

ILLINOIS COMMERCE COMMISSION MAY 27 P 12: 59

The Peoples Gas Light and Coke Company)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$50 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

CHIEF CLERK'S OFFICE

13-0093

FIFTH REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this fifth report, for the period ended March 31, 2014, with respect to the bonds authorized by the order of the Commission entered on March 6, 2013, in the above-entitled Docket No. 13-0093. (Reference is made to the initial report to the Commission in this Docket for the period ended March 31, 2013, dated May 22, 2013.)

On April 18, 2013, the Company issued \$50,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series ZZ, to the Illinois Finance Authority ("IFA"). IFA contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2013A to the underwriters, KeyBanc Capital Markets, Cabrera Capital Markets, LLC, and Samuel A. Ramirez & Company, Inc. at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by IFA to the Company. The Series ZZ Bonds, which will mature on February 1, 2033, bear interest at the rate of 4.00% per annum.

The proceeds realized from the issuance of the Series ZZ Bonds have been used to redeem the Company's previously issued \$50,000,000, 5.00% First and Refunding Mortgage Bonds, Series KK.

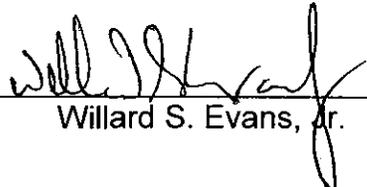
No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series ZZ Bonds.

During the period ended March 31, 2014, the Company paid the following expenses in connection with the issuance and sale of said bonds:

	Three Months Ended <u>March 31, 2014</u>	Cumulative Total at <u>March 31, 2014</u>
Series ZZ		
-IFA Application Fee		\$1,500.00
-IFA Issuance Fee		185,000.00
-Underwriting Fees		330,593.00
-Legal Fees and Expenses	\$72.30	169,281.84
-Trustee Fees		4,500.00
-Accounting Fee		90,700.00
-Rating Fee		<u>42,000.00</u>
Total		\$823,574.84

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

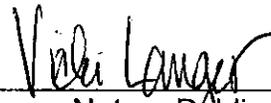
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 23rd day of May, 2014.





Notary Public