

CO-MO COMM, INC.

Application For State-Issued Authorization To Provide Video Service

Exhibit A

Affidavit of Randy Klindt

**STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION**

Co-Mo Comm, Inc.)	
)	
Application for State-Issued Authorization to Provide Cable & Video Service Pursuant to Section 401 Of the Cable & Video Competition Law of 2007.))))))	Docket No. _____

AFFIDAVIT OF RANDY KLINDT

I, Randy Klindt, being placed under affirmation, solemnly, sincerely, and truly declare and affirm the following:

1. I am employed by the Applicant, Co-Mo Comm, Inc. ("Co-Mo"), as General Manager. I direct policies and practices for business operations as well as regulatory and government affairs, including certifications.
2. The purpose of my Affidavit is to provide support for the Co-Mo's Application for State-issued authorization to provide Video services pursuant to Section 401 of the Cable and Video Competition Law of 2007 ("Law").
3. This Affidavit and supporting Exhibits "B" through "F". are intended to provide the affirmations and information required by Section 401 (b) of the Law. (220 ILCS 5/21-401(b)).
4. I have knowledge of the facts stated in the accompanying Amended Application and supporting Exhibits "B" through "F". I am competent to testify to them and I have authority to make this Affidavit on behalf of and to bind Co-Mo.

5. Co-Mo will timely file with the Federal Communications Commission ("FCC") all forms required by that agency in advance of providing video service within the proposed footprint areas.
6. Co-Mo agrees to comply with all applicable federal and state regulations.
7. Co-Mo agrees to comply with all local unit of government regulations.
8. The local units of government where Co-Mo proposes to offer video service are: include Calhoun County, the Village of Bluffs, and the Cities of Barry and Winchester. ("service area footprint").
9. The United States Census Bureau's most recent estimate of low income households is tabulated for the proposed service area footprint is tabulated on page 3 of the accompanying Application.
10. The Applicant's legal name is Co-Mo Comm Incorporated. The Applicant will not use an assumed name and will provide Video services under the brand name IllinoisNet.com. Its principal place of business is 29869 Highway 5, Tipton, Missouri 65081. The telephone number for the Applicant's principal place of business is (660)-433-6100.
11. Co-Mo's principal executive officer responsible communications concerning this Amended Application and proposed services to be offered pursuant to this Amended Application is Randy Klindt, General Manager. Information regarding the qualifications of key personnel responsible for managing Co-Mo's Video service operations and network is included in Exhibit "B" of the accompanying Amended Application.
12. Co-Mo has concurrently delivered a copy of this Amended Application to all local units of government that include the service area footprint proposed in the

accompanying Amended Application as indicated by the attached Certificate of Service.

13. Co-Mo does not currently offer Video service in Illinois. Co-Mo, through the accompanying Application, plans to provide Video service offer in the service area footprint upon receipt of a State-issued authorization.
14. Co-Mo possesses the financial, managerial, technical resources and ability to construct and operate the proposed system for providing Video service, and to promptly repair any damages to the public right-of-way caused by Applicant, and to pay for removal of its facilities. At the time Co-Mo seeks to use the public rights-of-way to construct, operate, repair, or remove its facilities in the right-of way under the jurisdiction of either the State of Illinois and/or local unit of government, Co-Mo will post a bond, or produce a certificate of insurance, or produce a certificate of self-insurance, or otherwise demonstrate Co-Mo's financial responsibility in use of such public right-of-way as required by the State of Illinois or local government.
15. Co-Mo will adhere to the standards related to customer service as required by the Law and FCC requirements pursuant to 47 C.F.R. 76.309 as stated in Exhibit "D" of the accompanying Application.

I solemnly and truly declare and affirm that all of the foregoing statements and representations made in this Affidavit and the accompanying Amended Application and Exhibits "B" through "F" are true and correct.

Randy Klindt

Randy Klindt
General Manager
Co-Mo Comm Inc.

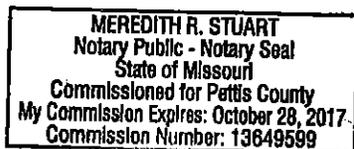
Subscribed and sworn to before me

This 28th day of January 2016

NOTARY PUBLIC: *Meredith R Stuart*

My Commission Expires: 10/28/17

State of Missouri, County of Pettis



CO-MO COMM, INC.

Application For State-Issued Authorization To Provide Video Service

Exhibit B

Description of Managerial and Technical Resources

Statement of Co-Mo Comm’s Managerial and Technical Resources and Ability To Provide Cable and Video Services

1 Co-Mo Comm, Inc. (“Co-Mo Comm” or “Applicant”), was organized as a subsidiary
2 of Co-Mo Electric Cooperative on June 23, 1987 in Missouri. The Applicant’s parent
3 company, Co-Mo Electric Cooperative, was incorporated on May 9, 1939, with the first
4 lines energized on December 24, 1939. Co-Mo Electric Cooperative’s service area
5 comprises approximately 2,300 square miles in Central Missouri. Co-Mo Comm is
6 currently in the process of extending its fiber to the premises (“FTTP”) network to the
7 entire Co-Mo Electric Cooperative service territory. The Applicant currently offers this
8 Cable and Video services over its FTTP Missouri communications network to over
9 13,000 customers under the brand name Co-Mo Connect. Co-Mo Comm proposes to
10 utilize its expertise to work with electric cooperatives and other entities in Illinois in order
11 to provide the same level of high-quality reliable cable and video service.

12 As described above, the Applicant and its parent have substantial experience in
13 building, maintaining, and upgrading utility infrastructure. For its proposed Cable and
14 Video Service in Illinois, the Applicant has trained technicians and equipment dedicated
15 to installation, repair, and restoration activities within the proposed Illinois service
16 footprint. Further, the Applicant will have Illinois customer service operations to support
17 the proposed service. Technicians can be dispatched as necessary. Consumer service
18 representatives are available during normal business hours.

19 In addition to its Illinois resources, Co-Mo Comm has 27 Missouri employees to
20 support the proposed cable and video services. These employees are led by an
21 experienced management team which includes: the General Manager with over 15
22 years of FTTP experience in start-up through operation; the Manager of Network
23 Operations has extensive Network Operations experience including a degree in
24 Network Administration; and the Manager of Finance with a Master of Business
25 Administration degree and a Certified Public Accountant. Attached are the professional
26 resumes of these key individuals, which illustrate their highly relevant education and
27 experience.

28 Ultimately, Co-Mo is highly capable from a technical and managerial aspect to
29 provide the cable and video services proposed in this Application.

David R. (Randy) Klindt

87 Beacon Hill Drive - Lake Ozark, MO 65049 - 573-340-5896 - randy.klindt@gmail.com

Summary

Over 15 years of broadband leadership experience including fiber to the home startup and operation expertise. Hired, developed, and led a team for one of the largest and most successful rural electric cooperative owned fiber optic broadband networks in the United States.

Career Information

2012 to current General Manager, Co-Mo Comm Inc., Tipton, Missouri

Created a startup company with no preexisting example to follow to build a rural fiber to the home network with no government subsidies or grants. The rural electric cooperative-owned subsidiary offers broadband, television, and telephone service over the cooperative-owned fiber optics plant. Responsible for all operations of the subsidiary including project management of the design and construction of the cooperative owned fiber infrastructure.

Results:

- Developed \$75 million fiber to the home financial model and construction plan
- Designed organizational chart and job descriptions for the company
- Developed retail rates and offerings
- Successfully worked across company divisions with cooperative departments
- Developed innovative economical architecture for rural fiber to the home
- Built the company to 27 employees, 13,500 subscribers, and \$14 million in annual revenue
- Exceeded take rate and revenue projections
- Project is under budget and ahead of schedule
- Launched first rural gigabit network in the United States
- First breakeven months achieved 3 years ahead of schedule
- Expanded the company to offer wholesale broadband and television service to 4 electric cooperatives
- Represented the Co-Mo project at federal, state, and local government levels and industry events across the country
- Offered assistance and information to over 20 other cooperatives, municipals, and telephone companies launching fiber to the home networks

Nov 08 to current Director of Information Technology, Co-Mo Electric Cooperative, Tipton, Missouri

Responsibilities include management of a staff of 5 as well as strategic technology planning, policy development, technology solution evaluation, and IT department budgeting for the cooperative.

Results:

- Changed focus of department from purely administrative to strategic
- Creation and alignment of department goals with cooperative strategic goals, values, and mission
- Creating tighter integration between all technology functions
- Implemented custom AVL vehicle tracking system saving the cooperative over \$250,000 over 5 years
- Developed "Power by the Hour" program to deliver hourly and daily kWh usage information to members utilizing the cooperative's web site.
- Developed annual meeting registration and ballot counting software

Dec 99 to Nov 08 Information Technology Manager, Grundy Electric Cooperative, Trenton, Missouri
Responsibilities included technology planning, policy development, and budgeting for the cooperative and internet subsidiary

Results:

- Manager of profitable internet subsidiary
- Planned, designed, and implemented the construction of a large fixed wireless broadband last-mile internet network covering over 3,000 square miles on over 30 towers
- Completed two comprehensive internet business plans resulting in multiple rounds of financing approval
- Exceeded business plan projections for both subscribers and profitability
- Planned, designed, and implemented a microwave middle-mile network extending across Northern Missouri and Eastern Kansas interconnecting numerous last mile providers
- Executed three successful internet company acquisitions

Skills

Entrepreneurial – I have gained unique experience by starting and operating five businesses including software, consulting, and government contracting. These businesses have had impact across multiple business categories including agriculture, political, and technology.

Leadership – I am privileged to lead a high-performing agile team that has been able to accomplish amazing goals despite frequent barriers and difficulties over a short period of time. I was also able to achieve results across parent and subsidiary company lines.

Technology – I have a lifelong technology focused career and a personal drive to learn and keep up with new technology. I possess a thorough understanding of technology and its application to solve problems. My experience includes multiple hardware and software and database platforms. This broad experience allows me to mine useful management information out of large traditional and geographic datasets.

Education

2003 – 2004 Northwest Missouri State University

1989 – 1991 Missouri State University

SEAN PATRICK FRIEND CPA

19 Wilhelm Drive
Versailles, MO 65084

sfriend50@hotmail.com

Home: (573) 469-8482
Mobile: (573) 789-4299

EDUCATION

Columbia College: Master of Business Administration May 2010

College of the Ozarks: Bachelor of Science - Major: Accounting May 2008

LICENSE

Certified Public Accountant: License Number – 2012001662

EXPERIENCE

Director of Finance December 2013 - Present

Co-Mo Electric Cooperative, Incorporated Tipton, Missouri

Vice President of Finance

Co-Mo Comm, Inc. DBA Co-Mo Connect Tipton Missouri

- Prepare annual operating and capital budget.
- Prepare financial forecast and rate strategies to ensure appropriate rates of return
- Review and recommending effective internal control procedures.
- Present financial reports to the Board of Directors
- Research and recommend investment options for the cooperative's short and long term investments.
- Monitor loan portfolio and cooperative's work plan.
- Review personnel performance, counseling, and guiding employees to encourage their growth and development.
- Provide personnel services including employment processing, training coordination, approval of leave time, and review of job descriptions and benefits.
- Maintain payroll system by directing payroll practices, activities, and records.
- Coordinate the provision of information for external audit firm, engineering firm, and cost of service study consultant.
- Prepare monthly and year-end financial reports and reviews operating and fiscal reports for accuracy and timeliness.
- Perform cost analysis, frequently evaluate accounting practices.
- Maximize return and limit risk on idle cash
- Supervise three in the Accounting department including the Accounting supervisor
- Manage the accounting and tax functions of a for-profit telecommunications subsidiary company
- Prepare consolidated financials for the cooperative and the subsidiary company
- Prepare tax returns for Cooperative (990) and for the subsidiary (1120)
- Maintain continuing property records and work order system including special equipment
- Supervise sixteen in the Customer Service department including the Customer Service supervisor

Manager of Accounting

July 2008-December 2013

Intercounty Electric Cooperative Association, Licking, Missouri

- Prepare annual operating and capital budget.
- Prepare financial forecasts for work plans and RUS loan applications.
- Review policy and procedures and review progress and results.
- Review and recommending effective internal control procedures.
- Present financial reports to the Board of Directors
- Perform risk assessments.
- Research and recommend investment options for the cooperative's short and long term investments.
- Monitor loan portfolio and cooperative's work plan.
- Review personnel performance, counseling, and guiding employees to encourage their growth and development.
- Provide personnel services including employment processing, training coordination, approval of leave time, and review of job descriptions and benefits.
- Coordinate the provision of information for RUS Field Accountants and external audit firm.

SEAN PATRICK FRIEND CPA

19 Wilhelm Drive
Versailles, MO 65084

sfriend50@hotmail.com

Home: (573) 469-8482
Mobile: (573) 789-4299

- Oversea data entry, file maintenance and the flow of computer generated information.
- Coordinate with IT department to ensure that time schedules are met and their services continue to meet the needs of the cooperative.
- Review, recommend, and coordinate data processing programs relating to Office Services.
- Prepare monthly and year end reports of total activities and reviews operating and fiscal reports for accuracy and timeliness.
- Perform cost analysis, frequently evaluate accounting practices.
- Monitor cash flows of the cooperative to ensure adequate cash and cash reserves.
- Supervise two in the Accounting department including the Accounting supervisor
- Supervise thirteen in the Member Accounts (Customer Service) department including the Member Accounts supervisor
- Manage the accounting and tax functions of two for profit subsidiary companies
- Prepare consolidated financials for the cooperative and the subsidiary companies

Tax Preparer

Kean and Company LLC - Rolla, Missouri

January 2012- December 2013

- Prepare individual and corporate tax returns.

