

REVISED SCHEDULE G-13 Deficiency
Forecasted Twelve Months Ended December 31, 2015
Comparison of Actual Financial Results to the
Originally Approved Forecast

Utility: Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities

Individual

Responsible: Dan Long

Period

Reporting Test Year and Prior 3 Years

The data provided in answer to G-13 is CONFIDENTIAL IN NATURE.
Please refer to supplemental Schedules described below.

G-13(a)

G-13(b)

G-13(c)

G-13(d)

G-13(f)

G-13(g)

G-13(h)

G-13(i)

G-13(j)

G-13(k)

G-13(l)

G-13(m) OCT 13

G-13(n) NOV 13

G-13(o) DEC 13

G-13(p) JAN 14

G-13(q) FEB 14

G-13(r) MAR 14

Schedule G-13 has been revised in response to the deficiency notice to include supplemental schedules G-13(m) thru G-13(r) above. Subsequent months will be provided on an ongoing basis.

Illinois

All UtilityTypes
 Currency Local

Oct

Actual 2013 \$	Budget 2013 \$	Act vs Bud Fav / (UnFav) \$	Act vs Act Fav / (UnFav) %	Act vs Bud Fav / (UnFav) %
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Statistical Data

Customers (Active)
Volume - Water Sold (Gallons)
Volume - Waste Water Treated (Gallons)
Volume - Energy (kWhr)
Volume - Gas (Therms)

Income Statement

Energy Sales
Steam Sales
Waste Disposal Fees
Utility Sales and Distribution - Water and Wastewater
Utility Sales and Distribution - Energy
Utility Sales and Distribution - Gas
Other Revenue
Revenue - Total
Energy / Fuel Cost
Revenue - Net
Revenue - Net margin %
Liberty - Operations - Non Labour
Liberty - Operations - Labour
Liberty - Customer Care - Non Labour
Liberty - Customer Care - Labour
Liberty - Admin - Non Labour
Liberty - Admin - Labour
Operating Expenses (Excluding Allocations)
Allocations from corporate (APUC)
Allocations from division (LU)
Allocations from shared services (LABS)
Allocations
Operating Costs - Including Allocations
Other Income Before EBITDA
EBITDA - Excluding Allocations
EBITDA - Including Allocations
Depreciation and Amortization
Interest Expense
AFUDC - Debt (Gain) / Loss
Acquisition Costs
(Gain) / Loss on Foreign Exchange
(Gain) / Loss on Derivative Financial Instrument
(Gain) / Loss on Fixed Asset Disposal
Other (Income) and Expenses
Earnings Before Tax
Income Tax Expense
Net Earnings
0
Earnings Attributable to APUC Shareholders

Check

Illinois

All Utility Types
 Currency: Local

Nov

Actual 2013 \$	Budget 2013 \$	Act vs Bud Fav / (UnFav) \$	Act vs Act Fav / (UnFav) %	Act vs Bud Fav / (UnFav) %
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Statistical Data

Customers (Active)

Volume Water Sold (Gallons)

Volume Waste Water Treated (Gallons)

Volume Energy (kWhr)

Volume Gas (Therms)

Income Statement

Energy Sales

Steam Sales

Waste Disposal Fees

Utility Sales and Distribution - Water and Wastewater

Utility Sales and Distribution - Energy

Utility Sales and Distribution - Gas

Other Revenue

Revenue Total

Energy / Fuel Cost

Revenue Net

Revenue Net margin %

Liberty - Operations - Non Labour

Liberty - Operations - Labour

Liberty - Customer Care - Non Labour

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Operating Expenses (Excluding Allocations)

Allocations from corporate (APUC)

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Operating Costs Including Allocations

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AFUDC - Debt (Gain) / Loss

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(Gain) / Loss on Foreign Exchange

