

**Ameren Illinois Company**  
**Statement of Operating Income with Adjustments**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Company Pro Forma Jurisdictional Operating Income (Co Rev Sch C-1)	Adjustments (Sch 1.02 FY)	Pro Forma Present (Cols. b+c)	Effect of Proposed Rates Per Company (Co Rev Sch C-1)	Gross Revenue Conversion Factor	Proposed Rates With Ordered Adjustments (Cols. d+e+f)	Adjustment To Proposed Increase	Operating Statement Per Staff (Cols. g+h)	Staff Proposed Net Revenue Requirement (Sch. 1.08 FY & 1.09 FY)
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	Operating Revenues	\$ 764,876	(618)	\$ 764,258	\$ 18,623	\$ 128	\$ 783,009	\$ (10,687)	\$ 772,322	\$ 772,322
2	Other Revenues	39,089	618	39,707	-	-	39,707	-	39,707	-
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-	(67,918)
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-	-
5	<b>Total Operating Revenue</b>	<b>803,965</b>	<b>-</b>	<b>803,965</b>	<b>18,623</b>	<b>128</b>	<b>822,716</b>	<b>(10,687)</b>	<b>812,029</b>	<b>\$ 704,404</b>
6	Uncollectibles Expense	5,637	-	5,637	-	128	5,765	(73)	5,692	-
7	Distribution	196,903	(2,052)	194,851	-	-	194,851	-	194,851	-
8	Customer Accounts	39,743	-	39,743	-	-	39,743	-	39,743	-
9	Customer Services and Informational Services	5,013	-	5,013	-	-	5,013	-	5,013	-
10	Sales	-	-	-	-	-	-	-	-	-
11	Administrative and General	115,278	(1,201)	114,077	-	-	114,077	-	114,077	-
12	Depreciation and Amortization	168,479	2,267	170,746	-	-	170,746	-	170,746	-
13	Taxes Other Than Income	58,593	-	58,593	-	-	58,593	-	58,593	-
14	Regulatory Asset Amortization	4,179	(491)	3,688	-	-	3,688	-	3,688	-
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-	-
17	<b>Total Operating Expense</b>	<b>593,825</b>	<b>(1,477)</b>	<b>592,348</b>	<b>-</b>	<b>128</b>	<b>592,476</b>	<b>(73)</b>	<b>592,403</b>	<b>-</b>
18	Before Income Taxes									
19	State Income Tax	9,562	(123)	9,439	1,769	-	11,208	(1,008)	10,200	-
20	Federal Income Tax	46,696	(406)	46,290	5,899	-	52,189	(3,362)	48,827	-
21	Deferred Taxes and ITCs Net	(830)	-	(830)	-	-	(830)	-	(830)	-
22	<b>Total Operating Expenses</b>	<b>649,253</b>	<b>(2,006)</b>	<b>647,247</b>	<b>7,668</b>	<b>128</b>	<b>655,043</b>	<b>(4,443)</b>	<b>650,600</b>	<b>-</b>
23	<b>NET OPERATING INCOME</b>	<b>\$ 154,712</b>	<b>2,006</b>	<b>\$ 156,718</b>	<b>\$ 10,955</b>	<b>\$ -</b>	<b>\$ 167,673</b>	<b>\$ (6,244)</b>	<b>\$ 161,429</b>	<b>-</b>
24	Rate Base (Schedule 1.03 FY, column (d), line 24)								\$ 2,028,004	
25	Overall Rate of Return (ICC Staff Exhibit 4.0)								7.96%	

	Operating Revenues	Other Revenues	Other Adjustments*	Total Revenues	Revenue Change
26	<b>Revenue Change</b>				
27	\$ 833,981,000	\$ 24,724,000		\$ 858,705,000	
28	779,280,000	31,337,000		810,617,000	\$ (48,088,000)
29	764,510,000	41,030,000		805,540,000	(5,077,000)
30	772,322,000	39,707,000	(67,918,000)	744,111,000	(61,429,000)
31					<u>\$ (114,594,000)</u>

\* Reconciliation Adjustment and Collar Adjustment.

**Ameren Illinois Company**  
**Adjustments to Operating Income**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Interest Synchronization (Sch. 1.06 FY)	Account 588 Adjustment (Sch. 1.11 FY)	Other Revenues Adjustment (Sch. 1.12 FY)	Depreciation Expense (Sch. 2.05)	Outside Professional Services (Sch. 2.06)	(Sch. )	Rate Case Expense (Sch. 2.07)	Subtotal Operating Statement Adjustments
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Operating Revenues	\$ -	\$ -	\$ (618)	\$ -	\$ -	\$ -	\$ -	\$ (618)
2	Other Revenues	-	-	618	-	-	-	-	618
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	-	-	-	-	-	-	-
7	Distribution	-	(1,283)	-	-	-	-	(769)	(2,052)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	-	-	-	-
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	-	-	-	-	(236)	-	-	(236)
12	Depreciation and Amortization	-	-	-	2,267	-	-	-	2,267
13	Taxes Other Than Income	-	-	-	-	-	-	-	-
14	Regulatory Asset Amortization	-	-	-	-	-	-	(491)	(491)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	-	(1,283)	-	2,267	(236)	-	(1,260)	(512)
19	State Income Tax	(141)	-	-	(215)	22	-	120	(214)
20	Federal Income Tax	(468)	-	-	(718)	75	-	399	(712)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	(609)	(1,283)	-	1,334	(139)	-	(741)	(1,438)
23	NET OPERATING INCOME	\$ 609	\$ 1,283	\$ -	\$ (1,334)	\$ 139	\$ -	\$ 741	\$ 1,438

