

Ameren Illinois Company

Ratemaking Capital Structure and Cost Of Capital Summary
December 31, 2015

Type of Capital	Proportion of Total	Cost of Each Type	Cost
Long Term Debt	48.76%	5.87%	2.86%
Short Term Debt	0.00%	0.00%	0.00%
Preferred Stock	1.24%	4.98%	0.06%
Common Stock	50.00%	8.64%	4.32%
Bank Facility Costs			0.04%
TOTAL	<u>100.00%</u>		<u>7.28%</u>

Ameren Illinois Company
Adjusted Capital Structure
December 31, 2015

Type of Capital	\$ Amount	Proportion of Total	Cost of Each Type	Cost
Long Term Debt	\$ 2,257,403,277	48.59%	5.87%	2.85%
Short Term Debt	-	0.00%	0.00%	0.00%
Preferred Stock	57,461,407	1.24%	4.98%	0.06%
Common Stock	2,331,189,378	50.18%	8.64%	4.34%
Bank Facility Costs				0.04%
TOTAL	<u>\$ 4,646,054,062</u>	<u>100.00%</u>		<u>7.29%</u>

Ameren Illinois Company
 Remaining CWIP Accruing AFUDC Adjustment Calculation
 December 31, 2015

Unadjusted Capital Structure

	<u>Balance</u>	<u>Weight</u>
1 Short-Term Debt	\$ -	0.00%
2 Long-Term Debt	\$2,385,345,995	48.59%
3 Preferred Stock	60,718,696	1.24%
4 Common Equity	2,463,313,644	50.18%
5 Total	<u>\$ 4,909,378,335</u>	<u>100.00%</u>

Capital Structure without Short-Term Debt

	<u>Balance</u>	<u>Weight</u>
6 Long-Term Debt	\$ 2,385,345,995	48.59%
7 Preferred Stock	60,718,696	1.24%
8 Common Equity	2,463,313,644	50.18%
9 Total	<u>\$ 4,909,378,335</u>	<u>100.00%</u>

Remaining CWIP Accruing AFUDC Adjustment to Long-Term Capital Components

10 Remaining CWIP Accruing AFUDC : \$ 263,321,640

	<u>Weight</u>	<u>Reduction to Long-Term Capital Components</u>
11 Long-Term Debt	48.59%	\$ 127,942,718
12 Preferred Stock	1.24%	3,257,289
13 Common Equity	50.18%	132,124,266
14 Total	<u>100.00%</u>	<u>\$ 263,324,273</u>