

**Ameren Illinois Company  
Credit Facility Costs Analysis**

<b>One-Time Costs</b>	IL CF
Arrangement Fees	\$995,238
Upfront Fees to Syndicate	\$3,513,452
Misc. Fees	\$292,911
<b>Total One-Time Costs - IL Facility</b>	<b>\$4,801,602</b>
Non-Ameren (AIC) % of IL facility (a)	<b>72.73%</b>
Non-Ameren (AIC) portion of arrangement fees	\$723,810
Non-Ameren (AIC) portion of upfront fees to syndicate	\$2,555,238
Non-Ameren (AIC) portion of misc. fees to syndicate	\$213,026
<b>Total AIC portion of one-time costs for \$1,100MM CF</b>	<b>\$3,492,074</b>

<b>Annual Costs</b>	IL CF
Facility Fees (c)	\$2,075,000
Administrative Agent Fees	\$25,000
<b>Total Annual Costs - IL Facility</b>	<b>\$2,100,000</b>
Non-Ameren (AIC) % of IL facility (a)	72.73%
Non-Ameren (AIC) portion of Facility Fees (b)(c)	\$1,400,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$18,182
<b>Total AIC portion of annual costs for \$1,100MM CF</b>	<b>\$1,418,182</b>

<b>Total Annual Facility Fees and One-Time Costs</b>			
	Annualized One-time Costs (d)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees
Ameren Illinois Company	\$698,415	\$1,418,182	\$2,116,597

(a) Total facility size of \$1,100mm less Ameren's sublimit of \$300mm.

(b) Calculated separate from Ameren Corp.'s facility fee since AIC's credit ratings place their fee rates at a lower rate than Ameren Corp.'s.

(c) Reflects pricing as of December 31, 2013.

(d) Based on five year life of facility.