

Ameren Illinois Company
Statement of Operating Income with Adjustments
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Company Pro Forma Jurisdictional Operating Income (Co Rev Sch C-1)	Adjustments (Schedule 2)	Pro Forma Present (Cols. b+c)	Effect of Proposed Rates Per Company (Co Rev Sch C-1)	Gross Revenue Conversion Factor	Proposed Rates With Ordered Adjustments (Cols. d+e+f)	Adjustment To Proposed Increase	Operating Statement Per Order (Cols. g+h)	Net Revenue Requirement (Schedules 8 & 9)
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	Operating Revenues	\$ 764,876	(1,028)	\$ 763,848	\$ 18,007	\$ 122	\$ 781,977	\$ 5,588	\$ 787,565	\$ 787,565
2	Other Revenues	39,707	1,028	40,735	-	-	40,735	-	40,735	-
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-	(67,418)
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-	-
5	Total Operating Revenue	804,583	-	804,583	18,007	122	822,712	5,588	828,300	\$ 720,147
6	Uncollectibles Expense	5,637	-	5,637	-	123	5,760	38	5,798	-
7	Distribution	196,903	(129)	196,774	-	-	196,774	-	196,774	-
8	Customer Accounts	39,743	-	39,743	-	-	39,743	-	39,743	-
9	Customer Services and Informational Services	5,013	(115)	4,898	-	-	4,898	-	4,898	-
10	Sales	-	-	-	-	-	-	-	-	-
11	Administrative and General	115,270	(911)	114,359	-	-	114,359	-	114,359	-
12	Depreciation and Amortization	168,479	15,800	184,279	-	-	184,279	-	184,279	-
13	Taxes Other Than Income	58,593	(80)	58,513	-	-	58,513	-	58,513	-
14	Regulatory Asset Amortization	4,179	(29)	4,150	-	-	4,150	-	4,150	-
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-	-
17	Total Operating Expense	593,817	14,536	608,353	-	123	608,476	38	608,514	-
18	Before Income Taxes									
19	State Income Tax	9,621	(1,582)	8,039	1,711	-	9,750	527	10,277	-
20	Federal Income Tax	46,894	(5,276)	41,618	5,704	(1)	47,321	1,758	49,079	-
21	Deferred Taxes and ITCs Net	(830)	-	(830)	-	-	(830)	-	(830)	-
22	Total Operating Expenses	649,502	7,678	657,180	7,415	122	664,717	2,323	667,040	-
23	NET OPERATING INCOME	\$ 155,081	(7,678)	\$ 147,403	\$ 10,592	\$ -	\$ 157,995	\$ 3,265	\$ 161,260	-
24	Rate Base (Schedule 3, column (d), line 24)								\$ 2,025,879	
25	Overall Rate of Return								7.96%	

Revenue Change	Operating Revenues	Other Revenues	Other Adjustments*	Total Revenues	Revenue Change
Revenues Prior to Docket No. 12-0001	\$ 833,981,000	\$ 24,724,000		\$ 858,705,000	
Revenues in Docket No. 12-0001	779,280,000	31,337,000		810,617,000	\$ (48,088,000)
Revenues in Docket No. 12-0293	764,510,000	41,030,000		805,540,000	(5,077,000)
Revenues in Docket No. 13-0301	787,565,000	40,735,000	(67,418,000)	760,882,000	(44,658,000)
Change in Total Revenues Prior to Docket No. 12-0001					<u>\$ (97,823,000)</u>

* Reconciliation Adjustment and Collar Adjustment

Docket No. 12-0293 Net Revenue Requirement	\$ 805,540,000	Final Order
Net Revenue Requirement Per Order	760,882,000	

Difference between 12-0293 and 13-0301 \$ (44,658,000)

