

**Information Required Pursuant to
220 ILCS 5/7-204A(a)(1)**

For information responsive to the requirements of 5/7-204A(a)(1) please refer to the following organizational chart showing the affiliates, subsidiaries or parents of Liberty Energy (Midstates) Corp.:

**ALGONQUIN POWER & UTILITIES CORP.
ORGANIZATION CHART
As of March 19, 2013**

NOTES

1. Unless otherwise indicated, the ownership of all entities is 100%.
2. Defined terms have the meaning ascribed to them in Algonquin Power & Utilities Corp's ("Algonquin") most recent Annual Information Form.
3. "Non-Algonquin" means that the entity in question would not satisfy the definition of an "APCo Entity" in Algonquin's credit agreement.
4. The highlighted boxes denote facilities/assets that are owned by the legal entities, not the legal entity.

KEY

- | | | |
|----|-------------------|-------------------------------------------------------------------------------------|
| 1. | Corporation |  |
| 2. | Trust |  |
| 3. | Partnership |  |
| 4. | Facility or Asset |  |

Chart A

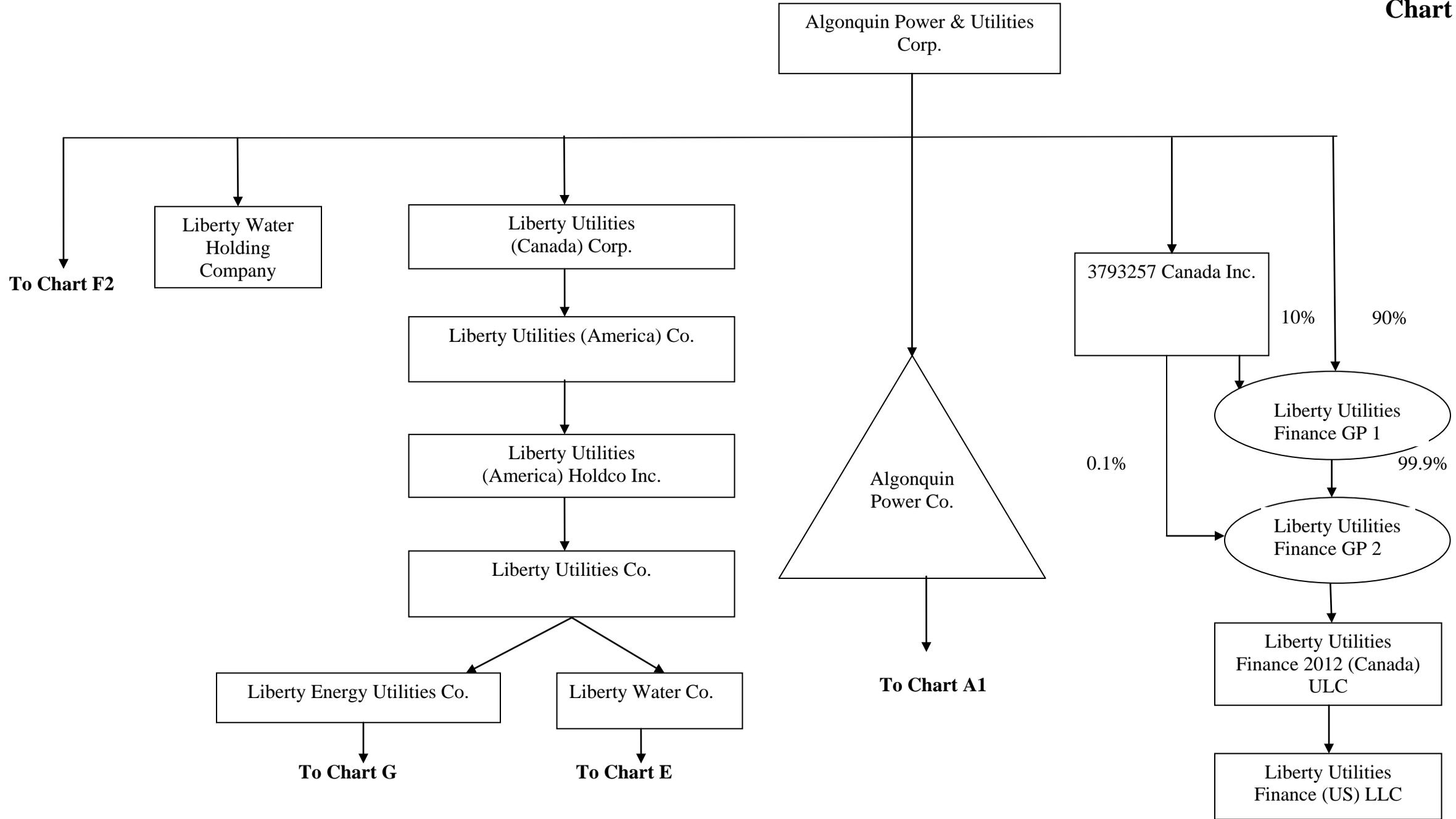


Chart A2

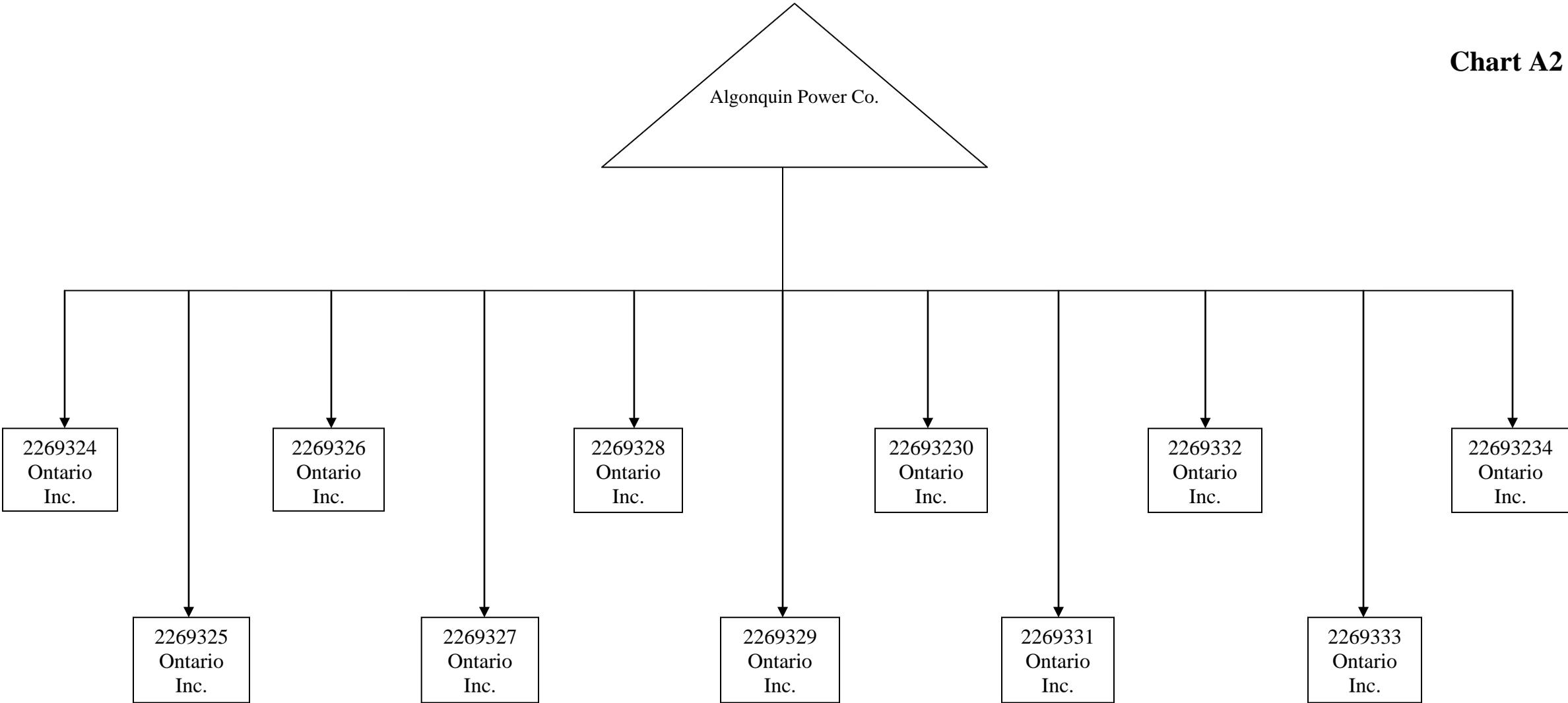
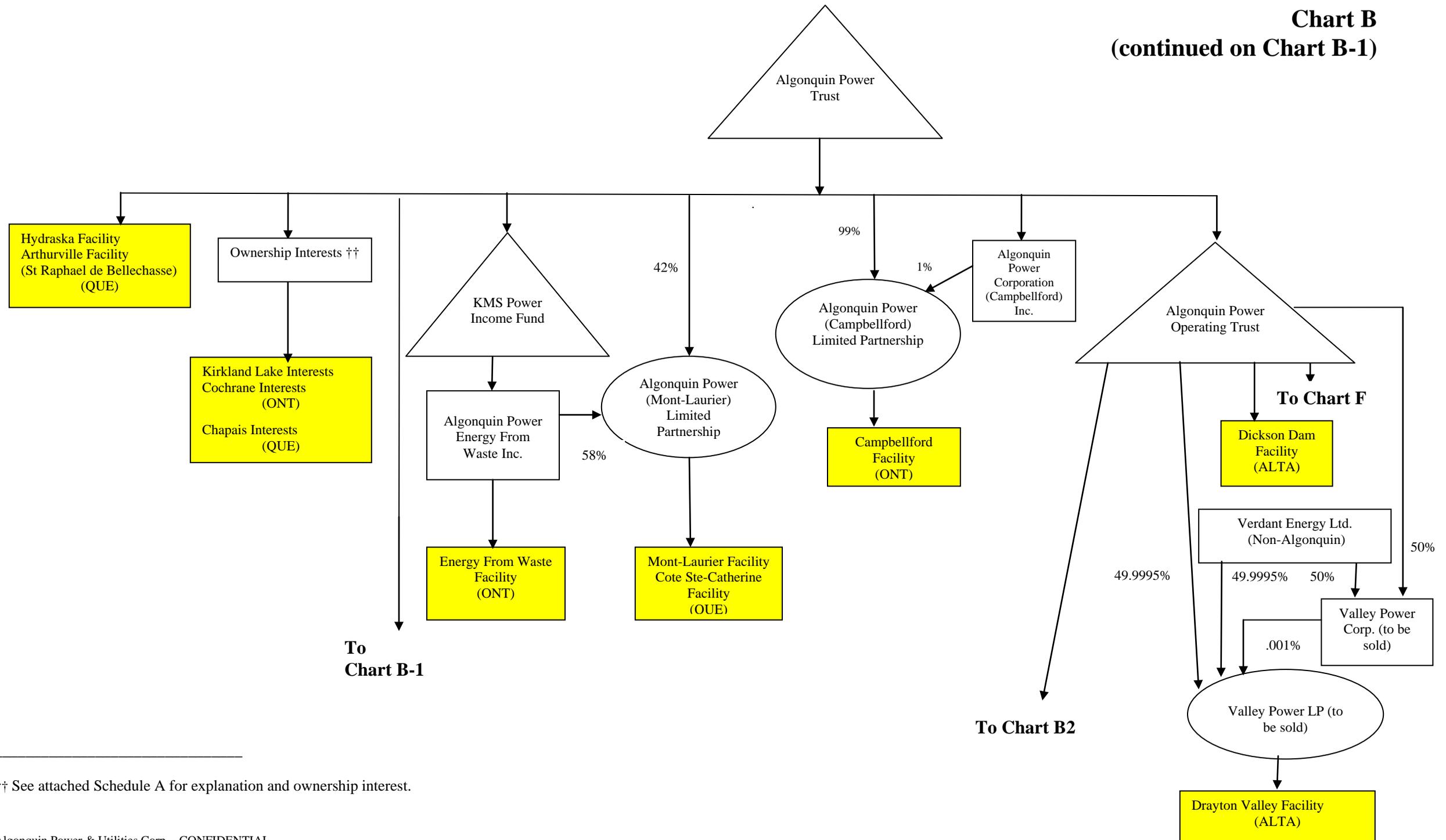
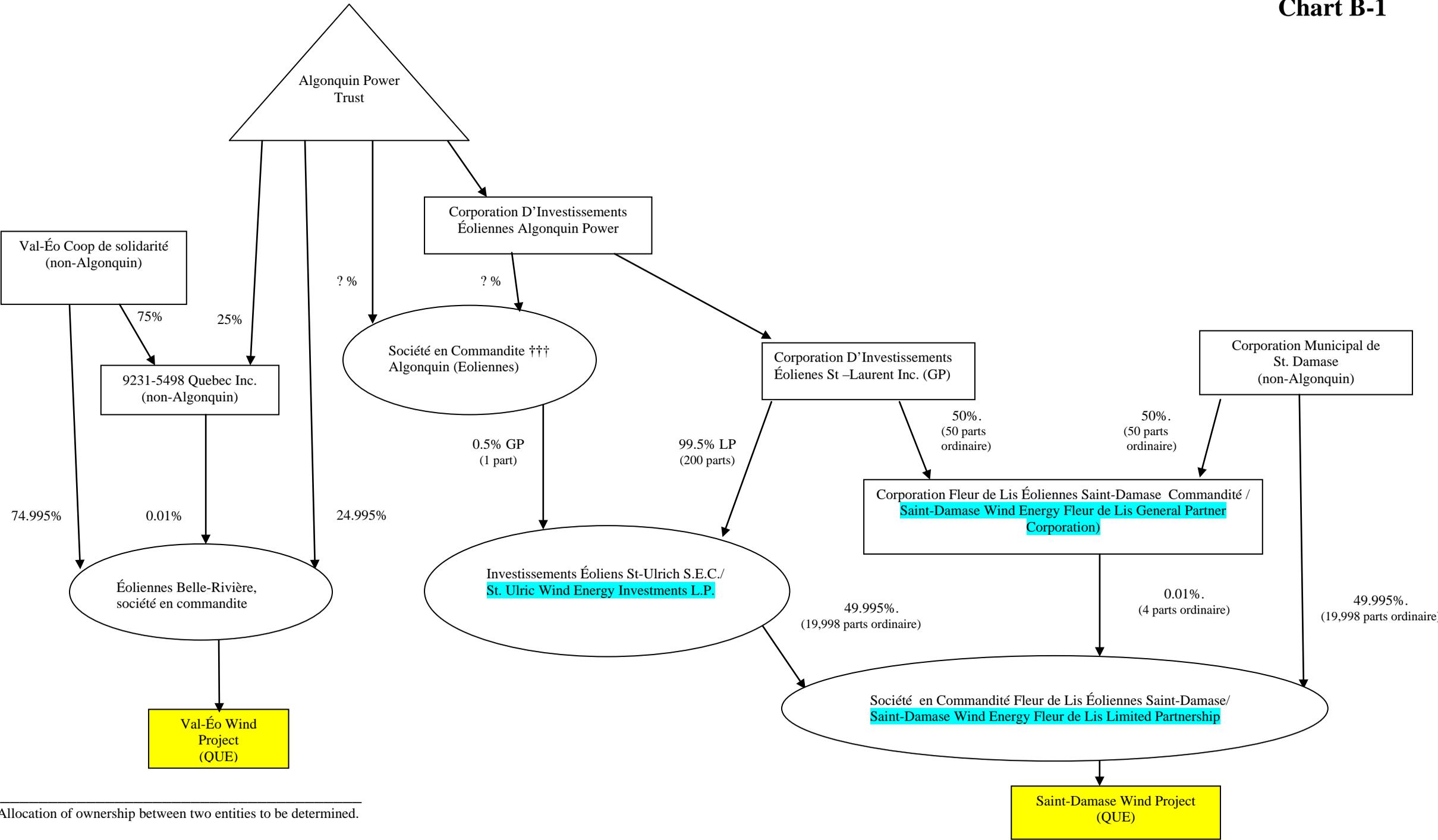


