

## High-Grade Committed Credit \$1 Billion Missouri Credit Facility

Bank	Current Credit Rating (Moody's/S&P/Fitch)	Commitment
<b>High-Grade Credit Issuers:</b>		
JPMorgan Chase Bank, N.A.	Aa3/A+/A+	\$ 54,761,905
Barclays Bank PLC	A2/A/A	54,761,905
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	A1/A+/A	54,761,905
Bank of America, N.A.	A1/A/A	54,761,905
Mizuho Bank, Ltd.	A1/A+/A-	54,761,905
The Bank of New York Mellon	Aa2/AA-/AA-	47,619,048
US Bank, N.A.	A1/AA-/AA-	47,619,048
Sumitomo Mitsui Banking Corporation	A1/A+/A-	47,619,048
Morgan Stanley Bank, N.A.	A3/A/A	47,619,048
TD Bank, N.A.	A1/AA-/AA-	47,619,048
Fifth Third Bank, Ohio	A3/A-/A	47,619,048
Royal Bank of Canada	Aa3/AA-/AA	47,619,048
Goldman Sachs Bank USA	A1/A/A	47,619,048
Wells Fargo Bank, N.A.	Aa2/AA-/AA-	47,619,048
KeyBank National Association	A3/A-/A-	42,857,143
PNC Bank, National Association	A2/A/A+	42,857,143
BNP Paribas	A1/A+/A+	37,142,857
CoBank, ACB	Not rated/AA-/AA-	30,952,381
Northern Trust Company	A2/AA-/AA-	23,809,524
National Cooperative Services Corporation (a)	A2/A/Not rated	23,809,524
Bank of the West	A3/A/A	10,476,190
<b>Total High-Grade Credit Commitments:</b>		<b>\$ 914,285,714</b>
<b>Non-High-Grade Credit Issuers:</b>		
SunTrust Bank	Baa1/A-/BBB+	47,619,048
Regions Bank	Baa3/BBB+/BBB	23,809,524
Commerce Bank, N.A.	Not rated/A/Not rated	14,285,714
<b>Total Non-High Grade Credit Commitments:</b>		<b>\$ 85,714,286</b>
<b>Total Size of Missouri Facility:</b>		<b>\$ 1,000,000,000</b>
<b>High-Grade Credit Commitments as % of Missouri Facility:</b>		<b>91.4%</b>
Ameren MO Borrower Sublimit - Missouri Credit Facility		\$ 800,000,000
Ameren MO High-Grade Borrower Sublimit - Missouri Credit Facility (b)		<b>\$ 731,428,571</b>

(a) Ratings are for National Rural Utilities Cooperative Finance Corporation, which guarantees and reimburses National Cooperative Services Corporation for loan losses.

(b) Ameren MO borrower sublimit multiplied by high grade credit commitments as % of facility.