

**ICC Docket 12-0560**  
**Rock Island Clean Line Response to**  
**ComEd 6.04**

**Question 6.04:** Referring to Mr. Berry's testimony (Rock Island Ex. 10.14, 7:190 – 8:197):

- a. Has ZAM Ventures LP committed to invest in Clean Line and/ or the Rock Island Project?
- b. If the response to (a) is affirmative, please produce the document(s) reflecting such commitment(s).
- c. If the response to (a) is affirmative, what amount of investment, if any, has been funded by ZAM Ventures LP to date?
- d. Has ZAM Ventures LP or Clean Line made a binding commitment to invest all or any portion of ZAM Ventures LP's investment amount on development of the Project? If so, produce the document(s) reflecting such commitment(s).
- e. If the response to (a) is affirmative, has any of the ZAM Ventures LP's investment in Clean Line been committed to or expended on projects other than the Rock Island Project? If so, identify that amount and the other projects.

**Response:**

a) Please see ComEd – 6.04.Attachment 01.Confidential, which summarizes the investment to date and future commitments of Clean Line's investors in Clean Line Energy Partners LP. ZAM Ventures LP does not have any binding commitment to invest further amounts in Clean Line or the Rock Island Project beyond the amount shown on Attachment 01.

b) Not applicable

c) Not applicable; however, see ComEd – 6.04.Attachment 01.Confidential.

d) No. As explained in Mr. Berry's rebuttal testimony (lines 233-239), the investors' investments are made in Clean Line and Clean Line's Board of Directors determines how much will be spent on the Rock Island Project and each of the other projects.

e) See response to part d). Investments in Clean Line by the investors become co-mingled and the co-mingled funds are allocated by the Clean Line Board of Directors to specific projects without regard to the source of the funds. Therefore, it is not possible to trace a specific amount invested in Clean Line by ZAM Ventures LP that has been spent on the Rock Island Project and on the other projects.

**Person responsible for preparing response:** David Berry

**Applicable witness:** David Berry

**Date submitted:** October 7, 2013

**Clean Line Energy Partners LLC - Financing Summary**

<b>Investor</b>	<b>Amount Invested (as of October 4, 2013)</b>	<b>Additional Commitment</b>
National Grid USA <sup>(1)</sup>	\$ 25,000,000	\$ 15,000,000
ZAM Ventures LP	\$ [REDACTED]	\$ -
Michael Zilkha	\$ [REDACTED]	\$ -
Clean Line Investment LLC <sup>(2)</sup>	\$ [REDACTED]	\$ -

Notes

1) National Grid USA funded \$12.5 million on January 25, 2013 and \$12.5 million on September 4, 2013.

2) Clean Line Investment LLC is owned by Clean Line employees and service providers.