Schedule DJE-1

AMEREN ILLINOIS COMPANY
SUMMARY OF ADJUSTMENTS TO RATE BASE
($000)

	DJE-1.1 Step-up Basis Metro	DJE-1.2 Accrued Vacation	Totals
Plant in Service			-
Accumulated Depreciation & Amortization	-	-	-
Net Plant in Service	-	-	-
Construction Work in Progress			-
Property Held for Future Use			-
Cash Working Capital			-
Accumulated Deferred Income Taxes	(5,623)	5,017	(606)
Materials and Supplies Inventories			-
Other Deferred Charges			-
Operating Reserves		(11,799)	(11,799)
Customer Deposits			-
Customer Advances			-
OPEB Liability	-	-	-
Total	(5,623)	(6,782)	(12,405)

Schedule DJE-1.1

AMEREN ILLINOIS COMPANY
ACCUMULATED DEFERRED INCOME TAXES - ACCOUNT 190
($000)

	State Def. Tax	Fed Def. Tax	Total Def. Tax
Tax Depreciation Step-up Basis - Metro	4,503	1,120	5,623

Source: Ameren Exhibit 1.2, Workpaper 4, Page 50

Schedule DJE - 1.2

AMEREN ILLINOIS COMPANY
OPERATING RESERVES
($000)

		(1) Accrued Vacation
Jan-12		(13,031)
Feb-12		(13,068)
Mar-12		(13,106)
Apr-12		(13,143)
May-12		(13,180)
Jun-12		(13,218)
Jul-12		(13,255)
Aug-12		(13,293)
Sep-12		(13,330)
Oct-12		(13,367)
Nov-12		(13,405)
Dec-12		(13,442)
Average Balance		(13,237)
Jurisdictional Allocator	(2)	92.06%
Jurisdictional Balance		(12,186)
Accounted for in Cash Working Capital	(3)	(386)
Adjustment to Operating Reserves		(11,799)
Related ADIT	41.175%	5,017
ADIT per Ameren	(4)	-
Adjustment to ADIT		5,017

Sources:

(1) Response to AG Data Request 1.05
(2) Ameren Exhibit 1.1, Schedule FR A-2
(3) Ameren Exhibit 1.2, Workpaper 3
3.12% * Annual Expense
(4) Ameren Exhibit 1.2, Workpaper 4

Ameren Illinois Company
Return on Equity (ROE) Collar Computation

Sch FR A-3-DJE
2012 Actual Data
2013 Projected Additions

Ln	(A) Description	(B) Source	(C) Amt ($ in 000s)
1a	DS Rate Base Year End 2012, per Ameren	Sch FR A-3 (Ameren Exh. 1.3R)	$ 2,008,991
1b	Proposed Adjustments	Sch DJE-1	(12,405)
1c	Adjusted Year End 2012 Rate Base	Ln 1a + Ln 1b	1,996,586
1d	Year End 2011 Rate Base	Sch FR A-1 - REC Ln 10b (Ameren Ex. 1.1)	1,942,656
1	Average DS Rate Base 2012	(Ln 1c + Ln 1d)/2	$ 1,969,621
	Capital Structure		
2	Common Equity %	Sch FR D-1 Ln 10	54.33%
3	Preferred Stock %	Sch FR D-1 Ln 11	1.68%
4	Short-Term Debt %	Sch FR D-1 Ln 13	0.00%
5	Long-Term Debt %	Sch FR D-1 Ln 12	43.99%
6	DS Common Equity Balance	(Ln 1) * (Ln 2)	$ 1,070,091
7	DS Preferred Stock Balance	(Ln 1) * (Ln 3)	33,000
8	DS Equity Balance (Common and Preferred)	(Ln 6) + (Ln 7)	1,103,091
9	DS Short-Term Debt Balance	(Ln 1) * (Ln 4)	-
10	DS Long-Term Debt Balance	(Ln 1) * (Ln 5)	866,531
11	Cost of Short-Term Debt (%)	Sch FR D-1 Ln 20	0.10%
12	Cost of Long-Term Debt (%)	Sch FR D-1 Ln 19	7.31%
13	Cost of Preferred Stock (%)	Sch FR D-1 Ln 18	4.98%
	Operating Revenue		
14	DS Operating Revenue	FERC Fm 1, p. 300, line 12, and Note (1')	$ 771,635
15	Accrued Reconciliation and Collar Revenues Included on Line 14	FERC Fm 1, p. 300, line 12, and Note (1')	(55,148)
15a	Updated Reconciliation Amount (Variance Before Collar)	Sch FR A-4 Ln 2a	(47,013)
16	Other Adjustments to Delivery Service Revenues	WP 10	0
17	Other Revenue	Sch FR A-1 - REC Ln 21	39,089
18	DS Applicable Operating Revenue	(Ln 14) - (Ln 15) + (Ln 15a) - (Ln 16) + (Ln 17)	$ 818,859
	Operating Expenses		
19	DS Operating Expenses	Sch FR A-1 - REC Ln 10	588,324
20	DS Operating Income Before Interest and Taxes	(Ln 18) - (Ln 19)	230,535
21	DS Short-Term Interest Expense	(Ln 9) * (Ln 11)	-
22	DS Long-Term Interest Expense	(Ln 10) * (Ln 12)	63,380
23	Credit Facilities Expense	(Ln 1) * Sch FR D-1 Ln 23	1,368
24	DS Operating Income before Taxes	(Ln 20) - (Ln 21) - (Ln 22) - (Ln 23)	165,788
25	Income Tax Rate (%)	Sch FR C-4 Ln 4	41.175%
26	DS Income Taxes before ITCs	(Ln 24) * (Ln 25)	68,263
27	Amortization of ITCs	Sch FR C-4 Ln 12	(5,854)
28	DS Income Taxes	(Ln 26) + (Ln 27)	62,409
	Net Income		
29	DS Net Income before Preferred Stock Dividend	(Ln 24) - (Ln 28)	103,379
30	DS Preferred Stock Dividend	(Ln 7) * (Ln 13)	1,643
31	DS Net Income	(Ln 29) - (Ln 30)	101,736
32	DS ROE (%)	(Ln 31) / (Ln 6)	9.51%
	ROE Collar		
33	Allowed ROE (%)	Sch FR D-1 Col D Ln 17	8.82%
34	Maximum Allowed ROE (%)	(Ln 33) + (0.5%)	9.32%
35	Minimum Allowed ROE (%)	(Ln 33) - (0.5%)	8.32%
36	Percent Above Maximum Allowed ROE (%)	IF (Ln 32) > (Ln 34) THEN (Ln 32) - (Ln 34) ELSE (0.0%)	0.19%
37	Amount Above Allowed ROE Collar	(Ln 6) * (Ln 36) * (-1.0)	(1,989)
38	Percent Below Minimum Allowed ROE (%)	IF (Ln 32) < (Ln 35) THEN (Ln 35) - (Ln 32) ELSE (0.0%)	0.00%
39	Amount Below Allowed ROE Collar	(Ln 6) * (Ln 38)	-
40	ROE Collar Adj After Tax	(Ln 37) + (Ln 39)	(1,989)
41	ROE Collar Tax Gross-up	(Ln 40) * Sch FR C-4 Col C Ln 5	(1,392)
42	ROE Collar Adj	(Ln 40) + (Ln 41)	$ (3,381)
			To Sch FR A-1 Ln 24