

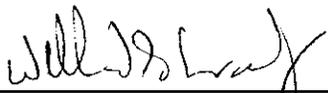
of the Series YY Bonds.

During the period ended December 31, 2013, the Company paid the following expenses in connection with the issuance of said bonds:

	Three Months Ended <u>Dec. 31, 2013</u>	Cumulative Total at <u>Dec. 31, 2013</u>
Series YY		
-ICC Issuance Fee		\$240,000.00
-Legal Fees		89,731.48
-Accounting Fee		39,600.00
-Placement Agent Fees		603,125.00
-Trustee Acceptance Fee		1,500.00
-Title Fees		<u>3,003.00</u>
Total		\$976,959.48

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 24th day of February,
2014.





Notary Public