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Nj Resources: (NJR)

(Real Time Quote from BATS) As of Dec 1, 2014 10:14 AM ET

\$58.07 USD +0.17 (0.29%) Volume: 4,701

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/5/15	Current Year	3.03
Current Quarter	NA	Next Year	3.20
Earnings ESP ^[?]	0.00%	EPS(TTM)	4.16
EPS Last Quarter	-0.53	P/E (F1)	19.11
Last EPS Surprise	13.21%	ABR	3.20

Growth Estimates	NJR	IND	S&P
Current Qtr (12/2014)	NA	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (09/2014)	-27.20	4.00	9.40
Next Year (09/2015)	5.60	7.70	7.00
Past 5 Years	12.00	3.30	11.20
Next 5 Years	4.00	6.40	NA
PE	19.11	18.20	17.60
PEG Ratio	4.78	2.84	NA

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Premium Research for NJR

Zacks Rank ^[?] Hold 3

Zacks Industry Rank 85 / 265 (Top 32%)

Equity Research Report

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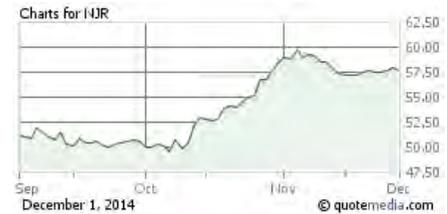
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Zacks Consensus Estimate	ND	ND	3.03	3.20
# of Estimates	0	0	5	1
Most Recent Consensus	ND	ND	2.96	ND
High Estimate	ND	ND	3.09	3.20

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Chart for NJR



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All data as of June 26, 2014.

Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
NJR New Jersey Resources Co...				

Predicting constitutes acceptance of PredictWallStreet's terms of use.



Low Estimate	ND	ND	2.96	3.20
Year ago EPS	0.94	3.57	4.16	3.03
Year over Year Growth Est.	ND	ND	-27.16%	5.61%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Current	NA	NA	3.03	3.20
7 Days Ago	NA	NA	3.03	3.20
30 Days Ago	NA	NA	3.03	3.20
60 Days Ago	NA	NA	3.03	3.10
90 Days Ago	NA	NA	3.03	3.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Most Accurate Estimate	NA	NA	3.00	3.20
Zacks Consensus Estimate	NA	NA	3.03	3.20
Earnings ESP ^[?]	0.00%	0.00%	-0.99%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	-0.46	0.11	3.57	0.94	NA
Estimate	-0.53	-0.10	2.76	0.89	NA
Difference	0.07	0.21	0.81	0.05	0.29
Surprise	13.21%	210.00%	29.35%	5.62%	64.55%

Earnings Transcript for NJR from 2/3/2010 »

Annual Estimates By Analyst

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Visit [performance](#) for information about the performance numbers displayed above.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

Low Estimate	0.63	0.80	2.61	2.75
Year ago EPS	0.57	0.76	2.53	2.68
Year over Year Growth Est.	23.39%	6.14%	5.73%	6.78%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	2	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	4
Down Last 60 Days	0	1	2	5

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.70	0.81	2.68	2.86
7 Days Ago	0.70	0.81	2.68	2.86
30 Days Ago	0.70	0.81	2.67	2.87
60 Days Ago	0.69	0.81	2.69	2.87
90 Days Ago	0.69	0.81	2.69	2.87

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.70	0.81	2.67	2.82
Zacks Consensus Estimate	0.70	0.81	2.68	2.86
Earnings ESP ^[?]	0.00%	0.00%	-0.37%	-1.40%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.75	0.42	0.76	0.57	NA
Estimate	0.76	0.51	0.75	0.58	NA
Difference	-0.01	-0.09	0.01	-0.01	-0.03
Surprise	-1.32%	-17.65%	1.33%	-1.72%	-4.84%

Earnings Transcript for NU from 10/5/2012 »

Quarterly Estimates By Analyst

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Northwestern Cp: (NWE)

(Real Time Quote from BATS) As of Dec 1, 2014 10:06 AM ET

\$52.41 USD -0.82 (-1.54%) Volume: 40,103

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/18/15	Current Year	2.69
Current Quarter	0.87	Next Year	3.21
Earnings ESP ^[?]	2.30%	EPS(TTM)	2.54
EPS Last Quarter	0.43	P/E (F1)	19.81
Last EPS Surprise	-11.63%	ABR	2.00

Growth Estimates	NWE	IND	S&P
Current Qtr (12/2014)	16.00	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (12/2013)	7.50	1.30	9.40
Next Year (12/2014)	19.30	8.70	7.00
Past 5 Years	7.40	0.00	11.20
Next 5 Years	7.10	6.30	NA
PE	19.81	12.10	17.60
PEG Ratio	2.80	1.92	NA

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Premium Research for NWE

Zacks Rank ^[?] ▼ Hold 3

Zacks Industry Rank 106 / 265 (Top 40%)

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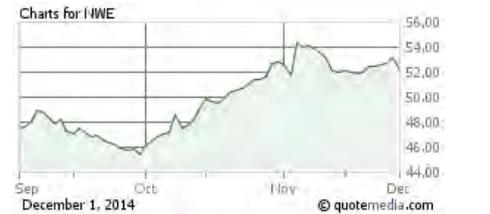
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.87	ND	2.69	3.21
# of Estimates	4	0	4	5
Most Recent Consensus	0.89	ND	ND	3.20
High Estimate	0.89	ND	2.70	3.25

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	Tuesday	In a Week	In a Month	In 3 Months
NWE Northwestern Corp.				

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	0.83	ND	2.67	3.16
Year ago EPS	0.75	1.16	2.50	2.69
Year over Year Growth Est.	16.00%	ND	7.50%	19.29%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	2	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.87	NA	2.69	3.21
7 Days Ago	0.87	NA	2.69	3.21
30 Days Ago	0.85	NA	2.69	3.20
60 Days Ago	0.80	NA	2.69	3.18
90 Days Ago	0.80	NA	2.69	3.18

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.89	NA	2.68	3.19
Zacks Consensus Estimate	0.87	NA	2.69	3.21
Earnings ESP ^[?]	2.30%	0.00%	-0.37%	-0.62%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.38	0.25	1.16	0.75	NA
Estimate	0.43	0.37	1.05	0.78	NA
Difference	-0.05	-0.12	0.11	-0.03	-0.02
Surprise	-11.63%	-32.43%	10.48%	-3.85%	-9.36%

Earnings Transcript for NWE from 10/28/2010 »

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Visit [performance](#) for information about the performance numbers displayed above.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

Low Estimate	1.09	ND	2.20	2.34
Year ago EPS	1.07	1.40	2.24	2.25
Year over Year Growth Est.	4.21%	ND	0.45%	5.24%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	1.12	NA	2.25	2.37
7 Days Ago	1.12	NA	2.25	2.37
30 Days Ago	1.14	NA	2.25	2.37
60 Days Ago	1.14	NA	2.25	2.38
90 Days Ago	1.14	NA	2.25	2.38

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	1.09	NA	2.25	2.37
Zacks Consensus Estimate	1.12	NA	2.25	2.37
Earnings ESP ^[?]	-2.68%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	-0.32	0.04	1.40	1.07	NA
Estimate	-0.33	0.08	1.45	1.05	NA
Difference	0.01	-0.04	-0.05	0.02	-0.02
Surprise	3.03%	-50.00%	-3.45%	1.90%	-12.13%

Earnings Transcript for NWN from 11/6/2012 »

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.



