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Fri, Nov 30, 2012, 12:33PM EST - U.S. Markets close in 3 hrs 27 mins

Dow ↓0.09% Nasdaq ↓0.21%



**AGL Resources Inc. (GAS) - NYSE**

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**39.04** ↑0.27(0.70%) 12:33PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Dec 11	Next Qtr. Mar 12	Current Year Dec 11	Next Year Dec 12
<b>Earnings Est</b>				
Avg. Estimate	N/A	N/A	N/A	N/A
No. of Analysts	N/A	N/A	N/A	N/A
Low Estimate	N/A	N/A	N/A	N/A
High Estimate	N/A	N/A	N/A	N/A
Year Ago EPS	0.94	0.98	N/A	N/A
<b>Revenue Est</b>				
Avg. Estimate	886.00M	NaN	2.71B	2.75B
No. of Analysts	1		2	2
Low Estimate	886.00M	NaN	2.67B	2.72B
High Estimate	886.00M	NaN	2.75B	2.78B
Year Ago Sales	738.80M	NaN	2.71B	2.71B
Sales Growth (year/est)	19.90%	N/A	0.10%	1.40%
<b>Earnings History</b>	Dec 10	Mar 11	Jun 11	Sep 11
EPS Est	0.93	0.92	0.32	0.30
EPS Actual	0.94	0.98	0.42	0.12
Difference	0.01	0.06	0.10	-0.18
Surprise %	1.10%	6.50%	31.20%	-60.00%
<b>EPS Trends</b>	Current Qtr. Dec 11	Next Qtr. Mar 12	Current Year Dec 11	Next Year Dec 12
Current Estimate	N/A	N/A	N/A	N/A
7 Days Ago	0.83	N/A	2.44	2.61
30 Days Ago	0.83	N/A	2.44	2.61
60 Days Ago	0.83	N/A	2.44	2.61
90 Days Ago	0.83	N/A	2.44	2.61
<b>EPS Revisions</b>	Current Qtr. Dec 11	Next Qtr. Mar 12	Current Year Dec 11	Next Year Dec 12
Up Last 7 Days	0	N/A	0	0
Up Last 30 Days	1	N/A	0	1
Down Last 30 Days	0	N/A	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	GAS	Industry	Sector	S&P 500
Current Qtr.	N/A	5.60%	-48.00%	9.20%
Next Qtr.	N/A	21.40%	-24.40%	15.10%
This Year	N/A	-7.10%	10.30%	5.80%
Next Year	N/A	16.50%	55.50%	13.20%
Past 5 Years (per annum)	-5.99%	N/A	N/A	N/A
Next 5 Years (per annum)	-5.70%	7.83%	8.72%	9.12%

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**Schedule WPD-6 - Gas (Part 62)**  
**Page 2 of 18**

Price/Earnings (avg. for comparison categories)	N/A	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	N/A	5.48	3.74	0.15

Currency in USD.

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Dow ↓0.09% Nasdaq ↓0.21%



**Atmos Energy Corporation (ATO) - NYSE**

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**34.87** ↑0.05(0.14%) 12:33PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
<b>Earnings Est</b>				
Avg. Estimate	0.77	1.40	2.43	2.59
No. of Analysts	5.00	5.00	8.00	6.00
Low Estimate	0.68	1.30	2.29	2.50
High Estimate	0.84	1.51	2.50	2.75
Year Ago EPS	0.61	1.28	2.11	2.43
<b>Revenue Est</b>				
Avg. Estimate	1.15B	1.29B	3.72B	3.90B
No. of Analysts	2	2	3	1
Low Estimate	1.13B	1.28B	3.60B	3.90B
High Estimate	1.17B	1.30B	3.81B	3.90B
Year Ago Sales	1.12B	1.24B	3.44B	3.72B
Sales Growth (year/est)	2.40%	3.70%	8.30%	4.90%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	0.85	1.43	0.16	0.08
EPS Actual	0.61	1.28	0.31	0.09
Difference	-0.24	-0.15	0.15	0.01
Surprise %	-28.20%	-10.50%	93.80%	12.50%
<b>EPS Trends</b>				
Current Estimate	0.77	1.40	2.43	2.59
7 Days Ago	0.77	1.40	2.43	2.58
30 Days Ago	0.78	1.41	2.46	2.63
60 Days Ago	0.84	1.51	2.47	2.60
90 Days Ago	0.84	1.51	2.47	2.60
<b>EPS Revisions</b>				
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	ATO	Industry	Sector	S&P 500
Current Qtr.	26.20%	5.60%	-48.00%	9.20%
Next Qtr.	9.40%	21.40%	-24.40%	15.10%
This Year	15.20%	-7.10%	10.30%	5.80%
Next Year	6.60%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	-9.00%	N/A	N/A	N/A
Next 5 Years (per annum)	6.00%	7.83%	8.72%	9.12%

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**Schedule WPD-6 - Gas (Part 62)**  
**Page 4 of 18**

Price/Earnings (avg. for comparison categories)	14.31	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	2.39	5.48	3.74	0.15

Currency in USD.

