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ILLINOIS COMMERCE COMMISSION

ORIGINAL

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

The Peoples Gas Light and Coke Company)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$75 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

14-0207

CHIEF CLERK'S OFFICE

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ILLINOIS COMMERCE
COMMISSION

FINAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this final report, for the period ended June 30, 2015, with respect to the bonds authorized by the order of the Commission entered on April 29, 2014, in the above-entitled Docket No. 14-0207. (Reference is made to the initial report to the Commission in this Docket for the period ended June 30, 2014, dated August 21, 2014.)

On September 8, 2014, the Company agreed to sell \$200,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series BBB, to the initial purchasers:

- American Equity Investment Life Insurance Company
- Companion Life Insurance Company
- Erie Family Life Insurance Company
- Jackson National Life Insurance Company
- John Hancock Life & Health Insurance Company
- John Hancock Life Insurance Company (U.S.A.)
- MetLife Reinsurance Company of South Carolina
- MetLife Reinsurance Company of Vermont
- Metropolitan Life Insurance Company
- Mutual of Omaha Insurance Company
- Teachers Insurance and Annuity Association of America
- United of Omaha Life Insurance Company

at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$200,000,000. Settlement and issuance of these bonds occurred on November 3, 2014. The Series BBB Bonds, which will mature on November 1, 2044, will bear interest at a rate of 4.21% per annum. \$50,000,000 of the principal amount of these Series BBB Bonds was authorized by the order of Docket No. 12-0285, \$75,000,000 of the principal amount was authorized by the order of this Docket No. 14-0207, and \$75,000,000 of the principal amount was authorized by the order of Docket No. 14-0208. (Reference is made to the Initial Report to the Commission to Docket No. 12-0285 for the period ended June 30, 2012, dated August 22, 2012 and to the Initial Report to the Commission to Docket No. 14-0208 for the period ended June 30, 2014, dated August 21, 2014.)

The proceeds realized from the issuance of the Series BBB Bonds authorized under these Dockets were used to fund capital expenditures including the Accelerated Main Replacement Program, for other general corporate utility purposes, and to refinance the Company's previously issued \$75,000,000, 4.875% First and Refunding Mortgage Bonds, Series QQ. The Series QQ bonds were redeemed on November 1, 2014.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series BBB Bonds.

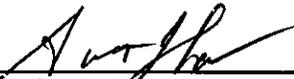
During the period ended June 30, 2015, the Company paid the following expenses in connection with the issuance and sale of said Series BBB Bonds:

	Docket 14-0207 Three Months Ended <u>June 30, 2015</u>	Total BBB Bonds Three Months Ended <u>June 30, 2015</u>	Docket 14-0207 Cumulative Total at <u>June 30, 2015</u>	Cumulative Total BBB Bonds at <u>June 30, 2015</u>
Series BBB (1)				
-ICC Issuance Fee				\$300,000.00
-Legal Fees and Expenses	\$8.01	\$21.37	\$27,838.83	74,236.88
-Accounting Fee			16,650.00	44,400.00
-Trustee Fee			562.50	1,500.00
-Placement Agent Fees			376,935.13	1,005,160.35
-Title Fees			<u>1,526.81</u>	<u>4,071.50</u>
Total			<u>\$423,513.27</u>	<u>\$1,429,368.73</u>

Note: (1) \$200 million Series BBB Bonds were issued under docket 12-0285 (\$50 million), 14-0207 (\$75 million), and 14-0208 (\$75 million). Other than the ICC issuance fees, which were directly charged to each docket, other issuance costs are split 25.0%, 37.5% and 37.5% respectively, between the docket.

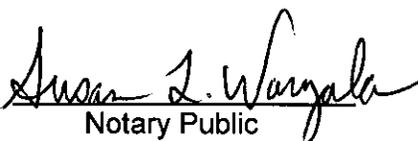
STATE OF WISCONSIN)
) SS
COUNTY OF MILWAUKEE)

Scott J. Lauber, being first duly sworn, on oath states that he is Vice President and Treasurer of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Scott J. Lauber

Subscribed and sworn to before me this 20th day of August, 2015.



Notary Public

Commission expires: 1/22/2017