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ORIGINAL

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

The Peoples Gas Light and Coke Company)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$50 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

13-0093

CHIEF CLERK'S OFFICE

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ILLINOIS COMMERCE
COMMISSION

FINAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this final report, for the period ended September 30, 2014, with respect to the bonds authorized by the order of the Commission entered on March 6, 2013, in the above-entitled Docket No. 13-0093. (Reference is made to the initial report to the Commission in this Docket for the period ended March 31, 2013, dated May 22, 2013.)

On April 18, 2013, the Company issued \$50,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series ZZ, to the Illinois Finance Authority ("IFA"). IFA contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2013A to the underwriters, KeyBanc Capital Markets, Cabrera Capital Markets, LLC, and Samuel A. Ramirez & Company, Inc. at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by IFA to the Company. The Series ZZ Bonds, which will mature on February 1, 2033, bear interest at the rate of 4.00% per annum.

The proceeds realized from the issuance of the Series ZZ Bonds have been used to redeem the Company's previously issued \$50,000,000, 5.00% First and Refunding Mortgage Bonds, Series KK.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series ZZ Bonds.

During the period ended September 30, 2014, the Company paid the following expenses in connection with the issuance and sale of said bonds:

	<u>Three Months Ended Sept. 30, 2014</u>	<u>Cumulative Total at Sept. 30, 2014</u>
Series ZZ		
-IFA Application Fee		\$1,500.00
-IFA Issuance Fee		185,000.00
-Underwriting Fees		330,593.00
-Legal Fees and Expenses		169,281.84
-Trustee Fees		4,500.00
-Accounting Fee		90,700.00
-Rating Fee		<u>42,000.00</u>
Total		\$823,574.84