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LG

The Laclede Group, Inc. (LG) - NYSE

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**40.66** ↑0.37(0.92%) 12:33PM EST - Nasdaq Real Time Price

Analyst Estimates

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
<b>Earnings Est</b>				
Avg. Estimate	1.10	1.43	2.79	2.88
No. of Analysts	3.00	3.00	4.00	4.00
Low Estimate	0.97	1.35	2.75	2.85
High Estimate	1.20	1.59	2.86	2.90
Year Ago EPS	1.12	1.32	2.79	2.79
<b>Revenue Est</b>				
Avg. Estimate	351.28M	391.74M	1.45B	1.25B
No. of Analysts	1	1	2	1
Low Estimate	351.28M	391.74M	1.20B	1.25B
High Estimate	351.28M	391.74M	1.71B	1.25B
Year Ago Sales	410.91M	358.18M	1.13B	1.45B
Sales Growth (year/est)	-14.50%	9.40%	29.00%	-14.20%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	1.14	1.37	0.31	-0.16
EPS Actual	1.12	1.32	0.38	-0.03
Difference	-0.02	-0.05	0.07	0.13
Surprise %	-1.80%	-3.60%	22.60%	81.20%
<b>EPS Trends</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
Current Estimate	1.10	1.43	2.79	2.88
7 Days Ago	1.21	1.42	2.73	2.85
30 Days Ago	1.21	1.42	2.72	2.83
60 Days Ago	1.22	1.45	2.72	2.83
90 Days Ago	1.22	1.45	2.72	2.83
<b>EPS Revisions</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
Up Last 7 Days	0	1	2	1
Up Last 30 Days	0	1	3	1
Down Last 30 Days	1	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	LG	Industry	Sector	S&P 500
Current Qtr.	-1.80%	5.60%	-48.00%	9.20%
Next Qtr.	8.30%	21.40%	-24.40%	15.10%
This Year	0.00%	-7.10%	10.30%	5.80%
Next Year	3.20%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	20.12%	N/A	N/A	N/A
Next 5 Years (per annum)	5.30%	7.83%	8.72%	9.12%

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**Schedule WPD-6 - Gas (Part 62)**  
**Page 6 of 18**

Price/Earnings (avg. for comparison categories)	13.98	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	2.64	5.48	3.74	0.15

Currency in USD.

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Dow -0.09% Nasdaq -0.21%



**New Jersey Resources Corp. (NJR) - NYSE**

**40.60** +0.97(2.33%) 12:33PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

Earnings Est	Current Qtr. Sep 12	Next Qtr. Dec 12	Current Year Sep 12	Next Year Sep 13
Avg. Estimate	-0.26	1.28	2.71	2.77
No. of Analysts	6.00	3.00	7.00	8.00
Low Estimate	-0.29	1.19	2.66	2.60
High Estimate	-0.22	1.41	2.75	2.91
Year Ago EPS	0.02	1.09	2.56	2.71

Next Earnings Date: Nov 28, 2012 - [Set a Reminder](#)

Revenue Est	Current Qtr. Sep 12	Next Qtr. Dec 12	Current Year Sep 12	Next Year Sep 13
Avg. Estimate	555.11M	582.41M	2.22B	2.40B
No. of Analysts	2	1	3	3
Low Estimate	429.95M	582.41M	2.11B	2.08B
High Estimate	680.27M	582.41M	2.36B	2.68B
Year Ago Sales	670.90M	642.41M	3.01B	2.22B
Sales Growth (year/est)	-17.30%	-9.30%	-26.30%	8.50%

Earnings History	Sep 11	Dec 11	Mar 12	Jun 12
EPS Est	0.06	0.74	1.57	0.07
EPS Actual	0.02	1.09	1.80	0.10
Difference	-0.04	0.35	0.23	0.03
Surprise %	-66.70%	47.30%	14.60%	42.90%

EPS Trends	Current Qtr. Sep 12	Next Qtr. Dec 12	Current Year Sep 12	Next Year Sep 13
Current Estimate	-0.26	1.28	2.71	2.77
7 Days Ago	-0.26	1.28	2.71	2.77
30 Days Ago	-0.26	1.31	2.72	2.79
60 Days Ago	-0.25	1.35	2.72	2.81
90 Days Ago	-0.24	1.35	2.73	2.81

