Ameren Illinois Company
Reconciliation Interest Adjustment
(In Thousands)

Line No.	Source (A)	Description (A)	(B)	(C)
1	(Sch FR A-4 Ln 3)	Reconciliation Balance		$ 60,005
2	(Sch FR C-4 Ln 4)	Income Tax Rate		-41.175%
3		Tax Benefits		$ (24,707)

	Mon		Tax Benefits (Ln 3) / 12	Interest Rate (Sch FR D-1 Col D Ln 21) / 12	Months	Interest (C) * (D) * (E)	Surcharge (Refund) Owed (C) + (F)
	Yr X		($ in 000s)	8.076% / 12		($ in 000s)	($ in 000s)
4	Jan		(2,059)	0.6730%	11.5	(159)	(2,218)
5	Feb		(2,059)	0.6730%	10.5	(145)	(2,204)
6	Mar		(2,059)	0.6730%	9.5	(132)	(2,191)
7	Apr		(2,059)	0.6730%	8.5	(118)	(2,177)
8	May		(2,059)	0.6730%	7.5	(104)	(2,163)
9	Jun		(2,059)	0.6730%	6.5	(90)	(2,149)
10	Jul		(2,059)	0.6730%	5.5	(76)	(2,135)
11	Aug		(2,059)	0.6730%	4.5	(62)	(2,121)
12	Sep		(2,059)	0.6730%	3.5	(48)	(2,107)
13	Oct		(2,059)	0.6730%	2.5	(35)	(2,094)
14	Nov		(2,059)	0.6730%	1.5	(21)	(2,080)
15	Dec		(2,059)	0.6730%	0.5	(7)	(2,066)
16	Total	Sum of (Ln4) thru (Ln 15)	(24,707)				(25,705)

			Balance	Interest Rate (Sch FR D-1 Col D Ln 21) / 12	Months	Interest (C) * (D) * (E)	Balance (C) + (F)
	Yr X+1		($ in 000s)			($ in 000s)	($ in 000s)
17	Jan - Dec	Col G Ln 16	(25,705)	0.6730%	12	(2,076)	(27,781)

Ln	Description	Source	Balance	Interest Rate (Sch FR D-1 Col D Ln 21) / 12	Amortization (PMT((D),12,(Col G Ln 17)))	Balance (C) + (C) * (D) - (F)
	Mon					
	Yr X+2		($ in 000s)	%	($ in 000s)	($ in 000s)
18	Jan	Col G Ln 17	(27,781)	0.6730%	(2,418)	(25,550)
19	Feb	Col G Ln 18	(25,550)	0.6730%	(2,418)	(23,304)
20	Mar	Col G Ln 19	(23,304)	0.6730%	(2,418)	(21,044)
21	Apr	Col G Ln 20	(21,044)	0.6730%	(2,418)	(18,768)
22	May	Col G Ln 21	(18,768)	0.6730%	(2,418)	(16,476)
23	Jun	Col G Ln 22	(16,476)	0.6730%	(2,418)	(14,170)
24	Jul	Col G Ln 23	(14,170)	0.6730%	(2,418)	(11,848)
25	Aug	Col G Ln 24	(11,848)	0.6730%	(2,418)	(9,510)
26	Sep	Col G Ln 25	(9,510)	0.6730%	(2,418)	(7,156)
27	Oct	Col G Ln 26	(7,156)	0.6730%	(2,418)	(4,787)
28	Nov	Col G Ln 27	(4,787)	0.6730%	(2,418)	(2,401)
29	Dec	Col G Ln 28	(2,401)	0.6730%	(2,418)	(0)
30	Tax Benefits with Interest	Sum of (Ln 18) thru (Ln 29)			$ (29,011)	
31	Remove Tax Benefits	Col C Ln 3			(24,707)	
32	Interest Adjustment	(Ln 30) - (Ln 31)			$ (4,304)	To Sch FR A-4 Ln 30a