Crew Leader

College of the Ozarks - Point Lookout, Missouri

August 2004-May 2008

- Supervise students in mowing and irrigating the campus, train incoming students, and provide direction for crews in miscellaneous tasks. Provided training to new employees on technical issues.

Lumberjack Competitor

Tall Timber Lumberjack Show - Branson, Missouri

April 2005-November 2007

- Perform in Branson Show. Train new competitors, entertain Branson tourists, conduct traveling shows in Colorado, Mississippi, and Arkansas, and conducted marketing demos in Branson, Springfield and Arkansas. Provided training to new employees on technical issues. Assisted with event management.

TRAINING

- AICPA Corporate Tax Returns Video Course - 2013 and 2014
- NRECA Accounting, Finance, and Tax Conference
- Missouri Rural Electric Cooperative Accountant's Association Annual Meeting
- Missouri Rural Electric Cooperative Human Resources Association Annual Meeting
- NRECA Management Essentials Certificate
- CFC's Financial Workshop
- RUS Borrower's Accounting (Electric) Course
- RUS Work Order and Plant Accounting Procedures Workshop
- Innovative Tax Planning for Small Business: Corporations, Partnerships, And LLC's
- NISC's Member information conference

COMPUTER-RELATED SKILLS

SEAN PATRICK FRIEND CPA

19 Wilhelm Dr.
Versailles, MO 65084

sfriend50@hotmail.com

Home: (573) 469-8482
Mobile: (573) 789-4299

-
- IVUE CIS – Billing Software, ABS – Accounting Software
 - Familiar with QuickBooks
 - Drake Tax Preparation Software
 - Operating Systems (or system software): Windows XP, Windows 7, Windows 8
 - Application software: Microsoft Office 2007, 2010, and 2013: Excel, PowerPoint, Word
 - Basic understanding of the components of a system unit in a computer and communication networks

HONORS & ACHIEVEMENTS

- Currently serve as the secretary/Treasurer of the Association of Missouri Electric Cooperatives' Association Accountant's Group.
- Intercounty Electric Cooperative Association Youth Tour – Essay Winner, summer 2003
- Hilton Head Ethics Forum – Participant, fall 2006
- College of the Ozarks Call Leadership Program – Participant, spring 2006
- Managed \$130 million loan portfolio
- Managed \$55 million budget
- Managed \$250 million in assets
- Managed \$12 million investments portfolio
- Managed accounting information systems conversion
- Member of the planning committee for the Missouri Rural Electric Cooperative's accountants association
- Member of the Supervisory Committee of MECCECU Credit Union

PERSONAL TRAITS

- Dependable
- Detail oriented
- Business etiquette conscious
- Self-motivated
- Goal orientated
- Leadership abilities
- Team player
- Exceptional time management
- Positive attitude
- Flexible
- Mentor of Staff
- Strong work ethic and integrity
- Strategically focused
- Strong analytical skill
- Willing to learn new things

ANDY L BURGER, CISSP
525 MORGAN ST
CALIFORNIA MO 65018
573-789-7460
burger731@gmail.com

OBJECTIVE

Network Operations Manager

CERTIFICATIONS AND PROFESSIONAL ASSOCIATIONS

CISSP (Computer Information Systems Security Professional)
Infragard Member (Private/Public partnership with FBI)
Calix System Specialist Certification

SKILLS PROFILE

- Install Cisco IP phone systems
- Deep knowledge of IPTV systems (MediaRoom, Minerva)
- Advanced Network design and engineering (TCP, UDP, Multicast, BGP, OSPF, etc.)
- Engineer and operate multiple hardware platforms including Cisco, Dell, HP, IBM, etc.
- Design, Install, and maintain FTTH access and core network that supplies IPTV, Internet, and VOIP to tens of thousands of customers.
- Ability to control expenses and create departmental budgets.
- Adept in Microsoft products including Windows, Office, Server, Active Directory, DNS, DHCP, ISA, SQL, and Exchange.
- Work with Linux daily to provide services to our FTTH customers.
- Build and Manage VMware clusters.
- Helped develop a solid disaster recovery plan including selecting a co-location and determining data transport and storage methods
- *Dense wavelength division multiplexing* (DManaged all servers at Treasurers Office & CSPI and was responsible for nightly tape backups.
- Manage and maintain various networks for multiple financial institutions and private businesses.

EMPLOYMENT HISTORY

Sept 2012 - Present

Co-Mo Comm, Inc

Network Operations Manager

- Design, Engineer, & build Calix Fiber to the Home Network
- Work with contractors on initial IPTV install
- Expand IPTV headend from a partial to a full headend.
- Install and operate Dense wavelength division multiplexing (DWDM)
- Install Cisco UCS system
- Researched, tested, and deployed most of the equipment Co-Mo Connect uses in its network.
- Work with our large customers on setup and finding solutions to exceed their needs.
- Manage network operations team.
- Work with GIS technician on special projects.
- Engineer, install, and manage Brocade core routers.
- Setup Ethernet circuits for critical circuits such as cell towers that need to meet strict SLA requirements

Technical Service Engineer

Jan 2010 - Sept

Computer Service Professionals, Inc.

- Sales engineer- work with company salesmen to develop a technology plan for our current and potential clients that will meet their current and future needs.
- Help manage our data center that hosts our banking products for our clients and their clients. Includes e-statements, e-deposit, etc.
- Review security for our data center and internal network.
- Technical Support remotely and in the field.
- Work with our developers to ensure our products our stable and any problems that arise are fixed in an adequate manner.
- Contact prospective partners to see if their products benefit our client base.

Network Security Analyst – Specialist

Oct 2009 - Jan 2010

University of Missouri – MOREnet, Columbia, MO

- Hold discussions with system admins on how to better secure webmail, websites and systems in general.
- Keep up on latest security trends, technologies, and vulnerabilities to inform members.
- Check Net flows for traffic to known bot controllers and virus servers and work with members to clean up their networks.
- Create tickets and answer questions from schools and universities regarding best practices, troubleshooting tips, and configuration assistance.
- Develop material to present for monthly security webinars and for conferences.
- Check newly installed router configurations to make sure all access control lists were setup.
- Research ways to better the security of our members.

Network Administrator

Jun 2005 – Oct 2009

Missouri State Treasurers Office, Jefferson City, MO

All of Duties from Temporary plus:

- Previously in charge of installing, securing, and managing servers (physical & virtual)
- Administered and deployed firewalls, VPN, proxy, IPS.
- Helped improve disaster recovery plan including picking a co-location and the technology needed to run the site.
- Made improvements to the security and environment of the Server room.
- Setup Remote VPN utilizing tokens, and setup Site to Site VPN.
- Managed Exchange 2007 & Active Directory including group policy.
- Leveraged ISA Server to securely publish Outlook anywhere and Outlook Web Access.
- Migrated 32 bit Windows 2003 servers to 64 bit 2008 servers utilizing SQL 2008 for increased performance.

Temporary CIT

Dec 2004 – May 2005

Missouri State Treasurers Office, Jefferson City, MO

- Setup Ghost server utilizing PXE for simplified deployments.
- In charge of file access control, tape backups.
- Installed new servers and secured them.
- In charge of Cisco PIX firewall including making changes and backing up configuration.
- Installed new Blackberry server, configured security policy, & manage office Blackberry devices.

Internship

Aug-Dec 2004

Moniteau County R-1 School, California, MO

- Did tech support and installed operating systems.
- Configured file access on new Windows 2003 servers.

EDUCATION

Diploma

State Fair Community College, Sedalia, MO
-Degree in Network Administration

2004

CO-MO COMM, INC.

Application For State-Issued Authorization To Provide Video Service

Exhibit C

Financial Qualifications

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATED FINANCIAL STATEMENTS

FOR THE YEARS ENDED DECEMBER 31, 2014 and 2013

AND

INDEPENDENT AUDITOR'S REPORT

CO-MO ELECTRIC COOPERATIVE, INC.

TABLE OF CONTENTS

	<i>Page</i>
Board of Directors and Manager/CEO	1
Independent Auditor's Report	2
Consolidated Financial Statements:	
Consolidated Balance Sheet	4
Consolidated Statements of Revenue and Patronage Capital	5
Consolidated Statements of Cash Flows	6
Notes to Consolidated Financial Statements	8
Consolidating Information:	
Independent Auditor's Report on Consolidating Information	18
Consolidating Balance Sheets	19
Consolidating Statements of Revenue	21
Compliance Section:	
Letter to Board of Directors Concerning Audits of CFC and CoBank Borrowers	23

CO-MO ELECTRIC COOPERATIVE, INC.

BOARD OF DIRECTORS AND MANAGER/CEO

Rodney Schad	President	Versailles, Missouri
Gary Harris	Vice President	Boonville, Missouri
Linda Fry	Secretary-Treasurer	Otterville, Missouri
June Nivens	Asst. Sec.	Tipton, Missouri
Craig Allee	Director	High Point, Missouri
Gene Eulinger	Director	California, Missouri
Rick Everhart	Director	Stover, Missouri
Rick Purdon	Director	Laurie, Missouri
John Schuster	Director	Tipton, Missouri
Harold Vande Haar	Director	Gravois Mills, Missouri
Kenneth Johnson	Manager/CEO	High Point, Missouri

SCHMIDT & COMPANY LLC

*Devoted to Audits of Rural Utility Industries
50 Years of Utility Accounting Experience*

Board of Directors
Co-Mo Electric Cooperative, Inc.
Tipton, Missouri

INDEPENDENT AUDITOR'S REPORT

Report on the Consolidated Financial Statements

We have audited the accompanying consolidated balance sheets of Co-Mo Electric Cooperative, Inc. and subsidiary as of December 31, 2014 and 2013, and the related consolidated statements of revenue and patronage capital and cash flows for the years then ended, and the related notes to the consolidated financial statements.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in conformity with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Co-Mo Electric Cooperative, Inc. and subsidiary as of December 31, 2014 and 2013, and the results of operations and cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Schmidt & Company, LLC

SCHMIDT & COMPANY, LLC

May 11, 2015

CONSOLIDATED FINANCIAL STATEMENTS

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATED BALANCE SHEET-DECEMBER 31

	<u>2014</u>	<u>2013</u>
ASSETS (Notes 2 & 3)		
UTILITY PLANT (Note 4)		
Electric plant	\$ 178,355,012.02	\$ 151,325,575.03
Depreciation	33,066,932.99	34,138,269.48
Depreciated Value	<u>145,288,079.03</u>	<u>117,187,305.55</u>
INVESTMENTS AND OTHER PROPERTY (Note 5)	<u>35,521,764.25</u>	<u>23,556,190.55</u>
CURRENT ASSETS		
Cash and cash equivalents	242,195.30	991,151.05
Receivables (Less provision for uncollectible accounts of \$127,202 in current period and \$63,489 in prior period)	6,254,747.71	5,869,913.19
Materials	2,091,313.55	2,767,584.31
Prepayments	202,525.98	30,412.20
Total	<u>8,790,782.54</u>	<u>9,659,060.75</u>
DEFERRED DEBITS (Note 6)	<u>1,883,012.29</u>	<u>1,608,299.19</u>
TOTAL ASSETS	<u>\$ 191,483,638.11</u>	<u>\$ 152,010,856.04</u>
LIABILITIES AND CAPITAL		
	<u>2014</u>	<u>2013</u>
CAPITAL EQUITIES		
Patronage capital (Note 7)	\$ 59,935,930.93	\$ 57,151,850.31
Other equities (Note 7)	443,543.95	683,658.25
Comprehensive income (loss)	(202,377.87)	-
Total	<u>60,177,097.01</u>	<u>57,835,508.56</u>
LONG-TERM LIABILITIES (Note 8)	<u>105,981,894.87</u>	<u>80,041,244.82</u>
OTHER LONG-TERM OBLIGATIONS (Note 10)	<u>863,036.54</u>	<u>558,894.67</u>
CURRENT LIABILITIES		
Current maturities of long-term debt	3,784,946.00	2,849,927.00
Accounts payable	15,305,067.86	7,045,326.64
Accrued expenses	2,587,574.49	2,242,804.25
Accrued taxes	131,592.40	164,519.69
Customer deposits	614,250.00	600,035.00
Total	<u>22,423,430.75</u>	<u>12,902,612.58</u>
DEFERRED CREDITS (Note 11)	<u>2,038,178.94</u>	<u>672,595.41</u>
COMMITMENTS/RELATED PARTY TRANSACTIONS (Note 13)		
TOTAL LIABILITIES AND CAPITAL	<u>\$ 191,483,638.11</u>	<u>\$ 152,010,856.04</u>

The accompanying notes are an integral part of these statements.