Chart B
(continued on Chart B-1)



†† See attached Schedule A for explanation and ownership interest.

Chart B-1



††† Allocation of ownership between two entities to be determined.

Chart B-2

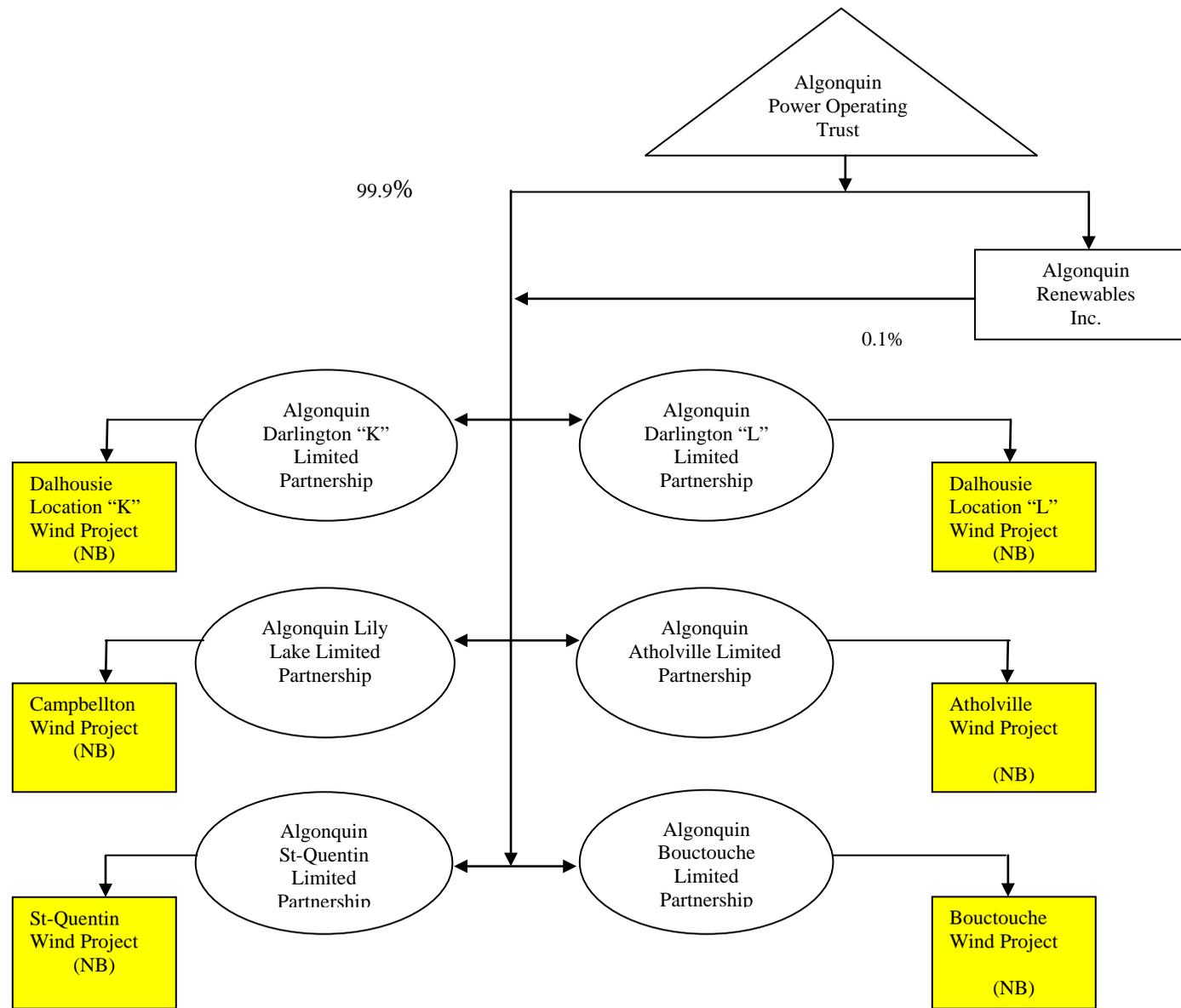


Chart D
(continued on Chart D2)