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Oge Energy Corp: (OGE)

(Real Time Quote from BATS) As of Dec 1, 2014 10:06 AM ET

\$35.09 USD -0.60 (-1.68%) Volume: 86,199

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/24/15	Current Year	1.96
Current Quarter	0.26	Next Year	2.13
Earnings ESP ^[?]	0.00%	EPS(TTM)	1.98
EPS Last Quarter	0.94	P/E (F1)	18.19
Last EPS Surprise	0.00%	ABR	1.44

Growth Estimates	OGE	IND	S&P
Current Qtr (12/2014)	-9.20	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (12/2013)	1.10	1.30	9.40
Next Year (12/2014)	8.30	8.70	7.00
Past 5 Years	8.30	0.00	11.20
Next 5 Years	6.50	6.30	NA
PE	18.19	12.10	17.60
PEG Ratio	2.79	1.92	NA

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Premium Research for OGE

Zacks Rank ^[?] ▲ Hold 3

Zacks Industry Rank 106 / 265 (Top 40%)

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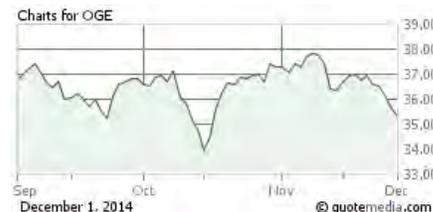
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.26	ND	1.96	2.13
# of Estimates	3	0	5	7
Most Recent Consensus	0.30	ND	1.99	2.04
High Estimate	0.30	ND	1.99	2.19

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OGE OGE Energy Corp.	Tuesday	In a Week	In a Month	In 3 Months

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Low Estimate	0.24	ND	1.94	2.04
Year ago EPS	0.29	0.25	1.94	1.96
Year over Year Growth Est.	-9.20%	ND	1.13%	8.34%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	1	0
Up Last 60 Days	1	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	4	2
Down Last 60 Days	1	0	5	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.26	NA	1.96	2.13
7 Days Ago	0.26	NA	1.96	2.13
30 Days Ago	0.26	NA	2.01	2.14
60 Days Ago	0.27	NA	2.01	2.14
90 Days Ago	0.27	NA	2.01	2.14

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.26	NA	1.96	2.10
Zacks Consensus Estimate	0.26	NA	1.96	2.13
Earnings ESP ^[?]	0.00%	0.00%	0.00%	-1.41%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.94	0.50	0.25	0.29	NA
Estimate	0.94	0.52	0.24	0.25	NA
Difference	0.00	-0.02	0.01	0.04	0.01
Surprise	0.00%	-3.85%	4.17%	16.00%	4.08%

Earnings Transcript for OGE from 11/7/2012 »

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Otter Tail Corp: (OTTR)

(Real Time Quote from BATS) As of Dec 1, 2014 10:06 AM ET

\$28.53 USD -0.25 (-0.87%) Volume: 9,051

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/9/15	Current Year	1.75
Current Quarter	0.47	Next Year	1.81
Earnings ESP ^[?]	-4.26%	EPS(TTM)	1.64
EPS Last Quarter	0.41	P/E (F1)	16.49
Last EPS Surprise	4.88%	ABR	3.00

Growth Estimates	OTTR	IND	S&P
Current Qtr (12/2014)	35.71	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (12/2013)	27.40	1.30	9.40
Next Year (12/2014)	3.70	8.70	7.00
Past 5 Years	2.50	0.00	11.20
Next 5 Years	NA	6.30	NA
PE	16.49	12.10	17.60
PEG Ratio	NA	1.92	NA

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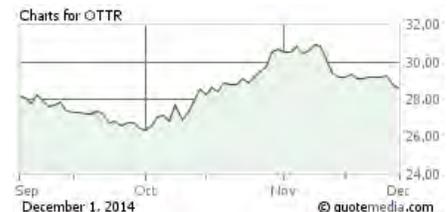
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.47	ND	1.75	1.81
# of Estimates	2	0	2	2
Most Recent Consensus	0.45	ND	ND	ND
High Estimate	0.50	ND	1.75	1.82

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OTTR Otter Tail Corporation	Tuesday	In a Week	In a Month	In 3 Months

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Low Estimate	0.45	ND	1.74	1.80
Year ago EPS	0.35	0.59	1.37	1.75
Year over Year Growth Est.	35.71%	ND	27.37%	3.72%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.47	NA	1.75	1.81
7 Days Ago	0.47	NA	1.75	1.81
30 Days Ago	0.50	NA	1.75	1.81
60 Days Ago	0.50	NA	1.76	1.81
90 Days Ago	0.50	NA	1.76	1.81

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.45	NA	1.80	1.81
Zacks Consensus Estimate	0.47	NA	1.75	1.81
Earnings ESP ^[?]	-4.26%	0.00%	2.86%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.43	0.27	0.59	0.35	NA
Estimate	0.41	0.23	0.55	0.41	NA
Difference	0.02	0.04	0.04	-0.06	0.01
Surprise	4.88%	17.39%	7.27%	-14.63%	3.73%

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Pg&E Corp: (PCG)

(Real Time Quote from BATS) As of Dec 1, 2014 10:10 AM ET

\$50.78 USD +0.28 (0.55%) Volume: 220,237

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Zacks Rank : 1-Strong Buy 1 0 0 0 0

Detailed Estimates

Estimates

Next Report Date	2/10/15	Current Year	3.49
Current Quarter	0.54	Next Year	3.42
Earnings ESP ^[?]	1.85%	EPS(TTM)	3.38
EPS Last Quarter	1.15	P/E (F1)	14.47
Last EPS Surprise	50.43%	ABR	2.04

Growth Estimates	PCG	IND	S&P
Current Qtr (12/2014)	27.38	NA	NA
Next Qtr (03/2015)	13.89	NA	NA
Current Year (12/2013)	28.30	1.30	9.40
Next Year (12/2014)	-2.00	8.70	7.00
Past 5 Years	-0.90	0.00	11.20
Next 5 Years	7.30	6.30	NA
PE	14.47	12.10	17.60
PEG Ratio	1.98	1.92	NA

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Premium Research for PCG

Zacks Rank ^[?] ▲ Strong Buy 1

Zacks Industry Rank 106 / 265 (Top 40%)

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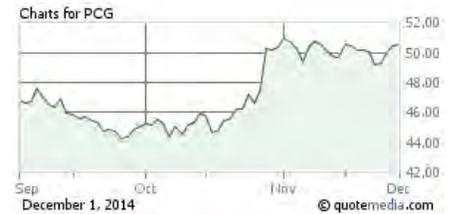
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.54	0.62	3.49	3.42
# of Estimates	8	2	9	10
Most Recent Consensus	0.54	0.47	3.50	3.56
High Estimate	0.68	0.76	3.54	3.60

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	Tuesday	In a Week	In a Month	In 3 Months
PCG PG&E Corp. (Holding Co.) ...				

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Low Estimate	0.47	0.47	3.45	3.17
Year ago EPS	0.42	0.54	2.72	3.49
Year over Year Growth Est.	27.38%	13.89%	28.31%	-2.03%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	0	2
Up Last 60 Days	1	1	9	9
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	5	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.54	0.62	3.49	3.42
7 Days Ago	0.54	0.62	3.49	3.42
30 Days Ago	0.53	0.60	3.49	3.37
60 Days Ago	0.71	0.61	3.04	3.16
90 Days Ago	0.70	0.68	3.03	3.17

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.55	0.62	3.49	3.50
Zacks Consensus Estimate	0.54	0.62	3.49	3.42
Earnings ESP ^[?]	1.85%	0.00%	0.00%	2.34%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	1.73	0.69	0.54	0.42	NA
Estimate	1.15	0.75	0.68	0.40	NA
Difference	0.58	-0.06	-0.14	0.02	0.10
Surprise	50.43%	-8.00%	-20.59%	5.00%	6.71%

Earnings Transcript for PCG from 10/29/2012 »

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Public Sv Entrp: (PEG)

(Real Time Quote from BATS) As of Dec 1, 2014 10:11 AM ET

\$41.65 USD -0.13 (-0.31%) Volume: 205,321

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Zacks Rank : 2-Buy 2 1 3 4 5

Detailed Estimates

Estimates

Next Report Date	2/19/15	Current Year	2.74
Current Quarter	0.48	Next Year	2.72
Earnings ESP ^[?]	4.17%	EPS(TTM)	2.76
EPS Last Quarter	0.75	P/E (F1)	15.27
Last EPS Surprise	2.67%	ABR	2.53

Growth Estimates	PEG	IND	S&P
Current Qtr (12/2014)	-1.36	NA	NA
Next Qtr (03/2015)	-9.41	NA	NA
Current Year (12/2013)	6.00	1.30	9.40
Next Year (12/2014)	-0.50	8.70	7.00
Past 5 Years	-2.40	0.00	11.20
Next 5 Years	2.60	6.30	NA
PE	15.27	12.10	17.60
PEG Ratio	5.80	1.92	NA

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Premium Research for PEG

Zacks Rank ^[?] ▲ Buy 2

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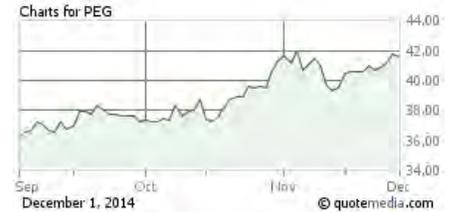
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Predict to see real-time community sentiment:

PEG Public Service Enterpri...	Tuesday	In a Week	In a Month	In 3 Months

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.48	0.92	2.74	2.72
# of Estimates	6	2	9	9
Most Recent Consensus	0.45	0.99	2.71	2.77
High Estimate	0.65	0.99	2.87	2.97

Low Estimate	0.43	0.84	2.70	2.60
Year ago EPS	0.49	1.01	2.58	2.74
Year over Year Growth Est.	-1.36%	-9.41%	6.03%	-0.49%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	2	2	5
Up Last 60 Days	4	2	2	5
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	1	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.48	0.92	2.74	2.72
7 Days Ago	0.48	0.92	2.74	2.72
30 Days Ago	0.49	0.91	2.71	2.69
60 Days Ago	0.45	0.87	2.71	2.67
90 Days Ago	0.45	0.87	2.71	2.67

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.50	0.92	2.75	2.75
Zacks Consensus Estimate	0.48	0.92	2.74	2.72
Earnings ESP ^[?]	4.17%	0.00%	0.37%	1.10%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.77	0.49	1.01	0.49	NA
Estimate	0.75	0.53	0.96	0.47	NA
Difference	0.02	-0.04	0.05	0.02	0.01
Surprise	2.67%	-7.55%	5.21%	4.26%	1.15%

Earnings Transcript for PEG from 11/1/2012 »

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Pnm Resources: (PNM)

(Real Time Quote from BATS) As of Dec 1, 2014 10:10 AM ET

\$28.97 USD +0.01 (0.04%) Volume: 20,584

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/27/15	Current Year	1.47
Current Quarter	0.22	Next Year	1.54
Earnings ESP ^[?]	0.00%	EPS(TTM)	1.46
EPS Last Quarter	0.66	P/E (F1)	19.75
Last EPS Surprise	3.03%	ABR	2.10

Growth Estimates	PNM	IND	S&P
Current Qtr (12/2014)	6.35	NA	NA
Next Qtr (03/2015)	0.00	NA	NA
Current Year (12/2013)	4.00	1.30	9.40
Next Year (12/2014)	4.90	8.70	7.00
Past 5 Years	14.50	0.00	11.20
Next 5 Years	8.50	6.30	NA
PE	19.75	12.10	17.60
PEG Ratio	2.32	1.92	NA

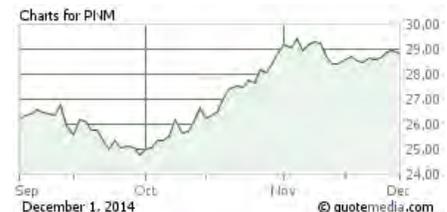
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Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
PNM PNM Resources Inc				

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.22	0.18	1.47	1.54
# of Estimates	3	1	8	8
Most Recent Consensus	0.21	ND	1.46	1.53
High Estimate	0.25	0.18	1.50	1.60

Low Estimate	0.20	0.18	1.44	1.45
Year ago EPS	0.21	0.18	1.41	1.47
Year over Year Growth Est.	6.35%	0.00%	3.99%	4.86%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	3	0	0	0
Down Last 60 Days	3	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.22	0.18	1.47	1.54
7 Days Ago	0.22	0.18	1.47	1.54
30 Days Ago	0.25	0.18	1.46	1.54
60 Days Ago	0.25	0.18	1.47	1.55
90 Days Ago	0.25	0.18	1.47	1.55

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.22	0.18	1.44	1.54
Zacks Consensus Estimate	0.22	0.18	1.47	1.54
Earnings ESP ^[?]	0.00%	0.00%	-2.04%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.68	0.39	0.18	0.21	NA
Estimate	0.66	0.37	0.20	0.18	NA
Difference	0.02	0.02	-0.02	0.03	0.01
Surprise	3.03%	5.41%	-10.00%	16.67%	3.78%

Earnings Transcript for PNM from 11/2/2012 »

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Pinnacle West: (PNW)

(Real Time Quote from BATS) As of Dec 1, 2014 10:10 AM ET

\$63.29 USD +0.06 (0.10%) Volume: 104,900

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Zacks Rank : 3-Hold 3

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/20/15	Current Year	3.71
Current Quarter	0.18	Next Year	3.86
Earnings ESP ^[?]	-5.56%	EPS(TTM)	3.75
EPS Last Quarter	2.17	P/E (F1)	17.02
Last EPS Surprise	1.38%	ABR	2.11

Growth Estimates	PNW	IND	S&P
Current Qtr (12/2014)	-18.18	NA	NA
Next Qtr (03/2015)	35.71	NA	NA
Current Year (12/2013)	1.50	1.30	9.40
Next Year (12/2014)	4.00	8.70	7.00
Past 5 Years	7.20	0.00	11.20
Next 5 Years	4.00	6.30	NA
PE	17.02	12.10	17.60
PEG Ratio	4.31	1.92	NA

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Zacks Rank ^[?] Hold 3

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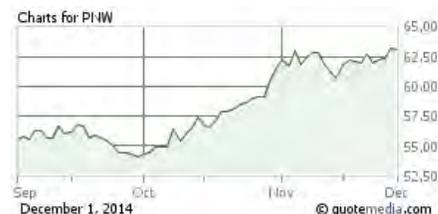
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.18	0.19	3.71	3.86
# of Estimates	5	2	9	9
Most Recent Consensus	0.15	ND	ND	ND
High Estimate	0.23	0.24	3.75	3.90

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	Tuesday	In a Week	In a Month	In 3 Months
PNW Pinnacle West Capital C...				

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Low Estimate	0.15	0.14	3.68	3.85
Year ago EPS	0.22	0.14	3.66	3.71
Year over Year Growth Est.	-18.18%	35.71%	1.49%	4.04%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	1	1
Down Last 60 Days	4	1	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.18	0.19	3.71	3.86
7 Days Ago	0.18	0.19	3.71	3.86
30 Days Ago	0.20	0.19	3.71	3.87
60 Days Ago	0.23	0.20	3.71	3.87
90 Days Ago	0.23	0.20	3.71	3.87

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.17	0.19	3.75	3.85
Zacks Consensus Estimate	0.18	0.19	3.71	3.86
Earnings ESP ^[?]	-5.56%	0.00%	1.08%	-0.26%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	2.20	1.19	0.14	0.22	NA
Estimate	2.17	1.14	0.13	0.19	NA
Difference	0.03	0.05	0.01	0.03	0.03
Surprise	1.38%	4.39%	7.69%	15.79%	7.31%

Earnings Transcript for PNW from 11/13/2012 »

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Piedmont Nat Ga: (PNY)

(Real Time Quote from BATS) As of Dec 1, 2014 10:16 AM ET

\$37.60 USD +0.12 (0.32%) Volume: 14,010

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	12/22/14	Current Year	1.90
Current Quarter	-0.07	Next Year	1.90
Earnings ESP ^[?]	28.57%	EPS(TTM)	1.89
EPS Last Quarter	-0.07	P/E (F1)	19.69
Last EPS Surprise	-50.00%	ABR	3.25

Growth Estimates	PNY	IND	S&P
Current Qtr (10/2014)	18.75	NA	NA
Next Qtr (01/2015)	-0.79	NA	NA
Current Year (10/2013)	NA	4.00	9.40
Next Year (10/2014)	6.80	7.70	7.00
Past 5 Years	NA	3.30	11.20
Next 5 Years	5.00	6.40	NA
PE	19.69	18.20	17.60
PEG Ratio	3.94	2.84	NA

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Premium Research for PNY

Zacks Rank ^[?] ▲ Hold 3

Zacks Industry Rank 85 / 265 (Top 32%)

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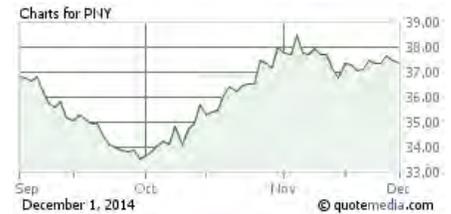
Earnings Estimate

	Current Qtr (10/2014)	Next Qtr (1/2015)	Current Year (10/2014)	Next Year (10/2015)
Zacks Consensus Estimate	-0.07	1.25	1.90	1.90
# of Estimates	6	1	8	8
Most Recent Consensus	-0.09	ND	1.92	1.90
High Estimate	-0.04	1.25	1.92	1.95

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PNY Piedmont Natural Gas Co...	Tuesday	In a Week	In a Month	In 3 Months

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Low Estimate	-0.09	1.25	1.88	1.84
Year ago EPS	-0.08	1.26	1.78	1.90
Year over Year Growth Est.	18.75%	-0.79%	6.74%	0.20%

