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STATE OF ILLINOIS

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ILLINOIS COMMERCE COMMISSION

CHIEF CLERK'S OFFICE

The Peoples Gas Light and Coke Company	)	
	)	
Informational statement pursuant to Section 6-102(d) of the Illinois Public Utilities Act in connection with the proposed issuance and sale of up to $50 million aggregate principal amount of bonds or notes, or a combination thereof, in one or more series.	)	09-0207

FINAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this final report, for the period ended March 31, 2013, with respect to the bonds authorized by the order of the Commission entered on May 1, 2009, in the above-entitled Docket No. 09-0207. (Reference is made to the initial report to the Commission in this Docket for the period ended June 30, 2009, dated August 27, 2009.) (This report is a revision to the Sixteenth report to the Commission in this Docket for the period ended March 31, 2013, dated May 22, 2013.)

On September 30, 2009, the Company issued and sold $75,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series UU, to the initial purchasers, Country Life Insurance Company, Modern Woodmen of America, The Lincoln National Life Insurance Company, Metropolitan Life Insurance Company, Pacific Life Insurance Company, Southern Farm Bureau Life Insurance Company, and Thrivent Financial For Lutherans at 100% of the principal amount (i.e. $100.00 per one hundred dollars face amount) for an aggregate consideration of $75,000,000. The Series UU Bonds, which

will mature on September 1, 2019, bear an interest rate of 4.63% per annum. $50,000,000 of the principal amount of these Series UU Bonds were issued by the order of this Docket No. 09-0207 and $25,000,000 of the principal amount were issued by the order of Docket No. 01-0655. (Reference is made to the Thirty-Second Report to the Commission to Docket No. 01-0655 for the period ended September 30, 2009, dated November 25, 2009.)

The proceeds realized from the sale of the Series UU Bonds have been used for the purpose of refunding short-term indebtedness.

During the period ended March 31, 2013, the Company paid the following expenses in connection with the issuance of such bonds:

	Docket 09-0207 Three Months Ended Mar. 31, 2013	Total UU Bonds Three Months Ended Mar. 31, 2013	Docket 09-0207 Cumulative Total at Mar. 31, 2013	Cumulative Total UU Bonds at Mar. 31, 2013
Series UU (1)				
-ICC Issuance Fee			$120,000.00	$170,000.00
-Legal Fees and Expenses			71,126.27	106,689.40
-Placement Agent Fee			271,679.21	407,518.82
-Accounting Fee			13,000.00	19,500.00
-Rating Fee			42,000.00	63,000.00
-Trustee Acceptance Fee			1,000.00	1,500.00
			$518,805.48	$768,208.22

Note: (1) $75 million Series UU Bonds were issued under dockets 01-0655 ($25 million) and 09-0207 ($50 million). Other than the ICC issuance fee, which was directly charged under each docket, other issuance costs are split 1/3 and 2/3 between the dockets.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

Willard S. Evans, Jr.

Subscribed and sworn to before me this 13th day of June, 2013.

VICKI LANGER
OFFICIAL SEAL
Notary Public - State of Illinois
My Commission Expires
April 03, 2017

Notary Public