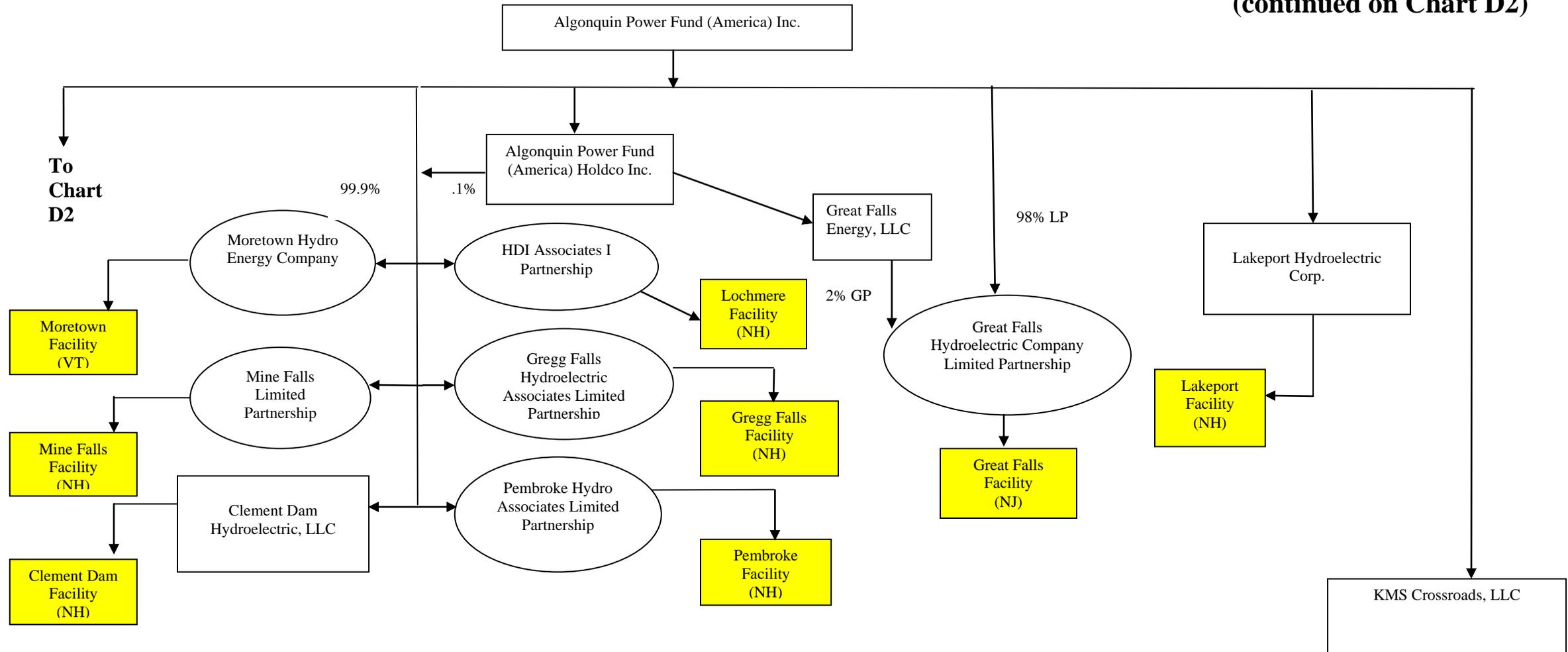


Chart D2
(continued on Chart D3)