**Ameren Illinois Company**  
**Statement of Operating Income with Adjustments**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Subtotal Operating Statement Adjustments	Industry Dues Expense (Sch. 3.02)	Miscellaneous General Expense (Sch. 3.03)	Advertising Expense Sponsorships (Sch. 5.01)	Customer Assistance Exp (Sch. 5.02)	Previously Disallowed Expenses (Sch. 5.03)	Ameren Credit Card Expense (Sch. 3.04)	Total Operating Statement Adjustments
	(a)	(j)	(k)	(l)	(m)	(n)	(p)	(p)	(q)
1	Operating Revenues	\$ (618)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (618)
2	Other Revenues	618	-	-	-	-	-	-	618
3	Reconciliation Adjustment	-	-	-	-	-	-	-	-
4	Return on Equity Collar Adjustment	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	-	-	-	-	-	-	-
7	Distribution	(2,052)	-	-	-	-	-	-	(2,052)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	-	-	-	-
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	(236)	(13)	(564)	(142)	(9)	(213)	(24)	(1,201)
12	Depreciation and Amortization	2,267	-	-	-	-	-	-	2,267
13	Taxes Other Than Income	-	-	-	-	-	-	-	-
14	Regulatory Asset Amortization	(491)	-	-	-	-	-	-	(491)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	(512)	(13)	(564)	(142)	(9)	(213)	(24)	(1,477)
19	State Income Tax	(214)	1	54	13	1	20	2	(123)
20	Federal Income Tax	(712)	4	179	45	3	67	8	(406)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	(1,438)	(8)	(331)	(84)	(5)	(126)	(14)	(2,006)
23	NET OPERATING INCOME	\$ 1,438	\$ 8	\$ 331	\$ 84	\$ 5	\$ 126	\$ 14	\$ 2,006

**Ameren Illinois Company**  
**Rate Base**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Company Pro Forma Jurisdictional Rate Base (Co Sch FR B-1)	Adjustments (Sch 1.04 FY)	Staff Proposed Rate Base (Col. b+c)
	(a)	(b)	(c)	(d)
1	Distribution Plant	\$ 4,981,359	\$ -	\$ 4,981,359
2	G & I Plant	356,078	-	356,078
3	Accumulated Depreciation on Distribution Plant	(2,429,443)	(2,267)	(2,431,710)
4	Accumulated Depreciation on G & I Plant	(119,343)	-	(119,343)
5	Net Plant	<u>2,788,651</u>	<u>(2,267)</u>	<u>2,786,384</u>
6	Additions to Rate Base			
7	Materials and Supplies	35,101	3,280	38,381
8	Construction Work in Progress	604	(46)	558
9	Plant Held for Future Use	373	-	373
10	OPEB Liability	1,406	(1,406)	-
11	Cash Working Capital	12,104	(2,285)	9,819
12	Other Deferred Charges	-	-	-
13	Deductions From Rate Base			
14	Accumulated Deferred Income Taxes	(742,267)	(109)	(742,376)
15	Accrued Vacation Reserve	-	(11,989)	(11,989)
16		-	-	-
17		-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-
19	Asset Retirement Obligation	-	-	-
20	Other Deferred Credits	-	-	-
21	Customer Advances	(22,807)	-	(22,807)
22	Customer Deposits	(30,164)	(175)	(30,339)
23		<u>-</u>	<u>-</u>	<u>-</u>
24	Rate Base	<u>\$ 2,043,001</u>	<u>\$ (14,997)</u>	<u>\$ 2,028,004</u>

**Ameren Illinois Company**  
**Adjustments to Rate Base**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	CWIP Accounts Payable (Sch. 2.01)	Cash Working Capital (Sch. 2.02 FY)	Accrued Vacation Reserve (Sch. 2.03 )	Metro East Asset Transfer (Sch. 2.04 )	Depreciation Expense (Sch. 2.05 )	(Sch. )	Mats & Supplies & Cust Deposits (Sch. 2.08FY)	Subtotal Staff Rate Base Adjustments (i)
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Distribution Plant	\$ -	\$ -				\$ -	\$ -	\$ -
2	G & I Plant			-					-
3	Accumulated Depreciation on Distribution Plant	-	-	-		(2,267)	-	-	(2,267)
4	Accumulated Depreciation on G & I Plant	-	-	-	-	-	-	-	-
5	Net Plant	-	-	-	-	(2,267)	-	-	(2,267)
6	Additions to Rate Base								
7	Materials and Supplies	-	-	-	-	-	-	3,280	3,280
8	Construction Work in Progress	(46)	-	-	-	-	-	-	(46)
9	Plant Held for Future Use	-	-	-	-	-	-	-	-
10	OPEB Liability	-	-	-	-	-	-	-	-
11	Cash Working Capital	-	(2,285)	-	-	-	-	-	(2,285)
12	Other Deferred Charges	-	-	-	-	-	-	-	-
13	Deductions From Rate Base	-	-	-	-	-	-	-	-
14	Accumulated Deferred Income Taxes	-	-	4,936	(5,624)	-	-	-	(688)
15	Accrued Vacation Reserve	-	-	(11,989)	-	-	-	-	(11,989)
16		-	-	-	-	-	-	-	-
17		-	-	-	-	-	-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-	-	-	-	-	-
19	Asset Retirement Obligation	-	-	-	-	-	-	-	-
20	Other Deferred Credits	-	-	-	-	-	-	-	-
21	Customer Advances	-	-	-	-	-	-	-	-
22	Customer Deposits	-	-	-	-	-	-	(175)	(175)
23		-	-	-	-	-	-	-	-
24	Rate Base	<u>\$ (46)</u>	<u>\$ (2,285)</u>	<u>\$ (7,053)</u>	<u>\$ (5,624)</u>	<u>\$ (2,267)</u>	<u>\$ -</u>	<u>\$ 3,105</u>	<u>\$ (14,170)</u>



