Ameren Illinois Company

Sch FR A-1

Net Revenue Requirement Computation 2014 2015

Ln	(A) Description	(B) Source	Projected Additions AIC Rebuttal Amt ($ in 000s)	CI Adjustments Cash Working Capital Amt ($ in 000s)	CI Adjustments Reconciliation Balance For Calculating Interest Amt ($ in 000s)	Actual Data Adjusted Amt ($ in 000s)
	Operating Expense					
1	Distribution Expense	Sch FR C-1 Ln 11	$ 237,998			$ 237,998
2	Customer Acct Expense	Sch FR C-1 Ln 12	46,404			46,404
3	Customer Service and Informational Expense	Sch FR C-1 Ln 13	6,045			6,045
4	A&G Expense	Sch FR C-1 Ln 14	125,078			125,078
5	Depreciation and Amort Expense	Sch FR C-1 Ln 15	194,406			194,406
6	Depreciation and Amort Expense - Forecast	Sch FR C-1 Ln 16	14,180			14,180
7	Taxes Other Than Income	Sch FR C-1 Ln 17	55,926			55,926
8	Regulatory Asset Amort	Sch FR C-1 Ln 18	3,563			3,563
9	Other Expense Adjs	Sch FR C-1 Ln 19	(688)			(688)
10	Total DS Operating Expenses	Sum of (Ln 1) thru (Ln 9)	$ 682,912			$ 682,912
11	**DS Rate Base**	Sch FR B-1 Ln 42	$ 2,489,879	$ (17,249)		$ 2,472,631
12	Pre-Tax Wtd Avg Cost of Capital (%)	Sch FR D-1 Col C Ln 29	7.65%	7.65%		7.65%
13	Authorized Return	(Ln 11) * (Ln 12)	$ 190,388	$ (1,319)		$ 189,069
14	Interest Synchronization Deduction	(Sch FR C-4 Ln 9) * (-1.0)	(30,830)	$ 214		(30,617)
15	After Tax Return on Rate Base	(Ln 13) + (Ln 14)	159,557	(1,105)		158,452
16	Incremental Tax Gross Up Factor (%)	Sch FR C-4 Ln 5	70.00%	70.00%		70.00%
17	Incremental Tax Gross Up	(Ln 15) * (Ln 16)	$ 111,683	$ (774)		$ 110,910
18	Amortization of ITCs	Sch FR C-4 Ln 12	(6,167)			(6,167)
19	Authorized Return Grossed Up for Taxes	(Ln 15) + (Ln 17) + (Ln 18)	$ 265,073	$ (1,879)		$ 263,194
20	Revenue Requirement before Other Revenues	(Ln 10) + (Ln 19)	$ 947,985	$ (1,879)		$ 946,106
21	DS Other Revenues	(App 10 Col C Ln 5) * (-1.0)	26,299			26,299
22	**Filing Year Revenue Requirement**	(Ln 20) - (Ln 21)	$ 921,686	$ (1,879)		$ 919,807
23	Prior Filing Year Revenue Requirement	Prior Yr Sch FR A-1 Ln 22	854,661			854,661
24	Change in Filing Year Revenue Requirement before Uncollectible Gross Up	(Ln 22) - (Ln 23)	$ 67,025	$ (1,879)		$ 65,146
25	Incremental Uncollectible Gross Up Factor (%)	Sch FR C-4 Ln 15	0.624%	0.624%		0.624%
26	Incremental Uncollectible Gross Up	(Ln 24) * (Ln 25)	418	(12)		406
27	Change in Filing Year Revenue Requirement after Uncollectible Gross Up	(Ln 24) + (Ln 26)	67,443	(1,891)		65,552
28	Reconciliation of Prior Yr with Interest	Sch FR A-4 Ln 33	111,563	(2,162)	(6,362)	103,040
29	ROE Collar Adj	Sch FR A-3 Ln 42				-
30	**Net Revenue Requirement**	(Ln 22) + (Ln 26) + (Ln 28) + (Ln 29)	$ 1,033,667	$ (4,053)	$ (6,362)	$ 1,023,253
31	Prior Net Revenue Requirement	Prior Yr Sch FR A-1 Ln 30 (1')	924,493			924,493
32	Change in Net Revenue Requirement From Prior Y	(Ln 30) - (Ln 31)	$ 109,174	$ (4,053)	$ (6,362)	$ 98,760

(1') Source for Docket 13-0301 is Docket 12-0293 Sch FR A-1 (Ln 25) + (Ln 29)