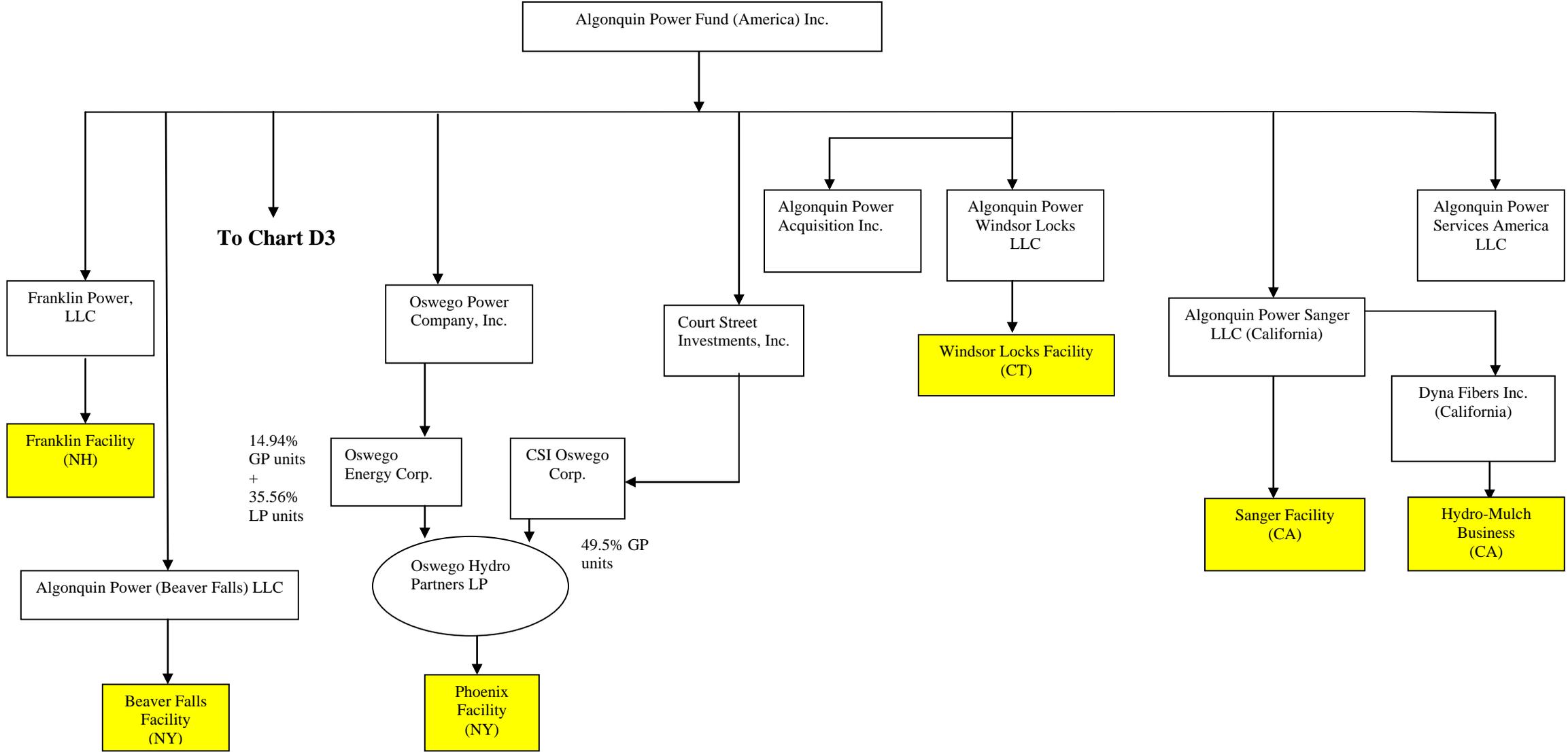
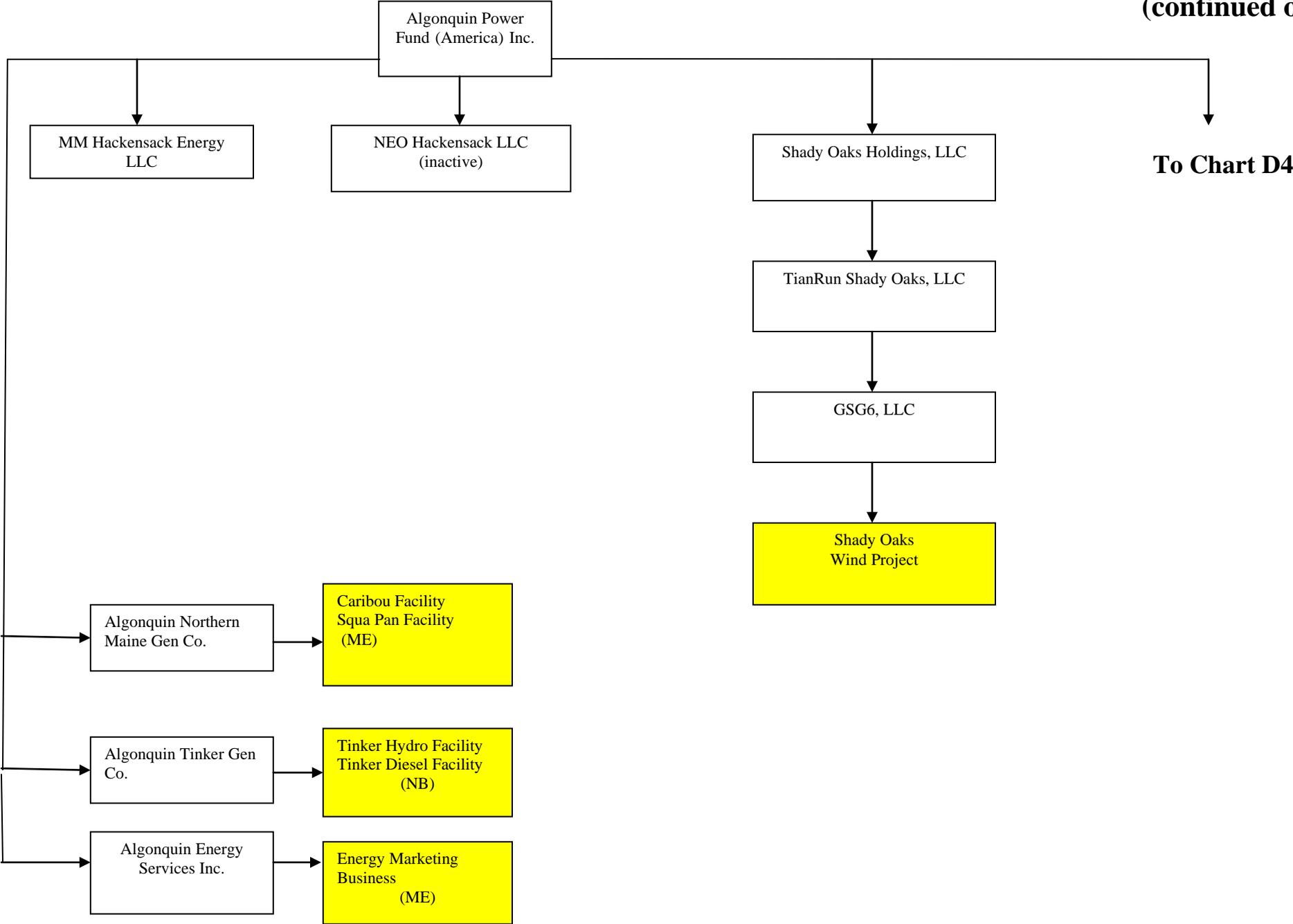


Chart D3
(continued on Chart D4)