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATED STATEMENTS OF REVENUE AND PATRONAGE CAPITAL FOR THE YEARS ENDED DECEMBER 31

	<u>2014</u>	<u>2013</u>
OPERATING REVENUE		
Electric energy revenue & gross sales	\$ 50,636,146.62	\$ 45,879,884.24
Miscellaneous revenue	1,394,553.38	759,363.83
Total Operating Revenue	<u>52,030,700.00</u>	<u>46,639,248.07</u>
OPERATING REVENUE DEDUCTIONS		
Cost of power & goods sold	26,755,069.26	24,850,860.77
Operating expenses - distribution	2,420,229.08	2,079,586.70
Maintenance of distribution plant	5,226,653.82	6,176,402.51
Accounting and collection expenses	2,639,849.11	2,647,305.86
Other customer expenses	498,782.41	504,706.73
Administrative and general	5,019,218.42	2,663,383.41
Depreciation	4,247,266.23	3,485,760.79
Total Operating Revenue Deductions	<u>46,807,068.33</u>	<u>42,408,006.77</u>
Operating Margin Before Fixed Charges	5,223,631.67	4,231,241.30
Less: Interest on long-term debt	4,152,638.64	3,095,146.99
Operating Margin Before Capital Credits	<u>1,070,993.03</u>	<u>1,136,094.31</u>
G & T and other capital credits	1,658,464.42	1,748,138.96
Operating Margin	<u>2,729,457.45</u>	<u>2,884,233.27</u>
Interest revenue	586,090.43	221,316.42
Other revenue	487,169.82	(413.05)
Nonoperating Margin	<u>1,073,260.25</u>	<u>220,903.37</u>
NET MARGIN	3,802,717.70	3,105,136.64
Patronage Capital - Beginning of Year	57,151,850.31	56,573,688.90
Subtotal	60,954,568.01	59,678,825.54
Retirement of capital credits	(1,018,637.08)	(2,526,975.23)
PATRONAGE CAPITAL - END OF YEAR (Note 6)	<u>\$ 59,935,930.93</u>	<u>\$ 57,151,850.31</u>
COMPREHENSIVE INCOME (LOSS)		
NET MARGINS	\$ 3,802,717.70	\$ 3,105,136.64
Other comprehensive income (loss)	(202,377.87)	-
COMPREHENSIVE INCOME (LOSS)	<u>\$ 3,600,339.83</u>	<u>\$ 3,105,136.64</u>

The accompanying notes are an integral part of these statements.

CO-MO ELECTRIC COOPERATIVE, INC.

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31**

	<u>2014</u>	<u>2013</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash received from consumers	\$ 72,978,631.47	\$ 53,325,318.70
Cash paid to suppliers and employees	(53,134,852.76)	(42,362,290.53)
Interest received	586,090.43	221,316.42
Interest paid	(4,152,638.64)	(3,095,146.99)
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	16,277,230.50	8,089,197.60
CASH FLOWS FROM INVESTING ACTIVITIES		
Investment in plant	(32,464,219.30)	(18,200,227.01)
Decrease (Increase) in materials inventory	676,270.76	(922,702.10)
Deferred debits	(258,521.62)	(834,338.59)
Decrease (Increase) in other investments	(11,281,724.10)	(2,382,016.73)
Capital credits redeemed	822,754.65	614,776.70
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	(42,505,439.61)	(21,724,507.73)
CASH FLOWS FROM FINANCING ACTIVITIES		
Retirements of patronage capital credits	(1,018,637.08)	(2,526,975.23)
Long-term borrowing-CFC	29,908,126.00	17,591,874.00
Long-term borrowing-CoBank	-	110,571.35
Principal payments on long-term debt-CFC	(1,360,550.28)	(349,362.60)
Principal payments on long-term debt-CoBank	(1,671,906.67)	(1,020,051.20)
Principal payments on long-term debt-RUS	-	(968,987.93)
Increase (Decrease) in other capital	(377,778.61)	309,005.68
NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES	25,479,253.36	13,146,074.07
NET INCREASE (DECREASE) IN CASH	(748,955.75)	(489,236.06)
CASH-BEGINNING OF YEAR	991,151.05	1,480,387.11
CASH-END OF YEAR	\$ 242,195.30	\$ 991,151.05

The accompanying notes are an integral part of these statements.

CO-MO ELECTRIC COOPERATIVE, INC.

**CONSOLIDATED STATEMENTS OF CASH FLOWS (CONTINUED)
FOR THE YEARS ENDED
FOR THE YEARS ENDED DECEMBER 31**

	<u>2014</u>	<u>2013</u>
RECONCILIATION OF NET MARGINS TO NET CASH PROVIDED BY OPERATING ACTIVITIES		
Net margin	\$ 3,802,717.70	\$ 3,105,136.64
Adjustments to reconcile net margin to net cash provided by operating activities:		
Depreciation	4,247,266.23	3,485,760.79
Depreciation charged to clearing	378,637.99	237,260.90
Change in postretirement benefits	193,027.64	78,204.00
Loss (Gain) from subsidiary	(64,197.56)	189,818.04
Patronage capital credits assigned by associated organizations	(1,658,464.42)	(1,748,138.96)
Decrease (Increase) In:		
Receivables (net)	(12,767,075.85)	(3,466,157.56)
Prepaid expenses	(172,113.78)	(3,623.80)
Increase (Decrease) In:		
Notes payable	9,288,949.64	-
Accounts payable	11,353,032.91	5,535,304.76
Accrued liabilities	311,842.95	511,126.88
Customer deposits	14,215.00	19,365.00
Deferred energy prepayments	(17,592.95)	11,720.91
Other deferred credits	1,366,985.00	133,420.00
Total adjustments	12,474,512.80	4,984,060.96
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ 16,277,230.50	\$ 8,089,197.60
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION		
Cash paid during the year for income taxes	\$ -	\$ -
SUPPLEMENTAL DISCLOSURES OF NONCASH TRANSACTION		
Refinanced RUS long-term debt with CFC and CoBank	\$ -	\$ 43,321,346.64

The accompanying notes are an integral part of these statements.

CO-MO ELECTRIC COOPERATIVE, INC.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS DECEMBER 31, 2014 AND 2013

(1) NATURE OF OPERATIONS:

Co-Mo Electric Cooperative, Inc. (the Cooperative) is a member-owned, tax-exempt cooperative which provides dependable and affordable electricity to members of the Cooperative. The headquarters for the Cooperative is in Tipton, Missouri.

(2) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

CONSOLIDATION POLICY

The consolidated financial statements include the accounts of Co-Mo Electric Cooperative, Inc. and its wholly owned subsidiary, Co-Mo Comm, Inc. Significant intercompany accounts and transactions have been eliminated.

UTILITY PLANT

The Cooperative employs the Uniform System of Accounts prescribed by the Federal Energy Regulatory Commission and the work order procedures suggested by the Rural Development Utilities Programs (RUS).

INVESTMENTS

The carrying amounts of cash, receivables, and short-term obligations approximate their fair value because of the near-term maturity of those instruments (see Note 13).

The Cooperative is a member of various cooperatives and associations. Equity investments in other cooperatives representing patronage capital are accounted for at the stated amount of the certificates which approximate fair value. Patronage refunds are recognized upon notification by the distributing cooperative and are returned to the Cooperative based upon the respective entities bylaws.

CASH AND CASH EQUIVALENTS

For purposes of the statement of cash flows, the Cooperative considers all highly liquid debt instruments purchased with a maturity of three months or less to be cash equivalents.

ACCOUNTS RECEIVABLE AND ALLOWANCE FOR DOUBTFUL ACCOUNTS

The Cooperative maintains an allowance for doubtful accounts for estimated losses that result from failure or inability of members to make required payments. When determining the allowance, we consider the probability of recoverability of accounts receivable based on past experience, taking into account current collection trends as well as general economic factors, including bankruptcy rates.

CONCENTRATION OF CREDIT RISK

Co-Mo Electric Cooperative, Inc. is an electric distribution system. The Cooperative grants credit to customers, substantially all are local residents.

The Cooperative has concentrated its credit risk for cash by maintaining deposits in financial institutions, which may at times, exceed the amounts covered by insurance provided by the United States Federal Deposit Insurance Corporation (FDIC).

There were no losses that would have resulted from credit risk for the Cooperative at December 31, 2014, for the excess of the deposit liabilities reported by the financial institution over the amount that would have been covered by Federal insurance. The Cooperative has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk to cash.

ACCOUNTING ESTIMATES

The presentation of consolidated financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

MATERIALS AND SUPPLIES

Materials and supplies are included in the consolidated financial statements at average cost. Usable material from plant retirements is returned to inventory at current average cost. A physical inventory is taken at least once each year.

DEFERRED DEBITS

Amortization of deferred charges is authorized by the Board of Directors.

ELECTRIC ENERGY SALES

The Cooperative has Automated Meter Reading (AMR) and meters are read daily. At the end of each month unbilled revenue is calculated and recorded. Unbilled sales at December 31, 2014 amounted to approximately \$2,348,534.

INCOME TAX STATUS

The Cooperative is exempt under section 501(c) (12) of the Internal Revenue Code from federal income tax for any year in which at least 85% of its gross income is derived from members but is responsible for income taxes on certain unrelated business income. The Cooperative has adopted the “uncertain tax positions” provisions of accounting principles generally accepted in the United States of America. The primary tax position of the Cooperative is its filing status as a tax exempt entity. The Cooperative determined that it is more likely than not that their tax positions will be sustained upon examination by the Internal Revenue Service (IRS), or other State taxing authority and that all tax benefits are likely to be realized upon settlement with taxing authorities. The Cooperative files income tax returns in the U.S. federal jurisdiction. The Cooperative is no longer subject to U.S. federal and state income tax examinations by federal taxing authorities for years before 2011.

The Cooperative recognizes interest accrued related to income tax activities in interest expense and penalties in operating expenses. There were no penalties or interest recognized during the years ended December 31, 2014 and 2013. The Cooperative's subsidiary files Form 1120.

(3) ASSETS PLEDGED:

Substantially all assets are pledged as security for long-term debt to the National Rural Utilities Cooperative Finance Corporation (CFC) and CoBank.

(4) ELECTRIC PLANT AND DEPRECIATION PROCEDURES:

Listed below are the major classes of the electric plant as of December 31:

	<u>2014</u>	<u>2013</u>
Intangible plant	\$ 1,230,214.50	\$ 420.00
Distribution plant	130,633,697.51	116,290,928.61
General plant	16,809,674.79	9,934,480.35
Unclassified plant	-	2,517,814.14
Electric plant in service	<u>148,673,586.80</u>	<u>128,743,643.10</u>
Construction work in progress	<u>29,681,425.22</u>	<u>22,581,931.93</u>
	178,355,012.02	151,325,575.03
Accumulated depreciation:		
Distribution plant	27,612,110.30	28,982,458.81
General plant	5,999,680.11	5,634,191.11
Other amortization	75,725.11	-
	<u>33,687,515.52</u>	<u>34,616,649.92</u>
Retirement work in progress	<u>(620,582.53)</u>	<u>(478,380.44)</u>
	<u>33,066,932.99</u>	<u>34,138,269.48</u>
Net Utility Plant	<u>\$ 145,288,079.03</u>	<u>\$ 117,187,305.55</u>
Depreciation expense:		
Distribution plant	\$ 3,490,005.21	\$ 3,142,355.12
General plant	419,077.51	261,084.97
Other amortization	75,725.11	-
Co-Mo Comm, Inc. plant	262,458.40	82,320.70
Total Depreciation Expense	<u>\$ 4,247,266.23</u>	<u>\$ 3,485,760.79</u>

Provision has been made for depreciation of distribution plant on a straight-line composite rate of 2.74%.

General plant depreciation rates have been applied on a straight-line unit basis at rates which will depreciate the assets over their estimated useful lives.

(5) INVESTMENTS:

At December 31, investments consisted of the following:

	<u>2014</u>	<u>2013</u>
Equities in other organizations	\$ 21,223,872.28	\$ 20,388,916.25
Deferred compensation	423,879.48	312,765.25
Other investments- Loans to members	6,668.17	15,434.12
Non-utility property-Co-Mo Comm, Inc.	13,867,344.32	2,839,074.93
Total	<u>\$ 35,521,764.25</u>	<u>\$ 23,556,190.55</u>

At December 31, equities in other organizations are as follows:

	<u>2014</u>	<u>2013</u>
Central Electric Power Cooperative		
Membership	\$ 100.00	\$ 100.00
Capital credits	18,615,327.79	17,848,656.20
National Rural Utilities Cooperative Finance Corporation (CFC)		
Membership	1,000.00	1,000.00
Capital term certificates, 5.00% maturing through 2080	833,183.00	833,183.00
Loan term certificates, 3.00% maturing through 2030	192,500.00	192,500.00
Zero term certificate, maturing through 2032	6,738.61	6,976.35
Capital credits	318,267.22	280,496.29
Arkansas Electric Cooperatives, Inc.		
Capital credits	731,183.71	711,115.89
CoBank		
Membership	1,000.00	1,000.00
Capital credits	210,694.01	173,487.44
Federated Rural Electric Insurance Exchange		
Capital credits	145,912.71	131,119.71
National Information Solutions Cooperative (NISC)		
Membership	100.00	100.00
Capital credits	115,134.45	92,855.87
National Rural Telecommunicaitons Cooperative (NRTC)		
Membership	1,000.00	1,000.00
Capital credits	21,752.53	20,775.00
Other organizations	29,978.75	94,550.50
Total	<u>\$ 21,223,872.78</u>	<u>\$ 20,388,916.25</u>

The Cooperative has adopted a deferred compensation plan for key employees and directors. The plan is funded by deposits to the National Rural Electric Cooperative Association Deferred Compensation Plan. Benefits are payable to the Cooperative, and the Cooperative in turn has a written agreement with each participating key employee or director providing for payment of the benefits in the event of death, disability or retirement.

