

North Shore Gas Energy Efficiency Program - Plan Year 4

PY4 Fourth Quarter Report: June 2014 - May 2015

Final

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Planned PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY4 Goal	PY Pct. Achieved
Total	1,790,924	1,401,316	128%	Total	1,221,792	996,737	123%	Total	569,132	404,579	141%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced
Total	\$3,191,713	\$3,418,507	93%	Total	\$1,745,220	\$1,748,579	100%	Total	\$1,136,068	\$1,224,781	93%	Total	\$310,425	\$445,147	70%

EEP Residential Programs						
Energy Savings (Therm)						
NSG Residential Programs	Cumulative Net Therms YTD	Planned PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Residential Program	305,888	174,660	175.1%	174,660	175.1%	Includes HE Jumpstart and HE Rebates. Strong savings through furnace rebates.
Multifamily Program	32,004	142,859	22.4%	51,006	62.7%	Shifted 91,853 net therms from Multifamily to Business Programs in Q2.
Residential Outreach Programs	883,900	679,218	130.1%	679,218	130.1%	Includes HE Reports, Elementary Education.
Residential Programs - Total	1,221,792	996,737	122.6%	904,884	135.0%	

Program Costs						
NSG Residential Programs	Cumulative Costs YTD	Planned Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Residential Program	\$947,968	\$816,608	116.1%	\$846,442	112.0%	
Multifamily Program	\$218,654	\$357,229	61.2%	\$312,518	70.0%	Shifted \$35,289 (1.04% of Total Utility EEP Budget) in MF Incentives to Business Programs.
Residential Outreach Programs	\$578,598	\$574,742	100.7%	\$574,742	100.7%	Includes HE Reports, Elementary Education. Results will not be posted until close of PY4.
Residential Programs - Total	\$1,745,220	\$1,748,579	99.8%	\$1,733,702	100.7%	

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EEP Business Programs						
Energy Savings (Therm)						
NSG Business Programs	Cumulative Net Therms YTD	Planned PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Business Program	531,414	375,895	141.4%	467,747	113.6%	Includes Direct Install, Engineering Assistance, Standard Incentives, Custom Incentives, and Gas Optimization. See Comments under EEP Residential
Small Business Program	37,718	28,684	131.5%	28,684	131.5%	
Business Programs - Total	569,132	404,579	140.7%	496,431	114.6%	

Program Costs						
NSG Business Programs	Cumulative Costs YTD	Planned Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Business Program	\$973,018	\$1,042,144	93.4%	\$1,057,022	92.1%	Implemented projects were more cost-effective than forecast. See Comments under EEP Residential Budget Section regarding Business budget shifts.
Small Business Program	\$163,050	\$182,637	89.3%	\$182,637	89.3%	
Business Programs - Total	\$1,136,068	\$1,224,781	92.8%	\$1,239,659	91.6%	

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Other Portfolio Costs						
Program Costs						
Programs	Cumulative Costs YTD	Planned Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$204,778	\$227,379	90.1%	\$227,379	90.1%	
EM&V- EE	\$44,723	\$100,514	44.5%	\$100,514	44.5%	
Utility Verification of DCEO Invoices	\$1,490	\$1,350	110.4%	\$1,350	110.4%	
OBF Program Mgt (Coord, Measure Qualification)	\$78	\$2,785	2.8%	\$2,785	2.8%	
OBF Program Mgt (Financial Institution)	\$14,319	\$19,258	74.4%	\$19,258	74.4%	
EM&V- OBF	\$1,388	\$12,000	11.6%	\$12,000	11.6%	
Research & Development	\$5,816	\$39,861	14.6%	\$39,861	14.6%	Joint Utilities - Building Codes Compliance Program is delayed. Funds to be used for other R&D projects to be determined.
Wasted Energy Study	\$37,833	\$42,000	90.1%	\$42,000	90.1%	Corrected
Other EE Programs - Total	\$310,425	\$445,147	69.7%	\$445,147	69.7%	
DCEO - Implementation	\$785,942	\$1,128,169	69.7%	\$1,128,169	69.7%	
Other- Total	\$1,096,367	\$1,573,316	69.7%	\$1,573,316	69.7%	

Total EEP Recoverable Costs							
Program Costs by Budget Category							
Budget Category	Cumulative Costs YTD	Planned Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments	As a % of Total PY4 PGL
Administration	\$204,778	\$227,379	90.1%	\$227,379	90.1%		6.4%
Implementation	\$859,944	\$927,000	92.8%	\$927,000	92.8%		26.9%
Incentives	\$1,119,652	\$908,936	123.2%	\$908,936	123.2%	Overspend a result of high customer demand; future spending will be managed to the three-year budget.	35.1%
Incentive Delivery	\$751,184	\$988,624	76.0%	\$988,624	76.0%		23.5%
Marketing	\$150,507	\$148,800	101.1%	\$148,800	101.1%		4.7%
Utility Verification of DCEO Invoices	\$1,490	\$1,350	110.4%	\$1,350	110.4%		0.0%
EM&V- EE	\$44,723	\$100,514	44.5%	\$100,514	44.5%		1.4%
OBF Program Management Measure Qualification	\$78	\$2,785	2.8%	\$2,785	2.8%		0.0%
OBF Program Management (Financial Institution)	\$14,319	\$19,258	74.4%	\$19,258	74.4%		0.4%
OBF Evaluation	\$1,388	\$12,000	11.6%	\$12,000	11.6%		0.0%
Research & Development	\$5,816	\$39,861	14.6%	\$39,861	14.6%	Joint Utilities - Building Codes Compliance Program is delayed. Funds to be used for other R&D projects to be determined.	0.2%
Wasted Energy Study	\$37,833	\$42,000	90.1%	\$42,000	90.1%	Corrected	1.2%
Total Utility EEP Costs	\$3,191,713	\$3,418,507	93.4%	\$3,418,507	93.4%		
DCEO - Implementation	\$785,942	\$1,128,169	69.7%	\$1,128,169	69.7%		
EEP Portfolio - Total	\$3,977,655	\$4,546,676	87.5%	\$4,546,676	87.5%		