**Ameren Illinois Company**  
**Revenue Effect of Adjustments**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description (a)	ComEd's Proposal (b)	Adjustments (c)	Per Order (d)
1	<b>Summary</b>			
2	Current Revenues	\$ 803,965		\$ 803,965
3	<b>Proposed Increase</b>	<b>18,623</b>	<b>(10,559) #</b>	<b>8,064</b>
4	Proposed Revenue Requirement	<u>\$ 822,588</u>	<u>\$ (10,559)</u>	<u>\$ 812,029</u>
5	<b>Percentage Increase</b>	<b>2.32%</b>	<b>-1.31%</b>	<b>1.00%</b>
6	<b>Effect of Each Adjustment</b>			
7	Rate of Return		\$ (5,210)	
8	Account 588		\$ (2,196)	
9	Interest Synchronization		\$ (1,397)	
10	Rate Case Expense		\$ (1,268)	
11	Metro East Asset Transfer		\$ (633)	
12	Miscellaneous General Expenses		\$ (567)	
13	Cash Working Capital		\$ (257)	
14	Outside Professional Service		\$ (238)	
15	Previously Disallowed Expenses		\$ (216)	
16	Advertising Expense - Sponsorships		\$ (144)	
17	Remove OPEB Contra Liability		\$ (93)	
18	Ameren Credit Card Expense		\$ (24)	
19	Industry Association Dues		\$ (14)	
20	Customer Assistance Expense		\$ (9)	
21	CWIP Accounts Payable		\$ (5)	
22	UCB/POR Capitalized Costs		\$ -	
23	Gross Revenue Conversion Factor		\$ 128	
24	Materials & Supplies and Customer Deposits		\$ 350	
25	Accrued Vacation Reserve		\$ (794)	
26	Depreciation Expense		\$ 2,028	
27				
28				
29				
30				
31				
32				
33				
34				
35				
36				
37	Rounding		\$ -	
38	Effect of Adjustments		<u>\$ (10,559) #</u>	
39	<b>Reconciliation to Appendix A, p. 1</b>			
40	Column (c), line 5.		-	
41	Column (f), line 5.		128	
42	Column (h), line 5.		<u>(10,687)</u>	
43	Total Effect of Adjustments		<u>\$ (10,559) #</u>	

**Ameren Illinois Company**  
**Interest Synchronization Adjustment**  
 For the Filing Year Ending December 31, 2012  
 (In Thousands)

Line No.	Description (a)	Amount (b)
1	Rate Base	\$ 2,028,004 <sup>(1)</sup>
2	Weighted Cost of Debt	<u>3.420%</u> <sup>(2)</sup>
3	Synchronized Interest (Line 1 x Line 2)	69,358
4	Company Interest Expense	<u>67,879</u> <sup>(3)</sup>
5	Increase (Decrease) in Interest Expense	<u><u>1,479</u></u>
6	Increase (Decrease) in State Income Tax Expense	
7	at 9.500%	<u><u>\$ (141)</u></u>
8	Increase (Decrease) in Federal Income Tax Expense	
9	at 35.000%	<u><u>\$ (468)</u></u>

(1) Source: Schedule 1.03 FY, column (d), line 24  
 (2) Source: ICC Staff Exhibit 4.0  
 (3) Source: Ameren Schedule C-5a

**Ameren Illinois Company**  
**Reconciliation Computation for the Reconciliation Year Ending December 31, 2012**  
**For the Filing Year Ending December 31, 2012**  
 (In Thousands)

Line No.	Description	Source	Amt	(d)	(e)	(f)	(g)
	(a)	(b)	(c)				
1	Actual Revenue Requirement	Schedule 1.01 RY, column (i), line 1	\$ 768,156				
	Revenue Requirement in effect during						
2	Reconciliation Year	(1')	\$ 826,072				
3	Variance - Reconciliation Before Collar	(Ln 1) - (Ln 2)	\$ (57,916)				
4	ROE Collar Adjustment	Schedule 1.09 FY, Col (d), Ln 37	\$ -				
5	Variance with Collar	(Ln 3) + (Ln 4)	\$ (57,916)				
6	Monthly Interest Rate	Sch FR D-1 Col D Ln 29/12	0.67%				
			<u>Variance</u>	<u>Interest Rate</u>	<u>Months</u>	<u>Interest</u>	<u>Surcharge (Refund)</u>
			(Ln 5) / 12	Ln 6/12		(c) * (d * (e))	(c) + (f)
	2012						
7	January		\$ (4,826)	0.6675%	11.5	\$ (370)	\$ (5,197)
8	February		(4,826)	0.6675%	10.5	(338)	(5,165)
9	March		(4,826)	0.6675%	9.5	(306)	(5,132)
10	April		(4,826)	0.6675%	8.5	(274)	(5,100)
11	May		(4,826)	0.6675%	7.5	(242)	(5,068)
12	June		(4,826)	0.6675%	6.5	(209)	(5,036)
13	July		(4,826)	0.6675%	5.5	(177)	(5,004)
14	August		(4,826)	0.6675%	4.5	(145)	(4,971)
15	September		(4,826)	0.6675%	3.5	(113)	(4,939)
16	October		(4,826)	0.6675%	2.5	(81)	(4,907)
17	November		(4,826)	0.6675%	1.5	(48)	(4,875)
18	December		(4,826)	0.6675%	0.5	(16)	(4,842)
19	Total	Sum of (Ln 7) thru (Ln 18)	<u>\$ (57,916)</u>			<u>\$ (2,320)</u>	<u>\$ (60,236)</u>
			<u>Balance</u>	<u>Interest Rate</u>	<u>Mons</u>	<u>Interest</u>	<u>Balance</u>
				Ln 6/12		(c) * (d * (e))	(c) + (f)
	2013						
20	January - December	Col G Ln 19	<u>\$ (60,236)</u>	0.6675%	12	<u>\$ (4,825)</u>	<u>\$ (65,060)</u>
			<u>Balance</u>	<u>Interest Rate</u>		<u>Amort</u>	<u>Balance</u>
				Ln 6/12		(2')	(c) + (c) * (d) - (f)
	2014						
21	Jan	Col G Ln 20	\$ (65,060)	0.6675%		\$ (5,660)	\$ (59,835)
22	Feb	Col G Ln 21	(59,835)	0.6675%		(5,660)	(54,574)
23	Mar	Col G Ln 22	(54,574)	0.6675%		(5,660)	(49,279)
24	Apr	Col G Ln 23	(49,279)	0.6675%		(5,660)	(43,948)
25	May	Col G Ln 24	(43,948)	0.6675%		(5,660)	(38,582)
26	Jun	Col G Ln 25	(38,582)	0.6675%		(5,660)	(33,179)
27	Jul	Col G Ln 26	(33,179)	0.6675%		(5,660)	(27,741)
28	Aug	Col G Ln 27	(27,741)	0.6675%		(5,660)	(22,266)
29	Sep	Col G Ln 28	(22,266)	0.6675%		(5,660)	(16,755)
30	Oct	Col G Ln 29	(16,755)	0.6675%		(5,660)	(11,207)
31	Nov	Col G Ln 30	(11,207)	0.6675%		(5,660)	(5,622)
32	Dec	Col G Ln 31	(5,622)	0.6675%		(5,660)	0
33	Variance with Interest	Sum of (Ln 21) thru (Ln 32)				<u>\$ (67,918)</u>	
34	Remove ROE Collar Adjustment (3')	Ln 4				\$ -	
35	Reconciliation with Interest	(Ln 33) - (Ln 34)				<u>\$ (67,918)</u>	To Schedule 1.01, p. 1

Note:

(1') Calculated in accordance with Section 16-108.5(d)(1) of the Act. Reconciliations for calendar years 2011 and 2012 will use weighted average of revenue requirements in effect during those years. See page 2 for Staff weighting calculations.