Agreement - Estimate Revisions

	Current Qtr (10/2014)	Next Qtr (1/2015)	Current Year (10/2014)	Next Year (10/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	3
Down Last 60 Days	0	0	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (10/2014)	Next Qtr (1/2015)	Current Year (10/2014)	Next Year (10/2015)
Current	-0.07	1.25	1.90	1.90
7 Days Ago	-0.07	1.25	1.90	1.90
30 Days Ago	-0.07	NA	1.90	1.93
60 Days Ago	-0.07	NA	1.90	1.93
90 Days Ago	-0.09	NA	1.90	1.93

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (10/2014)	Next Qtr (1/2015)	Current Year (10/2014)	Next Year (10/2015)
Most Accurate Estimate	-0.05	1.25	1.91	1.88
Zacks Consensus Estimate	-0.07	1.25	1.90	1.90
Earnings ESP ^[?]	28.57%	0.00%	0.53%	-1.05%

Surprise - Reported Earnings History

	Quarter Ending (7/2014)	Quarter Ending (4/2014)	Quarter Ending (1/2014)	Quarter Ending (10/2013)	Average Surprise
Reported	-0.09	0.80	1.26	-0.08	NA
Estimate	-0.06	0.75	1.18	-0.12	NA
Difference	-0.03	0.05	0.08	0.04	0.04
Surprise	-50.00%	6.67%	6.78%	33.33%	-0.81%

Earnings Transcript for PNY from 9/10/2012 »

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Pepco Hldgs: (POM)

(Real Time Quote from BATS) As of Dec 1, 2014 10:10 AM ET

\$27.48 USD -0.02 (-0.07%) Volume: 182,595

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/27/15	Current Year	1.22
Current Quarter	0.18	Next Year	1.31
Earnings ESP ^[?]	-11.11%	EPS(TTM)	1.28
EPS Last Quarter	0.42	P/E (F1)	22.61
Last EPS Surprise	9.52%	ABR	3.00

Growth Estimates	POM	IND	S&P
Current Qtr (12/2014)	-25.00	NA	NA
Next Qtr (03/2015)	-16.67	NA	NA
Current Year (12/2013)	6.70	1.30	9.40
Next Year (12/2014)	7.50	8.70	7.00
Past 5 Years	-4.80	0.00	11.20
Next 5 Years	6.00	6.30	NA
PE	22.61	12.10	17.60
PEG Ratio	3.80	1.92	NA

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Premium Research for POM

Zacks Rank ^[?] Hold 3

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.18	0.25	1.22	1.31
# of Estimates	2	1	8	8
Most Recent Consensus	0.16	ND	ND	1.31
High Estimate	0.20	0.25	1.25	1.32

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Chart for POM



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	Tuesday	In a Week	In a Month	In 3 Months
POM Pepco Holdings Inc.				

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	0.16	0.25	1.18	1.30
Year ago EPS	0.24	0.30	1.14	1.22
Year over Year Growth Est.	-25.00%	-16.67%	6.69%	7.50%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.18	0.25	1.22	1.31
7 Days Ago	0.18	0.25	1.22	1.31
30 Days Ago	0.20	0.25	1.22	1.31
60 Days Ago	0.22	0.25	1.23	1.31
90 Days Ago	0.22	0.25	1.23	1.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.16	0.25	1.18	1.31
Zacks Consensus Estimate	0.18	0.25	1.22	1.31
Earnings ESP ^[?]	-11.11%	0.00%	-3.28%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.46	0.28	0.30	0.24	NA
Estimate	0.42	0.26	0.24	0.21	NA
Difference	0.04	0.02	0.06	0.03	0.04
Surprise	9.52%	7.69%	25.00%	14.29%	14.13%

Earnings Transcript for POM from 11/6/2012 »

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Portland Gen EI: (POR)

(Real Time Quote from BATS) As of Dec 1, 2014 10:10 AM ET

\$36.91 USD +0.04 (0.11%) Volume: 99,880

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Zacks Rank : 2-Buy 2 1 3 4 5

Detailed Estimates

Estimates

Next Report Date	2/13/15	Current Year	2.16
Current Quarter	0.52	Next Year	2.28
Earnings ESP ^[?]	-1.92%	EPS(TTM)	2.22
EPS Last Quarter	0.48	P/E (F1)	17.05
Last EPS Surprise	-2.08%	ABR	1.78

Growth Estimates	POR	IND	S&P
Current Qtr (12/2014)	-11.53	NA	NA
Next Qtr (03/2015)	39.73	NA	NA
Current Year (12/2013)	6.50	1.30	9.40
Next Year (12/2014)	5.60	8.70	7.00
Past 5 Years	2.20	0.00	11.20
Next 5 Years	7.80	6.30	NA
PE	17.05	12.10	17.60
PEG Ratio	2.17	1.92	NA

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Premium Research for POR

Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.52	1.02	2.16	2.28
# of Estimates	5	1	9	9
Most Recent Consensus	0.52	ND	2.16	2.25
High Estimate	0.57	1.02	2.20	2.36

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Chart for POR



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Low Estimate	0.48	1.02	2.14	2.24
Year ago EPS	0.59	0.73	2.03	2.16
Year over Year Growth Est.	-11.53%	39.73%	6.51%	5.60%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	2	1
Up Last 60 Days	3	0	8	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.52	1.02	2.16	2.28
7 Days Ago	0.52	1.02	2.16	2.28
30 Days Ago	0.51	1.02	2.16	2.28
60 Days Ago	0.46	1.02	2.14	2.27
90 Days Ago	0.46	1.02	2.14	2.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.51	1.02	2.16	2.27
Zacks Consensus Estimate	0.52	1.02	2.16	2.28
Earnings ESP ^[?]	-1.92%	0.00%	0.00%	-0.44%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.47	0.43	0.73	0.59	NA
Estimate	0.48	0.35	0.78	0.48	NA
Difference	-0.01	0.08	-0.05	0.11	0.03
Surprise	-2.08%	22.86%	-6.41%	22.92%	9.32%

Earnings Transcript for POR from 11/8/2012 »

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Ppl Corp: (PPL)

(Real Time Quote from BATS) As of Dec 1, 2014 10:11 AM ET

\$35.51 USD -0.02 (-0.06%) Volume: 247,485

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Zacks Rank : 2-Buy ^[?]

Detailed Estimates

Estimates

Next Report Date	2/5/15	Current Year	2.38
Current Quarter	0.51	Next Year	2.26
Earnings ESP ^[?]	0.00%	EPS(TTM)	2.47
EPS Last Quarter	0.52	P/E (F1)	14.90
Last EPS Surprise	3.85%	ABR	2.08

Growth Estimates	PPL	IND	S&P
Current Qtr (12/2014)	-15.48	NA	NA
Next Qtr (03/2015)	-15.00	NA	NA
Current Year (12/2013)	-2.70	1.30	9.40
Next Year (12/2014)	-5.30	8.70	7.00
Past 5 Years	2.20	0.00	11.20
Next 5 Years	-2.10	6.30	NA
PE	14.90	12.10	17.60
PEG Ratio	-7.10	1.92	NA

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Premium Research for PPL

Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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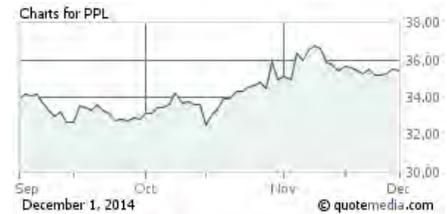
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.51	0.68	2.38	2.26
# of Estimates	7	2	8	12
Most Recent Consensus	0.55	0.71	2.41	2.36
High Estimate	0.58	0.71	2.45	2.36

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	Tuesday	In a Week	In a Month	In 3 Months
PPL PPL Corp				

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Low Estimate	0.23	0.65	2.10	2.17
Year ago EPS	0.60	0.80	2.45	2.38
Year over Year Growth Est.	-15.48%	-15.00%	-2.70%	-5.30%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	5	1	8	5
Up Last 60 Days	5	1	8	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	1
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.51	0.68	2.38	2.26
7 Days Ago	0.51	0.68	2.38	2.26
30 Days Ago	0.43	0.66	2.27	2.24
60 Days Ago	0.39	0.67	2.26	2.23
90 Days Ago	0.39	0.67	2.26	2.24

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.51	0.71	2.38	2.27
Zacks Consensus Estimate	0.51	0.68	2.38	2.26
Earnings ESP ^[?]	0.00%	4.41%	0.00%	0.44%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.54	0.53	0.80	0.60	NA
Estimate	0.52	0.44	0.68	0.51	NA
Difference	0.02	0.09	0.12	0.09	0.08
Surprise	3.85%	20.45%	17.65%	17.65%	14.90%

Earnings Transcript for PPL from 11/8/2012 »

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Scana Corp: (SCG)

(Real Time Quote from BATS) As of Dec 1, 2014 10:12 AM ET

\$57.33 USD +0.30 (0.53%) Volume: 100,998

Zacks Rank : 2-Buy ^[?]

