

ILLINOIS COMMERCE COMMISSION 2013 MAY 31 11:19 AM

THE PEOPLES GAS LIGHT AND COKE COMPANY )  
Informational statement pursuant to Section )  
6-102(d) of the Illinois Public Utilities Act in )  
connection with the proposed issuance and sale )  
of up to \$120 million aggregate principal amount )  
of bonds or notes, or a combination thereof, in )  
one or more series. )

CHIEF CLERK'S OFFICE

13-0120

INITIAL REPORT

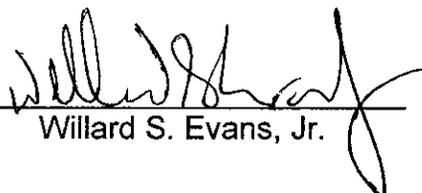
The Peoples Gas Light and Coke Company ("Company") respectfully submits this initial report, for the period ended March 31, 2013, with respect to the bonds authorized by the order of the Commission entered on March 6, 2013, in the above-entitled Docket No. 13-0120.

During the period ended March 31, 2013, none of the bonds approved by the order in this docket were issued. The authority to issue the bonds or notes granted by the order expires on March 6, 2015.

During the period ended March 31, 2013, no expenses were incurred by the Company in connection with the issuance and sale of said bonds.

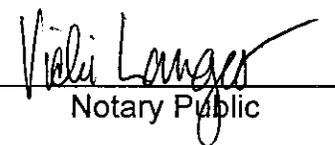
STATE OF ILLINOIS     )  
                                  ) SS  
COUNTY OF COOK     )

Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

  
\_\_\_\_\_  
Willard S. Evans, Jr.

Subscribed and sworn to before me this 22nd day of May, 2013.



  
\_\_\_\_\_  
Notary Public