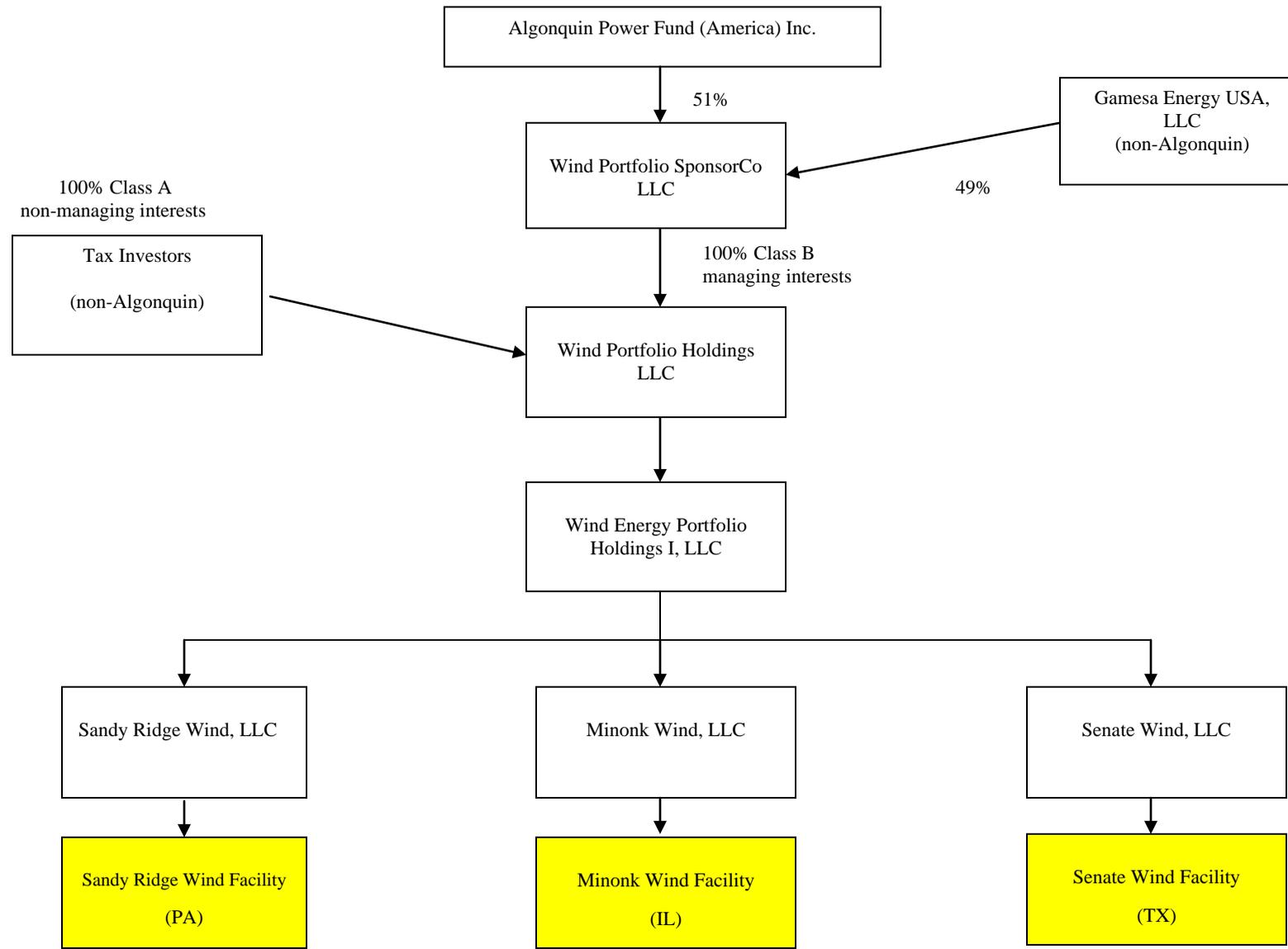
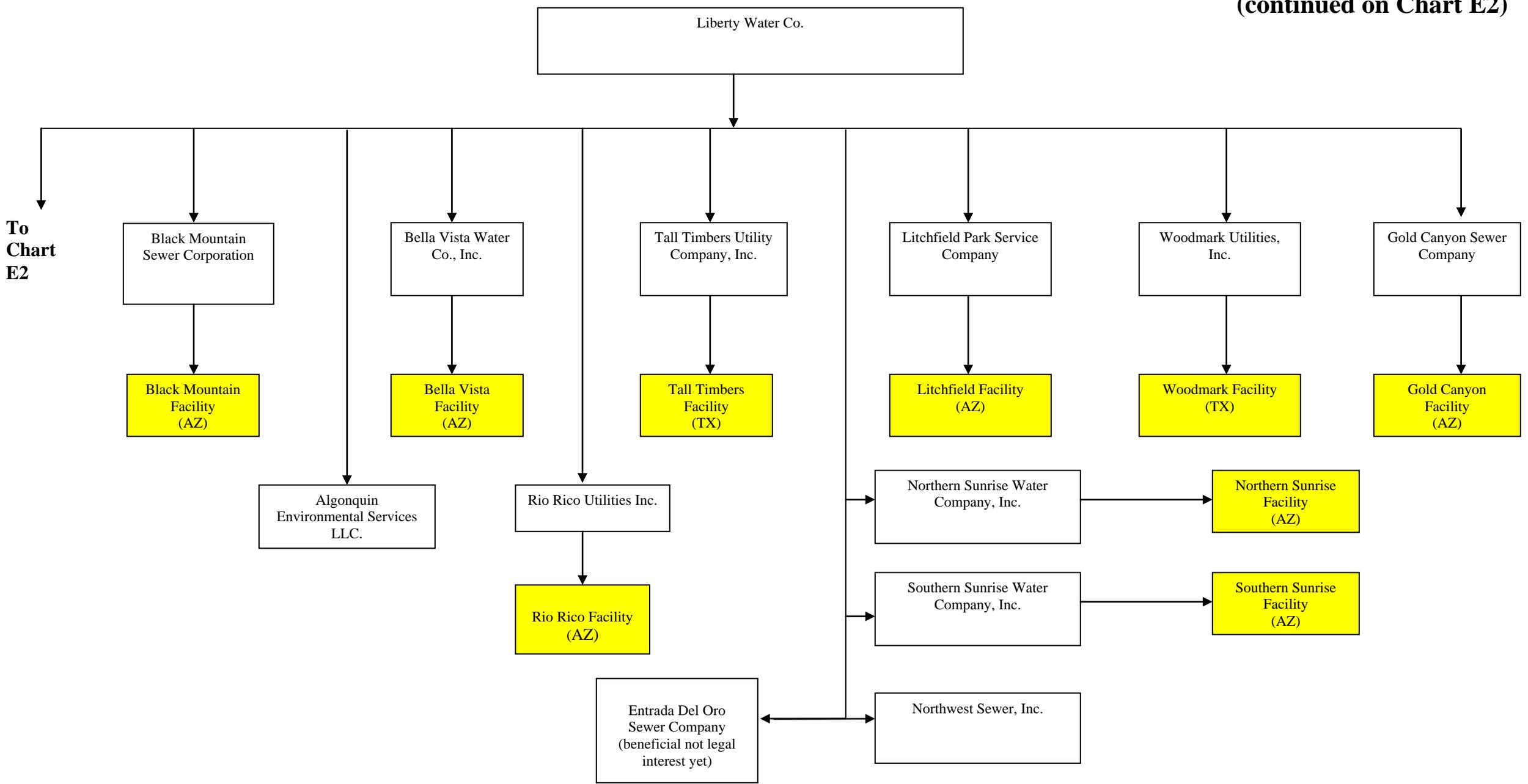
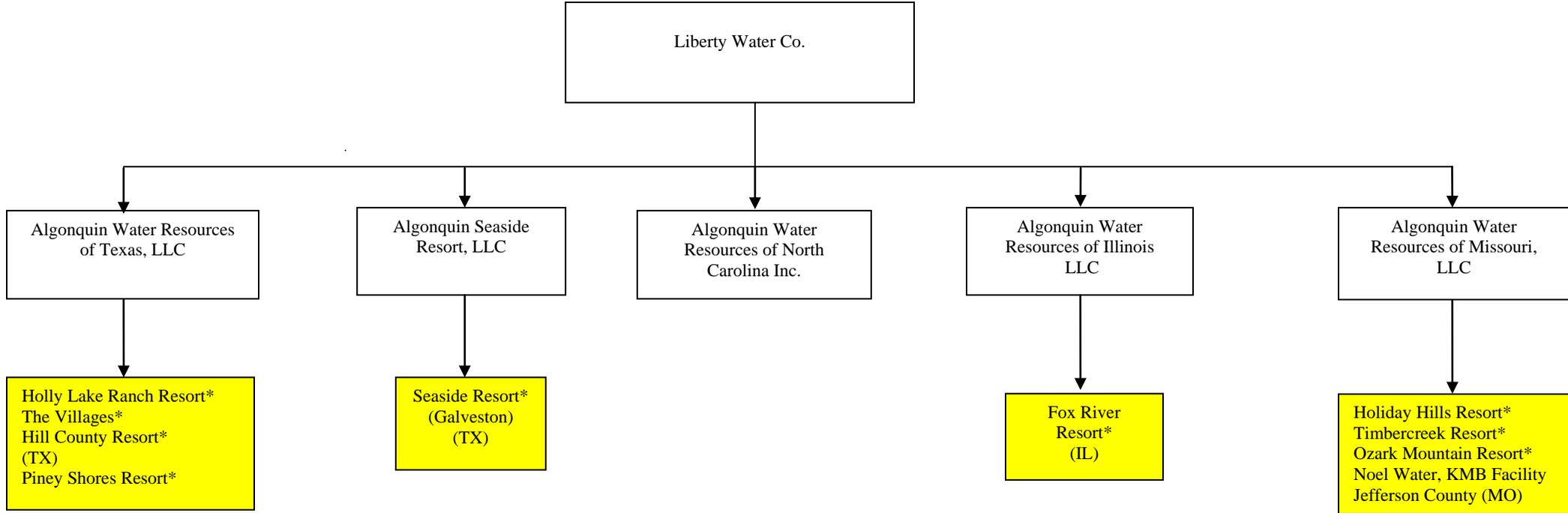