Percentage change between 12-0293 and 13-0301 -5.54%

Ameren Illinois Company
Adjustments to Operating Income
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Interest Synchronization (Schedule 6)	Account 588 Adjustment (Per Order)	Company Use of Fuels (Staff Sch 6.13 FY)	Depreciation Expense (Staff Sch. 7.05)	Outside Professional Services (Staff Sch. 7.06)	Incent Comp Derivative Adj (Staff Sch. 6.14)	Rate Case Expense (Staff Sch. 7.07)	Subtotal Operating Statement Adjustments
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Operating Revenues	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Other Revenues	-	-	-	-	-	-	-	-
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	-	-	-	-	-	-	-
7	Distribution	-	(95)	(11)	-	-	-	(21)	(127)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	-	-	-	-
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	-	-	-	-	(156)	(103)	-	(259)
12	Depreciation and Amortization	-	-	-	15,800	-	-	-	15,800
13	Taxes Other Than Income	-	-	-	-	-	(80)	-	(80)
14	Regulatory Asset Amortization	-	-	-	-	-	-	(29)	(29)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	-	(95)	(11)	15,800	(156)	(183)	(50)	15,305
19	State Income Tax	(202)	9	1	(1,501)	15	17	5	(1,656)
20	Federal Income Tax	(672)	30	3	(5,005)	49	58	16	(5,521)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	(874)	(56)	(7)	9,294	(92)	(108)	(29)	8,128
23	NET OPERATING INCOME	\$ 874	\$ 56	\$ 7	\$ (9,294)	\$ 92	\$ 108	\$ 29	\$ (8,128)

Ameren Illinois Company
Adjustments to Operating Income
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Subtotal Operating Statement Adjustments	Industry Dues Expense (Staff Sch. 8.02)	(Sch.)	Advertising Expense - Sponsorshps (Per Order)	Customer Assistance Exp- Community Outreach (Per Order)	(Sch.)	Ameren Credit Card Expense (Per Order)	Subtotal Operating Statement Adjustments
	(a)	(j)	(k)	(l)	(m)	(n)	(p)	(p)	(q)
1	Operating Revenues	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Other Revenues	-	-	-	-	-	-	-	-
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	-	-	-	-	-	-	-
7	Distribution	(127)	-	-	-	-	-	-	(127)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	(6)	-	-	(6)
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	(259)	(8)	-	(38)	-	-	(21)	(326)
12	Depreciation and Amortization	15,800	-	-	-	-	-	-	15,800
13	Taxes Other Than Income	(80)	-	-	-	-	-	-	(80)
14	Regulatory Asset Amortization	(29)	-	-	-	-	-	-	(29)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	15,305	(8)	-	(38)	(6)	-	(21)	15,232
19	State Income Tax	(1,656)	1	-	4	1	-	2	(1,648)
20	Federal Income Tax	(5,521)	3	-	12	2	-	7	(5,497)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	8,128	(4)	-	(22)	(3)	-	(12)	8,087
23	NET OPERATING INCOME	\$ (8,128)	\$ 4	\$ -	\$ 22	\$ 3	\$ -	\$ 12	\$ (8,087)

Ameren Illinois Company
Adjustments to Operating Income
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Subtotal Operating Statement Adjustments	Miscellaneous Distribution Expense (Staff Sch. 7.09)	Strategic Intl Group Consulting (Staff Sch. 10.04)	Public Relations Expense (Per Order)	Miscellaneous Other Operating Revenues (AG Ex. 1.3)	(Sch.)	(Sch.)	Total Operating Statement Adjustments
	(a)	(r)	(s)	(t)	(u)	(v)	(w)	(x)	(y)
1	Operating Revenues	\$ -	\$ -	\$ -	\$ -	\$ (1,028)	\$ -	\$ -	\$ (1,028)
2	Other Revenues	-	-	-	-	1,028	-	-	1,028
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	-	-	-	-	-	-	-
7	Distribution	(127)	(2)	-	-	-	-	-	(129)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	(6)	-	(109)	-	-	-	-	(115)
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	(326)	-	-	(585)	-	-	-	(911)
12	Depreciation and Amortization	15,800	-	-	-	-	-	-	15,800
13	Taxes Other Than Income	(80)	-	-	-	-	-	-	(80)
14	Regulatory Asset Amortization	(29)	-	-	-	-	-	-	(29)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	15,232	(2)	(109)	(585)	-	-	-	14,536
19	State Income Tax	(1,648)	-	10	56	-	-	-	(1,582)
20	Federal Income Tax	(5,497)	1	35	185	-	-	-	(5,276)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	8,087	(1)	(64)	(344)	-	-	-	7,678
23	NET OPERATING INCOME	\$ (8,087)	\$ 1	\$ 64	\$ 344	\$ -	\$ -	\$ -	\$ (7,678)