(6) DEFERRED DEBITS:

At December 31, deferred debits were as follows:

	<u>2014</u>	<u>2013</u>
Miscellaneous	\$ 103,248.99	\$ 263,476.33
Co-Mo Comm, Inc. misc.	1,322,449.02	1,129,689.09
Co-Mo Comm, Inc. deferred income tax	457,314.28	215,133.77
Total	<u>\$ 1,883,012.29</u>	<u>\$ 1,608,299.19</u>

(7) PATRONAGE CAPITAL:

At December 31, patronage capital consisted of:

	<u>2014</u>	<u>2013</u>
Assignable	\$ 3,802,717.70	\$ 3,105,136.64
Assigned to date	98,563,411.93	93,662,429.60
Capital reallocated & unappropriated	(542,733.08)	500.00
Subtotal	<u>101,823,396.55</u>	<u>96,768,066.24</u>
Less: Retirements to date	40,942,188.83	38,970,606.51
Subtotal	<u>60,881,207.72</u>	<u>57,797,459.73</u>
Less: Capital gain	945,276.79	645,609.42
Total	<u>\$ 59,935,930.93</u>	<u>\$ 57,151,850.31</u>

Other equities at December 31, included:

	<u>2014</u>	<u>2013</u>
Donated capital	\$ 41,500.24	\$ 37,548.83
Capital credits - gain	945,276.79	645,609.42
Unappropriated	(543,233.08)	500.00
Total	<u>\$ 443,543.95</u>	<u>\$ 683,658.25</u>

During the year ended December 31, 2014, total refunds of capital to members amounted to \$1,018,637. The equities and margins of the Cooperative represent 31% of the total assets at balance sheet date.

(8) LONG-TERM LIABILITIES:

Substantially all assets of the Cooperative are mortgaged to the United States (RUS). Lien accommodations have been executed with CFC and CoBank. Long-term debt is represented by mortgage notes payable to the RUS, CFC and CoBank. Following is a summary of outstanding long-term debt as of December 31:

	<u>2014</u>	<u>2013</u>
CFC Loan 9014, at 2.55%, maturing 2015	\$ 59,582.93	\$ 137,104.62
CFC Loan 9016, at 4.15%, maturing 2017	156,972.05	209,776.20
CFC Loan 9018, at 4.15%, maturing 2027	1,839,819.31	1,952,867.25
CFC Loan 9019, at 4.15%, maturing 2032	649,084.79	673,860.86
CFC Loan 9034, at 5.90%, maturing 2044	4,877,166.32	17,591,874.00
CFC Loan 9035, at 2.45% to 5.35%, maturing through 2035	18,618,024.09	19,389,843.05
CFC Loan 9036, at 4.20%, maturing 2044	25,000,000.00	-
CFC Loan MO0473000001, at 3.65% maturing 2047	12,219,316.29	12,408,125.67
CFC Loan MO0473001001, at 4.72% maturing 2049	17,491,061.59	-
CoBank long-term notes, at 3.41% to 4.99%	28,855,813.50	30,527,720.17
Less: Current maturities	<u>3,784,946.00</u>	<u>2,849,927.00</u>
Total Long-term Liabilities	<u><u>\$ 105,981,894.87</u></u>	<u><u>\$ 80,041,244.82</u></u>

There were \$25,000,000 in unadvanced CFC Power Vision loan funds available to the Cooperative as of the audit date.

Principal and interest installments on the above CFC and CoBank notes amounted to approximately \$6,637,245 for the year ending December 31, 2014. As of December 31, 2014 annual maturities of long-term debt outstanding for the next five years are as follows:

Year Ending December 31	CFC Principal Payment	CoBank Principal Payment	Total
2015	1,960,423	1,824,523	\$ 3,784,946
2016	1,848,200	1,840,000	3,688,200
2017	1,900,700	1,915,000	3,815,700
2018	1,929,700	1,992,800	3,922,500
2019	2,004,800	2,070,500	4,075,300

(9) LINE OF CREDIT:

The Cooperative has a line of credit with CFC in the amount of \$10,000,000. At December 31, 2014, \$4,000,000 was advanced on the CFC line of credit and included in accounts payable. The Cooperative also has a line of credit with CoBank in the amount of \$6,000,000. At December 31, 2014, \$5,288,949.64 was advanced on the CoBank line of credit and included in accounts payable.

(10) OTHER LONG-TERM OBLIGATIONS:

At December 31, other long-term obligations consisted of:

	<u>2014</u>	<u>2013</u>
Deferred compensation reserve	\$ 423,879.48	\$ 312,765.25
Postretirement benefit obligation	239,097.86	246,129.42
Postretirement benefit obligation extended illness bank	200,059.20	-
Total	<u>\$ 863,036.54</u>	<u>\$ 558,894.67</u>

The Cooperative has a postretirement benefit plan for all employees that will provide health insurance coverage after retirement with the following provisions:

Benefits accrue at four percent (4%) for each full year of employment, to a maximum of \$400 per month of the employer's portion of major medical insurance premium. The amount to be paid by the Cooperative for a retiree shall be calculated by multiplying the monthly employer portion of the premium by the number of months from normal retirement age (62) to eligibility for Medicare, times the percentage from above. This total will then be divided by the actual number of months from date of retirement to date of eligibility for Medicare to produce the monthly amount applicable up to a maximum of \$400 per month. The retired employee shall be responsible for paying the remaining portion of the premium and upon reaching eligibility age for Medicare, shall be responsible for the entire major medical premium.

The Cooperative has elected to pay as you go and not fund this benefit. The actuarial present value of the obligation for fully eligible plan participants expected postretirement benefits and the portion of the expected postretirement benefit obligation for other active plan participants attributed to service as of December 31 is as follows:

	<u>2014</u>	<u>2013</u>
Benefit obligation - December 31	\$ 239,097.86	\$246,129.42
Fair value of plan assets	-	-
Postretirement benefit obligation	<u>\$ 239,097.86</u>	<u>\$246,129.42</u>
Accrued benefit cost recorded in the balance sheet	<u>\$ 239,097.86</u>	<u>\$ 246,129.42</u>

(11) DEFERRED CREDITS:

At December 31, deferred credits were as follows:

	<u>2014</u>	<u>2013</u>
Customer Energy Prepayments	\$ 521,602.46	\$ 539,155.41
Deferred revenue	1,500,000.00	-
Other misc. deferred credits	385.00	40.00
Deferred credits-Co-Mo Comm, Inc.	16,191.48	133,400.00
Total	<u>\$ 2,038,178.94</u>	<u>\$ 672,595.41</u>

(12) PENSION PLAN:

The Cooperative employees participate in the National Rural Electric Cooperative Association (NRECA) Retirement & Security Plan (RS Plan), a defined benefit pension plan qualified under section 401 and tax-exempt under section 501(a) of the Internal Revenue Code. It is a multiemployer plan under the accounting standards. The plan sponsor's Employer Identification Number is 53-0116145 and the Plan Number is 333. The Cooperative makes annual contributions to the RS Plan equal to the amounts accrued for pension expense. This multi-employer plan is available to member cooperatives of NRECA. A unique characteristic of a multiemployer plan compared with a single employer plan is that all plan assets are available to pay benefits of any plan participants. Separate asset accounts are not maintained for participating employers. This means that assets contributed by one employer may be used to provide benefits to employees of other participating employers.

The Cooperative's contributions to the RS Plan in 2014 and in 2013 represented less than 5 percent of the total contributions made to the plan by all participating employers. The Cooperative made contributions to the plan for the years ended December 31, 2014 and 2013 of approximately \$1,316,869 and \$1,252,004, respectively. There have been no significant changes that affect the comparability of 2014 and 2013 contributions.

In the RS Plan, a "zone status" determination is not required, and therefore not determined, under the Pension Protection Act (PPA) of 2006. In addition, the accumulated benefit obligations and plan assets are not determined or allocated separately by individual employer. In total, the RS Plan was over 80 percent funded on January 1, 2014 and over 80 percent funded on January 1, 2013 based on the PPA funding target and PPA actuarial value of assets on those dates. Because the provisions of the PPA do not apply to the RS Plan, funding improvement plans and surcharges are not applicable. Future contribution requirements are determined each year as part of the actuarial valuation of the plan and may change as a result of plan experience.

The Cooperative has a 401(k) savings plan for its employees. The Cooperative's 401(k) contributions amounted to approximately \$177,599 and \$155,074 for the years ended December 31, 2014 and 2013, respectively.

(13) COMMITMENTS AND RELATED PARTY TRANSACTIONS:

Co-Mo Comm, Inc. is a wholly owned subsidiary of the Cooperative. The Cooperative's investment in Co-Mo Comm, Inc. was \$18,283,301.68 as of December 31, 2014.

Under its wholesale power agreement, the Cooperative is committed to purchase its electric power and energy requirements from Central Electric Power Cooperative, Jefferson City, Missouri. The rates paid for such purchases are subject to review annually. The contract expires May 31, 2050. Following is a summary of transactions and balances with the affiliate for the years ended December 31:

	<u>2014</u>	<u>2013</u>
Cost of power purchased	\$ 25,099,947.92	\$ 24,621,489.62
Accumulated capital credits assigned to Cooperative (Note 4)	18,615,327.79	17,848,656.20
Due to Central Electric Power Cooperative	2,247,592.88	2,483,958.93

(14) FAIR VALUE OF FINANCIAL INSTRUMENTS:

Certain assets and liabilities are presented on our consolidated financial statements at fair value. Currently, only cash and cash equivalents are measured at fair value on a recurring basis on the balance sheet. Receivables and current liabilities approximate their fair value because of the near-term maturity of those instruments.

Patronage capital investments in other cooperatives are measured at fair value on a non-recurring basis.

Fair Value Measurements

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The fair value should be based on assumptions that market participants would use, including a consideration of non-performance risk.

In determining fair value, the Cooperative uses various valuation methodologies and prioritizes the use of observable inputs. The availability of observable inputs varies by instrument and depends on a variety of factors including the type of instrument, whether the instrument is actively traded, and other characteristics particular to the transaction. For many financial instruments, pricing inputs are readily observable in the market, the valuation methodology used is widely accepted by market participants, and the valuation does not require significant management discretion. For other financial instruments, pricing inputs are less observable in the marketplace and may require management judgment.

The inputs used to measure fair value are assessed using a three-tier hierarchy based on the extent to which inputs used in measuring fair value are observable in the market:

Level 1 - inputs include quoted prices for identical instruments and are the most observable.

Level 2 - inputs include quoted prices for similar assets and observable inputs such as interest rates, currency exchange rates and yield curves.

Level 3 - inputs are not observable in the market and include management's judgments about the assumptions market participants would use in pricing the asset or liability.

Input Hierarchy of Items Measured at Fair Value on a Non-Recurring Basis

The following tables summarize the fair values by input hierarchy of items measured at fair value on our balance sheet on a non-recurring basis for the years ended December 31, 2014 and 2013:

December 31, 2014	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>	<u>Gains/ (Losses)</u>
Equities in other organizations	\$ -	\$ -	\$ 20,367,055	\$ 20,367,055	\$ -
Deferred Compensation	\$ -	\$ 423,879	\$ -	\$ 423,879	\$ -
Other Invest-Member Loans	\$ -	\$ 6,668	\$ -	\$ 6,668	\$ -
Non Utility Prop-Co-Mo Comm, Inc.	\$ -	\$ -	\$ 13,867,344	\$ 13,867,344	\$ -

December 31, 2013	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>	<u>Gains/ (Losses)</u>
Equities in other organizations	\$ -	\$ -	\$ 19,780,450	\$ 19,780,450	\$ -
Deferred Compensation	\$ -	\$ 312,765	\$ -	\$ 312,765	\$ -
Other Invest-Member Loans	\$ -	\$ 15,434	\$ -	\$ 15,434	\$ -
Non Utility Prop-Co-Mo Comm, Inc.	\$ -	\$ -	\$ 2,839,075	\$ 2,839,075	\$ -

(15) SUBSEQUENT EVENT:

Management has evaluated potential subsequent event disclosures for the period December 31, 2014 through the date of the audit report to determine if there were subsequent events identified that require disclosure in the consolidated financial statements under SFAS No. 165, Subsequent Events, as codified at FASB ASC 855-10.

CONSOLIDATING INFORMATION

SCHMIDT & COMPANY LLC

*Devoted to Audits of Rural Utility Industries
50 Years of Utility Accounting Experience*

INDEPENDENT AUDITOR'S REPORT ON CONSOLIDATING INFORMATION

Board of Directors
Co-Mo Electric Cooperative, Inc.
Tipton, Missouri

We have audited the consolidated financial statements of Co-Mo Electric Cooperative, Inc. and Subsidiary for the years ended December 31, 2014 and 2013, and our report thereon dated May 11, 2015, which expresses an unmodified opinion on those financial statements, appears on page 2. Our audits were conducted for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The consolidating information on pages 19 to 22 is presented for purposes of additional analysis of the consolidated financial statements rather than to present the financial position, results of operations, and cash flows of the individual companies, and it is not a required part of the consolidated financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated financial statements. The consolidating information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated financial statements or to the consolidated financial statements, themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the consolidating information is fairly stated in all material respects in relation to the consolidated financial statements taken as a whole.