EPS Revisions	Current Qtr. Sep 12	Next Qtr. Dec 12	Current Year Sep 12	Next Year Sep 13
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Down Last 30 Days	0	0	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Est	NJR	Industry	Sector	S&P 500
Current Qtr.	-1,400.00%	5.60%	-48.00%	9.20%
Next Qtr.	17.40%	21.40%	-24.40%	15.10%
This Year	5.90%	-7.10%	10.30%	5.80%
Next Year	2.20%	16.50%	55.50%	13.20%

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**Schedule WPD-6 - Gas (Part 62)**

Past 5 Years (per annum)	-23.21%	N/A	N/A	N/A
Next 5 Years (per annum)	2.70%	7.83%	8.72%	9.12%
Price/Earnings (avg. for comparison categories)	14.88	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	5.51	5.48	3.74	0.15

Currency in USD.

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Northwest Natural Gas Company (NWN) - NYSE

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**43.87** ↑0.05(0.11%) 12:27PM EST - Nasdaq Real Time Price

Analyst Estimates

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
<b>Earnings Est</b>				
Avg. Estimate	1.11	1.53	2.35	2.52
No. of Analysts	6.00	4.00	4.00	7.00
Low Estimate	1.06	1.49	2.29	2.39
High Estimate	1.19	1.56	2.40	2.70
Year Ago EPS	1.09	1.51	2.56	2.35
<b>Revenue Est</b>				
Avg. Estimate	282.57M	333.37M	798.83M	815.77M
No. of Analysts	3	1	3	3
Low Estimate	279.20M	333.37M	793.02M	801.10M
High Estimate	286.47M	333.37M	803.15M	843.31M
Year Ago Sales	271.20M	317.49M	848.80M	798.83M
Sales Growth (year/est)	4.20%	5.00%	-5.90%	2.10%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	1.05	1.51	0.16	-0.30
EPS Actual	1.09	1.51	0.05	-0.29
Difference	0.04	0.00	-0.11	0.01
Surprise %	3.80%	0.00%	-68.80%	3.30%
<b>EPS Trends</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Current Estimate	1.11	1.53	2.35	2.52
7 Days Ago	1.11	1.53	2.35	2.52
30 Days Ago	1.15	1.60	2.41	2.62
60 Days Ago	1.16	1.63	2.43	2.66
90 Days Ago	1.16	1.63	2.46	2.66
<b>EPS Revisions</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Up Last 7 Days	0	0	0	1
Up Last 30 Days	1	0	3	1
Down Last 30 Days	0	0	1	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	NWN	Industry	Sector	S&P 500
Current Qtr.	1.80%	5.60%	-48.00%	9.20%
Next Qtr.	1.30%	21.40%	-24.40%	15.10%
This Year	-8.20%	-7.10%	10.30%	5.80%
Next Year	7.20%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	-10.60%	N/A	N/A	N/A
Next 5 Years (per annum)	4.50%	7.83%	8.72%	9.12%

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Take a closer look

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**Schedule WPD-6 - Gas (Part 62)**  
**Page 10 of 18**

Price/Earnings (avg. for comparison categories)	17.94	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	3.99	5.48	3.74	0.15

Currency in USD.

