

Cross &  
 Ill Form 21  
 Annual Report

Name of Respondent <b>Ameren Illinois Company d/b/a Ameren Illinois</b>	This Report Is: <input checked="" type="checkbox"/> (1) An original <input type="checkbox"/> (2) A resubmission	Date of Report	Year of Report <b>Dec. 31, 2012</b>
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**STATEMENT OF RETAINED EARNINGS**

**Instructions:**

1. Report all changes in appropriated retained earnings, unappropriated retained earnings, and unappropriated, undistributed subsidiary earnings for the year.
2. Each credit and debit during the year should be identified as to the retained earnings account in which recorded. Show the contra primary account affected in column (b).
3. State the purpose and amount of each reservation or appropriation of retained earnings.
4. List first account 439 Adjustments to Retained Earnings, reflecting adjustments to the opening balance of retained earnings. Follow by credit, then debit items in that order.
5. Show dividends for each class and series of capital stock.
6. Show separately the State and Federal income tax effect of items in account 439, Adjustments to Retained Earnings.
7. Explain in a footnote the balance for determining the amount reserved or appropriated. If such reservation or appropriation is to be recurrent, state the number and annual amounts to be reserved or appropriated as well as the totals eventually to be accumulated.
8. If any notes appearing in the report to stockholders are applicable to this statement, include them on pages 122-123.

Line No.	Item (a)	Contra Primary Account Affected (b)	Amount (c)
<b>UNAPPROPRIATED RETAINED EARNINGS (216)</b>			
1	Balance-Beginning of Year		\$ 408,203,817
2	Changes		
3	Adjustments to Retained Earnings (439)		
4	Comprehensive Income		
5			
6			
7			
8			
9	Total Credits to Retained Earnings (439)		
10			
11			
12			
13			
14			
15	Total Debits to Retained Earnings (439)		
16	Balance Transferred from Income (Account 433 less Account 418.1)	Various	143,625,578
17	Appropriations to Retained Earnings (436)		
18			
19			
20			
21			
22	Total Appropriations of Retained Earnings (436)		
23	Dividends Declared-Preferred Stock (437)		
24	(See footnote)	238	(3,023,205)
25			
26			
27			
28			
29	Total Dividends Declared-Preferred Stock (437)		(3,023,205)
30	Dividends Declared-Common Stock (438)		(189,000,000)
31			
32			
33			
34			
35			
36	Total Dividends Declared-Common Stock (438)		(189,000,000)
37	Transfers from Account 216.1, Unappropriated, Undistributed, Subsidiary Earnings		
38	Balance-End of Year (Total lines 1,9,15,16,22,29,36,37)		\$ 359,806,190

**OFFICIAL FILE**

ILL. & C. DOCKET NO. 13-030  
 STAFF 80 EXHIBIT No. 8  
 BY Ren Stafford  
 DATE 9-17-13 REPORTER BW

Name of Respondent Ameren Illinois Company d/b/a Ameren Illinois	This Report Is: (1) X An original (2) A resubmission	Date of Report	Year of Report Dec. 31, 2012
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**STATEMENT OF RETAINED EARNINGS, cont'd**

**Instructions:**

1. Report all changes in appropriated retained earnings, unappropriated retained earnings, and unappropriated, undistributed subsidiary earnings for the year.
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8. If any notes appearing in the report to stockholders are applicable to this statement, include them on pages 122-123.

Line No.	Item (a)	Contra Primary Account Affected (b)	Amount (c)
	<b>APPROPRIATED RETAINED EARNINGS (215)</b>		
39			
40			
41			
42			
43			
44			
45	<b>TOTAL Appropriated Retained Earnings (215)</b>		
	<b>APPROP. RETAINED EARNINGS - AMORT. RESERVE, FEDERAL (215.1)</b>		
46	<b>TOTAL Appropriated Retained Earnings-Amort. Reserve, Federal (215.1)</b>		
47	<b>TOTAL Appropriated Retained Earnings (215, 215.1) (Enter total lines 45 and 46)</b>		
48	<b>TOTAL Retained Earnings (215,215.1,216) (Enter total lines 38 and 47)</b>		\$ 359,806,190
	<b>UNAPPROPRIATED UNDISTRIBUTED SUBSIDIARY EARNINGS (216.1)</b>		
49	Balance-Beginning of Year (Debit or Credit)		
50	Equity in Earnings for Year (Credit) (418.1)		
51	(Less) Dividends Received (Debit)		
52	Transfers from Account 216.1, Unappropriated, Undistributed, Subsidiary Earnings <sup>(1)</sup>		
53	Balance - End of Year (Total lines 49 thru 52)		

Preferred Dividends	12/31/2012
4% Series \$	577,100
4.25% Series	212,500
4.90% Series	361,742
4.92% Series	242,502
5.16% Series	258,000
6.625% Series	823,314
4.08% Series	184,514
4.20% Series	99,351
4.26% Series	70,805
4.42% Series	71,560
4.70% Series	86,616
7.75% Series	35,201

**TOTAL \$ 3,023,205**