SCHMIDT & COMPANY, LLC
May 11, 2015

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATING BALANCE SHEET

December 31, 2014

ASSETS

	<u>(A)</u>	<u>(B)</u>	<u>Eliminations</u>	<u>Consolidated</u>
UTILITY PLANT				
Electric plant	\$ 178,355,012.02	\$ -	\$ -	\$ 178,355,012.02
Depreciation	33,066,932.99	-	-	33,066,932.99
Depreciated Value	<u>145,288,079.03</u>	<u>-</u>	<u>-</u>	<u>145,288,079.03</u>
INVESTMENTS & OTHER PROPERTY	<u>20,797,602.93</u>	<u>13,867,864.32</u>	<u>856,297.00</u>	<u>35,521,764.25</u>
CURRENT ASSETS				
Cash and cash equivalents	234,143.15	8,052.15	-	242,195.30
Receivables, Less provision for uncollectible	24,371,412.12	558,742.98	(18,675,407.39)	6,254,747.71
Materials	454,919.29	1,636,394.26	-	2,091,313.55
Prepayments	156,933.82	45,592.16	-	202,525.98
Total	<u>25,217,408.38</u>	<u>2,248,781.55</u>	<u>(18,675,407.39)</u>	<u>8,790,782.54</u>
DEFERRED DEBITS	<u>103,248.99</u>	<u>1,779,763.30</u>	<u>-</u>	<u>1,883,012.29</u>
TOTAL ASSETS	<u>\$ 191,406,339.33</u>	<u>\$ 17,896,409.17</u>	<u>\$ (17,819,110.39)</u>	<u>\$ 191,483,638.11</u>

LIABILITIES & CAPITAL

	<u>(A)</u>	<u>(B)</u>	<u>Eliminations</u>	<u>Consolidated</u>
CAPITAL EQUITIES				
Patronage capital	\$ 59,935,930.93	\$ -	\$ -	\$ 59,935,930.93
Other equities	443,543.95	(856,297.00)	856,297.00	443,543.95
Comprehensive income (loss)	(202,377.87)	-	-	(202,377.87)
Total	<u>60,177,097.01</u>	<u>(856,297.00)</u>	<u>856,297.00</u>	<u>60,177,097.01</u>
LONG-TERM LIABILITIES	<u>105,981,894.87</u>	<u>-</u>	<u>-</u>	<u>105,981,894.87</u>
OTHER LONG-TERM OBLIGATIONS	<u>863,036.54</u>	<u>-</u>	<u>-</u>	<u>863,036.54</u>
CURRENT LIABILITIES				
Current maturities of long-term debt	3,784,946.00	-	-	3,784,946.00
Accounts payable	15,305,067.86	18,675,407.39	(18,675,407.39)	15,305,067.86
Accrued expenses	2,535,391.40	52,183.09	-	2,587,574.49
Accrued taxes	122,668.19	8,924.21	-	131,592.40
Customer deposits	614,250.00	-	-	614,250.00
Total	<u>22,362,323.45</u>	<u>18,736,514.69</u>	<u>(18,675,407.39)</u>	<u>22,423,430.75</u>
DEFERRED CREDITS	<u>2,021,987.46</u>	<u>16,191.48</u>	<u>-</u>	<u>2,038,178.94</u>
TOTAL LIABILITIES & CAPITAL	<u>\$ 191,406,339.33</u>	<u>\$ 17,896,409.17</u>	<u>\$ (17,819,110.39)</u>	<u>\$ 191,483,638.11</u>

(A) CO-MO ELECTRIC COOPERATIVE, INC.

(B) CO-MO COMM, INC.

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATING BALANCE SHEET

December 31, 2013

ASSETS

	(A)	(B)	Eliminations	Consolidated
UTILITY PLANT				
Electric plant	\$ 151,325,575.03	\$ -	\$ -	\$ 151,325,575.03
Depreciation	34,138,269.48	-	-	34,138,269.48
Depreciated Value	<u>117,187,305.55</u>	<u>-</u>	<u>-</u>	<u>117,187,305.55</u>
INVESTMENTS & OTHER PROPERTY	<u>20,108,648.98</u>	<u>2,839,594.93</u>	<u>607,946.64</u>	<u>23,556,190.55</u>
CURRENT ASSETS				
Cash and cash equivalents	983,122.40	8,028.65	-	991,151.05
Receivables, Less provision for uncollectible	11,955,044.80	208,034.45	(6,293,166.06)	5,869,913.19
Materials	1,340,538.05	1,427,046.26	-	2,767,584.31
Prepayments	7,577.38	22,834.82	-	30,412.20
Total	<u>14,286,282.63</u>	<u>1,665,944.18</u>	<u>(6,293,166.06)</u>	<u>9,659,060.75</u>
DEFERRED DEBITS	<u>263,476.33</u>	<u>1,344,822.86</u>	<u>-</u>	<u>1,608,299.19</u>
TOTAL ASSETS	<u>\$ 151,845,713.49</u>	<u>\$ 5,850,361.97</u>	<u>\$ (5,685,219.42)</u>	<u>\$ 152,010,856.04</u>

LIABILITIES & CAPITAL

	(A)	(B)	Eliminations	Consolidated
CAPITAL EQUITIES				
Patronage capital	\$ 57,151,850.31	\$ -	\$ -	\$ 57,151,850.31
Other equities	683,658.25	(607,946.64)	607,946.64	683,658.25
Comprehensive income (loss)	-	-	-	-
Total	<u>57,835,508.56</u>	<u>(607,946.64)</u>	<u>607,946.64</u>	<u>57,835,508.56</u>
LONG-TERM LIABILITIES	<u>80,041,244.82</u>	<u>-</u>	<u>-</u>	<u>80,041,244.82</u>
OTHER LONG-TERM OBLIGATIONS	<u>558,894.67</u>	<u>-</u>	<u>-</u>	<u>558,894.67</u>
CURRENT LIABILITIES				
Current maturities of long-term debt	2,849,927.00	-	-	2,849,927.00
Accounts payable	7,045,326.64	6,293,166.06	(6,293,166.06)	7,045,326.64
Accrued expenses	2,215,814.95	26,989.30	-	2,242,804.25
Accrued taxes	159,766.44	4,753.25	-	164,519.69
Customer deposits	600,035.00	-	-	600,035.00
Total	<u>12,870,870.03</u>	<u>6,324,908.61</u>	<u>(6,293,166.06)</u>	<u>12,902,612.58</u>
DEFERRED CREDITS	<u>539,195.41</u>	<u>133,400.00</u>	<u>-</u>	<u>672,595.41</u>
TOTAL LIABILITIES & CAPITAL	<u>\$ 151,845,713.49</u>	<u>\$ 5,850,361.97</u>	<u>\$ (5,685,219.42)</u>	<u>\$ 152,010,856.04</u>

(A) CO-MO ELECTRIC COOPERATIVE, INC.

(B) CO-MO COMM, INC.

CO-MO ELECTRIC COOPERATIVE, INC.

**CONSOLIDATING STATEMENTS OF REVENUE
FOR THE YEAR ENDED
December 31, 2014**

	<u>(A)</u>	<u>(B)</u>	<u>Eliminations</u>	<u>Consolidated</u>
OPERATING REVENUE				
Electric energy revenue & gross sales	\$ 46,301,960.61	\$ 4,334,186.01	\$ -	\$ 50,636,146.62
Miscellaneous revenue	1,394,553.38	-	-	1,394,553.38
Total Operating Revenue	<u>47,696,513.99</u>	<u>4,334,186.01</u>	<u>-</u>	<u>52,030,700.00</u>
OPERATING REVENUE DEDUCTIONS				
Cost of power & goods sold	25,099,947.92	1,655,121.34	-	26,755,069.26
Operating expenses - distribution	2,420,229.08	-	-	2,420,229.08
Maintenance of distribution plant	5,226,653.82	-	-	5,226,653.82
Accounting and collection expenses	2,639,849.11	-	-	2,639,849.11
Other customer expenses	498,782.41	-	-	498,782.41
Administrative and general	2,129,094.09	2,890,124.33	-	5,019,218.42
Depreciation	3,984,807.83	262,458.40	-	4,247,266.23
Total Operating Revenue Deductions	<u>41,999,364.26</u>	<u>4,807,704.07</u>	<u>-</u>	<u>46,807,068.33</u>
Operating Margin Before Fixed Charges	5,697,149.73	(473,518.06)	-	5,223,631.67
Less: Interest on long-term debt	4,152,638.64	-	-	4,152,638.64
Operating Margin Before Capital Credits	<u>1,544,511.09</u>	<u>(473,518.06)</u>	<u>-</u>	<u>1,070,993.03</u>
G & T and other capital credits	1,658,464.42	-	-	1,658,464.42
Operating Margin	<u>3,202,975.51</u>	<u>(473,518.06)</u>	<u>-</u>	<u>2,729,457.45</u>
Interest revenue	586,090.43	-	-	586,090.43
Other revenue	13,651.76	160,454.14	313,063.92	487,169.82
Nonoperating Margin	<u>599,742.19</u>	<u>160,454.14</u>	<u>313,063.92</u>	<u>1,073,260.25</u>
NET MARGIN	<u>\$ 3,802,717.70</u>	<u>\$ (313,063.92)</u>	<u>\$ 313,063.92</u>	<u>\$ 3,802,717.70</u>

(A) CO-MO ELECTRIC COOPERATIVE, INC.

(B) CO-MO COMM, INC.

CO-MO ELECTRIC COOPERATIVE, INC.

CONSOLIDATING STATEMENTS OF REVENUE

FOR THE YEAR ENDED

December 31, 2013

	<u>(A)</u>	<u>(B)</u>	<u>Eliminations</u>	<u>Consolidated</u>
OPERATING REVENUE				
Electric energy revenue & gross sales	\$ 45,158,834.45	\$ 721,049.79	\$ -	\$ 45,879,884.24
Miscellaneous revenue	759,363.83	-	-	759,363.83
Total Operating Revenue	<u>45,918,198.28</u>	<u>721,049.79</u>	<u>-</u>	<u>46,639,248.07</u>
OPERATING REVENUE DEDUCTIONS				
Cost of power & goods sold	24,621,489.62	229,371.15	-	24,850,860.77
Operating expenses - distribution	2,079,586.70	-	-	2,079,586.70
Maintenance of distribution plant	6,176,402.51	-	-	6,176,402.51
Accounting and collection expenses	2,647,305.86	-	-	2,647,305.86
Other customer expenses	504,706.73	-	-	504,706.73
Administrative and general	1,621,275.50	1,042,107.91	-	2,663,383.41
Depreciation	3,403,440.09	82,320.70	-	3,485,760.79
Total Operating Revenue Deductions	<u>41,054,207.01</u>	<u>1,353,799.76</u>	<u>-</u>	<u>42,408,006.77</u>
Operating Margin Before Fixed Charges	4,863,991.27	(632,749.97)	-	4,231,241.30
Less: Interest on long-term debt	3,095,146.99	-	-	3,095,146.99
Operating Margin Before Capital Credits	<u>1,768,844.28</u>	<u>(632,749.97)</u>	<u>-</u>	<u>1,136,094.31</u>
G & T and other capital credits	1,748,138.96	-	-	1,748,138.96
Operating Margin	<u>3,516,983.24</u>	<u>(632,749.97)</u>	<u>-</u>	<u>2,884,233.27</u>
Interest revenue	221,316.42	-	-	221,316.42
Other revenue	(633,163.02)	215,137.37	417,612.60	(413.05)
Nonoperating Margin	<u>(411,846.60)</u>	<u>215,137.37</u>	<u>417,612.60</u>	<u>220,903.37</u>
NET MARGIN	<u>\$ 3,105,136.64</u>	<u>\$ (417,612.60)</u>	<u>\$ 417,612.60</u>	<u>\$ 3,105,136.64</u>

(A) CO-MO ELECTRIC COOPERATIVE, INC.

(B) CO-MO COMM, INC.

COMPLIANCE SECTION

SCHMIDT & COMPANY LLC

*Devoted to Audits of Rural Utility Industries
50 Years of Utility Accounting Experience*

LETTER TO BOARD OF DIRECTORS CONCERNING AUDITS OF CFC AND COBANK BORROWERS

Board of Directors
Co-Mo Electric Cooperative, Inc.
Tipton, Missouri

We have audited the consolidated financial statements of Co-Mo Electric Cooperative, Inc. for the year ended December 31, 2014, and have issued our report thereon dated May 11, 2015. We conducted our audit in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement.

In planning and performing our audit of the consolidated financial statements of Co-Mo Electric Cooperative, Inc. for the year ended December 31, 2014, we considered its internal control over financial reporting in order to determine our auditing procedures for the purpose of expressing an opinion on the consolidated financial statements and not to provide assurance on the internal control over financial reporting.

Our consideration of the internal control over financial reporting would not necessarily disclose all matters in the internal control over financial reporting that might be material weaknesses. A material weakness is a condition in which the design or operation of one or more of the internal control components does not reduce to a relatively low level the risk that misstatements in amounts that would be material in relation to the consolidated financial statements being audited may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions. We noted no matters involving the internal control over financial reporting that we consider to be material weaknesses.

No reports other than our independent auditor's report and our independent auditor's report on internal control over financial reporting and on compliance, all dated May 11, 2015 or summary of recommendations related to our audit have been furnished to management.

Our comments on specific aspects of the internal control over financial reporting, compliance with specific provisions, and other additional matters are presented below.

COMMENTS ON CERTAIN SPECIFIC ASPECTS OF THE INTERNAL CONTROL OVER FINANCIAL REPORTING

We noted no matters regarding Co-Mo Electric Cooperative, Inc.'s internal control over financial reporting and its operation that we consider to be a material weakness as previously defined with respect to:

- The accounting procedures and records.

- The process for accumulating and recording labor, material, and overhead costs, and the distribution of these costs to construction, retirement and maintenance or other expense accounts.

COMMENTS ON COMPLIANCE WITH SPECIFIC PROVISIONS

The borrower's Form 7, Financial and Statistical Report, as of December 31, 2014, as submitted to CFC is in agreement with Co-Mo Electric Cooperative, Inc.'s audited records in all material respects, and appears reasonable based upon the audit procedures performed.