Ameren Illinois Company
Rate Base
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Company Pro Forma Jurisdictional Rate Base (Co Rev Sch B-1)	Adjustments (Schedule 4)	Rate Base (Col. b+c)
	(a)	(b)	(c)	(d)
1	Distribution Plant	\$ 4,981,359	\$ -	\$ 4,981,359
2	G & I Plant	356,078	1	356,079
3	Accumulated Depreciation on Distribution Plant	(2,429,443)	(15,800)	(2,445,243)
4	Accumulated Depreciation on G & I Plant	(119,344)	-	(119,344)
5	Net Plant	2,788,650	(15,799)	2,772,851
6	Additions to Rate Base			
7	Materials and Supplies	35,101	3,280	38,381
8	Construction Work in Progress	594	(36)	558
9	Plant Held for Future Use	373	-	373
10	OPEB Liability	1,406	-	1,406
11	Cash Working Capital	12,203	(3,692)	8,511
12	Other Deferred Charges	-	-	-
13	Deductions From Rate Base			
14	Accumulated Deferred Income Taxes	(742,266)	11,200	(731,066)
15	Accrued Vacation Reserve	-	(11,989)	(11,989)
16		-	-	-
17		-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-
19	Asset Retirement Obligation	-	-	-
20	Other Deferred Credits	-	-	-
21	Customer Advances	(22,807)	-	(22,807)
22	Customer Deposits	(30,164)	(175)	(30,339)
23		-	-	-
24	Rate Base	<u>\$ 2,043,090</u>	<u>\$ (17,211)</u>	<u>\$ 2,025,879</u>

Ameren Illinois Company
Adjustments to Rate Base
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	CWIP Accounts Payable (Sch. 7.01)	Cash Working Capital (Schedule 10)	Accrued Vacation Reserve (Sch. 7.03)	Metro East Asset Transfer (Staff Sch. 7.04)	Depreciation Expense (Sch. 7.05)	(Sch.)	Materials & Supplies/ Customer Deposits (Sch. 7.08FY)	Subtotal Rate Base Adjustments
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Distribution Plant	\$ -	\$ -				\$ -	\$ -	\$ -
2	G & I Plant			-					-
3	Accumulated Depreciation on Distribution Plant	-	-	-		(15,800)	-	-	(15,800)
4	Accumulated Depreciation on G & I Plant	-	-	-		-	-	-	-
5	Net Plant	-	-	-	-	(15,800)	-	-	(15,800)
6	Additions to Rate Base								
7	Materials and Supplies	-	-	-	-	-	-	3,280	3,280
8	Construction Work in Progress	(36)	-	-	-	-	-	-	(36)
9	Plant Held for Future Use	-	-	-	-	-	-	-	-
10	OPEB Liability	-	-	-	-	-	-	-	-
11	Cash Working Capital	-	(3,692)	-	-	-	-	-	(3,692)
12	Other Deferred Charges	-	-	-	-	-	-	-	-
13	Deductions From Rate Base	-	-	-	-	-	-	-	-
14	Accumulated Deferred Income Taxes	-	-	4,936	(5,624)	11,888	-	-	11,200
15	Accrued Vacation Reserve	-	-	(11,989)	-	-	-	-	(11,989)
16		-	-	-	-	-	-	-	-
17		-	-	-	-	-	-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-	-	-	-	-	-
19	Asset Retirement Obligation	-	-	-	-	-	-	-	-
20	Other Deferred Credits	-	-	-	-	-	-	-	-
21	Customer Advances	-	-	-	-	-	-	-	-
22	Customer Deposits	-	-	-	-	-	-	(175)	(175)
23		-	-	-	-	-	-	-	-
24	Rate Base	\$ (36)	\$ (3,692)	\$ (7,053)	\$ (5,624)	\$ (3,912)	\$ -	\$ 3,105	\$ (17,212)