(2') (-1.0) \* PMT((Ln 21 Col (d)),12,(Ln 20, Col (g)))

(3') Remove ROE Collar Adjustment from calculation as this amount is included on Appendix A page 1, Col (j), Ln 4.

Ameren Illinois Company  
 Reconciliation Computation for the Reconciliation Year Ending December 31, 2012  
 For the Filing Year Ending December 31, 2012  
 (In Thousands)

Line No.	Description (A)	Revenue Requirement (B)	Days In Effect in 2012 (C)	Weighted Revenue Requirement (B/365 * C) (D)
1	Revenue Requirement for 2009 Order			
2	Docket No. 09-0306 Order on Rehearing, Appendix A page 1	\$ 116,053		
3	Docket No. 09-0307 Order on Rehearing, Appendix B page 1	228,322		
4	Docket No. 09-0308 Order on Rehearing, Appendix C page 1	446,644		
5	Total for 2009 Orders	\$ 791,019		
6	CILCO Electric Distribution Tax (May 6, 2010 Order Appendix A p. 3)	\$ 5,788		
7	CIPS Electric Distribution Tax (May 6, 2010 Order Appendix B p. 3)	16,089		
8	IP Electric Distribution Tax (May 6, 2010 Order Appendix C p. 3)	25,075		
9	Total Revenue Requirement 2009 Order	\$ 837,971	291	\$ 668,081
10	Docket No. 12-0001 Revenue Requirement	\$ 779,280	74	157,991
11	Weighted Average Revenue Requirement per Staff			\$ 826,072

**Ameren Illinois Company**  
ROE Collar Computation for the Reconciliation Year Ending December 31, 2012  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line No.	Description (a)	Amount (b)	Column (b) Source (c)
1	DS Rate Base	\$ 1,990,582	Schedule 1.03 RY, Column (b) & (c), Ln 26
	Capital Structure:		
2	Common Equity %	51.00%	Staff Ex. 4.0, p. 16
3	Preferred Stock%	1.72%	Staff Ex. 4.0, p. 16
4	Short-Term Debt %	0.00%	Staff Ex. 4.0, p. 16
5	Long-Term Debt %	47.28%	Staff Ex. 4.0, p. 16
6	DS Equity Balance	\$ 1,015,197	Ln 1 x Ln 2
7	DS Preferred Stock Balance	\$ 34,238	Ln 1 x Ln 3
8	DS Short-Term Debt Balance	\$ -	Ln 1 x Ln 4
9	DS Long-Term Debt Balance	\$ 941,147	Ln 1 x Ln 5
10	Cost of Short-Term Debt (%)	0.00%	Staff Ex. 4.0, p. 16
11	Cost of Long-Term Debt (%)	7.10%	Staff Ex. 4.0, p. 16
12	Cost of Preferred Stock	4.98%	Staff Ex. 4.0, p. 16
13	DS Operating Revenue	\$ 771,635	FERC Form 1, p. 300, line 12 and Note (1')
14	[blank]		
	Accrued Reconciliation and Collar Revenues		
15	Included on Line 13	\$ (55,148)	FERC Form 1, p. 300, line 12 and Note (1')
16	Updated Reconciliation Amount before Collar	\$ (57,916)	Schedule 1.08 FY line 3
17	Other Revenue	\$ 39,707	Schedule 1.01 FY line 2
18	DS Applicable Operating Revenue	\$ 808,574	Ln 13 - Ln 15 + Ln 16 + Ln 17
19	Total DS Operating Expenses	\$ 588,136	Schedule 1.01 RY line 18
20	DS Operating Income Before Interest & Taxes	\$ 220,438	Ln 18 - Ln 19
21	DS Short-Term Interest Expense	\$ -	Ln 6 x Ln 10
22	DS Long-Term Interest Expense	\$ 66,821	Ln 9 x Ln 11
23	Credit Facilities Expense	\$ 1,194	Line 16 times 0.06% Credit Facility Fees per Staff
24	DS Operating Income before Taxes	\$ 152,423	Ln 20 - Ln 21 - Ln 22 - Ln 23
25	Income Tax Rate (%)	41.175%	Schedule 1.07 FY, Column (c), Ln 4 + Ln 6
26	DS Income Taxes	\$ 62,760	Ln 24 x Ln 25
27	Impact of ITCs & Permanent Tax Differences	\$ (5,854)	Company Sch FR C-4 Ln 12
28	DS Income Taxes	\$ 56,906	Ln 26 + Ln 27
29	DS Net Income before Dividend	\$ 95,517	Ln 21 - Ln 23 - Ln 24
30	DS Preferred Stock Dividend	\$ 1,705	Ln 7 x Ln 12
31	DS Net Income	\$ 93,812	Ln 29 - Ln 30
32	DS ROE (%)	9.24%	Ln 31 / Ln 6
33	ROE Collar		
34	Allowed ROE (%)	8.82%	Staff Exhibit 4.0, p. 16
35	Maximum Allowed ROE (%)	9.32%	Ln 34 + .5%
36	Minimum Allowed ROE (%)	8.32%	Ln 34 - .5%
37	Percent Above Maximum Allowed ROE (%)	0.00%	
38	Amount Above Allowed ROE Collar	\$ -	Ln 6 x Ln 37
39	Percent Below Minimum Allowed ROE (%)	0.00%	Ln 36 - Ln 32
40	Amount Below Allowed ROE Collar	\$ -	Ln 6 x Ln 39
41	ROE Collar Adj After Tax	\$ -	Ln 38 + Ln 40
42	ROE Collar Tax Gross-up	\$ -	Ln 41 x Ln 25/(1- Ln 25)
43	ROE Collar Adj	\$ -	Ln 41 + Ln 42

