

Ameren Illinois Company
Ratemaking Capital Structure and Cost Of Capital Summary
December 31, 2014

Type of Capital	Proportion of Total	Cost of Each Type	Cost
Long Term Debt	48.61%	6.08%	2.96%
Short Term Debt	0.00%	0.42%	0.00%
Preferred Stock	1.39%	4.98%	0.07%
Common Stock	50.00%	9.14%	4.57%
Bank Facility Costs			0.05%
TOTAL	<u>100.00%</u>		<u>7.65%</u>

Ameren Illinois Company

Adjusted Capital Structure
December 31, 2014

Type of Capital	\$ Amount	Proportion of Total	Cost of Each Type	Cost
Long Term Debt	\$ 2,046,400,070	48.29%	6.08%	2.94%
Short Term Debt	-	0.00%	0.42%	0.00%
Preferred Stock	58,382,417	1.38%	4.98%	0.07%
Common Stock	2,133,422,522	50.34%	9.14%	4.60%
Bank Facility Costs				0.05%
TOTAL	\$ 4,238,205,009	100.00%		7.66%

Ameren Illinois Company
Remaining CWIP Accruing AFUDC Adjustment Calculation
December 31, 2014

Unadjusted Capital Structure

	<u>Balance</u>	<u>Weight</u>
1 Short-Term Debt	\$ -	0.00%
2 Long-Term Debt	2,128,263,083	48.29%
3 Preferred Stock	60,718,696	1.38%
4 Common Equity	2,218,766,218	50.34%
5 Total	<u>\$ 4,407,747,997</u>	<u>100.00%</u>

Capital Structure without Short-Term Debt

	<u>Balance</u>	<u>Weight</u>
6 Long-Term Debt	\$ 2,128,263,083	48.29%
7 Preferred Stock	60,718,696	1.38%
8 Common Equity	2,218,766,218	50.34%
9 Total	<u>\$ 4,407,747,997</u>	<u>100.00%</u>

Remaining CWIP Accruing AFUDC Adjustment to Long-Term Capital Components

10 Remaining CWIP Accruing AFUDC : \$ 169,541,292

	<u>Weight</u>	<u>Reduction to Long-Term Capital Components</u>
11 Long-Term Debt	48.29%	\$ 81,863,013
12 Preferred Stock	1.38%	2,336,279
13 Common Equity	50.34%	85,343,696
14 Total	<u>100.00%</u>	<u>\$ 169,542,988</u>