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Dow -0.09% Nasdaq -0.21%



**Piedmont Natural Gas Co. Inc. (PNY) - NYSE**

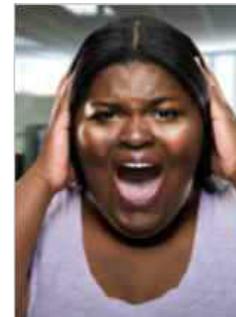
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**30.67** +0.09(0.29%) 12:32PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Oct 12	Next Qtr. Jan 13	Current Year Oct 12	Next Year Oct 13
<b>Earnings Est</b>				
Avg. Estimate	-0.07	1.13	1.62	1.75
No. of Analysts	6.00	2.00	7.00	7.00
Low Estimate	-0.09	1.10	1.60	1.70
High Estimate	-0.06	1.16	1.63	1.82
Year Ago EPS	-0.13	1.05	1.57	1.62
<b>Revenue Est</b>				
Avg. Estimate	200.81M	NaN	1.15B	1.22B
No. of Analysts	2		3	3
Low Estimate	200.00M	NaN	1.14B	1.20B
High Estimate	201.61M	NaN	1.17B	1.24B
Year Ago Sales	192.01M	NaN	1.43B	1.15B
Sales Growth (year/est)	4.60%	N/A	-19.60%	5.80%
<b>Earnings History</b>	Oct 11	Jan 12	Apr 12	Jul 12
EPS Est	-0.13	1.19	0.72	-0.09
EPS Actual	-0.13	1.05	0.70	-0.06
Difference	0.00	-0.14	-0.02	0.03
Surprise %	0.00%	-11.80%	-2.80%	33.30%
<b>EPS Trends</b>	Current Qtr. Oct 12	Next Qtr. Jan 13	Current Year Oct 12	Next Year Oct 13
Current Estimate	-0.07	1.13	1.62	1.75
7 Days Ago	-0.07	1.14	1.62	1.76
30 Days Ago	-0.07	1.14	1.62	1.77
60 Days Ago	-0.07	1.18	1.61	1.80
90 Days Ago	-0.08	1.18	1.58	1.79
<b>EPS Revisions</b>	Current Qtr. Oct 12	Next Qtr. Jan 13	Current Year Oct 12	Next Year Oct 13
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Down Last 30 Days	0	1	0	1
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	PNY	Industry	Sector	S&P 500
Current Qtr.	46.20%	5.60%	-48.00%	9.20%
Next Qtr.	7.60%	21.40%	-24.40%	15.10%
This Year	3.20%	-7.10%	10.30%	5.80%
Next Year	8.00%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	4.09%	N/A	N/A	N/A
Next 5 Years (per annum)	5.35%	7.83%	8.72%	9.12%



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**Schedule WPD-6 - Gas (Part 62)**  
**Page 12 of 18**

Price/Earnings (avg. for comparison categories)	18.64	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	3.48	5.48	3.74	0.15

Currency in USD.

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Dow ↓0.09% Nasdaq ↓0.21%



**South Jersey Industries, Inc. (SJI) - NYSE**

[Add to Portfolio](#)

**49.78** ↓0.05(0.10%) 12:32PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
<b>Earnings Est</b>				
Avg. Estimate	1.08	1.75	3.10	3.36
No. of Analysts	4.00	3.00	3.00	4.00
Low Estimate	1.05	1.71	3.08	3.27
High Estimate	1.12	1.79	3.11	3.47
Year Ago EPS	1.05	1.65	2.89	3.10
<b>Revenue Est</b>				
Avg. Estimate	216.99M	293.11M	763.45M	894.60M
No. of Analysts	2	1	2	3
Low Estimate	212.99M	293.11M	758.20M	805.33M
High Estimate	221.00M	293.11M	768.70M	958.00M
Year Ago Sales	198.54M	274.83M	828.56M	763.45M
Sales Growth (year/est)	9.30%	6.70%	-7.90%	17.20%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	1.04	1.68	0.27	0.07
EPS Actual	1.05	1.65	0.28	0.13
Difference	0.01	-0.03	0.01	0.06
Surprise %	1.00%	-1.80%	3.70%	85.70%
<b>EPS Trends</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Current Estimate	1.08	1.75	3.10	3.36
7 Days Ago	1.08	1.75	3.10	3.36
30 Days Ago	1.07	1.75	3.07	3.36
60 Days Ago	1.06	1.75	3.06	3.36
90 Days Ago	1.08	1.75	3.07	3.36
<b>EPS Revisions</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Up Last 7 Days	0	0	1	0
Up Last 30 Days	1	0	1	0
Down Last 30 Days	1	0	1	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	SJI	Industry	Sector	S&P 500
Current Qtr.	2.90%	5.60%	-48.00%	9.20%
Next Qtr.	6.10%	21.40%	-24.40%	15.10%
This Year	7.30%	-7.10%	10.30%	5.80%
Next Year	8.40%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	-10.77%	N/A	N/A	N/A
Next 5 Years (per annum)	6.00%	7.83%	8.72%	9.12%

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Take a closer look

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**Schedule WPD-6 - Gas (Part 62)**  
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Price/Earnings (avg. for comparison categories)	15.74	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	2.62	5.48	3.74	0.15

Currency in USD.