Ameren Illinois Company  
Adjustment for Other Revenues  
For the Year Ending December 31, 2012  
(In Thousands)

Line No.	Description (a)	Amount (b)	Amount (c)	Source (d)
1	Overheads Billed - Other Parties	\$ 400		Ameren Ex 1.4R, Schedule WPC-23b, line 22
2	T&D Labor Allocator	<u>92.06%</u>	\$ 368	Company response to AG 5.05 Attach
3	Miscellaneous Billings	\$ 359		Ameren Ex 1.4R, Schedule WPC-23b, line 25
4	General Plant Allocator	<u>69.66%</u>	<u>250</u>	Company response to AG 5.04 Attach
5	Addtl Other Revenues per Staff		\$ 618	Line 2 plus line 4
6	Addtl Other Revenues per Company		<u>-</u>	Ameren Ex 1.4R, Schedule WPC-23b, lines 22 and 25
7	Staff Proposed Adjustment to Other Revenues		<u><u>\$ 618</u></u>	Line 5 minus line 6

Ameren Illinois Company  
Cash Working Capital Adjustment  
For the Filing Year Ending December 31, 2012  
(In Thousands)

Line	Description (a)	Amount (b)	Lag (Lead) (c)	CWC Factor (d) (c/365)	CWC Requirement (e) (b*d)	Column b Source (f)
1	Revenues Collections of Pass-through Taxes:	\$ 539,832	49.75	0.13630	\$ 73,580	Line 9
2	Energy Assistance Charges	16,873	0.00	0.00000	-	Staff Ex. 2.0, Schedule 2.02 FY, page 1, Column (b), Line 14
3	Municipal Utility Tax	48	0.00	0.00000	-	Staff Ex. 2.0, Schedule 2.02 FY, page 1, Column (b), Line 15
4	Total Receipts	<u>\$ 556,753</u>			<u>\$ 73,580</u>	Lines 1 through 5
5	Employee Benefits	\$ 42,444	(15.97)	(0.04375)	\$ (1,857)	Ameren Schedule C-1, Column G, Line 43
6	FICA	7,951	(13.13)	(0.03597)	(286)	Ameren Schedule C-18 Column H, Line 2 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
7	Payroll	126,501	(11.39)	(0.03121)	(3,948)	Staff Ex. 2.0, Schedule 2.02 FY, page 2, Column (b), Line 17
8	Other Operations and Maintenance Expenses	184,739	(48.87)	(0.13389)	(24,735)	Ameren Schedule C-18, Column H, Line 3
9	Federal Unemployment Tax	44	(76.38)	(0.20926)	(9)	Ameren Schedule C-18, Column H, Line 7 + Line 8
10	State Unemployment Tax	876	(76.38)	(0.20926)	(183)	Ameren Schedule C-18, Column H, Line 17
11	St. Louis Payroll Expense Tax	10	(83.51)	(0.22879)	(2)	Ameren Schedule C-18, Column H, Line 4
12	Federal Excise Tax	3	(30.21)	(0.08277)	-	Ameren Schedule C-18, Column H, Line 11
13	Electricity Distribution Tax	44,531	(30.13)	(0.08255)	(3,676)	Ameren Schedule C-18, Column H, Line 10
14	Energy Assistance Charges	16,873	(38.54)	(0.10559)	(1,782)	Ameren Schedule C-18, Column H, Line 116
15	Municipal Utility Tax	48	(48.54)	(0.13299)	(6)	Ameren Schedule C-18, Column H, Line 12
16	Gross Receipts Tax	5	(45.63)	(0.12501)	(1)	Ameren Schedule C-18, Column H, Line 9
17	Corporation Franchise Tax	1,240	(161.97)	(0.44375)	(550)	Ameren Schedule C-18, Column H, Line 15
18	Property/Real Estate Tax	3,933	(375.08)	(1.02762)	(4,042)	Staff Ex. 1.0, Schedule 1.06 FY, Column b, Line 3
19	Interest Expense	69,358	(91.25)	(0.25000)	(17,340)	Ameren Schedule B-1, Column F, Line 24 x WPC-5.4, Column E
20	Bank Facility Costs	1,622	156.59	0.42901	696	Staff Ex. 1.0, Schedule 1.01 FY, Column i, Line 19
21	State Income Tax	10,200	(37.88)	(0.10378)	(1,059)	Staff Ex. 1.0, Schedule 1.01 FY, Column i, Line 20
22	Federal Income Tax	48,827	(37.88)	(0.10378)	(5,067)	Staff Ex. 1.0, Schedule 1.01 FY, Column i, Line 21
23	Deferred Taxes and ITCs Net	(830)	(37.88)	(0.10378)	86	
24	Total Outlays	<u>\$ 558,375</u>			<u>\$ (63,761)</u>	Sum of Lines 5 through 23
25	Cash Working Capital Per Staff				\$ 9,819	Line 6 plus line 24
26	Cash Working Capital per Company				12,104	
27	Difference -- Adjustment to Cash Working Capital				<u>\$ (2,285)</u>	Line 25 minus Line 26

**Ameren Illinois Company**  
**Cash Working Capital Adjustment**  
For the Filing Year Ending December 31, 2012  
(In Thousands)

<u>Line</u>	<u>Description</u> (a)	<u>Amount</u> (b)	<u>Source</u> (c)
1	Total Operating Revenues	\$ 812,029	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 5
2	Uncollectible Accounts	(5,692)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 6
3	Depreciation & Amortization	(170,746)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 12
4	Regulatory Debits	(3,688)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 14
5	Return on Equity	(92,071)	Line 9 below
6	Total Revenues for CWC calculation	<u>\$ 539,832</u>	Sum of Lines 1 through 5
7	Total Rate Base	\$ 2,028,004	Staff Ex. 1.0, Schedule 1.03 FY, Column d, Line 24
8	Weighted Cost of Capital	4.54%	Staff Ex. 1.0, Schedule ROR FY, Column e, Line 16 + Line 17
9	Return on Equity	<u>\$ 92,071</u>	Line 7 times Line 8
10	Operating Expense Before Income Taxes	\$ 592,403	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 18
11	Employee Benefits Expense	(42,444)	Ameren Schedule C-1, Column G, Line 43 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
12	Payroll Expense	(126,501)	
13	Uncollectible Accounts	(5,692)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 6
14	Depreciation & Amortization	(170,746)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 12
15	Taxes Other Than Income	(58,593)	Staff Ex. 1.0, Schedule 1.01 FY, Column i, Line 13
16	Regulatory Debits	(3,688)	Staff Ex. 1.0, Schedule 1.01 FY Column i, Line 14
17	Other Operations & Maintenance for CWC Calculation	<u>\$ 184,739</u>	Sum of Lines 10 through 16