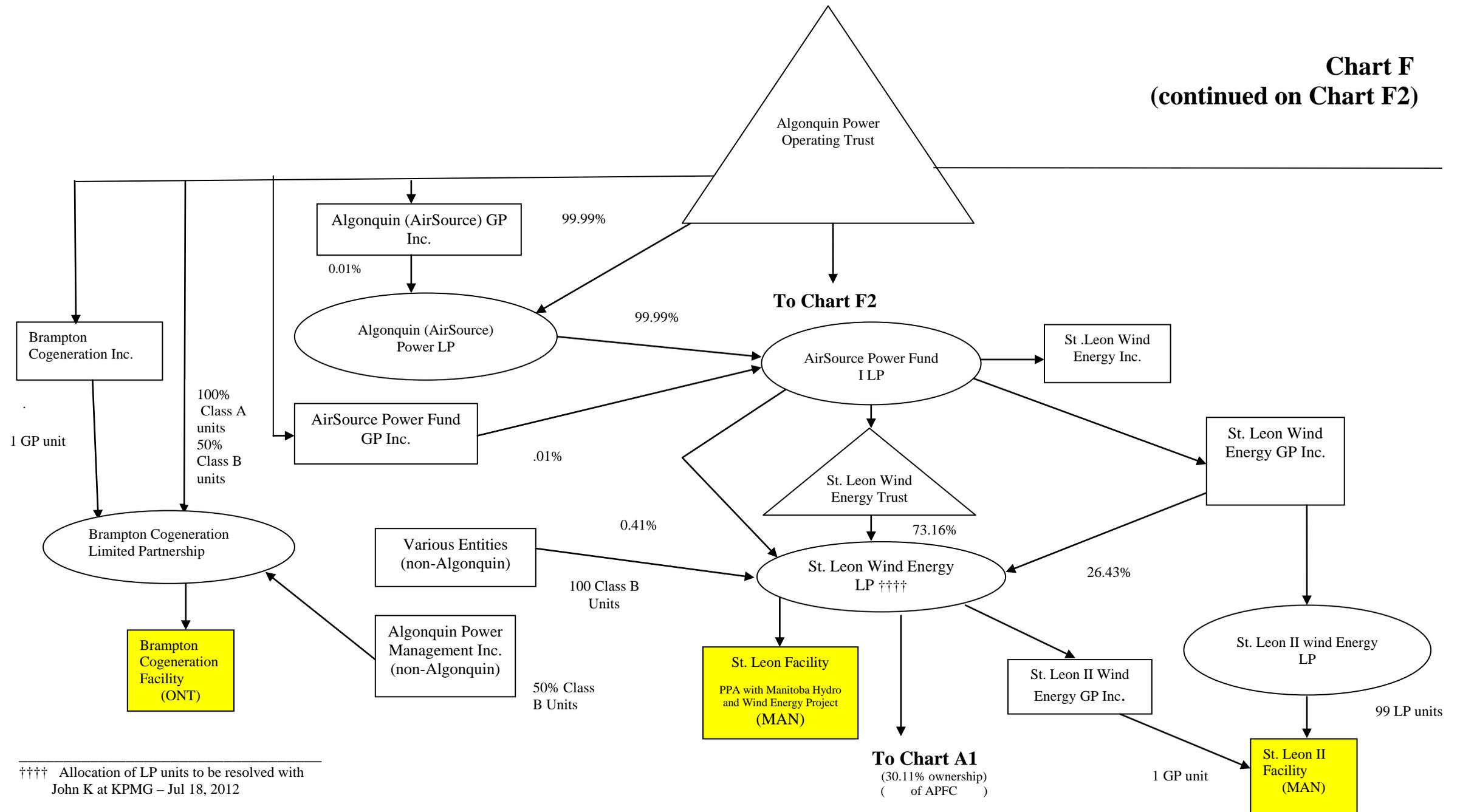
Chart E
(continued on Chart E2)





* Algonquin owns water treatment plants, water wells, lines, wastewater collection systems, rest line wastewater treatment plants and certain other assets located at these resorts.

Chart F
(continued on Chart F2)



