

**Ameren Illinois Company
Credit Facility Costs Analysis**

2014 Extension One-Time Costs	IL CF
Arrangement fees	\$654,762
Upfront fees to syndicate	\$1,377,619
Misc. fees	\$124,947
Total one-time costs - IL facility	<u>\$2,157,328</u>
Non-Ameren (AIC) % of IL facility (a)	54.55%
Non-Ameren (AIC) portion of arrangement fees	\$357,143
Non-Ameren (AIC) portion of upfront fees to syndicate	\$751,429
Non-Ameren (AIC) portion of misc. fees to syndicate	\$68,153
Total AIC portion of one-time costs for \$1,100MM CF	<u>\$1,176,724</u>

Annual Costs	IL CF
Facility fees (c)	\$2,175,000
Administrative agent fees	\$25,000
Total annual costs - IL facility	<u>\$2,200,000</u>
Non-Ameren (AIC) % of IL facility (a)	54.55%
Non-Ameren (AIC) portion of Facility Fees (b)(c)	\$1,050,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$13,636
Total AIC portion of annual costs for \$1,100MM CF	<u>\$1,063,636</u>

Total Annual Costs and 2014 Extension One-Time Costs	
Annualized one-time costs of extension (d)	\$235,345
Annual costs	<u>\$1,063,636</u>
Total annualized one-time costs of extension and annual costs	\$1,298,981
Total remaining annualize pre-extension one-time costs (see next page)	<u>\$803,049</u>
Total annualized one-time costs and annual costs	<u>\$2,102,030</u>

(a) Total facility size of \$1,100mm less Ameren Corp.'s sublimit of \$500mm.

(b) Calculated separate from Ameren Corp.'s facility fee since AIC's credit ratings place their fee rates at a lower rate than Ameren Corp.'s.

(c) Reflects pricing as of December 31, 2014.

(d) Based on five year life of facility.

**Ameren Illinois Company
Credit Facility Costs Analysis
Remaining Pre-Extension One-Time Costs**

Remaining Pre-Extension One-Time Costs	IL CF
Annualized upfront costs (see next page)	\$698,415
Number of years remaining to original 2017 maturity	3
Remaining annualized upfront costs	\$2,095,244
New maturity (2019) in years	5
Total remaining annualized pre-extension upfront costs	\$419,049
ICC filing fee paid in February 2014	\$1,920,000
New maturity (2019) in years	5
Annualized ICC filing fee amortized over new maturity (5 years)	\$384,000
Total remaining annualized one-time pre-extension costs	\$803,049

**Ameren Illinois Company
Credit Facility Costs Analysis - 2012 Analysis**

One-Time Costs	IL CF
Arrangement Fees	\$995,238
Upfront Fees to Syndicate	\$3,513,452
Misc. Fees	\$292,911
Total One-Time Costs - IL Facility	\$4,801,602
Non-Ameren (AIC) % of IL facility (a)	72.73%
Non-Ameren (AIC) portion of arrangement fees	\$723,810
Non-Ameren (AIC) portion of upfront fees to syndicate	\$2,555,238
Non-Ameren (AIC) portion of misc. fees to syndicate	\$213,026
Total AIC portion of one-time costs for \$1,100MM CF	\$3,492,074

Annual Costs	IL CF
Facility Fees (c)	\$2,075,000
Administrative Agent Fees	\$25,000
Total Annual Costs - IL Facility	\$2,100,000
Non-Ameren (AIC) % of IL facility (a)	72.73%
Non-Ameren (AIC) portion of Facility Fees (b)(c)	\$1,400,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$18,182
Total AIC portion of annual costs for \$1,100MM CF	\$1,418,182

Total Annual Facility Fees and One-Time Costs			
	Annualized One-time Costs (d)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees
Ameren Illinois Company	\$698,415	\$1,418,182	\$2,116,597

- (a) Total facility size of \$1,100mm less Ameren's sublimit of \$300mm.
 (b) Calculated separate from Ameren Corp.'s facility fee since AIC's credit ratings place their fee rates at a lower rate than Ameren Corp.'s.
 (c) Reflects pricing as of December 31, 2013.
 (d) Based on five year life of facility.