Ameren Illinois Company
Adjustments to Rate Base
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Subtotal Rate Base Adjustments	(Sch.)	Account 588 Reclassification (Co Ex 18.5 Sch 2)	(Sch.)	(Sch.)	(Sch.)	(Sch.)	Total Rate Base Adjustments
	(a)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)
1	Distribution Plant	\$ -	\$ -			\$ -	\$ -	\$ -	\$ -
2	G & I Plant	\$ -	\$ -	\$ 1		\$ -			\$ 1
3	Accumulated Depreciation on Distribution Plant	(15,800)	-			-			(15,800)
4	Accumulated Depreciation on G & I Plant	-	-	-		-			-
5	Net Plant	(15,800)	-	1		-			(15,799)
6	Additions to Rate Base								-
7	Materials and Supplies	3,280							3,280
8	Construction Work in Progress	(36)							(36)
9	Plant Held for Future Use	-							-
10	OPEB Liability	-							-
11	Cash Working Capital	(3,692)							(3,692)
12	Other Deferred Charges	-							-
13	Deductions From Rate Base	-							-
14	Accumulated Deferred Income Taxes	11,200							11,200
15	Accrued Vacation Reserve	(11,989)							(11,989)
16		-							-
17		-							-
18	Accumulated Misc. Operating Provisions	-							-
19	Asset Retirement Obligation	-							-
20	Other Deferred Credits	-							-
21	Customer Advances	-							-
22	Customer Deposits	(175)							(175)
23		-							-
24	Rate Base	<u>\$ (17,212)</u>	<u>\$ -</u>	<u>\$ 1</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (17,211)</u>

Ameren Illinois Company
Revenue Effect of Adjustments
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description (a)	Company Proposal (b)	Adjustments (c)	Per Order (d)
1	Summary			
2	Current Revenues	\$ 804,583		\$ 804,583
3	Proposed Increase	18,007	5,710 #	23,717
4	Proposed Revenue Requirement	\$ 822,590	\$ 5,710	\$ 828,300
5	Percentage Increase	2.24%	0.71%	2.95%
6	Effect of Each Adjustment			
7	Rate of Return		\$ (5,208)	
8	Interest Synchronization		(1,904)	
9	Accrued Vacation Reserve		(794)	
10	Metro East Asset Transfer		(633)	
11	Public Relations Expense		(589)	
12	Cash Working Capital		(416)	
13	Incentive Compensation Derivative Costs		(185)	
14	Outside Professional Service		(157)	
15	Strategic Intl Group Consulting		(110)	
16	Account 588		(96)	
17	Rate Case Expense		(50)	
18	Advertising Expense - Sponsorships		(38)	
19	Ameren Credit Card Expense		(21)	
20	Company Use of Fuels		(12)	
21	Industry Association Dues		(7)	
22	Customer Assistance Expense		(5)	
23	CWIP Accounts Payable		(4)	
24	Miscellaneous Distribution Expense		(2)	
25			-	
26			-	
27	Miscellaneous Other Operating Revenues		-	
28	Gross Revenue Conversion Factor		122	
29	Materials & Supplies and Customer Deposits		350	
30	Depreciation Expense		15,468	
31				
32				
33				
34				
35				
36				
37	Rounding		1	
38	Effect of Adjustments		5,710 #	
39	Reconciliation to Appendix A, p. 1			
40	Column (c), line 5.		\$ -	
41	Column (f), line 5.		122	
42	Column (h), line 5.		5,588	
43	Total Effect of Adjustments		5,710 #	

Ameren Illinois Company
Interest Synchronization Adjustment
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description (a)	Amount (b)
1	Rate Base	\$ 2,025,879 ⁽¹⁾
2	Weighted Cost of Debt	<u>3.420%</u> ⁽²⁾
3	Synchronized Interest (Line 1 x Line 2)	69,285
4	Company Interest Expense	<u>67,163</u> ⁽³⁾
5	Increase (Decrease) in Interest Expense	<u>2,122</u>
6	Increase (Decrease) in State Income Tax Expense	
7	at 9.500%	<u>\$ (202)</u>
8	Increase (Decrease) in Federal Income Tax Expense	
9	at 35.000%	<u>\$ (672)</u>

(1) Source: Schedule 3, column (d), line 24

(2) Source: ICC Staff Exhibit 4.0

(3) Source: Ameren rebuttal workpaper C-5.4

Ameren Illinois Company
Gross Revenue Conversion Factor
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Rate	With Bad Debts	Without Bad Debts
	(a)	(b)	(c)	(d)
1	Revenues		1.000000	1.000000
2	Uncollectibles	0.6807%	<u>0.006807</u>	
3	State Taxable Income		0.993193	
4	State Income Tax	9.5000%	<u>0.094353</u>	<u>0.095000</u>
5	Federal Taxable Income		0.898840	0.905000
6	Federal Income Tax	35.0000%	<u>0.314594</u>	<u>0.316750</u>
7	Operating Income		<u>0.584246</u>	<u>0.588250</u>
8	Gross Revenue Conversion Factor (Line 1 / Line 7)		<u>1.711608</u>	<u>1.699958</u>

