

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

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CHIEF CLERK'S OFFICE

THE PEOPLES GAS LIGHT AND COKE COMPANY)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$177 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

03-0548

EIGHTEENTH SUPPLEMENTAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this eighteenth supplemental report, for the period ended March 31, 2013, with respect to the bonds authorized by the order of the Commission entered on September 22, 2003, in the above-entitled Docket No. 03-0548. (Reference is made to the final report to the Commission in this Docket for the period ended September 30, 2005, dated November 22, 2005.)

On October 9, 2003, the Company issued \$102,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series OO (\$51,000,000) and Series PP (\$51,000,000), to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold \$102,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2003C (\$51,000,000) and Series 2003D (\$51,000,000) to the underwriters, Banc of America Securities LLC, Banc One Capital Markets, Inc. and Loop Capital Markets, LLC at 100% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$102,000,000, which was then loaned by IDFA to the Company. The Series OO and Series PP Bonds, which will mature on October 1, 2037, initially bore interest at an Auction Rate of .95%. On April 17, 2008, the Company repurchased all of the outstanding Series PP Bonds, holding the related IDFA

Bonds, Series 2003D, and simultaneously converted the interest period on the Bonds to a Weekly Rate Mode. The Series OO Bonds were redeemed on August 18, 2011. The Series PP Bonds were redeemed on May 17, 2012.

The proceeds from the initial issuance of the Series OO and Series PP Bonds were used to redeem the Company's previously issued \$27,000,000, variable interest rate First and Refunding Mortgage Bonds, Series EE, \$37,500,000, variable interest rate First and Refunding Mortgage Bonds, Series II and \$37,500,000, variable interest rate First and Refunding Mortgage Bonds, Series JJ.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series OO and Series PP Bonds.

On November 25, 2003, the Company issued \$75,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series QQ, to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold \$75,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2003E to the underwriters, LaSalle Capital Markets, a Division of ABN AMRO Financial Services, Inc., Banc One Capital Markets, Inc. and Loop Capital Markets, LLC at 100% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$75,000,000, which was then loaned by IDFA to the Company. The Series QQ Bonds, which will mature on November 1, 2038, bear an interest rate of 4.875% per annum.

The proceeds realized from the sale of the Series QQ Bonds have been used for the purpose of refunding the \$75,000,000, 5-3/4% First and Refunding Mortgage Bonds, Series DD.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of

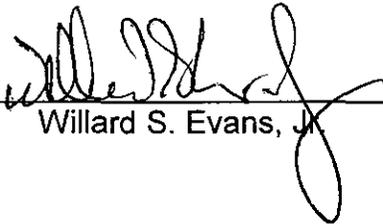
acquiring the Series QQ Bonds.

During the period ended March 31, 2013, the Company paid the following expenses in connection with the issuance and sale of said Series OO, PP and QQ bonds:

	Three Months Ended <u>Mar. 31, 2013</u>	Cumulative Total at <u>Mar. 31, 2013</u>
Series OO (Redeemed August 18, 2011)		
-Accounting Fee		\$8,500.00
-Rating Fee		35,000.00
-Filing Fee		2,613.38
-Legal Fees and Expenses		92,661.97
-Insurance Fee		755,132.18
-Underwriters Fee		184,387.50
-IDFA Issuance Fee		53,650.00
-Analytical Services		17,500.00
-Acceptance and Counsel Fee		2,025.00
-Acceptance and Depository Fee		3,000.00
-IDFA Application Fee		<u>500.00</u>
Total		\$1,154,970.03
Series PP (Redeemed May 17, 2012)		
-Accounting Fee		\$8,500.00
-Rating Fee		18,360.00
-Filing Fee		2,613.38
-Legal Fees and Expenses		173,799.85
-Insurance Fee		755,132.18
-Underwriters Fee		184,387.50
-IDFA Issuance Fee		53,650.00
-Analytical Services		17,500.00
-Acceptance and Counsel Fee		2,025.00
-Acceptance and Depository Fee		3,000.00
-IDFA Application Fee		<u>500.00</u>
Total		\$1,219,467.91
Series QQ		
-Legal Fees and Expenses		\$91,268.03
-Rating Fee		27,000.00
-Insurance Fee		1,270,080.00
-Acceptance Fee		4,500.00
-Underwriters Fee		512,500.00
-IDFA Issuance Fee		77,700.00
-IDFA Application Fee		<u>500.00</u>
Total		\$1,983,548.03

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

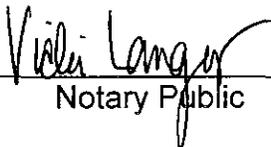
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 22nd day of May, 2013.





Notary Public