

Peoples Gas Energy Efficiency Program - Plan Year 4

PY4 Third Quarter Report: June 2014 - February 2015

FINAL 4/13/2015

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal	PY Pct. Achieved
Total	4,742,734	7,585,866	63%	Total	2,872,191	3,672,182	78%	Total	1,870,543	3,913,684	48%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$10,828,445	\$19,255,192	56%	Total	\$6,871,364	\$8,570,382	80%	Total	\$3,204,416	\$9,003,402	36%	Total	\$752,665	\$1,681,408	45%

EEP Residential Programs						
Energy Savings (Therm)						
PGL Residential Programs	Cumulative Net Therms YTD	Current PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Residential Program	519,463	905,729	57.4%	905,788	57.3%	Includes HE Jumpstart and HE Rebates. Activity picked up as anticipated.
Multifamily Program	2,352,728	1,487,057	158.2%	1,805,848	130.3%	Strong Partner Trade Ally participation. Program has been suspended for the remainder of the program year.
Residential Outreach Programs	-	1,279,386	0.0%	1,279,336	0.0%	Includes HE Reports, Elementary Education. Results will not be posted until close of PY4
Residential Programs - Total	2,872,191	3,672,182	78.2%	3,990,972	72.0%	

Program Costs						
PGL Residential Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Residential Program	\$2,221,938	\$3,817,413	58.2%	\$3,986,470	55.7%	
Multifamily Program	\$3,863,398	\$3,614,600	106.9%	\$4,289,570	90.1%	
Residential Outreach Programs	\$785,028	\$1,138,369	69.0%	\$1,139,369	69.0%	Includes HE Reports, Elementary Education. Results will not be posted until close of PY4
Residential Programs - Total	\$6,871,364	\$8,570,382	80.2%	\$9,414,409	73.0%	

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Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
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EEP Business Programs						
Energy Savings (Therm)						
PGL Business Programs	Cumulative Net Therms YTD	Current PY4 Goal	PY4 Pct. Achieved	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Business Program	1,561,307	3,465,085	45.1%	3,146,333	49.6%	Includes Direct Install, Engineering Assistance, Standard Incentives, Custom Incentives, and Gas Optimization.
Small Business Program	309,236	448,599	68.9%	448,599	68.9%	
Business Programs - Total	1,870,543	3,913,684	47.8%	3,594,932	52.0%	

Program Costs						
PGL Business Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Business Program	\$2,674,424	\$7,636,217	33.7%	\$6,792,190	37.9%	
Small Business Program	\$629,992	\$1,367,185	46.1%	\$1,367,185	46.1%	
Business Programs - Total	\$3,204,416	\$9,003,402	35.6%	\$8,159,375	39.3%	

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Total	4,742,734	7,585,866	63%	Total	2,872,191	3,672,182	78%	Total	1,870,543	3,913,684	48%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$10,828,445	\$19,255,192	56%	Total	\$6,871,364	\$8,570,382	80%	Total	\$3,204,416	\$9,003,402	36%	Total	\$752,665	\$1,681,408	45%

Other Portfolio Costs						
Program Costs						
Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$539,890	\$706,905	76.4%	\$706,905	76.4%	
EM&V- EE	\$190,821	\$573,147	33.3%	\$573,147	33.3%	
Utility Verification of DCEO Invoices	\$4,693	\$7,500	62.6%	\$7,500	62.6%	
DCEO - Implementation	\$3,685,074	\$6,418,398	57.4%	\$6,418,398	57.4%	
OBF Program Mgt (Coord. Measure Qualification)	\$570	\$17,172	3.3%	\$17,172	3.3%	
OBF Program Mgt (Financial Institution)	\$8,827	\$66,125	13.3%	\$66,125	13.3%	
EM&V- OBF	\$7,863	\$67,000	11.7%	\$67,000	11.7%	
Research & Development	\$0	\$201,560	0.0%	\$201,560	0.0%	
Wasted Energy Study	\$0	\$42,000	0.0%	\$42,000	0.0%	
Other EE Programs - Total	\$4,437,739	\$8,099,808	54.8%	\$8,099,806	54.8%	

Total EEP Recoverable Costs						
Program Costs by Budget Category						
Budget Category	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$539,890	\$706,905	76.4%	\$706,905	76.4%	
Implementation	\$3,738,697	\$5,634,000	66.4%	\$5,634,000	66.4%	
Incentives	\$4,366,903	\$6,796,471	64.3%	\$6,796,471	64.3%	
Incentive Delivery	\$1,910,542	\$4,568,313	41.8%	\$4,568,313	41.8%	
Marketing	\$392,247	\$575,000	68.2%	\$575,000	68.2%	
Utility Verification of DCEO Invoices	\$4,693	\$7,500	62.6%	\$7,500	62.6%	
EM&V- EE	\$190,821	\$573,147	33.3%	\$573,147	33.3%	
OBF Program Management Measure Qualification	\$570	\$17,172	3.3%	\$17,172	3.3%	
OBF Program Management (Financial Institution)	\$8,827	\$66,125	13.3%	\$66,125	13.3%	
EM&V- OBF	\$7,863	\$67,000	11.7%	\$67,000	11.7%	
Research & Development	\$0	\$201,560	0.0%	\$201,560	0.0%	Joint Utilities - Building Codes Compliance Program is delayed. Funds to be used for other R&D projects to be determined.
Wasted Energy Study	\$0	\$42,000	0.0%	\$42,000	0.0%	
Total Utility EEP Costs	\$11,161,055	\$19,255,192	58.0%	\$19,255,192	58.0%	
DCEO - Implementation	\$3,685,074	\$6,418,398	57.4%	\$6,418,398	57.4%	

As a % of Total PY4 PGL