Detailed Estimates

Estimates

Next Report Date	2/19/15	Current Year	3.75
Current Quarter	0.75	Next Year	3.73
Earnings ESP ^[?]	0.00%	EPS(TTM)	3.79
EPS Last Quarter	0.98	P/E (F1)	15.20
Last EPS Surprise	3.06%	ABR	2.43

Growth Estimates	SCG	IND	S&P
Current Qtr (12/2014)	2.19	NA	NA
Next Qtr (03/2015)	3.28	NA	NA
Current Year (12/2013)	10.70	1.30	9.40
Next Year (12/2014)	-0.70	8.70	7.00
Past 5 Years	3.50	0.00	11.20
Next 5 Years	4.40	6.30	NA
PE	15.20	12.10	17.60
PEG Ratio	3.43	1.92	NA

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Premium Research for SCG

Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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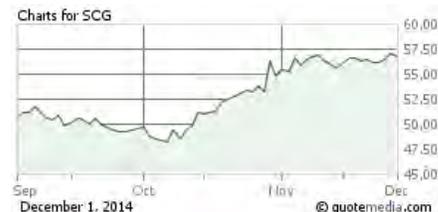
Zacks Recommendation has been removed. [Learn more](#)

Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.75	1.41	3.75	3.73
# of Estimates	5	2	7	7
Most Recent Consensus	0.77	1.42	3.82	3.71
High Estimate	0.81	1.42	3.82	3.85

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Chart for SCG



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Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
SCG SCANA Corp				

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	0.66	1.41	3.53	3.65
Year ago EPS	0.73	1.37	3.39	3.75
Year over Year Growth Est.	2.19%	3.28%	10.70%	-0.69%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	4	1	6	3
Up Last 60 Days	4	1	6	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	0	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.75	1.41	3.75	3.73
7 Days Ago	0.75	1.41	3.75	3.73
30 Days Ago	0.61	1.40	3.60	3.71
60 Days Ago	0.59	1.40	3.60	3.71
90 Days Ago	0.59	1.41	3.60	3.71

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.75	1.41	3.79	3.77
Zacks Consensus Estimate	0.75	1.41	3.75	3.73
Earnings ESP ^[?]	0.00%	0.00%	1.07%	1.07%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	1.01	0.68	1.37	0.73	NA
Estimate	0.98	0.63	1.11	0.77	NA
Difference	0.03	0.05	0.26	-0.04	0.08
Surprise	3.06%	7.94%	23.42%	-5.19%	7.31%

Earnings Transcript for SCG from 11/6/2012 »

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

	Low Estimate	1.08	1.96	3.24	3.31
Year ago EPS	1.24	2.02	3.03	3.36	
Year over Year Growth Est.	-6.85%	-2.97%	10.81%	4.69%	

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	1.16	1.96	3.36	3.52
7 Days Ago	1.16	1.96	3.36	3.52
30 Days Ago	1.16	1.96	3.38	3.53
60 Days Ago	1.23	1.96	3.36	3.61
90 Days Ago	1.23	1.96	3.35	3.61

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	1.16	1.96	3.24	3.46
Zacks Consensus Estimate	1.16	1.96	3.36	3.52
Earnings ESP ^[?]	0.00%	0.00%	-3.57%	-1.71%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	-0.10	0.30	2.02	1.24	NA
Estimate	0.00	0.18	1.98	1.23	NA
Difference	-0.10	0.12	0.04	0.01	0.02
Surprise	NA	66.67%	2.02%	0.81%	23.17%

Earnings Transcript for SJJ from 5/6/2013 »

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All data as of June 26, 2014.

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Southern Co: (SO)

(Real Time Quote from BATS) As of Dec 1, 2014 10:12 AM ET

\$47.85 USD +0.42 (0.89%) Volume: 456,554

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Zacks Rank : 2-Buy [?] 2

Detailed Estimates

Estimates

Next Report Date	2/4/15	Current Year	2.80
Current Quarter	0.37	Next Year	2.87
Earnings ESP ^[?]	0.00%	EPS(TTM)	2.91
EPS Last Quarter	1.07	P/E (F1)	16.95
Last EPS Surprise	1.87%	ABR	3.10

Growth Estimates	SO	IND	S&P
Current Qtr (12/2014)	-21.99	NA	NA
Next Qtr (03/2015)	-9.09	NA	NA
Current Year (12/2013)	3.30	1.30	9.40
Next Year (12/2014)	2.40	8.70	7.00
Past 5 Years	3.20	0.00	11.20
Next 5 Years	3.60	6.30	NA
PE	16.95	12.10	17.60
PEG Ratio	4.67	1.92	NA

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Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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Zacks Recommendation has been removed. [Learn more](#)

Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.37	0.60	2.80	2.87
# of Estimates	9	2	12	13
Most Recent Consensus	0.37	0.52	2.80	2.88
High Estimate	0.42	0.68	2.83	2.90

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SO Southern Company (The)	Tuesday	In a Week	In a Month	In 3 Months

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Low Estimate	0.35	0.52	2.78	2.84
Year ago EPS	0.48	0.66	2.71	2.80
Year over Year Growth Est.	-21.99%	-9.09%	3.26%	2.42%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	1	3	4
Up Last 60 Days	1	1	4	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	2	0
Down Last 60 Days	2	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.37	0.60	2.80	2.87
7 Days Ago	0.37	0.60	2.80	2.87
30 Days Ago	0.38	0.60	2.80	2.86
60 Days Ago	0.38	0.60	2.79	2.86
90 Days Ago	0.38	0.60	2.79	2.86

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.37	0.52	2.80	2.89
Zacks Consensus Estimate	0.37	0.60	2.80	2.87
Earnings ESP ^[?]	0.00%	-13.33%	0.00%	0.70%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	1.09	0.68	0.66	0.48	NA
Estimate	1.07	0.67	0.55	0.46	NA
Difference	0.02	0.01	0.11	0.02	0.04
Surprise	1.87%	1.49%	20.00%	4.35%	6.93%

Earnings Transcript for SO from 11/5/2012 »

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Sempra Energy: (SRE)

(Real Time Quote from BATS) As of Dec 1, 2014 10:12 AM ET

\$ 111.23 USD -0.50 (-0.45%) Volume: 121,940

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Zacks Rank : 2-Buy 2 1 3 4 5

Detailed Estimates

Estimates

Next Report Date	2/26/15	Current Year	4.53
Current Quarter	1.16	Next Year	4.83
Earnings ESP ^[?]	-1.72%	EPS(TTM)	4.63
EPS Last Quarter	1.23	P/E (F1)	24.65
Last EPS Surprise	13.01%	ABR	1.68

Growth Estimates	SRE	IND	S&P
Current Qtr (12/2014)	2.21	NA	NA
Next Qtr (03/2015)	5.83	NA	NA
Current Year (12/2013)	8.50	4.00	9.40
Next Year (12/2014)	6.50	7.70	7.00
Past 5 Years	-1.40	3.30	11.20
Next 5 Years	7.50	6.40	NA
PE	24.65	18.20	17.60
PEG Ratio	3.31	2.84	NA

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Premium Research for SRE

Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 85 / 265 (Top 32%)

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Predict to see real-time community sentiment:

SRE Sempra Energy	Tuesday	In a Week	In a Month	In 3 Months

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	1.16	1.09	4.53	4.83
# of Estimates	6	1	3	10
Most Recent Consensus	1.11	ND	4.60	4.86
High Estimate	1.32	1.09	4.60	4.95

Low Estimate	1.03	1.09	4.45	4.73
Year ago EPS	1.13	1.03	4.18	4.53
Year over Year Growth Est.	2.21%	5.83%	8.45%	6.50%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	2	1
Up Last 60 Days	4	0	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	1.16	1.09	4.53	4.83
7 Days Ago	1.16	1.09	4.53	4.83
30 Days Ago	1.13	1.09	4.44	4.83
60 Days Ago	1.10	1.10	4.45	4.82
90 Days Ago	1.11	NA	4.45	4.82

