

**STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION**

**Rock Island Clean Line LLC and Clean)
Line Energy Partners LLC)
) Docket No. 15-____
Application for determination whether a)
transaction is a “reorganization” pursuant)
to §7-204 of the Public Utilities Act and for)
approval of the reorganization if required.)**

**APPLICATION FOR DETERMINATION WHETHER A TRANSACTION IS A
“REORGANIZATION” UNDER SECTION 7-204
OF THE PUBLIC UTILITIES ACT
AND FOR APPROVAL OF THE REORGANIZATION IF REQUIRED**

ATTACHMENT 7

**FORECAST SHOWING THE CAPITAL REQUIREMENTS
OF ROCK ISLAND CLEAN LINE LLC,
INCLUDING (I) PROJECTED CAPITAL REQUIREMENTS; (II) SOURCES OF
CAPITAL; (III) THE RANGE OF THE PROJECTED CAPITAL STRUCTURE; AND
(IV) THE ASSUMPTIONS UNDERLYING THE INFORMATION INCLUDED IN THE
FORECAST**

Rock Island Capital Expenditure Schedule

Year*	Projected Capital Requirement (\$mm)**	Percentage Debt Financed (%)***	Equity Contribution (\$mm)
Year 1	13	0%	13
Year 2	13	0%	13
Year 3	462	50%	231
Year 4	672	50%	336
Year 5	672	50%	336

* Construction begins Year 3 expected to be as early as 2017

** Assumes \$2mm/mile line costs, approximately \$300mm for each converter station costs, \$42.5mm system upgrade costs in PJM and MISO

*** Range of possible debt = 50-70%