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Other (Income) and Expenses

Earnings Before Tax

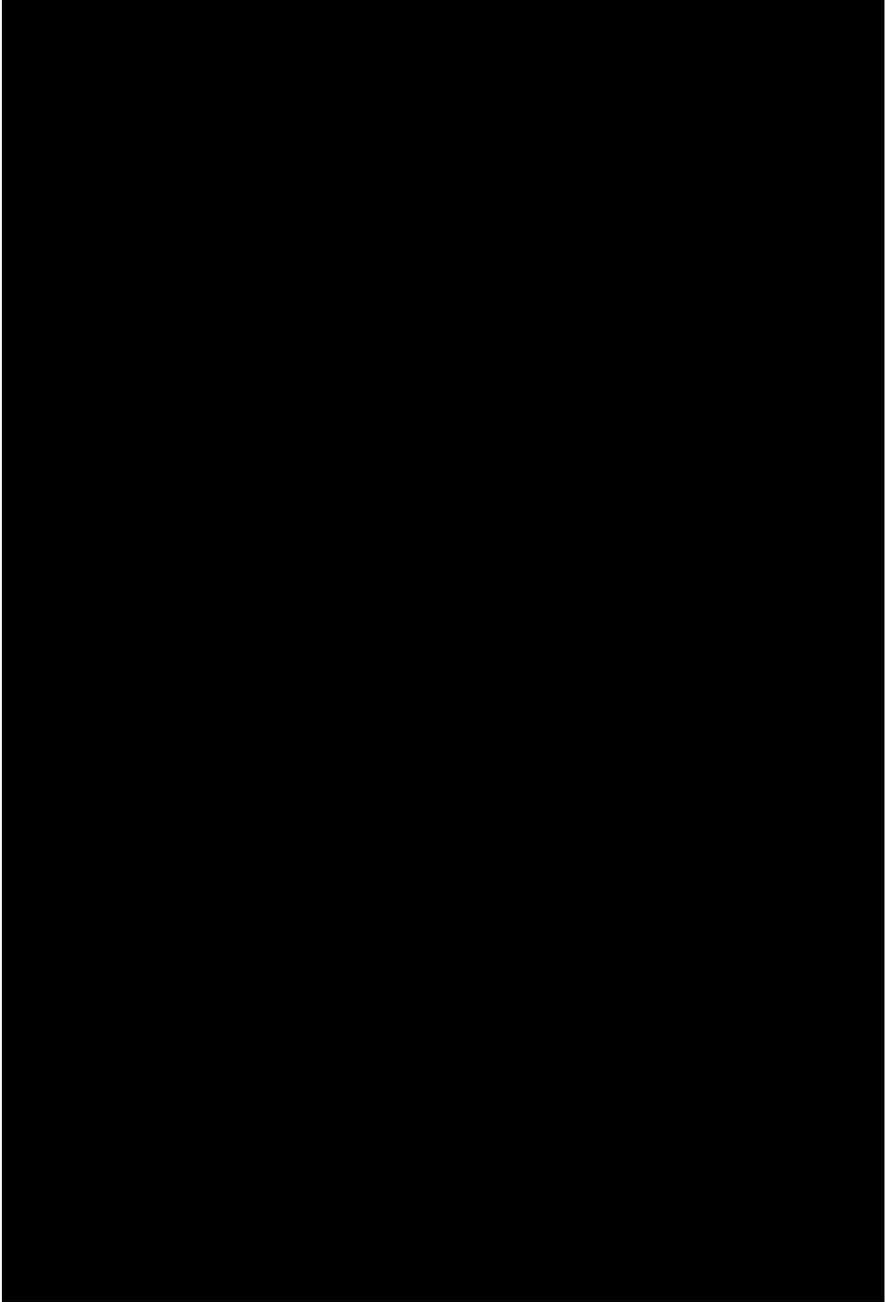
Income Tax Expense

Net Earnings

0

Earnings Attributable to APUC Shareholders

Check



Illinois
 All UtilityTypes
 Currency: Local

Dec

Actual	Budget	Act vs Bud	Act vs Act	Act vs Bud
2013	2013	Fav / (UnFav)	Fav / (UnFav)	Fav / (UnFav)
\$	\$	\$	%	%

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Other (Income) and Expenses

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Net Earnings

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Illinois

All UtilityTypes
 Currency Local

Jan

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Earnings Before Tax

Income Tax Expense

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Earnings Attributable to APUC Shareholders

