

Ameren Illinois

Schedule D-2

e) Supporting work papers and documents

1) Formulas used to set interest rates on variable and adjustable rate issues

The interest rates for all utility money pool loans are calculated as follows:

a) If the source of pool funds are exclusively from *internal* sources than the rate equals the CD yield equivalent of the 30-day Federal Reserve “AA” Non-Financial commercial paper composite rate.

b) If the source of pool funds are exclusively from *external* sources than the interest rate is equal to the lending party’s cost of such external funds.

c) If both *internal and external* sources make up available pool funds than the rate charged on pool loans equal a weighted average blend of a) and b) based on the proportion of each that make up the blend.

Please see WP (D-2) 1 Attach 1

The interest rates for all bank loans assumed (November 2012 forward) are calculated as follows:

Borrowing rates are calculated by adding a spread to the appropriate Libor rate—a rate that is set and fixed two days prior to the date the loan is drawn. The Libor spreads are listed in the table under the heading “Pricing Schedule” on the attached pages and are dependent on the obligor’s “level status” (I, II, III, IV, V or VI). This level status is solely based on the obligor’s credit rating. Since these facilities are unsecured, ratings are according to each utility’s unsecured ratings (AIC currently Baa2/BBB- which corresponds to a Level III status). Once loans are drawn and priced the appropriate Libor rate (generally 1 mo., 3 mo. or 6 mo. LIBOR) is fixed for the entirety of the loan while the spread based on the level status is subject to revision during the life of the loan.

Please see WP (D-2) 1 Attach 2 for pricing schedule.

2) Portions of documents describing the manner by which interest rates on variable and adjustable rate debt issues are set (e.g., loan agreements).

See attached pages WP (D-2) 1 Attach 1 and WP (D-2) 1 Attach 2.

3) Documents supporting all interest rates

All forecasted short-term debt interest rates for all short-term debt loans are based on the 3 month Libor forecasts from *Blue Chip Financial Forecasts* dated December 1, 2012.

All short-term debt loans priced during 2012 are assumed to be at the 2012 fourth quarter average consensus 3 month Libor forecasted rate for the year (0.3%) plus the appropriate spread over Libor. All short-term debt loans priced during 2013 are assumed to be at the 2013 average of the four quarterly consensus 3 month Libor forecasted rates for the year (0.375%) plus the appropriate spread over Libor. All short-term debt loans priced during 2014 are assumed to be at the 2014 average consensus forecast (0.6%, listed on the Long-Range Forecast section) plus the appropriate spread over Libor.

Spreads over Libor are assumed to be at a Level III Status in the current credit facility pricing schedule which is consistent with current unsecured credit ratings (1.275%). See attached WP (D-2) 1 Attach 2 for the current credit facility pricing schedule and WP (D-2) 1 Attach 3 for the *Blue Chip Financial Forecasts* interest rate forecasts dated December 1, 2012.

4) A description of company policy regarding short-term financing, including its uses, sources (e.g., commercial paper, bank loans, and lines of credit) and limitations (i.e., amount relative to total capital).

Ameren Illinois utilizes short-term debt to support normal operations and other temporary cash requirements. The company has FERC authority of \$1 billion for the issuance of short-term unsecured debt instruments. Short-term borrowings in the past have generally consisted of overnight intercompany utility money pool borrowings and direct borrowings under credit facilities. In addition, Ameren Illinois has a \$500 million commercial paper program. Currently, Ameren Illinois has a \$1.1 billion credit facility from which it is eligible to borrow the up to a maximum of \$800 million, subject to any borrowings from Ameren Corporation in the facility. Ameren Corporation is the only other borrower in the facility and is subject to a \$300 million sublimit. The facility is unsecured.

5) Formulas and rates of return the company uses to calculate AFUDC rates.

The information requested is contained in Schedule B-7.2.

Section 1.3 Source of Funds. (a) Funds will be available through the Utility Money Pool from the following sources for use by the Parties from time to time: (i) surplus funds in the treasuries of Parties other than Ameren, (ii) surplus funds in the treasury of Ameren, and (iii) proceeds from bank borrowings and the sale of commercial paper by Parties ("External Funds"), in each case to the extent permitted by applicable laws and regulatory orders. Funds will be made available from such sources in such other order as Ameren Services, as administrator of the Utility Money Pool, may determine will result in a lower cost of borrowing to Parties borrowing from the Utility Money Pool, consistent with the individual borrowing needs and financial standing of the Parties providing funds to the Utility Money Pool.