**Ameren Illinois Company**  
**Adjustments to Operating Income**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Interest Synchronization (Sch. 1.06 RY)	Uncollectibles Expense (Sch. 1.10 RY)	Account 588 Adjustment (Sch. 1.11 RY)	Other Revenues (Sch. 1.12 RY)	Depreciation Expense (Sch. 2.05)	Outside Professional Services (Sch. 2.06)	(Sch. )	Subtotal Operating Statement Adjustments
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Operating Revenues	\$ -	\$ -	\$ -	\$ (618)	\$ -	\$ -	\$ -	\$ (618)
2	Other Revenues	-	-	-	618	-	-	-	618
3		-	-	-	-	-	-	-	-
4		-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	-	1,289	-	-	-	-	-	1,289
7	Distribution	-	-	(1,283)	-	-	-	-	(1,283)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	-	-	-	-
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	-	-	-	-	-	(236)	-	(236)
12	Depreciation and Amortization	-	-	-	-	2,267	-	-	2,267
13	Taxes Other Than Income	-	-	-	-	-	-	-	-
14	Regulatory Asset Amortization	-	-	-	-	-	-	-	-
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	-	1,289	(1,283)	-	2,267	(236)	-	2,037
19	State Income Tax	(19)	-	122	-	(215)	22	-	(90)
20	Federal Income Tax	(63)	-	406	-	(718)	75	-	(300)
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	(82)	1,289	(755)	-	1,334	(139)	-	1,647
23	NET OPERATING INCOME	\$ 82	\$ (1,289)	\$ 755	\$ -	\$ (1,334)	\$ 139	\$ -	\$ (1,647)

**Ameren Illinois Company**  
**Adjustments to Operating Income**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Subtotal Operating Statement Adjustments	Rate Case Expense (Sch. 2.08)	Industry Association Dues (Sch. 3.02)	Miscellaneous General Expenses (Sch. 3.03)	Advertising Expense Sponsorships (Sch. 5.01)	Customer Assistance Exp (Sch. 5.02)	Previously Disallowed Expenses (Sch. 5.03)	Subtotal Operating Statement Adjustments
	(a)	(j)	(k)	(l)	(m)	(n)	(p)	(p)	(q)
1	Operating Revenues	\$ (618)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (618)
2	Other Revenues	618	-	-	-	-	-	-	618
3	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-
5	Total Operating Revenue	-	-	-	-	-	-	-	-
6	Uncollectibles Expense	1,289	-	-	-	-	-	-	1,289
7	Distribution	(1,283)	(769)	-	-	-	-	-	(2,052)
8	Customer Accounts	-	-	-	-	-	-	-	-
9	Customer Services and Informational Services	-	-	-	-	-	-	-	-
10	Sales	-	-	-	-	-	-	-	-
11	Administrative and General	(236)	-	(13)	(564)	(142)	(9)	(213)	(1,177)
12	Depreciation and Amortization	2,267	-	-	-	-	-	-	2,267
13	Taxes Other Than Income	-	-	-	-	-	-	-	-
14	Regulatory Asset Amortization	-	(491)	-	-	-	-	-	(491)
15	Pension Asset Funding Cost	-	-	-	-	-	-	-	-
16	Other Expense Adjs	-	-	-	-	-	-	-	-
17	Total Operating Expense	-	-	-	-	-	-	-	-
18	Before Income Taxes	2,037	(1,260)	(13)	(564)	(142)	(9)	(213)	(164)
19	State Income Tax	(90)	120	1	54	13	1	20	119
20	Federal Income Tax	(300)	399	4	179	45	3	67	397
21	Deferred Taxes and ITCs Net	-	-	-	-	-	-	-	-
22	Total Operating Expenses	1,647	(741)	(8)	(331)	(84)	(5)	(126)	352
23	NET OPERATING INCOME	\$ (1,647)	\$ 741	\$ 8	\$ 331	\$ 84	\$ 5	\$ 126	\$ (352)



**Ameren Illinois Company**  
**Rate Base**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	Pro Forma Jurisdictional Rate Base (Co. Sch FR B-1)	Adjustments (Sch 1.04 RY)	Reconciliation Year Rate Base (Col. b+c)
	(a)	(b)	(c)	(d)
1	Distribution Plant	\$ 4,787,724	\$ -	\$ 4,787,724
2	G & I Plant	311,220	-	311,220
3	Accumulated Depreciation on Distribution Plant	(2,276,633)	(2,267)	(2,278,900)
4	Accumulated Depreciation on G & I Plant	(113,740)	-	(113,740)
5	Net Plant	2,708,571	(2,267)	2,706,304
6	Additions to Rate Base			
7	Materials and Supplies	38,381	-	38,381
8	Construction Work in Progress	604	(46)	558
9	Plant Held for Future Use	373	-	373
10	Deferred Debits	1,406	(1,406)	-
11	Cash Working Capital	12,104	(2,591)	9,513
12	Other Deferred Charges	-	-	-
13	Deductions From Rate Base			
14	Accumulated Deferred Income Taxes	(699,303)	(109)	(699,412)
15	Accrued Vacation Reserve	-	(11,989)	(11,989)
16		-	-	-
17		-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-
19	Asset Retirement Obligation	-	-	-
20	Other Deferred Credits	-	-	-
21	Customer Advances	(22,807)	-	(22,807)
22	Customer Deposits	(30,339)	-	(30,339)
23		-	-	-
24	Rate Base at End of Year	\$ 2,008,990	\$ (18,408)	\$ 1,990,582