COMMENTS ON OTHER ADDITIONAL MATTERS

In connection with our audit of the consolidated financial statements of Co-Mo Electric Cooperative, Inc., nothing came to our attention that caused us to believe that Co-Mo Electric Cooperative, Inc. failed to comply with respect to:

- The reconciliation of continuing property records to the controlling general ledger plant accounts;
- The clearing of the construction accounts and the accrual of depreciation on completed construction;
- The retirement of plant;
- Approval of the sale, lease or transfer of capital assets and disposition of proceeds for the sale or lease of plant, material, or scrap;
- The disclosure of material related party transactions, in accordance with FASB Accounting Standards Codification ASC 850, Related Party Transactions, for the year ended December 31, 2014, in the consolidated financial statements referenced in the first paragraph of this report; and
- The depreciation rates.

This report is intended solely for the information and use of the Board of Directors, management, CFC, CoBank, and supplemental lenders and is not intended to be and should not be used by anyone other than these specified parties.



SCHMIDT & COMPANY, LLC

May 11, 2015

CO-MO COMM, INC.

Application For State-Issued Authorization To Provide Video Service

Exhibit D

Customer Service Standards

ARTICLE XXII. CABLE AND VIDEO CUSTOMER PROTECTION LAW
(Source: P.A. 95-9, eff. 6-30-07; 95-876, eff. 8-21-08.)
(220 ILCS 5/22-501)

Sec. 22-501. Customer service and privacy protection. All cable or video providers in this State shall comply with the following customer service requirements and privacy protections. The provisions of this Act shall not apply to an incumbent cable operator prior to January 1, 2008. For purposes of this paragraph, an incumbent cable operator means a person or entity that provided cable services in a particular area under a franchise agreement with a local unit of government pursuant to Section 11-42-11 of the Illinois Municipal Code or Section 5-1095 of the Counties Code on January 1, 2007. A master antenna television, satellite master antenna television, direct broadcast satellite, multipoint distribution service, and other provider of video programming shall only be subject to the provisions of this Article to the extent permitted by federal law.

The following definitions apply to the terms used in this Article:

"Basic cable or video service" means any service offering or tier that includes the retransmission of local television broadcast signals.

"Cable or video provider" means any person or entity providing cable service or video service pursuant to authorization under (i) the Cable and Video Competition Law of 2007; (ii) Section 11-42-11 of the Illinois Municipal Code; (iii) Section 5-1095 of the Counties Code; or (iv) a master antenna television, satellite master antenna television, direct broadcast satellite, multipoint distribution services, and other providers of video programming, whatever their technology. A cable or video provider shall not include a landlord providing only broadcast video programming to a single-family home or other residential dwelling consisting of 4 units or less.

"Franchise" has the same meaning as found in 47 U.S.C. 522(9).

"Local unit of government" means a city, village, incorporated town, or a county.

"Normal business hours" means those hours during which most similar businesses in the geographic area of the local unit of government are open to serve customers. In all cases, "normal business hours" must include some evening hours at least one night per week or some weekend hours.

"Normal operating conditions" means those service conditions that are within the control of cable or video providers. Those conditions that are not within the control of cable or video providers include, but are not limited to, natural disasters, civil disturbances, power outages, telephone network outages, and severe or unusual weather conditions. Those conditions that are ordinarily within the control of cable or video providers include, but are not limited to, special promotions, pay-per-view events, rate increases, regular peak or seasonal demand periods, and maintenance or upgrade of the cable service or video service network.

"Service interruption" means the loss of picture or sound on one or more cable service or video service on one or more cable or video channels.

"Service line drop" means the point of connection between a premises and the cable or video network that enables the premises to receive cable service or video service.

(a) General customer service standards:

(1) Cable or video providers shall establish general standards related to customer service, which shall include, but not be limited to, installation, disconnection, service and repair obligations; appointment hours and employee ID requirements; customer service telephone numbers and hours; procedures for billing, charges, deposits, refunds, and credits; procedures for termination of service; notice of deletion of programming service; changes related to transmission of programming; changes or increases in rates; the use and availability of parental control or lock-out devices; the use and availability of an A/B switch if applicable; complaint procedures and procedures for bill dispute

resolution; a description of the rights and remedies available to consumers if the cable or video provider does not materially meet its customer service standards; and special services for customers with visual, hearing, or mobility disabilities.

(2) Cable or video providers' rates for each level of service, rules, regulations, and policies related to its cable service or video service described in paragraph (1) of this subsection (a) must be made available to the public and displayed clearly and conspicuously on the cable or video provider's site on the Internet. If a promotional price or a price for a specified period of time is offered, the cable or video provider shall display the price at the end of the promotional period or specified period of time clearly and conspicuously with the display of the promotional price or price for a specified period of time. The cable or video provider shall provide this information upon request.

(3) Cable or video providers shall provide notice concerning their general customer service standards to all customers. This notice shall be offered when service is first activated and upon request thereafter. The information in the notice shall also be available on the cable or video providers' websites and shall include all of the information specified in paragraph (1) of this subsection (a), as well as the following: a listing of services offered by the cable or video providers, which shall clearly describe programming for all services and all levels of service; the rates for all services and levels of service; a telephone number through which customers may subscribe to, change, or terminate service, request customer service, or seek general or billing information; instructions on the use of the cable or video services; and a description of rights and remedies that the cable or video providers shall make available to their customers if they do not materially meet the general customer service standards described in this Act.

(b) General customer service obligations:

(1) Cable or video providers shall render reasonably efficient service, promptly make repairs, and interrupt service only as necessary and for good cause, during periods of minimum use of the system and for no more than 24 hours.

(2) All service representatives or any other person who contacts customers or potential customers on behalf of the cable or video provider shall have a visible identification card with their name and photograph and shall orally identify themselves upon first contact with the customer. Customer service representatives shall orally identify themselves to callers immediately following the greeting during each telephone contact with the public.

(3) The cable or video providers shall: (i) maintain a customer service facility within the boundaries of a local unit of government staffed by customer service representatives that have the capacity to accept payment, adjust bills, and respond to repair, installation, reconnection, disconnection, or other service calls and distribute or receive converter boxes, remote control units, digital stereo units, or other equipment related to the provision of cable or video service; (ii) provide customers with bill payment facilities through retail, financial, or other commercial institutions located within the boundaries of a local unit of government; (iii) provide an address, toll-free telephone number or electronic address to accept bill payments and correspondence and provide secure collection boxes for the receipt of bill payments and the return of equipment, provided that if a cable or video provider provides secure collection boxes, it shall provide a printed receipt when items are deposited; or (iv) provide an address, toll-free telephone number, or electronic address to accept bill payments and correspondence and provide a method for customers to return equipment to the cable or video provider at no cost to the

customer.

(4) In each contact with a customer, the service representatives or any other person who contacts customers or potential customers on behalf of the cable or video provider shall state the estimated cost of the service, repair, or installation orally prior to delivery of the service or before any work is performed, shall provide the customer with an oral statement of the total charges before terminating the telephone call or other contact in which a service is ordered, whether in-person or over the Internet, and shall provide a written statement of the total charges before leaving the location at which the work was performed. In the event that the cost of service is a promotional price or is for a limited period of time, the cost of service at the end of the promotion or limited period of time shall be disclosed.

(5) Cable or video providers shall provide customers a minimum of 30 days' written notice before increasing rates or eliminating transmission of programming and shall submit the notice of any rate increase to the local unit of government in advance of distribution to customers, provided that the cable or video provider is not in violation of this provision if the elimination of transmission of programming was outside the control of the provider, in which case the provider shall use reasonable efforts to provide as much notice as possible, and any rate decrease related to the elimination of transmission of programming shall be applied to the date of the change.

(6) Cable or video providers shall provide clear visual and audio reception that meets or exceeds applicable Federal Communications Commission technical standards. If a customer experiences poor video or audio reception due to the equipment of the cable or video provider, the cable or video provider shall promptly repair the problem at its own expense.

(c) Bills, payment, and termination:

(1) Cable or video providers shall render monthly bills that are clear, accurate, and understandable.

(2) Every residential customer who pays bills directly to the cable or video provider shall have at least 28 days from the date of the bill to pay the listed charges.

(3) Customer payments shall be posted promptly. When the payment is sent by United States mail, payment is considered paid on the date it is postmarked.

(4) Cable or video providers may not terminate residential service for nonpayment of a bill unless the cable or video provider furnishes notice of the delinquency and impending termination at least 15 days prior to the proposed termination. Notice of proposed termination shall be mailed, postage prepaid, to the customer to whom service is billed. Notice of proposed termination shall not be mailed until the 24th day after the date of the bill for services. Notice of delinquency and impending termination may be part of a billing statement only if the notice is designed to be conspicuous. The cable or video providers may not assess a late fee prior to the 24th day after the date of the bill for service.

(5) Every notice of impending termination shall include all of the following: the name and address of customer; the amount of the delinquency; the date on which payment is required to avoid termination; and the telephone number of the cable or video provider's service representative to make payment arrangements and to provide additional information about the charges for failure to return equipment and for reconnection, if any.

(6) Service may only be terminated on days when the customer is able to reach a service representative of the cable or video providers, either in person or by telephone.

(7) Any service terminated by a cable or video provider without good cause shall be restored without any reconnection fee, charge, or penalty; good cause for termination includes, but is not limited to, failure to pay a bill by the date specified in the notice of impending termination, payment by check for which there are insufficient funds, theft of service, abuse of equipment or personnel, or other similar subscriber actions.

(8) Cable or video providers shall cease charging a customer for any or all services within one business day after it receives a request to immediately terminate service or on the day requested by the customer if such a date is at least 5 days from the date requested by the customer. Nothing in this subsection (c) shall prohibit the provider from billing for charges that the customer incurs prior to the date of termination. Cable or video providers shall issue a credit no later than the customer's next billing cycle following the determination that a credit is warranted. Cable or video providers shall issue a refund or return a deposit promptly, but not later than either the customer's next billing cycle following resolution of the request or 30 days, whichever is earlier, or the return of equipment, if any, whichever is later.

(9) The customers or subscribers of a cable or video provider shall be allowed to disconnect their service at any time within the first 30 days after subscribing to or upgrading the service. Within this 30-day period, cable or video providers shall not charge or impose any fees or penalties on the customer for disconnecting service, including, but not limited to, any installation charge or the imposition of an early termination charge, except the cable or video provider may impose a charge or fee to offset any rebates or credits received by the customer and may impose monthly service or maintenance charges, including pay-per-view and premium services charges, during such 30-day period.

(d) Response to customer inquiries:

(1) Cable or video providers will maintain a toll-free telephone access line that is available to customers 24 hours a day, 7 days a week to accept calls regarding installation, termination, service, and complaints. Trained, knowledgeable, qualified service representatives of the cable or video providers will be available to respond to customer telephone inquiries during normal business hours. Customer service representatives shall be able to provide credit, waive fees, schedule appointments, and change billing cycles. Any difficulties that cannot be resolved by the customer service representatives shall be referred to a supervisor who shall make his or her best efforts to resolve the issue immediately. If the supervisor does not resolve the issue to the customer's satisfaction, the customer shall be informed of the cable or video provider's complaint procedures and procedures for billing dispute resolution and given a description of the rights and remedies available to customers to enforce the terms of this Article, including the customer's rights to have the complaint reviewed by the local unit of government, to request mediation, and to review in a court of competent jurisdiction.

(2) After normal business hours, the access line may be answered by a service or an automated response system, including an answering machine. Inquiries received by telephone or e-mail after normal business hours shall be responded to by a trained service representative on the next business day. The cable or video provider shall respond to a written billing inquiry within 10 days of receipt of the inquiry.

(3) Cable or video providers shall provide customers seeking non-standard installations with a total installation cost estimate and an estimated date of completion. The actual charge to the customer shall not exceed the estimated cost without the written consent of the customer.

(4) If the cable or video provider receives notice that an unsafe condition exists with respect to its equipment, it shall investigate such condition immediately and shall take such measures as are necessary to remove or eliminate the unsafe condition. The cable or video provider shall inform the local unit of government promptly, but no later than 2 hours after it receives notification of an unsafe condition that it has not remedied.

(5) Under normal operating conditions, telephone answer time by the cable or video provider's customer representative, including wait time, shall not exceed 30 seconds when the connection is made. If the call needs to be transferred, transfer time shall not exceed 30 seconds. These standards shall be met no less than 90% of the time under normal operating conditions, measured on a quarterly basis. The cable or video provider shall not be required to acquire equipment or perform surveys to measure compliance with these telephone answering standards unless an historical record of complaints indicates a clear failure to comply.

(6) Under normal operating conditions, the cable or video provider's customers will receive a busy signal less than 3% of the time.

(e) Under normal operating conditions, each of the following standards related to installations, outages, and service calls will be met no less than 95% of the time measured on a quarterly basis:

(1) Standard installations will be performed within 7 business days after an order has been placed. "Standard" installations are those that are located up to 125 feet from the existing distribution system.

(2) Excluding conditions beyond the control of the cable or video providers, the cable or video providers will begin working on "service interruptions" promptly and in no event later than 24 hours after the interruption is reported by the customer or otherwise becomes known to the cable or video providers. Cable or video providers must begin actions to correct other service problems the next business day after notification of the service problem and correct the problem.

(3) The "appointment window" alternatives for installations, service calls, and other installation activities will be either a specific time or, at a maximum, a 4-hour time block during evening, weekend, and normal business hours. The cable or video provider may schedule service calls and other installation activities outside of these hours for the express convenience of the customer.

