

ORIGINAL

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

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COMMISSION

2013 MAY 31 A 11: 18

THE PEOPLES GAS LIGHT AND COKE COMPANY)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$50 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

CHIEF CLERK'S OFFICE *MDM*

11-0269

EIGHTH REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this eighth report, for the period ended March 31, 2013, with respect to the bonds authorized by the order of the Commission entered on May 4, 2011, in the above-entitled Docket No. 11-0269. (Reference is made to the initial report to the Commission in this Docket for the period ended June 30, 2011, dated August 24, 2011.)

On November 1, 2011, the Company issued \$50,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series XX, to the initial purchasers, The Lincoln National Life Insurance Company, American Life Insurance Company, The Standard Fire Insurance Company, and State of Wisconsin Investment Board, at 100% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000. The Series XX Bonds, which will mature on November 1, 2016, bear an interest rate of 2.21% per annum.

The proceeds realized from the sale of the Series XX Bonds have been used for the purpose of refunding short-term indebtedness.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of the sale

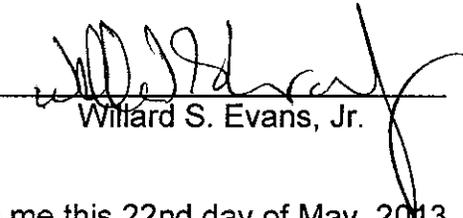
of the Series XX Bonds.

During the period ended March 31, 2013, the Company paid the following expenses in connection with the issuance of said bonds:

	Three Months Ended <u>Mar. 31, 2013</u>	Cumulative Total at <u>Mar. 31, 2013</u>
Series XX		
-ICC Issuance Fee		\$120,000.00
-Legal Fees		92,344.51
-Accounting Fee		37,875.00
-Placement Agent Fees		302,920.00
-Trustee Fee		1,500.00
-Printing Fee		2,389.50
-Title & Insurance Fees		<u>1,701.75</u>
Total		<u>\$558,730.76</u>

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

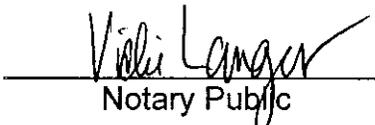
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 22nd day of May, 2013.





Notary Public