**Ameren Illinois Company**  
**Adjustments to Rate Base**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

Line No.	Description	CWIP Accounts Payable (Sch 2.01)	Cash Working Capital (Sch 2.02 RY)	Accrued Vacation Reserve (Sch. 2.03 )	Metro East Asset Transfer (Sch. 2.04)	Depreciation Expense (Sch. 2.05)	(Sch. )	Remove OPEB Contra Liability (Sch. 3.01)	Total Rate Base Adjustments
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	Distribution Plant	\$ -	\$ -				\$ -	\$ -	\$ -
2	G & I Plant	-	-	\$ -					\$ -
3	Accumulated Depreciation on Distribution Plant	-	-	-		(2,267)	-	-	(2,267)
4	Accumulated Depreciation on G & I Plant	-	-	-	-	-	-	-	-
5	Net Plant	-	-	-	-	(2,267)	-	-	(2,267)
6	Additions to Rate Base								
7	Materials and Supplies	-	-	-	-	-	-	-	-
8	Construction Work in Progress	(46)	-	-	-	-	-	-	(46)
9	Plant Held for Future Use	-	-	-	-	-	-	-	-
10	Deferred Debits	-	-	-	-	-	-	(1,406)	(1,406)
11	Cash Working Capital	-	(2,591)	-	-	-	-	-	(2,591)
12	Other Deferred Charges	-	-	-	-	-	-	-	-
13	Deductions From Rate Base	-	-	-	-	-	-	-	-
14	Accumulated Deferred Income Taxes	-	-	4,936	(5,624)	-	-	579	(109)
15	Accrued Vacation Reserve	-	-	(11,989)	-	-	-	-	(11,989)
16		-	-	-	-	-	-	-	-
17		-	-	-	-	-	-	-	-
18	Accumulated Misc. Operating Provisions	-	-	-	-	-	-	-	-
19	Asset Retirement Obligation	-	-	-	-	-	-	-	-
20	Other Deferred Credits	-	-	-	-	-	-	-	-
21	Customer Advances	-	-	-	-	-	-	-	-
22	Customer Deposits	-	-	-	-	-	-	-	-
23		-	-	-	-	-	-	-	-
24	Rate Base at End of Year	\$ (46)	\$ (2,591)	\$ (7,053)	\$ (5,624)	\$ (2,267)	\$ -	\$ (827)	\$ (18,408)

**Ameren Illinois Company**  
**Revenue Effect of Adjustments**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

Line No.	Description (a)	AIC's Proposal (b)	Adjustments (c)	Per Staff (d)
1	<b>Summary</b>			
2	Current Revenues	\$ 862,051		\$ 862,051
3	<b>Proposed Increase</b>	<b><u>(47,013)</u></b>	<b><u>(7,175) #</u></b>	<b><u>(54,188)</u></b>
4	Proposed Revenue Requirement	<u>\$ 815,038</u>	<u>\$ (7,175)</u>	<u>\$ 807,863</u>
5	<b>Percentage Increase</b>	<b>-5.45%</b>	<b>-0.84%</b>	<b>-6.29%</b>
6	<b>Effect of Each Adjustment</b>			
7	Rate of Return		\$ (5,237)	
8	Account 588		\$ (1,292)	
9	Rate Case Expense		\$ (1,268)	
10	Metro East Asset Transfer		\$ (638)	
11	Interest Synchronization		\$ (576)	
12	Miscellaneous General Expenses		\$ (567)	
13	Cash Working Capital		\$ (294)	
14	Outside Professional Service		\$ (238)	
15	Previously Disallowed Expenses		\$ (216)	
16	Advertising Expense - Sponsorships		\$ (144)	
17	Remove OPEB Contra Liability		\$ (94)	
18	Ameren Credit Card Expense		\$ (24)	
19	Industry Association Dues		\$ (14)	
20	Customer Assistance Expense		\$ (9)	
21	CWIP Accounts Payable		\$ (5)	
22	Gross Revenue Conversion Factor		\$ (1)	
23	UCB/POR Capitalized Costs		\$ -	
24	Accrued Vacation Reserve		\$ (800)	
25	Depreciation Expense		\$ 2,026	
26	Uncollectibles Expense		\$ 2,206	
27				
28				
29				
30				
31			-	
32				
33				
34				
35				
36				
37	Rounding		10	
38	Effect of Adjustments		<u>\$ (7,175) #</u>	
39	<b>Reconciliation to Appendix B, p. 1</b>			
40	Column (c), line 5.		-	
41	Column (f), line 5.		(1)	
42	Column (h), line 5.		<u>(7,174)</u>	
43	Total Effect of Adjustments		<u>\$ (7,175) #</u>	

**Ameren Illinois Company**  
**Interest Synchronization Adjustment**  
 For the Reconciliation Year Ending December 31, 2012  
 (In Thousands)

Line No.	Description (a)	Amount (b)
1	Rate Base	\$ 1,990,582 <sup>(1)</sup>
2	Weighted Cost of Debt	<u>3.42%</u> <sup>(2)</sup>
3	Synchronized Interest (Line 1 x Line 2)	68,078
4	Company Interest Expense	<u>67,879</u> <sup>(3)</sup>
5	Increase (Decrease) in Interest Expense	<u>199</u>
6	Increase (Decrease) in State Income Tax Expense	
7	at 9.500%	<u>\$ (19)</u>
8	Increase (Decrease) in Federal Income Tax Expense	
9	at 35.000%	<u>\$ (63)</u>

(1) Source: Sch 1.03 RY, column (d), line 26  
 (2) Source: ICC Staff Exhibit 4.0  
 (3) Source: Company Schedule C-5.4 line 3

Ameren Illinois Company  
Adjustment for Other Revenues  
For the Year Ending December 31, 2012  
(In Thousands)

Line No.	Description (a)	Amount (b)	Amount (c)	Source (d)
1	Overheads Billed - Other Parties	\$ 400		Ameren Ex 1.4R, Schedule WPC-23b, line 22
2	T&D Labor Allocator	<u>92.06%</u>	368	Company response to AG 5.05 Attach
3	Miscellaneous Billings	359		Ameren Ex 1.4R, Schedule WPC-23b, line 25
4	Genreal Plant Allocator	<u>69.66%</u>	<u>250</u>	Company response to AG 5.04 Attach
5	Addtl Other Revenues per Staff		\$ 618	Line 2 plus line 4
6	Addtl Other Revenues per Company		<u>-</u>	Ameren Ex 1.4R, Schedule WPC-23b, lines 22 and 25
7	Staff Proposed Adjustment to Other Revenues		<u><u>\$ 618</u></u>	Line 5 minus line 6