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	1.14	1.09	4.58	4.86
Zacks Consensus Estimate	1.16	1.09	4.53	4.83
Earnings ESP ^[?]	-1.72%	0.00%	1.10%	0.62%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	1.39	1.08	1.03	1.13	NA
Estimate	1.23	1.11	0.94	0.98	NA
Difference	0.16	-0.03	0.09	0.15	0.09
Surprise	13.01%	-2.70%	9.57%	15.31%	8.80%

Earnings Transcript for SRE from 11/6/2012 »

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Southwest Gas: (SWX)

(Real Time Quote from BATS) As of Dec 1, 2014 10:16 AM ET

\$58.05 USD +0.16 (0.28%) Volume: 9,815

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Zacks Rank : 2-Buy ^[?] 2 1 3 4 5

Detailed Estimates

Estimates

Next Report Date	2/25/15	Current Year	2.94
Current Quarter	1.27	Next Year	3.21
Earnings ESP ^[?]	-0.79%	EPS(TTM)	2.98
EPS Last Quarter	-0.10	P/E (F1)	19.72
Last EPS Surprise	140.00%	ABR	2.50

Growth Estimates	SWX	IND	S&P
Current Qtr (12/2014)	4.10	NA	NA
Next Qtr (03/2015)	13.25	NA	NA
Current Year (12/2013)	3.30	4.00	9.40
Next Year (12/2014)	9.30	7.70	7.00
Past 5 Years	9.90	3.30	11.20
Next 5 Years	5.50	6.40	NA
PE	19.72	18.20	17.60
PEG Ratio	3.59	2.84	NA

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Premium Research for SWX

Zacks Rank ^[?] 2 Buy

Zacks Industry Rank 85 / 265 (Top 32%)

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	1.27	1.71	2.94	3.21
# of Estimates	4	1	6	6
Most Recent Consensus	1.23	1.71	2.92	3.13
High Estimate	1.34	1.71	3.05	3.34

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Predict to see real-time community sentiment:

SWX Southwest Gas Corporati...	Tuesday	In a Week	In a Month	In 3 Months

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	1.22	1.71	2.74	3.13
Year ago EPS	1.22	1.51	2.84	2.94
Year over Year Growth Est.	4.10%	13.25%	3.35%	9.26%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	2	1
Up Last 60 Days	0	0	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	1.27	1.71	2.94	3.21
7 Days Ago	1.27	1.71	2.94	3.21
30 Days Ago	1.28	1.71	2.91	3.20
60 Days Ago	1.27	NA	2.91	3.14
90 Days Ago	1.27	NA	2.90	3.15

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	1.26	1.71	2.99	3.13
Zacks Consensus Estimate	1.27	1.71	2.94	3.21
Earnings ESP ^[?]	-0.79%	0.00%	1.70%	-2.49%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.04	0.21	1.51	1.22	NA
Estimate	-0.10	0.20	1.67	1.24	NA
Difference	0.14	0.01	-0.16	-0.02	-0.01
Surprise	140.00%	5.00%	-9.58%	-1.61%	33.45%

Earnings Transcript for SWX from 3/2/2010 »

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Teco Energy: (TE)

(Real Time Quote from BATS) As of Dec 1, 2014 10:13 AM ET

\$19.86 USD +0.03 (0.15%) Volume: 309,900

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Zacks Rank : 2-Buy ^[?]

Detailed Estimates

Estimates

Next Report Date	1/29/15	Current Year	1.03
Current Quarter	0.21	Next Year	1.10
Earnings ESP ^[?]	-4.76%	EPS(TTM)	1.04
EPS Last Quarter	0.33	P/E (F1)	19.29
Last EPS Surprise	-3.03%	ABR	2.75

Growth Estimates	TE	IND	S&P
Current Qtr (12/2014)	0.00	NA	NA
Next Qtr (03/2015)	21.74	NA	NA
Current Year (12/2013)	8.20	1.30	9.40
Next Year (12/2014)	6.90	8.70	7.00
Past 5 Years	-1.10	0.00	11.20
Next 5 Years	6.50	6.30	NA
PE	19.29	12.10	17.60
PEG Ratio	2.99	1.92	NA

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Premium Research for TE

Zacks Rank ^[?] Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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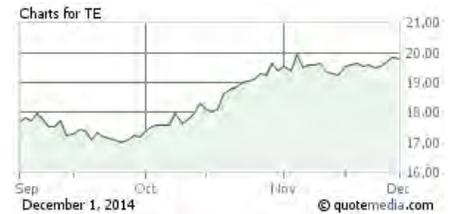
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.21	0.28	1.03	1.10
# of Estimates	4	3	10	10
Most Recent Consensus	0.20	0.26	1.03	1.13
High Estimate	0.23	0.38	1.05	1.15

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	Tuesday	In a Week	In a Month	In 3 Months
TE TECO Energy Inc.				

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Low Estimate	0.19	0.20	1.00	1.05
Year ago EPS	0.21	0.23	0.95	1.03
Year over Year Growth Est.	0.00%	21.74%	8.21%	6.91%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	3	0
Up Last 60 Days	2	1	4	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.21	0.28	1.03	1.10
7 Days Ago	0.21	0.28	1.03	1.10
30 Days Ago	0.18	0.23	1.02	1.10
60 Days Ago	0.15	0.23	1.02	1.10
90 Days Ago	0.18	0.23	1.02	1.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.20	0.38	1.03	1.08
Zacks Consensus Estimate	0.21	0.28	1.03	1.10
Earnings ESP ^[?]	-4.76%	35.71%	0.00%	-1.82%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.32	0.28	0.23	0.21	NA
Estimate	0.33	0.27	0.22	0.21	NA
Difference	-0.01	0.01	0.01	0.00	0.00
Surprise	-3.03%	3.70%	4.55%	0.00%	1.31%

Earnings Transcript for TE from 11/1/2012 »

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Integrys Energy: (TEG)

(Real Time Quote from BATS) As of Dec 1, 2014 10:02 AM ET

\$72.89 USD +0.05 (0.07%) Volume: 18,793

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Zacks Rank : 4-Sell □ □ □ 4 □

Detailed Estimates

Estimates

Next Report Date	2/25/15	Current Year	3.05
Current Quarter	0.92	Next Year	3.70
Earnings ESP ^[?]	-16.30%	EPS(TTM)	3.27
EPS Last Quarter	0.40	P/E (F1)	23.88
Last EPS Surprise	-12.50%	ABR	3.40

Growth Estimates	TEG	IND	S&P
Current Qtr (12/2014)	-7.07	NA	NA
Next Qtr (03/2015)	4.62	NA	NA
Current Year (12/2013)	-13.60	1.30	9.40
Next Year (12/2014)	21.40	8.70	7.00
Past 5 Years	9.50	0.00	11.20
Next 5 Years	5.00	6.30	NA
PE	23.88	12.10	17.60
PEG Ratio	4.78	1.92	NA

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Zacks Industry Rank 106 / 265 (Top 40%)

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.92	1.81	3.05	3.70
# of Estimates	2	1	1	5
Most Recent Consensus	0.77	1.81	3.05	3.47
High Estimate	1.07	1.81	3.05	3.85

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Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
TEG Integrys Energy Group I...				

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Low Estimate	0.77	1.81	3.05	3.47
Year ago EPS	0.99	1.73	3.53	3.05
Year over Year Growth Est.	-7.07%	4.62%	-13.60%	21.44%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	1	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.92	1.81	3.05	3.70
7 Days Ago	0.92	1.81	3.05	3.70
30 Days Ago	1.07	1.80	3.46	3.76
60 Days Ago	1.03	1.80	3.48	3.79
90 Days Ago	1.03	1.80	3.43	3.85

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.77	1.81	3.05	3.47
Zacks Consensus Estimate	0.92	1.81	3.05	3.70
Earnings ESP ^[?]	-16.30%	0.00%	0.00%	-6.22%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.35	0.20	1.73	0.99	NA
Estimate	0.40	0.47	1.81	0.95	NA
Difference	-0.05	-0.27	-0.08	0.04	-0.09
Surprise	-12.50%	-57.45%	-4.42%	4.21%	-17.54%

Earnings Transcript for TEG from 11/6/2012 »

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Ugi Corp: (UGI)

(Real Time Quote from BATS) As of Dec 1, 2014 10:17 AM ET

\$37.57 USD -0.14 (-0.37%) Volume: 67,163

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Zacks Rank : 3-Hold □ □ 3 □ □

Detailed Estimates

Estimates

Next Report Date	2/2/15	Current Year	1.88
Current Quarter	0.75	Next Year	2.17
Earnings ESP ^[?]	0.00%	EPS(TTM)	1.99
EPS Last Quarter	-0.05	P/E (F1)	20.01
Last EPS Surprise	-60.00%	ABR	2.33