Ameren Illinois Company
Reconciliation Computation for the Reconciliation Year Ending December 31, 2012
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description	Source	Amt	(d)	(e)	(f)	(g)
	(a)	(b)	(c)				
1	Actual Revenue Requirement	Appendix B Schedule 1, column (i), line 1	\$ 765,401				
2	Revenue Requirement in effect during Reconciliation Year	(1')	\$ 822,891				
3	Variance - Reconciliation Before Collar	(Ln 1) - (Ln 2)	\$ (57,490)				
4	ROE Collar Adjustment	Schedule 9, Col (d), Ln 37	\$ -				
5	Variance with Collar	(Ln 3) + (Ln 4)	\$ (57,490)				
6	Monthly Interest Rate	Sch FR D-1 Col D Ln 29/12	0.6675%				
			<u>Variance</u>	<u>Interest Rate</u>	<u>Months</u>	<u>Interest</u>	<u>Surcharge (Refund)</u>
			(Ln 5) / 12	Ln 6		(c) * (d * (e))	(c) + (f)
	2012						
7	January		\$ (4,791)	0.6675%	11.5	\$ (368)	\$ (5,159)
8	February		(4,791)	0.6675%	10.5	(336)	(5,127)
9	March		(4,791)	0.6675%	9.5	(304)	(5,095)
10	April		(4,791)	0.6675%	8.5	(272)	(5,063)
11	May		(4,791)	0.6675%	7.5	(240)	(5,031)
12	June		(4,791)	0.6675%	6.5	(208)	(4,999)
13	July		(4,791)	0.6675%	5.5	(176)	(4,967)
14	August		(4,791)	0.6675%	4.5	(144)	(4,935)
15	September		(4,791)	0.6675%	3.5	(112)	(4,903)
16	October		(4,791)	0.6675%	2.5	(80)	(4,871)
17	November		(4,791)	0.6675%	1.5	(48)	(4,839)
18	December		(4,791)	0.6675%	0.5	(16)	(4,807)
19	Total	Sum of (Ln 7) thru (Ln 18)	<u>\$ (57,490)</u>			<u>\$ (2,302)</u>	<u>\$ (59,792)</u>
			<u>Balance</u>	<u>Interest Rate</u>	<u>Mons</u>	<u>Interest</u>	<u>Balance</u>
				Ln 6		(c) * (d * (e))	(c) + (f)
	2013						
20	January - December	Col G Ln 19	<u>\$ (59,792)</u>	0.6675%	12	\$ (4,789)	\$ (64,582)
			<u>Balance</u>	<u>Interest Rate</u>		<u>Amort</u>	<u>Balance</u>
				Ln 6		(2')	(c) + (c) * (d) - (f)
	2014						
21	Jan	Col G Ln 20	\$ (64,582)	0.6675%		\$ (5,618)	\$ (59,395)
22	Feb	Col G Ln 21	(59,395)	0.6675%		(5,618)	(54,173)
23	Mar	Col G Ln 22	(54,173)	0.6675%		(5,618)	(48,916)
24	Apr	Col G Ln 23	(48,916)	0.6675%		(5,618)	(43,625)
25	May	Col G Ln 24	(43,625)	0.6675%		(5,618)	(38,298)
26	Jun	Col G Ln 25	(38,298)	0.6675%		(5,618)	(32,935)
27	Jul	Col G Ln 26	(32,935)	0.6675%		(5,618)	(27,537)
28	Aug	Col G Ln 27	(27,537)	0.6675%		(5,618)	(22,103)
29	Sep	Col G Ln 28	(22,103)	0.6675%		(5,618)	(16,632)
30	Oct	Col G Ln 29	(16,632)	0.6675%		(5,618)	(11,125)
31	Nov	Col G Ln 30	(11,125)	0.6675%		(5,618)	(5,581)
32	Dec	Col G Ln 31	<u>(5,581)</u>	0.6675%		<u>(5,618)</u>	<u>0</u>
33	Variance with Interest	Sum of (Ln 21) thru (Ln 32)				<u>\$ (67,418)</u>	
34	Remove ROE Collar Adjustment (3')	Ln 4				\$ -	
35	Reconciliation with Interest	(Ln 33) - (Ln 34)				<u>\$ (67,418)</u>	To Appendix A, Sch. 1, p. 1

Note:

(1') Calculated in accordance with Section 16-108.5(d)(1) of the Act. Reconciliations for calendar years 2011 and 2012 will use weighted average of revenue requirements in effect during those years. See page 2 for Staff weighting calculations.