**Ameren Illinois Company**  
**Cash Working Capital Adjustment**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

<u>Line</u>	<u>Description</u>	<u>Amount</u>	<u>Lag (Lead)</u>	<u>CWC Factor</u>	<u>Requirement</u>	<u>Column b Source</u>
	(a)	(b)	(c)	(d)	(e)	(f)
				(c/365)	(b*d)	
1	Revenues	\$ 540,636	49.75	0.13630	\$ 73,689	Staff Ex. 2.0, Schedule 2.02 RY, page 2, Column (b), Line 9
	Collections of Pass-through Taxes:					
2	Energy Assistance Charges	16,873	0.00	0.00000	-	Staff Ex. 2.0, Schedule 2.02 RY, page 1, Column (b), Line 14
3	Municipal Utility Tax	48	0.00	0.00000	-	Staff Ex. 2.0, Schedule 2.02 RY, page 1, Column (b), Line 15
4	<b>Total Receipts</b>	<b><u>\$ 557,557</u></b>			<b><u>\$ 73,689</u></b>	Lines 1 through 5
5	Employee Benefits	\$ 42,444	(15.97)	(0.04375)	\$ (1,857)	Ameren Schedule C-1, Column G, Line 43
6	FICA	7,951	(13.13)	(0.03597)	(286)	Ameren Schedule C-18 Column H, Line 2 Ameren Schedule C-11.1, Column E, Line 14 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
7	Payroll	126,501	(11.39)	(0.03121)	(3,948)	Staff Ex. 2.0, Schedule 2.02 RY, page 2, Column (b), Line 17
8	Other Operations and Maintenance Expenses	184,739	(48.87)	(0.13389)	(24,735)	Ameren Schedule C-18, Column H, Line 3
9	Federal Unemployment Tax	44	(76.38)	(0.20926)	(9)	Ameren Schedule C-18, Column H, Line 7 + Line 8
10	State Unemployment Tax	876	(76.38)	(0.20926)	(183)	Ameren Schedule C-18, Column H, Line 17
11	St. Louis Payroll Expense Tax	10	(83.51)	(0.22879)	(2)	Ameren Schedule C-18, Column H, Line 4
12	Federal Excise Tax	3	(30.21)	(0.08277)	-	Ameren Schedule C-18, Column H, Line 11
13	Electricity Distribution Tax	44,531	(30.13)	(0.08255)	(3,676)	Ameren Schedule C-18, Column H, Line 10
14	Energy Assistance Charges	16,873	(38.54)	(0.10559)	(1,782)	Ameren Schedule C-18, Column H, Line 116
15	Municipal Utility Tax	48	(48.54)	(0.13299)	(6)	Ameren Schedule C-18, Column H, Line 12
16	Gross Receipts Tax	5	(45.63)	(0.12501)	(1)	Ameren Schedule C-18, Column H, Line 9
17	Corporation Franchise Tax	1,240	(161.97)	(0.44375)	(550)	Ameren Schedule C-18, Column H, Line 15
18	Property/Real Estate Tax	3,933	(375.08)	(1.02762)	(4,042)	Staff Ex. 1.0, Schedule 1.06 RY, Column b, Line 3 Ameren Schedule B-1, Column F, Line 24 x WPC-5.4, Column E
19	Interest Expense	70,154	(91.25)	(0.25000)	(17,539)	Staff Ex. 1.0, Schedule 1.01 RY, Column i, Line 19
20	Bank Facility Costs	1,622	156.59	0.42901	696	Staff Ex. 1.0, Schedule 1.01 RY, Column i, Line 20
21	State Income Tax	10,679	(37.88)	(0.10378)	(1,108)	Staff Ex. 1.0, Schedule 1.01 RY, Column i, Line 21
22	Federal Income Tax	50,432	(37.88)	(0.10378)	(5,234)	
23	Deferred Taxes and ITCs Net	(830)	(37.88)	(0.10378)	86	
24	<b>Total Outlays</b>	<b><u>\$ 561,255</u></b>			<b><u>\$ (64,176)</u></b>	Sum of Lines 5 through 23
25	Cash Working Capital Per Staff				\$ 9,513	Line 6 plus line 24
26	Cash Working Capital per Company				12,104	
27	Difference -- Adjustment to Cash Working Capital				<b><u>\$ (2,591)</u></b>	Line 25 minus Line 26

**Ameren Illinois Company**  
**Cash Working Capital Adjustment**  
For the Reconciliation Year Ending December 31, 2012  
(In Thousands)

<u>Line</u>	<u>Description</u> (a)	<u>Amount</u> (b)	<u>Source</u> (c)
1	Total Operating Revenues	\$ 807,863	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 5
2	Uncollectible Accounts	(7,466)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 6
3	Depreciation & Amortization	(164,705)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 12
4	Regulatory Debits	(3,688)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 14
5	Return on Equity	(91,368)	Line 9 below
6	Total Revenues for CWC calculation	<u>\$ 540,636</u>	Sum of Lines 1 through 5
7	Total Rate Base	\$ 1,990,582	Staff Ex. 1.0, Schedule 1.03 RY, Column d, Line 24
8	Weighted Cost of Capital	4.59%	Staff Ex. 1.0, Schedule ROR RY, Column e, Line 16 + Line 17
9	Return on Equity	<u>\$ 91,368</u>	Line 7 times Line 8
10	Operating Expense Before Income Taxes	\$ 588,136	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 18
11	Employee Benefits Expense	(42,444)	Ameren Schedule C-1, Column G, Line 43 +(Schedule C-2, Column N, Line 54 + Column O, Line 54)
12	Payroll Expense	(126,501)	
13	Uncollectible Accounts	(7,466)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 6
14	Depreciation & Amortization	(164,705)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 12
15	Taxes Other Than Income	(58,593)	Staff Ex. 1.0, Schedule 1.01 RY, Column i, Line 13
16	Regulatory Debits	(3,688)	Staff Ex. 1.0, Schedule 1.01 RY Column i, Line 14
17	Other Operations & Maintenance for CWC Calculation	<u>\$ 184,739</u>	Sum of Lines 10 through 16