(b) Borrowing Parties will borrow pro rata from each lending Party in the proportion that the total amount loaned by such lending Party bears to the total amount then loaned through the Utility Money Pool. On any day when more than one fund source (e.g., surplus treasury funds of Ameren and other Utility Money Pool participants ("Internal Funds") and External Funds), with different rates of interest, is used to fund loans through the Utility Money Pool, each borrowing Party will borrow pro rata from each fund source in the same proportion that the amount of funds provided by that fund source bears to the total amount of short-term funds available in the Utility Money Pool.

Section 1.4 Authorization. (a) Each loan shall be authorized by the lending Party's Treasurer, or by a designee thereof.

(b) All borrowings from the Utility Money Pool shall be authorized by the borrowing Party's Treasurer, or by a designee thereof. No Party shall be required to effect a borrowing through the Utility Money Pool if such Party determines that it can (and is authorized to) effect such borrowing at lower cost directly from banks or through the sale of its own commercial paper in an existing commercial paper program.

Section 1.5 Interest. Each Party receiving a loan shall accrue interest monthly on the unpaid principal amount of such loan in the Utility Money Pool from the date of such loan until such principal amount shall be paid in full.

(a) If only Internal Funds comprise the funds available in the Utility Money Pool, the interest rate applicable to loans of such Internal Funds shall be the CD yield equivalent of the 30-day Federal Reserve "AA" Non-Financial commercial paper composite rate (or, if no such rate is established for that day, then the applicable rate shall be the rate for the next preceding day for which such rate was established).

(b) If only External Funds comprise the funds available in the Utility Money Pool, the interest rate applicable to loans of such External Funds shall be equal to the lending Party's cost for such External Funds (or, if more than one Party had made available External Funds on such day, the applicable interest rate shall be a composite rate, equal to the weighted average of the cost incurred by the respective Parties for such External Funds).

(c) In cases where both Internal Funds and External Funds are concurrently borrowed through the Utility Money Pool, the rate applicable to all loans comprised of such "blended" funds shall be a composite rate, equal to the weighted average of the (i) cost of all Internal Funds contributed by Parties (as determined pursuant to Section 1.5(a) above) and (ii) the cost of all such External Funds (as determined pursuant to Section 1.5(b) above); provided, that in circumstances where Internal Funds and External Funds are available for loans through the Utility Money Pool, loans may be made exclusively from Internal Funds or External Funds, rather than from a "blend" of such funds, to the extent it is expected that such loans would result in a lower cost of borrowing.

Section 1.6 Certain Costs. The cost of compensating balances and/or fees paid to banks to maintain credit lines by Parties lending External Funds to the Utility Money Pool shall initially be paid by the Party maintaining such line. A portion of such costs shall be retroactively allocated every month to the Parties borrowing such External Funds through the Utility Money Pool in proportion to their respective daily outstanding borrowings of such External Funds.

Section 1.7 Repayment. Each Party receiving a loan hereunder shall repay the principal amount of such loan, together with all interest accrued thereon, on demand and in any event within one year of the date on which such loan was made. All loans made through the Utility Money Pool may be prepaid by the borrower without premium or penalty.

Section 1.8 Form of Loans to Parties. Loans to the Parties through the Utility Money Pool will be made pursuant to open-account advances, repayable upon demand and in any event not later than one year after the date of the advance; provided, that each lending Party shall at all times be entitled to receive upon demand one or more promissory notes evidencing any and all loans by such lender. Any such note shall: (a) be substantially in the form filed as Exhibit B to the Form U-1 Application-Declaration in File No. 70-9423, (b) be dated as of the date of the initial borrowing, (c) mature on demand or on a date agreed by the Parties to the transaction, but in any event not later than one year after the date of the applicable borrowing, and (d) be repayable in whole at any time or in part from time to time, without premium or penalty.

