

Attachment D

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Attachment E(1)

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Attachment E(2)

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Star Energy
Condensed Balance Sheets
December, 2014 and December 31, 2013
(In 000's)

UNAUDITED

	12/31/2013	12/31/2014
<u>Assets</u>		
Current Assets		
Cash and Cash Equivalents		
Accounts Receivable - net		
Inventory		
Income Tax Receivable		
Other Current Assets		
Total Current Assets		
Total Fixed Assets		
Less Accumulated Depreciation		
Net Fixed Assets		
Other Assets		
Other Intangible Assets, net		
Deposits and Other Assets		
Total Other Assets		
Total Assets		
<u>Liabilities, Redeemable Preferred Stock</u>		
<u>and Shareholders' Equity</u>		
Current Liabilities		
Accounts Payable		
Deferred Revenue		
Accrued Tax Distribution		
Short Term Debt		
Other Accrued Expenses		
Total Current Liabilities		
Long Term Liabilities		
Deferred Revenue		
Notes Payable - FC		
Notes Payable - TB		
Notes Payable - Cydcor		
Other Long Term Liabilities		
Total Liabilities		
Equity		
Additional Paid In Capital		
Retained Earnings (Deficit)		
Retained Earnings - Current Year		
Total Equity		
Total Liabilities, Redeemable Preferred Stock		
and Shareholders' Equity		

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**Star Energy
Condensed Statements of Operations
Twelve Months Ended December, 2014**

UNAUDITED

Month	YTD
12/31/2014	12/31/2014

Revenues, net

Cost of Facilities
Gross Margin

Selling, General and Administrative Expenses

Interest Expense
Gain/Loss on Sale of Asset
Other Income (Expense)
Depreciation & Amortization
Total Other Expenses, net
Income Tax Expense (Benefit)
Net Income (Loss)

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Star Energy
Condensed Consolidated Cash Flow
Twelve Months Ended December, 2014
(in 000's)

UNAUDITED

Month	YTD
12/31/2014	12/31/2014

Cash Flows from Operating Activities:

Net Income (Loss)

Adjustments:

Depreciation & Amortization
Gain on Disposal of Asset

Changes in Assets and Liabilities:

Accounts receivable - net
Inventory
Income Tax Receivable
Other Current Assets
Deposits and other Assets
Accounts Payable
Deferred Revenue
Accrued Income Taxes
Other Accrued Expenses

Net Cash Provided by Operating Activities

Cash Flows from Investing Activities:

Disposal (Purchase) of Fixed Assets

Net Cash Used In Investing Activities

Cash Flows from Financing Activities:

Receipts from Equity Contribution
Borrowings of Notes Payable
Payments of Notes Payable
Net Change in Other Long Term Liabilities

Net Cash Used In Financing Activities

Net Increase/Decrease

Cash and Equivalents, Beginning

Cash and Equivalents, Ending