(4) Cable or video providers may not cancel an appointment with a customer after the close of business on the business day prior to the scheduled appointment. If the cable or video provider's representative is running late for an appointment with a customer and will not be able to keep the appointment as scheduled, the customer will be contacted. The appointment will be rescheduled, as necessary, at a time that is convenient for the customer, even if the rescheduled appointment is not within normal business hours.

(f) Public benefit obligation:

(1) All cable or video providers offering service pursuant to the Cable and Video Competition Law of 2007, the Illinois Municipal Code, or the Counties Code shall provide a free service line drop and free basic service to all current and future public buildings within their footprint, including, but not limited to, all local unit of government buildings, public libraries, and public primary and secondary schools, whether owned or leased by that local unit of government ("eligible buildings"). Such service shall be used in a manner consistent with the government purpose for the eligible building and shall not be resold.

(2) This obligation only applies to those cable or

video service providers whose cable service or video service systems pass eligible buildings and its cable or video service is generally available to residential subscribers in the same local unit of government in which the eligible building is located. The burden of providing such service at each eligible building shall be shared by all cable and video providers whose systems pass the eligible buildings in an equitable and competitively neutral manner, and nothing herein shall require duplicative installations by more than one cable or video provider at each eligible building. Cable or video providers operating in a local unit of government shall meet as necessary and determine who will provide service to eligible buildings under this subsection (f). If the cable or video providers are unable to reach an agreement, they shall meet with the local unit of government, which shall determine which cable or video providers will serve each eligible building. The local unit of government shall bear the costs of any inside wiring or video equipment costs not ordinarily provided as part of the cable or video provider's basic offering.

(g) After the cable or video providers have offered service for one year, the cable or video providers shall make an annual report to the Commission, to the local unit of government, and to the Attorney General that it is meeting the standards specified in this Article, identifying the number of complaints it received over the prior year in the State and specifying the number of complaints related to each of the following: (1) billing, charges, refunds, and credits; (2) installation or termination of service; (3) quality of service and repair; (4) programming; and (5) miscellaneous complaints that do not fall within these categories.

(h) To the extent consistent with federal law, cable or video providers shall offer the lowest-cost basic cable or video service as a stand-alone service to residential customers at reasonable rates. Cable or video providers shall not require the subscription to any service other than the lowest-cost basic service or to any telecommunications or information service, as a condition of access to cable or video service, including programming offered on a per channel or per program basis. Cable or video providers shall not discriminate between subscribers to the lowest-cost basic service, subscribers to other cable services or video services, and other subscribers with regard to the rates charged for cable or video programming offered on a per channel or per program basis.

(i) To the extent consistent with federal law, cable or video providers shall ensure that charges for changes in the subscriber's selection of services or equipment shall be based on the cost of such change and shall not exceed nominal amounts when the system's configuration permits changes in service tier selection to be effected solely by coded entry on a computer terminal or by other similarly simple method.

(j) To the extent consistent with federal law, cable or video providers shall have a rate structure for the provision of cable or video service that is uniform throughout the area within the boundaries of the local unit of government. This subsection (j) is not intended to prohibit bulk discounts to multiple dwelling units or to prohibit reasonable discounts to senior citizens or other economically disadvantaged groups.

(k) To the extent consistent with federal law, cable or video providers shall not charge a subscriber for any service or equipment that the subscriber has not affirmatively requested or affirmatively agreed to by name. For purposes of this subsection (k), a subscriber's failure to refuse a cable or video provider's proposal to provide service or equipment shall not be deemed to be an affirmative request for such service or equipment.

(l) No contract or service agreement containing an early termination clause offering residential cable or video services or any bundle including such services shall be for a term longer than 2 years. Any contract or service offering with a term of service that contains an early termination fee shall limit the early termination fee to not more than the value of any additional goods or services provided with the cable

or video services, the amount of the discount reflected in the price for cable services or video services for the period during which the consumer benefited from the discount, or a declining fee based on the remainder of the contract term.

(m) Cable or video providers shall not discriminate in the provision of services for the hearing and visually impaired, and shall comply with the accessibility requirements of 47 U.S.C. 613. Cable or video providers shall deliver and pick-up or provide customers with pre-paid shipping and packaging for the return of converters and other necessary equipment at the home of customers with disabilities. Cable or video providers shall provide free use of a converter or remote control unit to mobility impaired customers.

(n)(1) To the extent consistent with federal law, cable or video providers shall comply with the provisions of 47 U.S.C. 532(h) and (j). The cable or video providers shall not exercise any editorial control over any video programming provided pursuant to this Section, or in any other way consider the content of such programming, except that a cable or video provider may refuse to transmit any leased access program or portion of a leased access program that contains obscenity, indecency, or nudity and may consider such content to the minimum extent necessary to establish a reasonable price for the commercial use of designated channel capacity by an unaffiliated person. This subsection (n) shall permit cable or video providers to enforce prospectively a written and published policy of prohibiting programming that the cable or video provider reasonably believes describes or depicts sexual or excretory activities or organs in a patently offensive manner as measured by contemporary community standards.

(2) Upon customer request, the cable or video provider shall, without charge, fully scramble or otherwise fully block the audio and video programming of each channel carrying such programming so that a person who is not a subscriber does not receive the channel or programming.

(3) In providing sexually explicit adult programming or other programming that is indecent on any channel of its service primarily dedicated to sexually oriented programming, the cable or video provider shall fully scramble or otherwise fully block the video and audio portion of such channel so that a person who is not a subscriber to such channel or programming does not receive it.

(4) Scramble means to rearrange the content of the signal of the programming so that the programming cannot be viewed or heard in an understandable manner.

(o) Cable or video providers will maintain a listing, specific to the level of street address, of the areas where its cable or video services are available. Customers who inquire about purchasing cable or video service shall be informed about whether the cable or video provider's cable or video services are currently available to them at their specific location.

(p) Cable or video providers shall not disclose the name, address, telephone number or other personally identifying information of a cable service or video service customer to be used in mailing lists or to be used for other commercial purposes not reasonably related to the conduct of its business unless the cable or video provider has provided to the customer a notice, separately or included in any other customer service notice, that clearly and conspicuously describes the customer's ability to prohibit the disclosure. Cable or video providers shall provide an address and telephone number for a customer to use without a toll charge to prevent disclosure of the customer's name and address in mailing lists or for other commercial purposes not reasonably related to the conduct of its business to other businesses or affiliates of the cable or video provider. Cable or video providers shall comply with the consumer privacy requirements of Section 26-4.5 of the Criminal Code of 2012, the Restricted Call Registry Act, and 47 U.S.C. 551 that are in effect as of June 30,

2007 (the effective date of Public Act 95-9) and as amended thereafter.

(q) Cable or video providers shall implement an informal process for handling inquiries from local units of government and customers concerning billing issues, service issues, privacy concerns, and other consumer complaints. In the event that an issue is not resolved through this informal process, a local unit of government or the customer may request nonbinding mediation with the cable or video provider, with each party to bear its own costs of such mediation. Selection of the mediator will be by mutual agreement, and preference will be given to mediation services that do not charge the consumer for their services. In the event that the informal process does not produce a satisfactory result to the customer or the local unit of government, enforcement may be pursued as provided in subdivision (4) of subsection (r) of this Section.

(r) The Attorney General and the local unit of government may enforce all of the customer service and privacy protection standards of this Section with respect to complaints received from residents within the local unit of government's jurisdiction, but it may not adopt or seek to enforce any additional or different customer service or performance standards under any other authority or provision of law.

(1) The local unit of government may, by ordinance, provide a schedule of penalties for any material breach of this Section by cable or video providers in addition to the penalties provided herein. No monetary penalties shall be assessed for a material breach if it is out of the reasonable control of the cable or video providers or its affiliate. Monetary penalties adopted in an ordinance pursuant to this Section shall apply on a competitively neutral basis to all providers of cable service or video service within the local unit of government's jurisdiction. In no event shall the penalties imposed under this subsection (r) exceed \$750 for each day of the material breach, and these penalties shall not exceed \$25,000 for each occurrence of a material breach per customer.

(2) For purposes of this Section, "material breach" means any substantial failure of a cable or video service provider to comply with service quality and other standards specified in any provision of this Act. The Attorney General or the local unit of government shall give the cable or video provider written notice of any alleged material breaches of this Act and allow such provider at least 30 days from receipt of the notice to remedy the specified material breach.

(3) A material breach, for the purposes of assessing penalties, shall be deemed to have occurred for each day that a material breach has not been remedied by the cable service or video service provider after the expiration of the period specified in subdivision (2) of this subsection (r) in each local unit of government's jurisdiction, irrespective of the number of customers affected.

(4) Any customer, the Attorney General, or a local unit of government may pursue alleged violations of this Act by the cable or video provider in a court of competent jurisdiction. A cable or video provider may seek judicial review of a decision of a local unit of government imposing penalties in a court of competent jurisdiction. No local unit of government shall be subject to suit for damages or other relief based upon its action in connection with its enforcement or review of any of the terms, conditions, and rights contained in this Act except a court may require the return of any penalty it finds was not properly assessed or imposed.

(s) Cable or video providers shall credit customers for violations in the amounts stated herein. The credits shall be applied on the statement issued to the customer for the next monthly billing cycle following the violation or following the discovery of the violation. Cable or video providers are responsible for providing the credits

described herein and the customer is under no obligation to request the credit. If the customer is no longer taking service from the cable or video provider, the credit amount will be refunded to the customer by check within 30 days of the termination of service. A local unit of government may, by ordinance, adopt a schedule of credits payable directly to customers for breach of the customer service standards and obligations contained in this Article, provided the schedule of customer credits applies on a competitively neutral basis to all providers of cable service or video service in the local unit of government's jurisdiction and the credits are not greater than the credits provided in this Section.

(1) Failure to keep an appointment or to notify the customer prior to the close of business on the business day prior to the scheduled appointment: \$25.00.

(2) Violation of customer service and billing standards in subsections (c) and (d) of this Section: \$25.00 per occurrence.

(3) Violation of the bundling rules in subsection (h) of this Section: \$25.00 per month.

(t) The enforcement powers granted to the Attorney General in Article XXI of this Act shall apply to this Article, except that the Attorney General may not seek penalties for violation of this Article other than in the amounts specified herein. Nothing in this Section shall limit or affect the powers of the Attorney General to enforce the provisions of Article XXI of this Act or the Consumer Fraud and Deceptive Business Practices Act.

(u) This Article applies to all cable and video providers in the State, including but not limited to those operating under a local franchise as that term is used in 47 U.S.C. 522(9), those operating under authorization pursuant to Section 11-42-11 of the Illinois Municipal Code, those operating under authorization pursuant to Section 5-1095 of the Counties Code, and those operating under a State-issued authorization pursuant to Article XXI of this Act.

Co-Mo Comm Inc.

Application For State-Issued Authorization To Provide Video Service

Exhibit E

Articles of Incorporation as Amended



State of Missouri
Jason Kander, Secretary of State

Corporations Division
PO Box 778 / 600 W. Main St., Rm. 322
Jefferson City, MO 65102

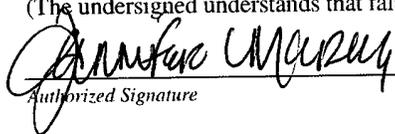
00303786
Date Filed: 4/22/2015
Jason Kander
Missouri Secretary of State

**Statement of Correction for a
General Business or Nonprofit Corporation**

(Submit with filing fee of \$10.00)

- The name of the corporation is Co-Mo Comm, Inc. Charter #: 00303786
- The state/country under whose laws it was organized is: State of Missouri
- Type of document being corrected (or filed copy attached): 2015 Corporate Registration Report
- The error is corrected as follows: See attached corrections to Board of Directors names and addresses for Co-Mo Comm Inc.
- The reason for such correction is: Incorrect board of director names were entered on 4/9/15.
- Date the original document was filed with the Missouri Secretary of State: 04/09/2015

In Affirmation thereof, the facts stated above are true and correct:
(The undersigned understands that false statements made in this filing are subject to the penalties provided under Section 575.040, RSMo)

	Jennifer Mercer	Director of Administrative Services	4/9/15
<i>Authorized Signature</i>	<i>Printed Name</i>	<i>Title</i>	<i>Date</i>

Name and address to return filed document:

Name: Jennifer Mercer

Address: PO Box 220, 29868 Hwy 5

City, State, and Zip Code: Tipton, MO 65081

ORI-04232015-2136 State of Missouri
No of Pages 2 Pages



Statement of Correction (Corp 60/LLC 7)



Co-Mo Electric Cooperative, Inc.