Growth Estimates	UGI	IND	S&P
Current Qtr (12/2014)	6.13	NA	NA
Next Qtr (03/2015)	-10.00	NA	NA
Current Year (09/2014)	-5.30	4.00	9.40
Next Year (09/2015)	15.10	7.70	7.00
Past 5 Years	6.30	3.30	11.20
Next 5 Years	8.80	6.40	NA
PE	20.01	18.20	17.60
PEG Ratio	2.27	2.84	NA

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Premium Research for UGI

Zacks Rank ^[?] Hold 3

Zacks Industry Rank 85 / 265 (Top 32%)

Equity Research Report

(= Change in last 30 days)

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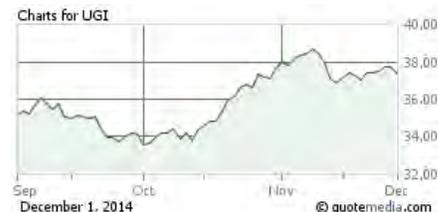
Zacks Recommendation has been removed. [Learn more](#)

Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Zacks Consensus Estimate	0.75	1.14	1.88	2.17
# of Estimates	1	1	2	2
Most Recent Consensus	0.75	1.14	1.89	2.15
High Estimate	0.75	1.14	1.89	2.19

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Chart for UGI



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Predict to see real-time community sentiment:

UGI UGI Corp.	Tuesday	In a Week	In a Month	In 3 Months

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	0.75	1.14	1.88	2.15
Year ago EPS	0.71	1.27	1.99	1.88
Year over Year Growth Est.	6.13%	-10.00%	-5.28%	15.12%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Current	0.75	1.14	1.88	2.17
7 Days Ago	0.75	1.14	1.88	2.17
30 Days Ago	0.75	1.14	1.94	2.12
60 Days Ago	NA	NA	1.94	2.01
90 Days Ago	NA	NA	1.94	2.01

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Most Accurate Estimate	0.75	1.14	1.89	2.15
Zacks Consensus Estimate	0.75	1.14	1.88	2.17
Earnings ESP ^[?]	0.00%	0.00%	0.53%	-0.92%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	-0.08	0.10	1.27	0.71	NA
Estimate	-0.05	0.11	1.09	0.72	NA
Difference	-0.03	-0.01	0.18	-0.01	0.03
Surprise	-60.00%	-9.09%	16.51%	-1.39%	-13.49%

Earnings Transcript for UGI from 11/8/2012 »

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UIL Holdings Cp: (UIL)

(Real Time Quote from BATS) As of Dec 1, 2014 10:12 AM ET

\$39.88 USD +0.08 (0.20%) Volume: 88,049

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Zacks Rank : 3-Hold 3

Detailed Estimates

Estimates

Next Report Date	2/19/15	Current Year	2.28
Current Quarter	0.64	Next Year	2.43
Earnings ESP ^[?]	1.56%	EPS(TTM)	2.33
EPS Last Quarter	0.32	P/E (F1)	17.49
Last EPS Surprise	-6.25%	ABR	2.13

Growth Estimates	UIL	IND	S&P
Current Qtr (12/2014)	-11.78	NA	NA
Next Qtr (03/2015)	55.96	NA	NA
Current Year (12/2013)	-4.80	1.30	9.40
Next Year (12/2014)	7.00	8.70	7.00
Past 5 Years	4.80	0.00	11.20
Next 5 Years	5.80	6.30	NA
PE	17.49	12.10	17.60
PEG Ratio	3.03	1.92	NA

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Premium Research for UIL

Zacks Rank ^[?] ▲ Hold 3

Zacks Industry Rank 106 / 265 (Top 40%)

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.64	1.70	2.28	2.43
# of Estimates	5	1	6	9
Most Recent Consensus	0.61	ND	2.25	2.45
High Estimate	0.68	1.70	2.30	2.45

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Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
UIL UIL Holding Corp				

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Low Estimate	0.61	1.70	2.25	2.40
Year ago EPS	0.73	1.09	2.39	2.28
Year over Year Growth Est.	-11.78%	55.96%	-4.81%	6.96%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	0	1	0
Up Last 60 Days	2	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	3
Down Last 60 Days	1	0	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.64	1.70	2.28	2.43
7 Days Ago	0.64	1.70	2.28	2.43
30 Days Ago	0.64	1.70	2.28	2.45
60 Days Ago	0.66	1.70	2.28	2.45
90 Days Ago	0.66	1.70	2.28	2.45

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.65	1.70	2.26	2.42
Zacks Consensus Estimate	0.64	1.70	2.28	2.43
Earnings ESP ^[?]	1.56%	0.00%	-0.88%	-0.41%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.30	0.21	1.09	0.73	NA
Estimate	0.32	0.35	1.04	0.58	NA
Difference	-0.02	-0.14	0.05	0.15	0.01
Surprise	-6.25%	-40.00%	4.81%	25.86%	-3.90%

Earnings Transcript for UIL from 11/6/2012 »

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Low Estimate	0.69	ND	2.25	2.40
Year ago EPS	0.60	0.62	2.06	2.29
Year over Year Growth Est.	17.50%	ND	10.98%	7.82%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	2	1
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	3
Down Last 60 Days	1	0	0	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.71	NA	2.29	2.47
7 Days Ago	0.71	NA	2.29	2.47
30 Days Ago	0.72	NA	2.28	2.47
60 Days Ago	0.72	NA	2.28	2.48
90 Days Ago	0.71	NA	2.28	2.48

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.70	NA	2.28	2.49
Zacks Consensus Estimate	0.71	NA	2.29	2.47
Earnings ESP ^[?]	-1.41%	0.00%	-0.44%	0.81%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.60	0.37	0.62	0.60	NA
Estimate	0.58	0.37	0.72	0.57	NA
Difference	0.02	0.00	-0.10	0.03	-0.01
Surprise	3.45%	0.00%	-13.89%	5.26%	-1.30%

Earnings Transcript for VVC from 11/6/2012 »

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Wisc Energy Cp: (WEC)

(Real Time Quote from BATS) As of Dec 1, 2014 10:14 AM ET

\$49.79 USD +0.39 (0.79%) Volume: 264,308

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Zacks Rank : 2-Buy ^[?]

Detailed Estimates

Estimates

Next Report Date	2/5/15	Current Year	2.63
Current Quarter	0.59	Next Year	2.72
Earnings ESP ^[?]	-3.39%	EPS(TTM)	2.69
EPS Last Quarter	0.51	P/E (F1)	18.82
Last EPS Surprise	11.76%	ABR	3.08

Growth Estimates	WEC	IND	S&P
Current Qtr (12/2014)	-6.35	NA	NA
Next Qtr (03/2015)	-2.20	NA	NA
Current Year (12/2013)	4.60	1.30	9.40
Next Year (12/2014)	3.50	8.70	7.00
Past 5 Years	10.60	0.00	11.20
Next 5 Years	6.00	6.30	NA
PE	18.82	12.10	17.60
PEG Ratio	3.14	1.92	NA

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Premium Research for WEC

Zacks Rank ^[?] Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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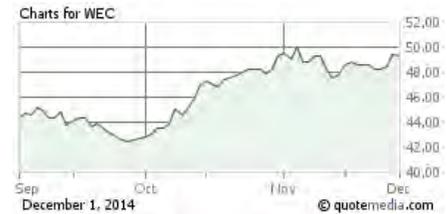
Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.59	0.89	2.63	2.72
# of Estimates	5	1	10	10
Most Recent Consensus	0.55	ND	2.62	ND
High Estimate	0.65	0.89	2.65	2.75

Free Analyst Report for WEC

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Chart for WEC



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Predict to see real-time community sentiment:

	Tuesday	In a Week	In a Month	In 3 Months
<b style="color: green;">WEC <small>Wisconsin Energy Corp.</small>				

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Low Estimate	0.54	0.89	2.60	2.70
Year ago EPS	0.63	0.91	2.51	2.63
Year over Year Growth Est.	-6.35%	-2.20%	4.58%	3.47%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	2	2
Up Last 60 Days	1	0	5	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	3	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.59	0.89	2.63	2.72
7 Days Ago	0.59	0.89	2.63	2.72
30 Days Ago	0.58	0.88	2.62	2.71
60 Days Ago	0.62	0.89	2.61	2.71
90 Days Ago	0.62	0.89	2.61	2.71