(2') (-1.0) * (PMT((Ln 21 Col (d)),12,(Ln 20, Col (g))))

(3') Remove ROE Collar Adjustment from calculation as this amount is included on Appendix A page 1, Col (j), Ln 4.

Ameren Illinois Company
Reconciliation Computation for the Reconciliation Year Ending December 31, 2012
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description (A)	Revenue Requirement (B)	Days In Effect in 2012 (C)	Weighted Revenue Requirement (B/365 * C) (D)
1	Revenue Requirement for 2009 Order			
2	Docket No. 09-0306 Order on Rehearing, Appendix A page 1	\$ 116,053		
3	Docket No. 09-0307 Order on Rehearing, Appendix B page 1	228,322		
4	Docket No. 09-0308 Order on Rehearing, Appendix C page 1	446,644		
5	Total for 2009 Orders	\$ 791,019		
6	CILCO Electric Distribution Tax (May 6, 2010 Order Appendix A p. 3)	\$ 5,139		
7	CIPS Electric Distribution Tax (May 6, 2010 Order Appendix B p. 3)	15,451		
8	IP Electric Distribution Tax (May 6, 2010 Order Appendix C p. 3)	22,372		
9	Total Revenue Requirement 2009 Order	\$ 833,981	291	\$ 664,900
10	Docket No. 12-0001 Revenue Requirement	\$ 779,280	74	157,991
11	Weighted Average Revenue Requirement per Order			\$ 822,891

Ameren Illinois Company
ROE Collar Computation for the Reconciliation Year Ending December 31, 2013
For the Filing Year Ending December 31, 2013
(In Thousands)

Line No.	Description (a)	Amount (b)	Column (b) Source (c)
1	DS Rate Base	\$ 1,992,786	Appendix B Schedule 3, Column (d), Ln 24
	Capital Structure:		
2	Common Equity %	51.00%	Staff Ex. 4.0, p. 16
3	Preferred Stock%	1.72%	Staff Ex. 4.0, p. 16
4	Short-Term Debt %	0.00%	Staff Ex. 4.0, p. 16
5	Long-Term Debt %	47.28%	Staff Ex. 4.0, p. 16
6	DS Equity Balance	\$ 1,016,321	Ln 1 x Ln 2
7	DS Preferred Stock Balance	\$ 34,276	Ln 1 x Ln 3
8	DS Short-Term Debt Balance	\$ -	Ln 1 x Ln 4
9	DS Long-Term Debt Balance	\$ 942,189	Ln 1 x Ln 5
10	Cost of Short-Term Debt (%)	0.00%	Staff Ex. 4.0, p. 16
11	Cost of Long-Term Debt (%)	7.10%	Staff Ex. 4.0, p. 16
12	Cost of Preferred Stock	4.98%	Staff Ex. 4.0, p. 16
13	DS Operating Revenue	\$ 771,635	FERC Form 1, p. 300, line 12 and Note (1')
14	[blank]		
	Accrued Reconciliation and Collar Revenues Included on Line 13	\$ (55,148)	FERC Form 1, p. 300, line 12 and Note (1')
16	Updated Reconciliation Amount before Collar	\$ (57,490)	Schedule 8 line 3
17	Other Revenue	\$ 40,735	Appendix B Schedule 1 line 2
18	DS Applicable Operating Revenue	\$ 810,028	Ln 13 - Ln 15 + Ln 16 + Ln 17
19	Total DS Operating Expenses	\$ 588,341	Appendix B Schedule 1 line 18
20	DS Operating Income Before Interest & Taxes	\$ 221,687	Ln 18 - Ln 19
21	DS Short-Term Interest Expense	\$ -	Ln 6 x Ln 10
22	DS Long-Term Interest Expense	\$ 66,895	Ln 9 x Ln 11
23	Credit Facilities Expense	\$ 1,196	Line 1 times 0.06% Credit Facility Fees per Staff Ex.
24	DS Operating Income before Taxes	\$ 153,596	Ln 20 - Ln 21 - Ln 22 - Ln 23
25	Income Tax Rate (%)	41.175%	Appendix B Schedule 7, Column (d), Ln 4 + Ln 6
26	DS Income Taxes	\$ 63,243	Ln 24 x Ln 25
27	Impact of ITCs & Permanent Tax Differences	\$ (5,854)	Company Sch FR C-4 Ln 12
28	DS Income Taxes	\$ 57,389	Ln 26 + Ln 27
29	DS Net Income before Dividend	\$ 96,207	Ln 21 - Ln 23 - Ln 24
30	DS Preferred Stock Dividend	\$ 1,707	Ln 7 x Ln 12
31	DS Net Income	\$ 94,500	Ln 29 - Ln 30
32	DS ROE (%)	9.30%	Ln 31 / Ln 6
33	ROE Collar		
34	Allowed ROE (%)	8.82%	Staff Exhibit 4.0, p. 16
35	Maximum Allowed ROE (%)	9.32%	Ln 34 + .5%
36	Minimum Allowed ROE (%)	8.32%	Ln 34 - .5%
37	Percent Above Maximum Allowed ROE (%)	0.00%	
38	Amount Above Allowed ROE Collar	\$ -	Ln 6 x Ln 37
39	Percent Below Minimum Allowed ROE (%)	0.00%	Ln 36 - Ln 32
40	Amount Below Allowed ROE Collar	\$ -	Ln 6 x Ln 39
41	ROE Collar Adj After Tax	\$ -	Ln 38 + Ln 40
42	ROE Collar Tax Gross-up	\$ -	Ln 41 x Ln 25/(1- Ln 25)
43	ROE Collar Adj	\$ -	Ln 41 + Ln 42