†††† Allocation of LP units to be resolved with John K at KPMG – Jul 18, 2012

Chart F2

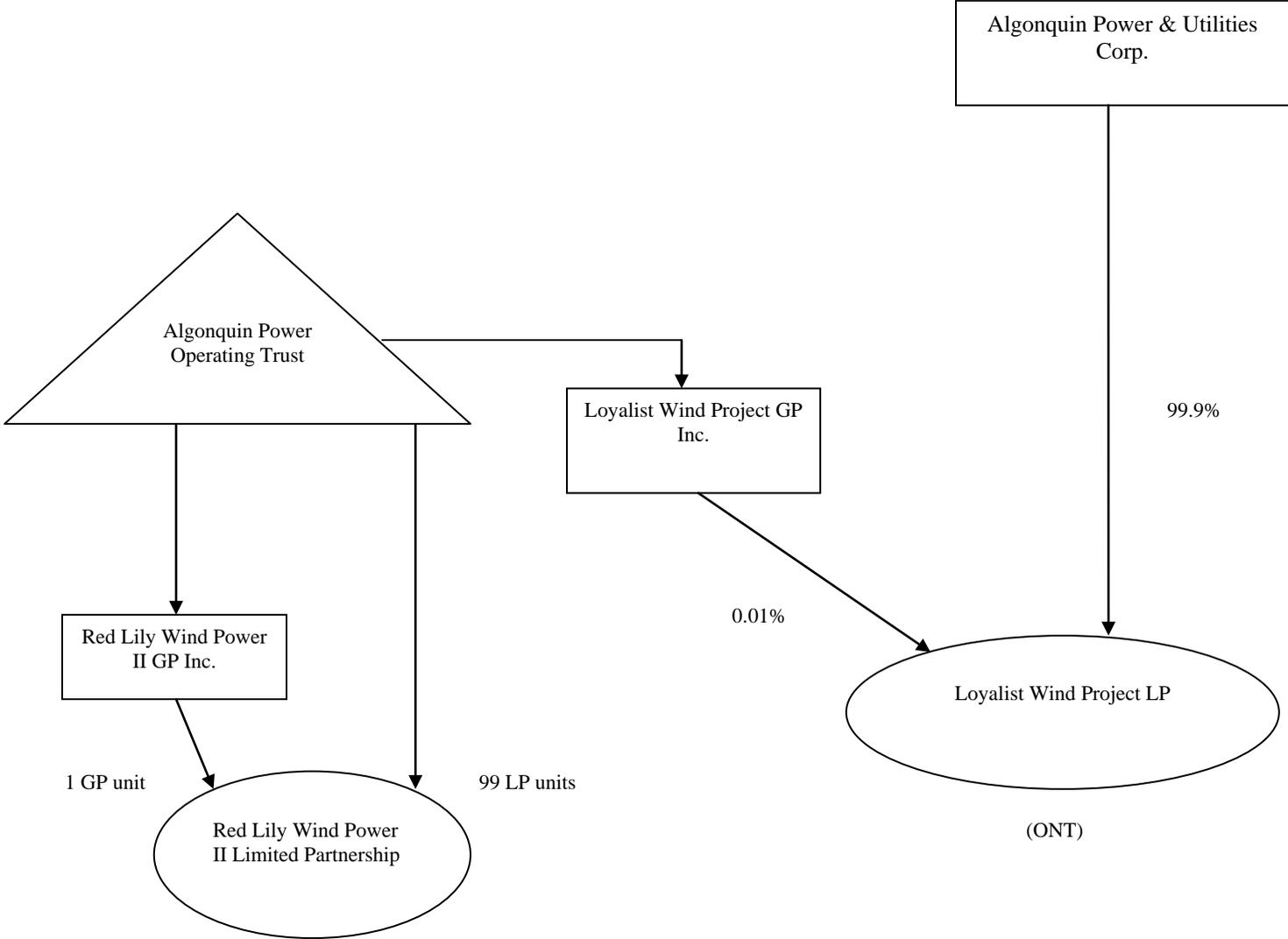
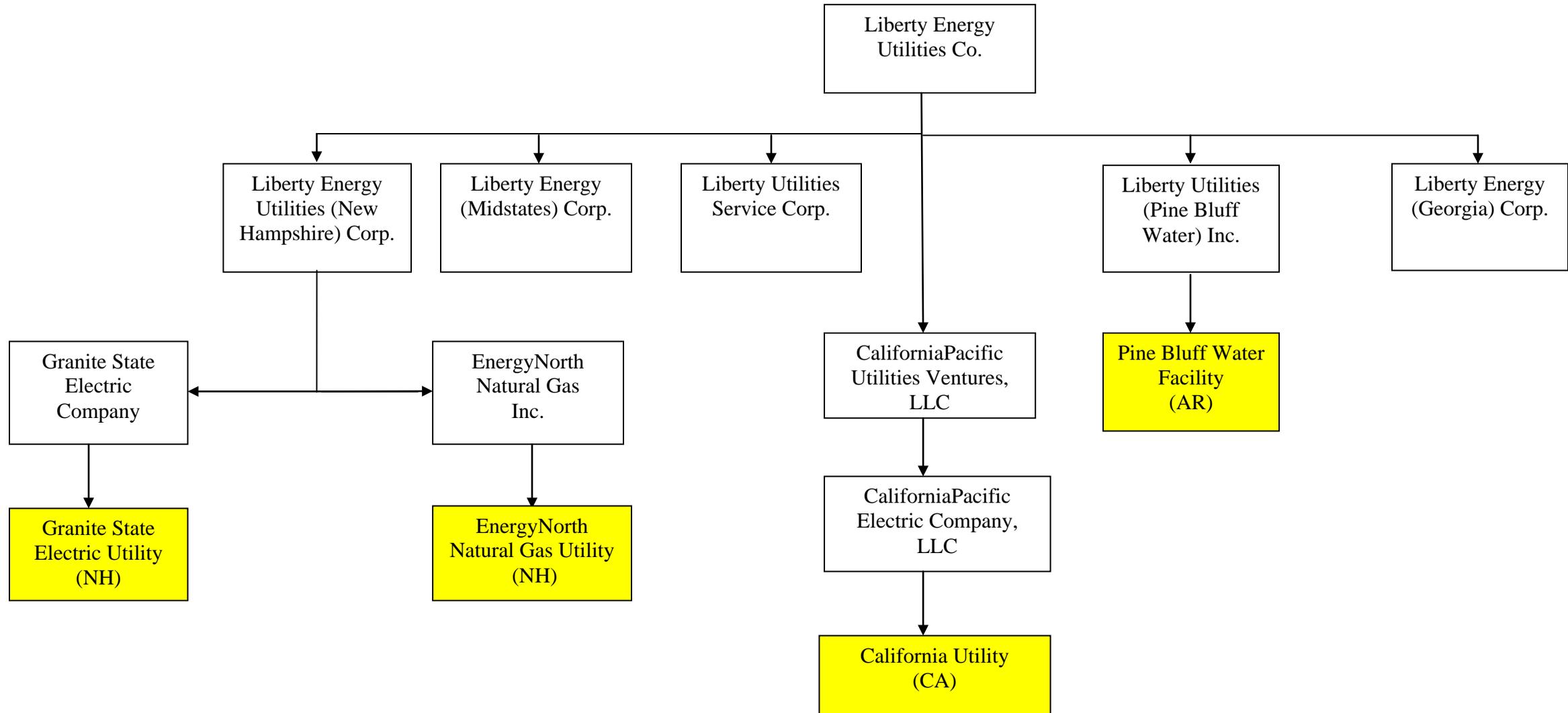


Chart G



SCHEDULE A

"**Chapais Interests**" means an a 12.1% interest in the \$45.7 million Tranche A 10.789% Notes and the \$15.3 million in the Tranche B 4.91% Notes. In addition, the Fund owns 33.9 % of the Class B non-voting preferred shares.

"**Cochrane Interests**" means 11,500,000 Class B Shares of Cochrane Power Corporation and the interests and obligations of the Vendor related to the Cochrane power project.

"**Kirkland Lake Interests**" means 12,000,000 Class B shares of Kirkland Lake Power Corp. and the interests and obligations of the Vendor related to the Kirkland Lake power project.