,023,205	\$ 3,023,205	\$ 3,023,205
	22	Funds from Operations - Preferred Dividends	\$ 477,726,506	\$ 460,606,018	\$ 642,620,426	\$ 629,005,852	\$ 696,153,929
	23	Common Dividends	\$ 326,000,000	\$ 189,000,000	\$ 110,000,000	\$ -	\$ -
5)C)	24	CASH FLOW COVERAGE OF COMMON DIVIDENDS	1.5	2.4	5.8	NA	NA
		Net Cash Flow as a Percentage of Construction Expenditures					
	25	Funds from Operations	\$ 480,749,710	\$ 463,629,222	\$ 645,643,631	\$ 632,029,057	\$ 699,177,134
	26	Preferred Dividends	\$ 3,023,204	\$ 3,023,204	\$ 3,023,205	\$ 3,023,205	\$ 3,023,205
	27	Common Dividends	\$ 326,000,000	\$ 189,000,000	\$ 110,000,000	\$ -	\$ -
	28	Funds from Operations - Preferred Div. - Common Div.	\$ 151,726,506	\$ 271,606,018	\$ 532,620,426	\$ 629,005,852	\$ 696,153,929
	29	Gross Construction Expenditures	\$ 356,314,543	\$ 446,444,013	\$ 709,380,474	\$ 836,339,298	\$ 925,706,184
	30	AFUDC	\$ 6,047,245	\$ 7,044,843	\$ 9,912,220	\$ 4,159,554	\$ 12,504,247
	31	Gross Construction Expenditures - AFUDC	\$ 350,267,298	\$ 439,399,170	\$ 699,468,254	\$ 832,179,744	\$ 913,201,937
5)D)	32	NET CASH FLOW AS A PERCENTAGE OF CONSTRUCTION EXPENDITURES	43.3%	61.8%	76.1%	75.6%	76.2%

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Cash Flow Ratios

Part	Line	Description	Historical Years Source /
285.4070	No.		Calculation
Section			
		Funds from Operations	
	1	Net Income	FERC Form 1 p120 less p117 ln 36
	2	Depreciation / Amortization	FERC Form 1 page 120
	3	Deferred Income Taxes	FERC Form 1 page 120
	4	Deferred Investment Tax Credits	FERC Form 1 page 120
	5	AFUDC	Earning Ratio Tab
	6	Other Internal Sources (excluding W/C)	FERC Form 1 page 120
	7	FUNDS FROM OPERATIONS	Sum (Lines 1-7)
		Funds Flow Interest Coverage	
	8	Funds from Operations	Line 8
	9	Cash Interest Paid	10-K;end of footnotes
	10	Funds from Operations + Cash Interest Paid	Line 9 + Line 10
	11	Total Interest Incurred (excludes AFUDC)	ICC Form 21 page 7b
5)A)	12	FUNDS FLOW INTEREST COVERAGE	Line 11 / Line 12
		Funds Flow As A Percent of Average Total Debt	
	13	Funds from Operations	Line 8
	14	Short-Term Debt	Capital Structure Ratios
	15	Average Short-Term Debt	Two-year average Line 15
	16	Long-Term Debt	Capital Structure Ratios
	17	Average Long-Term Debt	Two-year average Line 17
	18	Avg. STD +Avg. LTD	Line 16 + Line 18
5)B)	19	FUNDS FLOW AS A PERCENT OF AVERAGE TOTAL DEBT	Line 14 / Line 19
		Cash Coverage of Common Dividends	
	20	Funds from Operations	Line 8
	21	Preferred Dividends	ICC Form 21 page 6
	22	Funds from Operations - Preferred Dividends	Line 21 - Line 22
	23	Common Dividends	ICC Form 21 page 6
5)C)	24	CASH FLOW COVERAGE OF COMMON DIVIDENDS	Line 23 / Line 24
		Net Cash Flow as a Percentage of Construction Expenditures	
	25	Funds from Operations	Line 8
	26	Preferred Dividends	Line 22
	27	Common Dividends	Line 24
	28	Funds from Operations - Preferred Div. - Common Div.	Line 26 - Line 27 - Line 28
	29	Gross Construction Expenditures	FERC Form 1 page 120
	30	AFUDC	Line 18
	31	Gross Construction Expenditures - AFUDC	Line 30 - Line 31
5)D)	32	NET CASH FLOW AS A PERCENTAGE OF CONSTRUCTION EXPENDITURES	Line 29 / Line 32

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Common Stock Related Data

Part 285.4070 Section	Line No.	Description	2011	2012	2013	2014	2015
		Funds from Operations					
6)A)	1	Shares Outstanding - Year-End	25,452,373	25,452,373	25,452,373	25,452,373	25,452,373
6)B)	2	Shares Outstanding - Weighted Average - Monthly	25,452,373	25,452,373	25,452,373	25,452,373	25,452,373
6)C)	3	Earnings per Share (Weighted Average)					
6)D)	4	Common Dividends Paid per Share (Weighted Average)	\$ 12.81	\$ 7.43	\$ 4.32	\$ -	\$ -
	5	Common Dividends Paid(\$)	\$ 326,000,000	\$ 189,000,000	\$ 110,000,000	\$ -	\$ -
	6	Earnings Available for Common Shareholders	\$ 192,708,187	\$ 140,602,373	\$ 159,987,899	\$ 200,728,889	\$ 213,893,779
6)E)	7	DIVIDEND PAYOUT RATIO	169.17%	134.42%	68.76%	0.00%	0.00%
		NOTE: Earnings Available excludes earnings of subsidiary					
	8	Earnings Available to Common Shareholders in AERG	\$ -	\$ -	\$ -	\$ -	\$ -

Totals exclude Purchase Accounting as reported in ICC Form 21

AMEREN ILLINOIS COMPANY
Common Stock Related Data

Part 285.4070 Section	Line No.	Description	Historical Years Source / Calculation
		Funds from Operations	
6)A)	1	Shares Outstanding - Year-End	FERC Form 1 page 251
6)B)	2	Shares Outstanding - Weighted Average - Monthly	
6)C)	3	Earnings per Share (Weighted Average)	Not applicable
6)D)	4	Common Dividends Paid per Share (Weighted Average)	Line 5 divided by Line 2
	5	Common Dividends Paid(\$)	Cash Flows Ratios Tab
	6	Earnings Available for Common Shareholders	Earnings Ratios Tab
6)E)	7	DIVIDEND PAYOUT RATIO	Line 5 / Line 6

NOTE: Earnings Available excludes earnings of subsidiary

	8	Earnings Available to Common Shareholders in AERG	Earnings Ratios Tab
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Totals exclude Purchase Accounting as reported in ICC Form 21