Ameren Illinois Company
Cash Working Capital Adjustment
For the Filing Year Ending December 31, 2013
(In Thousands)

<u>Line</u>	<u>Description</u> (a)	<u>Amount</u> (b)	<u>Lag (Lead)</u> (c)	<u>CWC Factor</u> (d) (c/365)	<u>CWC Requirement</u> (e) (b*d)	<u>Column b Source</u> (f)
1	Revenues	\$ 542,098	49.75	0.13630	\$ 73,889	Schedule 10, page 2, Column (b), Line 6
	Collections of Pass-through Taxes:					
2	Energy Assistance Charges	16,873	0.00	0.00000	-	Schedule 10, page 1, Column (b), Line 14
3	Municipal Utility Tax	48	0.00	0.00000	-	Schedule 10, page 1, Column (b), Line 15
3a	Deferred Taxes & ITCs Net	<u>(48,249)</u>	49.75	0.13630	<u>(6,576)</u>	Schedule 1, Column (i), Line 20 + 21
4	Total Receipts	<u>\$ 510,770</u>			<u>\$ 67,313</u>	Lines 1 through 5
5	Employee Benefits	\$ 42,341	(15.97)	(0.04375)	\$ (1,853)	Schedule 10, page 3, Column (b), Line 3
6	FICA	7,871	(13.13)	(0.03597)	(283)	Schedule 10, page 3, Column (b), Line 9 Ameren Schedule C-11.1, Column E, Line 14 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
7	Payroll	126,501	(11.39)	(0.03121)	(3,948)	Schedule 10, page 2, Column (b), Line 17
8	Other Operations and Maintenance Expenses	186,932	(48.87)	(0.13389)	(25,028)	Ameren Schedule C-18, Column H, Line 3
9	Federal Unemployment Tax	44	(76.38)	(0.20926)	(9)	
10	State Unemployment Tax	876	(76.38)	(0.20926)	(183)	
11	St. Louis Payroll Expense Tax	10	(83.51)	(0.22879)	(2)	
12	Federal Excise Tax	3	(30.21)	(0.08277)	-	
13	Electricity Distribution Tax	44,531	(30.13)	(0.08255)	(3,676)	
14	Energy Assistance Charges	16,873	(38.54)	(0.10559)	(1,782)	
15	Municipal Utility Tax	48	(48.54)	(0.13299)	(6)	
16	Gross Receipts Tax	5	(45.63)	(0.12501)	(1)	
17	Corporation Franchise Tax	1,240	(161.97)	(0.44375)	(550)	
18	Property/Real Estate Tax	3,933	(375.08)	(1.02762)	(4,042)	
19	Interest Expense	67,887	(91.25)	(0.25000)	(16,972)	
20	Bank Facility Costs	1,398	156.59	0.42901	600	Schedule 3, column d, line 24 x WPC-5.4, Columnn E
21	State Income Tax	10,277	(37.88)	(0.10378)	(1,067)	Schedule 1, Column i, Line 19
22	Federal Income Tax	-	0.00	0.00000	-	Per Order
23	Deferred Taxes and ITCs Net	-	0.00	0.00000	-	Per Order
24	Total Outlays	<u>\$ 510,770</u>			<u>\$ (58,802)</u>	Sum of Lines 5 through 23
25	Cash Working Capital Per Order				\$ 8,511	Line 4 plus line 24
26	Cash Working Capital per Company				12,203	
27	Difference -- Adjustment to Cash Working Capital				<u>\$ (3,692)</u>	Line 25 minus Line 26