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Illinois

All UtilityTypes
 Currency Local

Feb

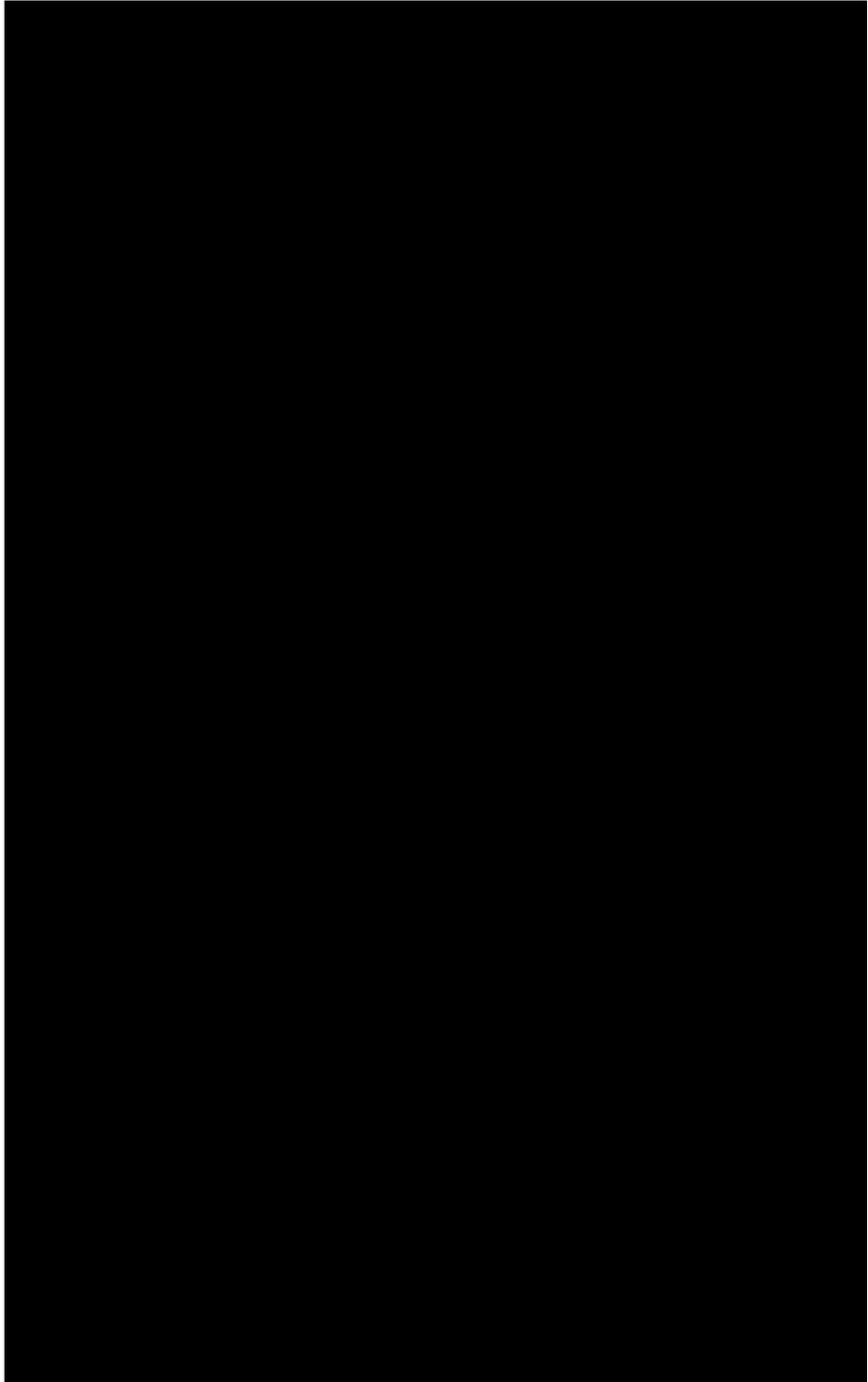
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Illinois

All Utility Types
Currency: Local

Mar

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Check