P.O. Box 220
Tipton, Missouri 65081-0220
Telephone: (800) 781-0157 • (660) 433-5521
Fax: (660) 433-5631
<http://www.co-mo.coop>

LAKE DISTRICT OFFICE
P.O. Box 1279
Laurie, Missouri 65038-1279
Telephone: (573) 374-5407
Fax: (573) 374-5499

April 14, 2015

State of Missouri
Jason Kander, Secretary of State
Corporate Division
PO Box 778
600 West Main St, Room 322
Jefferson City, MO 65102

Re: Corrections to Co-Mo Comm, Inc. Board of Directors: *Charter # 00303786*

Dear Mr. Kander:

Below please find the corrections to our Board of Directors for the 2015 Corporate Registration Report for Co-Mo Comm, Inc.:

President: Kenneth Johnson, 60350 Jennifer Lane, California, MO 65018
Chairman: John Schuster, 32169 Phoenix Road, Tipton, MO 65081
Vice-Chairman: Richard Purdon, 205 Eagle Avenue, PO Box 906, Laurie, MO 65037
Secretary: Gene Eulinger, 56460 Hwy N, California, MO 65018
Director: Rodney Schad, 14176 Smith Creek Road, Versailles, MO 65084
Director: Linda Fry, 2167 Highway 135, Otterville, MO 65348
Director: Gary Harris, 13267 B Hwy, Boonville, MO 65233
Director: Craig Allee, 62926 Coal Banks Road, California, MO 65018
Director: Rick Everhart, Sr., 22169 Highway T, Stover, MO 65078
Director: Harold Vande Haar, 334 Eagle Creek Drive, Gravois Mills, MO 65037

Sincerely,

Jennifer Mercer
Director of Administrative Services

Jason Kander Secretary of State
 2015 ANNUAL REGISTRATION REPORT
 BUSINESS

00303786
Date Filed: 4/9/2015
Jason Kander
Missouri Secretary of State

*** SECTION 1, 3 & 4 ARE REQUIRED**

REPORT DUE BY: 4/30/2015

00303786
CO-MO COMM, INC.
KENNETH L. JOHNSON
29868 HIGHWAY 5, P.O. BOX 220
TIPTON MO 65081

RENEWAL MONTH:
JANUARY
 I OPT TO CHANGE THE CORPORATION'S
 RENEWAL MONTH TO FOR A \$25.00 FEE

1 PRINCIPAL PLACE OF BUSINESS OR CORPORATE HEADQUARTERS: *

29868 Hwy 5 (Required)

PO Box 220

STREET
Tipton MO 65081-0220

CITY / STATE ZIP

2 If changing the registered agent and/or registered office address, please check the appropriate box(es) and fill in the necessary information.

The new registered agent _____
IF CHANGING THE REGISTERED AGENT, AN ORIGINAL WRITTEN CONSENT FROM THE NEW REGISTERED AGENT MUST BE ATTACHED AND FILED WITH THIS REGISTRATION REPORT.

The new registered office address _____

Must be a Missouri address, PO Box alone is not acceptable. This section is not applicable for Banks, Trusts and Foreign Insurance.

<p>3 OFFICERS NAME AND PHYSICAL ADDRESS (P.O. BOX ALONE NOT ACCEPTABLE). MUST LIST PRESIDENT AND SECRETARY BELOW A</p> <p><u>PRESIDENT</u> King, Darrel STREET 905 Debie St CITY/STATE/ZIP California MO 65018</p> <p><u>SECRETARY</u> Drury, Elsie STREET 3532 Briar Patch Rd CITY/STATE/ZIP Stover MO 65078</p> <p><u>TREASURER</u> Potts, Tena STREET Hwy AA Box 16236 CITY/STATE/ZIP Tipton MO 65081</p> <p><u>ASSISTANT SECRETARY</u> Warnke, Ruth Ann STREET 3222 Butterfield Trail CITY/STATE/ZIP Mora MO 65345</p>	<p>3 BOARD OF DIRECTORS NAME AND PHYSICAL ADDRESS (P.O. BOX ALONE NOT ACCEPTABLE). MUST LIST AT LEAST ONE DIRECTOR BELOW B</p> <p><u>NAME</u> Richardson, Peggy STREET 132 East Morgan PO Box 285 CITY/STATE/ZIP Tipton MO 65081</p> <p><u>NAME</u> Snyder, Patricia STREET 109 Dunwurkin Rd CITY/STATE/ZIP Laurie MO 65037</p> <p><u>NAME</u> Spaedy, Darrell STREET Hwy E Box 10454 CITY/STATE/ZIP Bunceton MO 65237</p> <p><u>NAME</u> Stutesman, Rev. Nick STREET 17184 N State 5 CITY/STATE/ZIP Sunrise Beach MO 65079</p>
--	--

NAMES AND ADDRESSES OF ALL OTHER OFFICERS AND DIRECTORS ARE ATTACHED

4 The undersigned understands that false statements made in this report are punishable for the crime of making a false declaration under Section 576.060 RSMo. Photocopy or stamped signature not acceptable. *

Authorized party or officer sign here Ruth Ann Warnke (Required)

Please print name and title of signer: Ruth Ann Warnke / Assistant Secretary
 NAME TITLE

REGISTRATION REPORT FEE IS:
 ___ \$20.00 If filed on or before 4/30/2015
 ___ \$35.00 If filed on or before 5/31/2015
 ___ \$50.00 If filed on or before 6/30/2015
 ___ \$65.00 If filed on or before 7/31/2015
ADD AN ADDITIONAL \$25.00 FEE IF CHANGING THE RENEWAL MONTH.

WHEN THIS FORM IS ACCEPTED BY THE SECRETARY OF STATE, BY LAW IT WILL BECOME A PUBLIC DOCUMENT AND ALL INFORMATION PROVIDED IS SUBJECT TO PUBLIC DISCLOSURE

E-MAIL ADDRESS (OPTIONAL): _____

ARTICLES OF INCORPORATION OF
CO-MO COMM, INC.

KNOW ALL MEN BY THESE PRESENTS:

That we, the undersigned, being natural persons of the age of 18 years or more and subscribers to the shares of the corporation to be organized pursuant thereto for the purpose of forming a corporation under the General and Business Corporation Act of Missouri, do hereby adopt the following Articles of Incorporation:

ARTICLE ONE

The name of the corporation is CO-MO COMM, INC.

ARTICLE TWO

The address of its initial registered office in the State of Missouri is Highway 5 South, P. O. Box 220, Tipton, Missouri⁶⁵⁰⁸¹ and the name of its initial registered agent at such address is Vernon Gage.

ARTICLE THREE

The Corporation shall have authority to issue only one class of shares. The aggregate number of shares which the Corporation shall have authority to issue is twenty-five thousand of the par value of Five Dollars (\$5.00) each.

The preferences, qualifications, limitations, restrictions, and the special or relative rights in respect of the shares are as follows: NONE

ARTICLE FOUR

One hundred shares shall be issued before the Corporation shall commence business and the consideration to be paid therefor is Five (\$5.00) Dollars for each such share. The amount of capital with which this Corporation shall commence business is Five Hundred Dollars (\$500.00).

ARTICLE FIVE

The names and place of residence of the several shareholders and the number of shares subscribed by each shareholder are:

<u>Name</u>	<u>Residence</u>	<u>No. of Shares</u>
O. B. Clark	Rt. 1, Box 81, Barnett, Mo. 65011	10
Harold Haldiman	Rt. 1, Box 31, Jamestown, Mo. 65046	10
Marvin Lee Greis	P. O. Box 146, Boonville, Mo. 65233	10
Bill Blankenship	Box 314, Latham, Mo. 65050	10
John L. Gerling, Sr.	Rt. 1, Blackwater, Mo. 65322	10
Paul Lucas	Rt. 3, Box 37, Sunrise Beach, Mo 65079	10
Fred B. Hanson	Rt. 1, Box 666, Gravois Mills, Mo 65037	10
Lester N. Dittmer	Box 46, Smithton, Mo. 65350	10
Thomas R. Anderson	Rt. 2, Lincoln, Mo. 65338	10
Vernon Gage	Box 132, Tipton, Mo 65081	10

ARTICLE SIX

The number of members of the Board of Directors to be elected at the first meeting of the shareholders is ten (10).

ARTICLE SEVEN

The Corporation is to continue perpetually.

ARTICLE EIGHT

The purposes for which the Corporation is formed are:

- (1) To generate, manufacture, purchase, acquire and accumulate transmit, distribute, furnish, sell, construct, erect, lease, operate, mortgage, any and all plants, buildings, works, machinery, supplies, apparatus, equipment and any other hardware or software necessary or convenient to the operation of satellite, television, radio, microwave, telephone, laser, or any other communication system, either to operate electrical facilities or for purposes of directly providing programs, programming, communications, paging, or any and all other future technologies providing the means of verbal and/or visual communications of any and all kinds and character;
- (2) To assist its consumers by wiring or causing to be wired, their premises or other communication facilities, and by installing or causing to be installed thereon communications appliances, fixtures, machinery, supplies, apparatus, and equipment of any and all kinds and character and in connection therewith and for such purposes to enter into and carry out all agreements necessary and advisable in connection therewith, and to purchase, acquire, sell, distribute, install, and repair communications appliances, machinery, supplies, apparatus and equipment of any and all kinds and character;

- (3) To do and perform any and all acts and things and to have and exercise any and all powers as may be necessary or convenient for accomplishing any or all of the foregoing purposes; and to exercise any of its powers anywhere.

ARTICLE NINE

The first Bylaws for the Corporation shall be adopted at the first meeting of shareholders. Thereafter the Bylaws may be altered, amended or repealed by the affirmative vote of not less than two-thirds of all the Directors at any regular or special meeting provided that the notice of the special meeting shall have contained a copy of the proposed amendment or repeal.

IN WITNESS WHEREOF, we have hereunto set our hands this 17th day of June, 1987.

Maurice P. Greis

Fred B. Henson

Thomas R. Anderson

Harold Haldiman

John T. Lucas

Leslie A. Dittman

Bill Blankenship

John L. Sterling Sr

O B Clark
Don R Ernst
Signatures of Incorporators

STATE OF MISSOURI)
)SS
COUNTY OF MONITEAU)

I, Don R. Ernst, a Notary Public, do hereby certify that on this 17th day of June, 1987, personally appeared before me O. B. Clark, Harold Haldiman, Marvin Lee Greis, Bill Blankenship, John L. Gerling, Sr., Paul Lucas, Fred B. Hanson, Lester N. Dittmer, Thomas R. Anderson, and Vernon Gage, who being by me first duly sworn, severally declared that they are the persons who signed the foregoing document as incorporators and that the statements therein contained are true.

IN TESTIMONY WHEREOF, I hereunto set my hand and affix my notarial seal the day and year above written.

Don R. Ernst
Notary Public

NOTARIAL SEAL

My commission expires 2/17/91

DON R ERNST
NOTARY PUBLIC STATE OF MISSOURI
MONITEAU COUNTY
MY COMMISSION EXP. FEB. 17, 1991

FILED AND CERTIFICATE OF
INCORPORATION ISSUED

JUN 23 1987

Ray A. Blum

No. 00303786



STATE OF MISSOURI

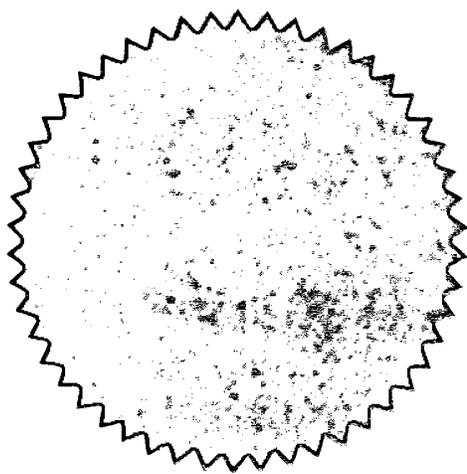
ROY D. BLUNT, Secretary of State

CORPORATION DIVISION

CERTIFICATE OF INCORPORATION

WHEREAS, duplicate originals of Articles of Incorporation of
CO-MO COMM, INC.

have been received and filed in the office of the Secretary of
State, which Articles, in all respects, comply with the
requirements of The General and Business Corporation Law;
NOW, THEREFORE, I, ROY D. BLUNT, Secretary of State of the State
of Missouri, by virtue of the authority vested in me by law, do
hereby certify and declare this entity a body corporate, duly
organized this date and that it is entitled to all rights and
privileges granted corporations organized under The General and
Business Corporation Law.



IN TESTIMONY WHEREOF, I hereunto set my hand and affix
the GREAT SEAL of the State of Missouri. Done at the City
of Jefferson, this 23rd day of JUNE,
1987

Roy D. Blunt
Secretary of State

CO-MO COMM, INC.

Application For State-Issued Authorization To Provide Video Service

Exhibit F

Authorization to Transact Business In the State of Illinois



OFFICE OF THE SECRETARY OF STATE

JESSE WHITE • Secretary of State

DECEMBER 17, 2015

7032-281-1

WAGNER CONSULTING LLC
5 PICKERING LN
SPRINGFIELD, IL 62712-8920

RE CO-MO COMM, INC.

DEAR SIR OR MADAM:

IT IS OUR PLEASURE TO APPROVE YOUR REQUEST TO TRANSACT BUSINESS IN THE STATE OF ILLINOIS. FEES IN THIS CONNECTION HAVE BEEN RECEIVED AND CREDITED.

THE CORPORATION MUST FILE AN ANNUAL REPORT AND PAY FRANCHISE TAXES PRIOR TO THE FIRST DAY OF ITS ANNIVERSARY MONTH (MONTH OF QUALIFICATION) NEXT YEAR. A PRE-PRINTED ANNUAL REPORT FORM WILL BE SENT TO THE REGISTERED AGENT AT THE ADDRESS SHOWN ON THE RECORDS OF THIS OFFICE APPROXIMATELY 60 DAYS PRIOR TO ITS ANNIVERSARY MONTH.

SECURITIES CANNOT BE ISSUED OR SOLD EXCEPT IN COMPLIANCE WITH THE ILLINOIS SECURITIES LAW OF 1953, 815 ILLINOIS COMPILED STATUTES, 5/1 ET SEQ. FOR FURTHER INFORMATION, CONTACT THE OFFICE OF THE SECRETARY OF STATE, SECURITIES DEPARTMENT AT (217) 782-2256 OR (312) 793-3384.

SINCERELY,

JESSE WHITE
SECRETARY OF STATE
DEPARTMENT OF BUSINESS SERVICES
CORPORATION DIVISION
TELEPHONE (217) 782-6961