Ameren Illinois Company
Cash Working Capital Adjustment
For the Filing Year Ending December 31, 2013
(In Thousands)

<u>Line</u>	<u>Description</u> (a)	<u>Amount</u> (b)	<u>Source</u> (c)
1	Total Operating Revenues	\$ 828,300	Schedule 1, Column i, Line 5
2	Uncollectible Accounts	(5,798)	Schedule 1, Column i, Line 6
3	Depreciation & Amortization	(184,279)	Schedule 1, Column i, Line 12
4	Regulatory Debits	(4,150)	Schedule 1, Column i, Line 14
5	Return on Equity	(91,975)	Line 9 below
6	Total Revenues for CWC calculation	<u>\$ 542,098</u>	Sum of Lines 1 through 5
7	Total Rate Base	\$ 2,025,879	Schedule 3, Column d, Line 24
8	Weighted Cost of Capital	4.54%	Staff Ex. 6.0, Schedule ROR FY, Column e, Line 16 + Line 17
9	Return on Equity	<u>\$ 91,975</u>	Line 7 times Line 8
10	Operating Expense Before Income Taxes	\$ 608,514	Schedule 1, Column i, Line 18
11	Employee Benefits Expense	(42,341)	Schedule 10, p 3
12	Payroll Expense	(126,501)	Ameren Schedule C-11.1, Column E, Line 14 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
13	Uncollectible Accounts	(5,798)	Schedule 1, Column i, Line 6
14	Depreciation & Amortization	(184,279)	Schedule 1, Column i, Line 12
15	Taxes Other Than Income	(58,513)	Schedule 10, p 3
16	Regulatory Debits	(4,150)	Schedule 1, Column i, Line 14
17	Other Operations & Maintenance for CWC Calculation	<u>\$ 186,932</u>	Sum of Lines 10 through 16

Ameren Illinois Company
Cash Working Capital Adjustment
For the Filing Year Ending December 31, 2013
(In Thousands)

<u>Line</u>	<u>Description</u> (a)	<u>Amount</u> (b)	<u>Source</u> (c)
1	Employee Benefits	\$ 42,444	Ameren Schedule C-1, Column G, Line 43
2	Incentive Compensation Derivative Adjustment	(103)	Appendix A, Sch. 2, p 1, col. (g), line 11
3	Employee Benefits per Order	<u>\$ 42,341</u>	Line 1 + Line 2
4	Taxes Other Than Income	\$ 58,593	Ameren Schedule C-18 Column J, Line 18
5	Incentive Compensation Derivative Adjustment	(80)	Appendix A, Sch. 2, p 1, col. (g), line 13
6	Taxes Other Than Income per Order	<u>\$ 58,513</u>	Line 4 + Line 5; App. A, Sch. 1, col. (i), ln 13
7	FICA per PO	\$ 7,951	Ameren Schedule C-18 Column J, Line 2
8	Incentive Compensation Derivative Adjustment	(80)	Appendix A, Sch. 2, p 1, col. (g), line 13
9	FICA per Order	<u>\$ 7,871</u>	Line 7 + Line 8