

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL
MAY 2013
ILLINOIS COMMERCE
COMMISSION

2013 MAY 31 | A 11:19

THE PEOPLES GAS LIGHT AND COKE COMPANY)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$100 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

CHIEF CLERK'S OFFICE

12-0339

FOURTH REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this fourth report, for the period ended March 31, 2013, with respect to the bonds authorized by the order of the Commission entered on June 27, 2012, in the above-entitled Docket No. 12-0339. (Reference is made to the initial report to the Commission in this Docket for the period ended June 30, 2012, dated August 22, 2012.)

On December 4, 2012, the Company issued \$100,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series YY, to the initial purchasers, Teachers Insurance and Annuity Association of America, New York Life Insurance Company, New York Life Insurance and Annuity Corporation, United of Omaha Life Insurance Company, and CMFG Life Insurance Company, at 100% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$100,000,000. The Series YY Bonds, which will mature on December 1, 2042, bear an interest rate of 3.98% per annum.

The proceeds realized from the sale of the Series YY Bonds have been used for the purpose of refunding short-term indebtedness.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of the sale

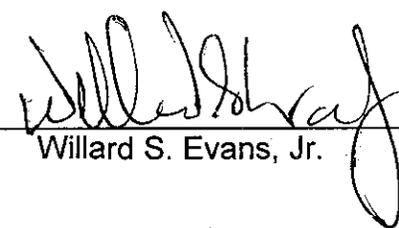
of the Series YY Bonds.

During the period ended March 31, 2013, the Company paid the following expenses in connection with the issuance of said bonds:

	Three Months Ended <u>Mar. 31, 2013</u>	Cumulative Total at <u>Mar. 31, 2013</u>
Series YY		
-ICC Issuance Fee		\$240,000.00
-Legal Fees	\$5,353.25	89,731.48
-Accounting Fee		39,600.00
-Placement Agent Fees		603,125.00
-Trustee Acceptance Fee	1,500.00	1,500.00
-Title Fees		<u>3,003.00</u>
Total	<u>\$6,853.25</u>	<u>\$976,959.48</u>

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

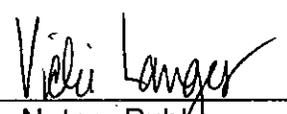
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 22nd day of May, 2013.





Notary Public