

Ameren Illinois Company
 Cost to Maintain Credit Facilities

	<u>Prior Facility</u>		<u>New Facility</u>		<u>Total</u>
	<u>Cost</u>	<u>Prorated for 317 days (b)</u>	<u>Cost</u>	<u>Prorated for 48 days (b)</u>	
Annualized One-time Costs (a)	\$ 1,241,771	\$ 1,078,469	\$ 698,415	\$ 91,846	\$ 1,170,316
Annual Facility Fees	\$ 1,765,625	\$ 1,533,433	\$ 1,818,182	\$ 239,103	\$ 1,772,537
Total Annualized One-time Costs and Annual Facility Fees		\$ 2,611,903		\$ 330,950	\$ 2,942,852
Average Total Capitalization for 2012					\$ 3,653,242,275
Weighted Cost of Credit Facility Costs					0.08%

(a) Total one-time costs divided by the life of the facility.

(b) The prior facility was in effect in 2012 from 1/1/12 through 11/13/12. The new facility was in effect for the remainder of the year.

**Ameren Illinois Company
Credit Facility Costs Analysis - Prior Facility**

One-Time Costs	IL CF
Arrangement Fees	\$495,238
Upfront Fees to Syndicate	\$5,321,429
Misc. Fees	\$143,833
Total One-Time Costs - IL Facility	\$5,960,500
Non-Ameren (AIC) % of IL facility (a)	62.50%
Non-Ameren (AIC) portion of arrangement fees	\$309,524
Non-Ameren (AIC) portion of upfront fees to syndicate	\$3,325,893
Non-Ameren (AIC) portion of misc. fees to syndicate	\$89,896
Total AIC portion of one-time costs for \$800MM CF	\$3,725,312

Annual Costs	IL CF
Facility Fees	\$3,600,000
Administrative Agent Fees	\$25,000
Total Annual Costs - IL Facility	\$3,625,000
Non-Ameren (AIC) % of IL facility (a)	62.50%
Non-Ameren (AIC) portion of Facility Fees (b)	\$1,750,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$15,625
Total AIC portion of annual costs for \$800MM CF	\$1,765,625

Total Annual Facility Fees and One-Time Costs			
	Annualized One-time Costs (b)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees
Ameren Illinois Company	\$1,241,771	\$1,765,625	\$3,007,396

- (a) Total facility size of \$800mm less Ameren's sublimit of \$300mm.
(b) Calculated separate from Ameren Corp.'s facility fee since AIC's credit ratings place their fee rates at a lower rate than Ameren Corp.'s.
(c) Based on three year life of facility.

**Ameren Illinois Company
 Credit Facility Costs Analysis - New Facility**

One-Time Costs	IL CF
Arrangement Fees	\$995,238
Upfront Fees to Syndicate	\$3,513,452
Misc. Fees	\$292,911
Total One-Time Costs - IL Facility	\$4,801,602
Non-Ameren (AIC) % of IL facility (a)	72.73%
Non-Ameren (AIC) portion of arrangement fees	\$723,810
Non-Ameren (AIC) portion of upfront fees to syndicate	\$2,555,238
Non-Ameren (AIC) portion of misc. fees to syndicate	\$213,026
Total AIC portion of one-time costs for \$1,100MM CF	\$3,492,074

Annual Costs	IL CF
Facility Fees	\$2,625,000
Administrative Agent Fees	\$25,000
Total Annual Costs - IL Facility	\$2,650,000
Non-Ameren (AIC) % of IL facility (a)	72.73%
Non-Ameren (AIC) portion of Facility Fees (b)	\$1,800,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$18,182
Total AIC portion of annual costs for \$1,100MM CF	\$1,818,182

Total Annual Facility Fees and One-Time Costs			
	Annualized One-time Costs (c)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees
Ameren Illinois Company	\$698,415	\$1,818,182	\$2,516,597

- (a) Total facility size of \$1,100mm less Ameren's sublimit of \$300mm.
 (b) Calculated separate from Ameren Corp.'s facility fee since AIC's credit ratings place their fee rates at a lower rate than Ameren Corp.'s.
 (c) Based on five year life of facility.