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.57	0.89	2.63	2.74
Zacks Consensus Estimate	0.59	0.89	2.63	2.72
Earnings ESP ^[?]	-3.39%	0.00%	0.00%	0.74%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.57	0.58	0.91	0.63	NA
Estimate	0.51	0.52	0.83	0.58	NA
Difference	0.06	0.06	0.08	0.05	0.06
Surprise	11.76%	11.54%	9.64%	8.62%	10.39%

Earnings Transcript for WEC from 10/31/2012 »

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Wgl Hldgs Inc: (WGL)

(Real Time Quote from BATS) As of Dec 1, 2014 10:17 AM ET

\$49.15 USD +0.28 (0.57%) Volume: 51,956

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Zacks Rank : 1-Strong Buy ^[?] 1 2 3 4 5

Detailed Estimates

Estimates	
Next Report Date	2/4/15
Current Year	2.81
Current Quarter	NA
Next Year	2.85
Earnings ESP ^[?]	0.00%
EPS(TTM)	2.68
EPS Last Quarter	-0.25
P/E (F1)	17.42
Last EPS Surprise	32.00%
ABR	3.00

Growth Estimates	WGL	IND	S&P
Current Qtr (12/2014)	NA	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (09/2014)	4.70	4.00	9.40
Next Year (09/2015)	1.60	7.70	7.00
Past 5 Years	2.40	3.30	11.20
Next 5 Years	5.30	6.40	NA
PE	17.42	18.20	17.60
PEG Ratio	3.32	2.84	NA

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Premium Research for WGL

Zacks Rank ^[?] ▲ Strong Buy 1

Zacks Industry Rank 85 / 265 (Top 32%)

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	Tuesday	In a Week	In a Month	In 3 Months
<b style="color: green;">WGL WGL Holdings, Inc.				

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Zacks Consensus Estimate	ND	ND	2.81	2.85
# of Estimates	0	0	2	2
Most Recent Consensus	ND	ND	2.80	2.95
High Estimate	ND	ND	2.81	2.95

Low Estimate	ND	ND	2.80	2.75
Year ago EPS	0.99	1.84	2.68	2.81
Year over Year Growth Est.	ND	ND	4.66%	1.60%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Current	NA	NA	2.81	2.85
7 Days Ago	NA	NA	2.81	2.85
30 Days Ago	NA	NA	2.62	2.75
60 Days Ago	NA	NA	2.56	2.68
90 Days Ago	NA	NA	2.55	2.68

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (9/2015)	Next Year (9/2016)
Most Accurate Estimate	NA	NA	2.80	2.95
Zacks Consensus Estimate	NA	NA	2.81	2.85
Earnings ESP ^[?]	0.00%	0.00%	-0.36%	3.51%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	-0.17	0.02	1.84	0.99	NA
Estimate	-0.25	-0.11	1.74	1.01	NA
Difference	0.08	0.13	0.10	-0.02	0.07
Surprise	32.00%	118.18%	5.75%	-1.98%	38.49%

Earnings Transcript for WGL from 11/16/2012 »

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Westar Energy: (WR)

(Real Time Quote from BATS) As of Dec 1, 2014 10:13 AM ET

\$39.10 USD +0.01 (0.03%) Volume: 71,471

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Zacks Rank : 2-Buy 2 1 0 -1 -2

Detailed Estimates

Estimates

Next Report Date	2/25/15	Current Year	2.40
Current Quarter	0.35	Next Year	2.42
Earnings ESP ^[?]	0.00%	EPS(TTM)	2.34
EPS Last Quarter	1.07	P/E (F1)	16.27
Last EPS Surprise	2.80%	ABR	2.50

Growth Estimates	WR	IND	S&P
Current Qtr (12/2014)	10.16	NA	NA
Next Qtr (03/2015)	NA	NA	NA
Current Year (12/2013)	4.90	1.30	9.40
Next Year (12/2014)	0.90	8.70	7.00
Past 5 Years	9.00	0.00	11.20
Next 5 Years	3.80	6.30	NA
PE	16.27	12.10	17.60
PEG Ratio	4.30	1.92	NA

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Premium Research for WR

Zacks Rank ^[?] ▲ Buy 2

Zacks Industry Rank 106 / 265 (Top 40%)

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WR Westar Energy Inc	Tuesday	In a Week	In a Month	In 3 Months

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.35	ND	2.40	2.42
# of Estimates	4	0	9	9
Most Recent Consensus	0.39	ND	2.42	2.45
High Estimate	0.39	ND	2.42	2.50

Low Estimate	0.31	ND	2.35	2.30
Year ago EPS	0.32	0.52	2.29	2.40
Year over Year Growth Est.	10.16%	ND	4.90%	0.88%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	0	6	5
Up Last 60 Days	1	0	6	5
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	0	1
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.35	NA	2.40	2.42
7 Days Ago	0.35	NA	2.40	2.42
30 Days Ago	0.37	NA	2.37	2.41
60 Days Ago	0.38	NA	2.37	2.40
90 Days Ago	0.38	NA	2.37	2.40

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.35	NA	2.42	2.42
Zacks Consensus Estimate	0.35	NA	2.40	2.42
Earnings ESP ^[?]	0.00%	0.00%	0.83%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	1.10	0.40	0.52	0.32	NA
Estimate	1.07	0.53	0.45	0.28	NA
Difference	0.03	-0.13	0.07	0.04	0.00
Surprise	2.80%	-24.53%	15.56%	14.29%	2.03%

Earnings Transcript for WR from 11/9/2012 »

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Xcel Energy Inc: (XEL)

(Real Time Quote from BATS) As of Dec 1, 2014 10:14 AM ET

\$34.06 USD +0.12 (0.35%) Volume: 630,704

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Zacks Rank : 3-Hold 3

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	1/29/15	Current Year	2.00
Current Quarter	0.35	Next Year	2.09
Earnings ESP ^[?]	2.86%	EPS(TTM)	1.94
EPS Last Quarter	0.76	P/E (F1)	16.98
Last EPS Surprise	-3.95%	ABR	2.69

Growth Estimates	XEL	IND	S&P
Current Qtr (12/2014)	18.15	NA	NA
Next Qtr (03/2015)	2.40	NA	NA
Current Year (12/2013)	2.50	1.30	9.40
Next Year (12/2014)	4.70	8.70	7.00
Past 5 Years	5.90	0.00	11.20
Next 5 Years	4.20	6.30	NA
PE	16.98	12.10	17.60
PEG Ratio	4.08	1.92	NA

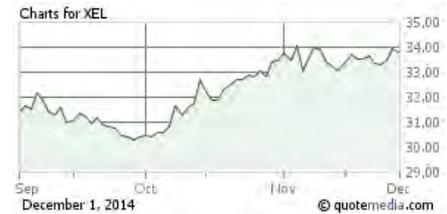
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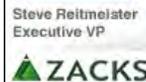
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Premium Research for XEL

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Earnings Estimate

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Zacks Consensus Estimate	0.35	0.53	2.00	2.09
# of Estimates	9	4	13	13
Most Recent Consensus	0.37	ND	ND	2.10
High Estimate	0.37	0.56	2.02	2.10

Predict to see real-time community sentiment:

XEL Xcel Energy, Inc.	Tuesday	In a Week	In a Month	In 3 Months

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Low Estimate	0.33	0.51	1.97	2.05
Year ago EPS	0.30	0.52	1.95	2.00
Year over Year Growth Est.	18.15%	2.40%	2.49%	4.73%

Agreement - Estimate Revisions

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	6	0	1	1
Up Last 60 Days	7	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	1
Down Last 60 Days	0	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Current	0.35	0.53	2.00	2.09
7 Days Ago	0.35	0.53	2.00	2.09
30 Days Ago	0.33	0.54	2.00	2.10
60 Days Ago	0.30	0.54	2.00	2.10
90 Days Ago	0.30	0.54	2.00	2.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2014)	Next Qtr (3/2015)	Current Year (12/2014)	Next Year (12/2015)
Most Accurate Estimate	0.36	0.52	1.99	2.09
Zacks Consensus Estimate	0.35	0.53	2.00	2.09
Earnings ESP ^[?]	2.86%	-1.89%	-0.50%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Quarter Ending (12/2013)	Average Surprise
Reported	0.73	0.39	0.52	0.30	NA
Estimate	0.76	0.41	0.50	0.29	NA
Difference	-0.03	-0.02	0.02	0.01	-0.01
Surprise	-3.95%	-4.88%	4.00%	3.45%	-0.35%

Earnings Transcript for XEL from 10/25/2012 »

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