

**Ameren Corporation, Ameren Services** :  
**Company, Union Electric Company d/b/a** :  
**Ameren Missouri, Ameren Illinois** :  
**Company d/b/a Ameren Illinois, and** :  
**Ameren Transmission Company of Illinois** : Docket No. 14-0764  
 :  
 :  
 Petition for Approval of the Fourth Amended :  
 Ameren Corporation System Utility Money :  
 Pool Agreement :

**VERIFIED STATEMENT IN SUPPORT OF APPROVAL OF THE PETITION**

I, Sheena Kight-Garlich, am employed by the Illinois Commerce Commission as a Senior Financial Analyst in the Financial Analysis Division of the Public Utilities Bureau. I reviewed the second amended petition ("petition") and the Fourth Amended Utility Money Pool Agreement ("Fourth Amended Agreement") submitted in this proceeding on behalf of Ameren Corporation ("Ameren"), Ameren Services Company ("Ameren Services"), Union Electric Company d/b/a Ameren Missouri f/d/b/a AmerenUE ("Ameren Missouri" or "AmerenUE"), Ameren Illinois Company d/b/a Ameren Illinois ("Ameren Illinois"), and Ameren Transmission Company of Illinois ("ATXI") (collectively "Petitioners").

The purpose of the Fourth Amended Agreement is to revise the current Third Amended Ameren Corporation System Utility Money Pool Agreement to 1) change the name of AmerenCIPS to Ameren Illinois Company d/b/a Ameren Illinois, 2) remove AmerenCILCO, AmerenIP, and AmerenEnergy Resources Generating Company ("AERG"), 3) add Ameren Illinois Transmission Company ("ATXI"), and 4) designate Ameren Services as a lender only.

Ameren, Ameren Services, Ameren Missouri, Ameren Illinois and ATXI are affiliated interest as defined in Section 7-101(2)(ii) of the Public Utilities Act ("Act"). Ameren and Ameren Services will only be lenders to the Fourth Amended Agreement. The Fourth Amended Agreement is consistent with the requirements for short-term loans from affiliates to utilities as required by subsection (a), (b), and (c) of Section 340.30 of Code Part 340.

Ameren Missouri, Ameren Illinois and ATXI will be borrowers and lenders under the Fourth Amended Agreement and must meet the requirements for taking short-term loans from utilities (Section 340.40 of Code Part 340). Ameren Illinois and ATXI meet the requirements of subsection (6) of Section 340.40 of Code Part 340 because both are public utilities as defined in Section 3-105 of the Act.

Ameren Missouri is not a public utility. However, Ameren Missouri has access to \$800 million of a \$1 billion revolving credit facility. Exhibit B to the petition shows that 91.4% of the total commitment of \$1 billion is provided by financial institutions that qualify as high-grade credit issuers as defined in Section 340.20 of Code Part 340. Therefore, \$731 million (\$800 million \* 91.4%) of Ameren Missouri's portion of the revolving credit facility qualifies as a high-grade committed credit facility and meets the requirements of subsection (2) of Section 340.40(b) of Code Part 340.

In my opinion, the Fourth Amended Agreement is consistent with the requirements of Code Part 340. Therefore, I recommend that the Petitioners' petition be approved.

*Sheena Kight-Garlich*  
Sheena Kight-Garlich

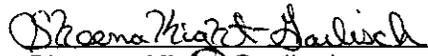
Subscribed and sworn  
To before me this  
14th day of June 2015.

*Mary Ellen Ruffner*  
NOTARY PUBLIC



## CERTIFICATE OF SERVICE

I, Sheena Kight-Garlich, Senior Financial Analyst for the Finance Department, Financial Analysis Division, Illinois Commerce Commission, do hereby certify that on the 11<sup>th</sup> day of June 2015, the Finance Department has delivered for filing with the Clerk of the Illinois Commerce Commission, the attached Statement to Ameren Corporation, Ameren Services Company, Union Electric Company d/b/a Ameren Missouri, Ameren Illinois Company d/b/a Ameren Illinois, and Ameren Transmission Company of Illinois Company's second amended petition in Docket No. 14-0764 a copy of which is also hereby served upon the service list.

  
Sheena Kight-Garlich  
Senior Financial Analyst  
Finance Department