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Dow ↓0.09% Nasdaq ↓0.21%



**Southwest Gas Corporation (SWX) - NYSE**

**41.79** ↑0.15(0.36%) 12:27PM EST - Nasdaq Real Time Price

**Analyst Estimates**

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
<b>Earnings Est</b>				
Avg. Estimate	1.22	1.67	2.64	2.85
No. of Analysts	6.00	3.00	5.00	9.00
Low Estimate	1.11	1.65	2.59	2.73
High Estimate	1.29	1.68	2.77	2.94
Year Ago EPS	1.19	1.59	2.43	2.64
<b>Revenue Est</b>				
Avg. Estimate	528.62M	669.30M	1.97B	1.83B
No. of Analysts	1	1	2	3
Low Estimate	528.62M	669.30M	1.96B	1.44B
High Estimate	528.62M	669.30M	1.97B	2.03B
Year Ago Sales	517.65M	657.64M	1.89B	1.97B
Sales Growth (year/est)	2.10%	1.80%	4.10%	-7.00%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	1.00	1.59	0.09	-0.21
EPS Actual	1.19	1.59	-0.04	-0.14
Difference	0.19	0.00	-0.13	0.07
Surprise %	19.00%	0.00%	-144.40%	33.30%
<b>EPS Trends</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Current Estimate	1.22	1.67	2.64	2.85
7 Days Ago	1.22	1.67	2.64	2.85
30 Days Ago	1.21	1.71	2.70	2.85
60 Days Ago	1.22	1.73	2.70	2.86
90 Days Ago	1.21	1.73	2.72	2.86
<b>EPS Revisions</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Dec 12	Next Year Dec 13
Up Last 7 Days	1	0	1	1
Up Last 30 Days	1	1	4	3
Down Last 30 Days	0	1	0	0
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	SWX	Industry	Sector	S&P 500
Current Qtr.	2.50%	5.60%	-48.00%	9.20%
Next Qtr.	5.00%	21.40%	-24.40%	15.10%
This Year	8.60%	-7.10%	10.30%	5.80%
Next Year	8.00%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	-19.92%	N/A	N/A	N/A
Next 5 Years (per annum)	4.05%	7.83%	8.72%	9.12%

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**Schedule WPD-6 - Gas (Part 62)**  
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Price/Earnings (avg. for comparison categories)	15.64	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	3.86	5.48	3.74	0.15

Currency in USD.

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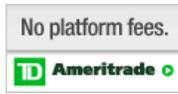
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WGL



WGL Holdings Inc. (WGL) - NYSE

**38.88** ↑0.28(0.73%) 12:29PM EST - Nasdaq Real Time Price

Analyst Estimates

Get Analyst Estimates for:

	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
<b>Earnings Est</b>				
Avg. Estimate	1.07	1.51	2.45	2.67
No. of Analysts	2.00	2.00	4.00	6.00
Low Estimate	1.01	1.47	2.42	2.55
High Estimate	1.12	1.55	2.50	2.75
Year Ago EPS	1.13	1.58	2.68	2.45
<b>Revenue Est</b>				
Avg. Estimate	750.91M	869.34M	2.52B	2.58B
No. of Analysts	2	2	3	3
Low Estimate	749.45M	863.68M	2.48B	2.54B
High Estimate	752.36M	875.00M	2.55B	2.65B
Year Ago Sales	727.76M	839.44M	2.43B	2.52B
Sales Growth (year/est)	3.20%	3.60%	4.10%	2.30%
<b>Earnings History</b>	Dec 11	Mar 12	Jun 12	Sep 12
EPS Est	1.13	1.65	0.01	-0.24
EPS Actual	1.13	1.58	0.08	-0.10
Difference	0.00	-0.07	0.07	0.14
Surprise %	0.00%	-4.20%	700.00%	58.30%
<b>EPS Trends</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
Current Estimate	1.07	1.51	2.45	2.67
7 Days Ago	1.04	1.54	2.48	2.66
30 Days Ago	1.11	1.66	2.61	2.73
60 Days Ago	1.09	1.67	2.61	2.73
90 Days Ago	1.09	1.67	2.60	2.73
<b>EPS Revisions</b>	Current Qtr. Dec 12	Next Qtr. Mar 13	Current Year Sep 13	Next Year Sep 14
Up Last 7 Days	1	1	1	1
Up Last 30 Days	1	1	1	1
Down Last 30 Days	0	0	0	1
Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	WGL	Industry	Sector	S&P 500
Current Qtr.	-5.30%	5.60%	-48.00%	9.20%
Next Qtr.	-4.40%	21.40%	-24.40%	15.10%
This Year	-8.60%	-7.10%	10.30%	5.80%
Next Year	9.00%	16.50%	55.50%	13.20%
Past 5 Years (per annum)	1.48%	N/A	N/A	N/A
Next 5 Years (per annum)	5.60%	7.83%	8.72%	9.12%

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**Schedule WPD-6 - Gas (Part 62)**  
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Price/Earnings (avg. for comparison categories)	15.43	18.94	12.25	14.20
PEG Ratio (avg. for comparison categories)	2.76	5.48	3.74	0.15

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