ARTICLE II OPERATION OF UTILITY MONEY POOL

Section 2.1 Operation. Operation of the Utility Money Pool, including record keeping and coordination of loans, will be handled by Ameren Services under the authority of the appropriate officers of the Parties. Ameren Services shall be responsible for the determination of all applicable interest rates and charges to be applied to advances outstanding at any time hereunder, shall maintain records of all advances, interest charges and accruals and interest and principal payments for purposes hereof, and shall prepare periodic reports thereof for the Parties. Ameren Services will administer the Utility

ANNEX I

PRICING SCHEDULE

<i>Applicable Margin or Fee</i>	<i>Level I Status</i>	<i>Level II Status</i>	<i>Level III Status</i>	<i>Level IV Status</i>	<i>Level V Status</i>	<i>Level VI Status</i>
<i>LIBOR Spread/LC Fee</i>	1.000%	1.075%	1.275%	1.475%	1.650%	2.050%
<i>ABR Spread</i>	0.000%	0.075%	0.275%	0.475%	0.650%	1.050%
<i>Facility Fee</i>	0.125%	0.175%	0.225%	0.275%	0.350%	0.450%

Level Status shall be determined based upon the applicable Ratings for the applicable Borrower provided by Moody's and S&P. If the applicable Borrower is split-rated, then (a) if the Ratings differential is one level, each rating agency will be deemed to have a Rating in the higher level and (b) if the Ratings differential is two levels or more, then each rating agency will be deemed to have a Rating one level above the lower Rating.

The Applicable Margin shall be determined in accordance with the foregoing table based on the applicable Borrower's Status as determined from its then-current Moody's Rating and S&P Rating. The Applicable Fee Rate shall be determined with respect to Facility Fees and LC Participation Fees of each Borrower in accordance with the foregoing table based on such Borrower's Status. The credit rating in effect on any date for the purposes of this Schedule is that in effect at the close of business on such date.

"Level I Status" exists at any date if, on such date, the applicable entity's Moody's Rating is A3 or better and the applicable entity's S&P Rating is A- or better.

"Level II Status" exists at any date if, on such date, (i) the applicable entity has not qualified for Level I Status and (ii) the applicable entity's Moody's Rating is Baa1 or better and the applicable entity's S&P Rating is BBB+ or better.

"Level III Status" exists at any date if, on such date, (i) the applicable entity has not qualified for Level I Status or Level II Status and (ii) the applicable entity's Moody's Rating is Baa2 or better and the applicable entity's S&P Rating is BBB or better.

"Level IV Status" exists at any date if, on such date, (i) the applicable entity has not qualified for Level I Status, Level II Status or Level III Status and (ii) the applicable entity's Moody's Rating is Baa3 or better and the applicable entity's S&P Rating is BBB- or better.

"Level V Status" exists at any date if, on such date, (i) the applicable entity has not qualified for Level I Status, Level II Status, Level III Status or Level IV Status and (ii) the applicable entity's Moody's Rating is Ba1 or better and the applicable entity's S&P Rating is BB+ or better.

"Level VI Status" exists at any date if, on such date, the applicable entity has not qualified for Level I Status, Level II Status, Level III Status, Level IV Status or Level V Status. Level VI Status also exists on any date if, on such date, the applicable entity does not have at least two Ratings in effect.

“Status” means Level I Status, Level II Status, Level III Status, Level IV Status, Level V Status, or Level VI Status.

“Moody’s Rating” means, at any time with respect to any Borrower, the public rating issued by Moody’s Investors Service, Inc. (“Moody’s”) as then in effect with respect to such Borrower’s senior unsecured long-term debt securities without third-party credit enhancement or, if no such rating is then in effect, such Borrower’s issuer rating then in effect issued by Moody’s.

“S&P Rating” means, at any time with respect to any Borrower, the public rating issued by Standard and Poor’s Rating Services, a division of The McGraw Hill Companies, Inc. (“S&P”), as then in effect with respect to such Borrower’s senior unsecured long-term debt securities without third-party credit enhancement or, if no such rating is then in effect, such Borrower’s corporate credit rating then in effect, issued by S&P.

“Rating” means a Moody’s Rating or an S&P Rating.

Consensus Forecasts Of U.S. Interest Rates And Key Assumptions¹

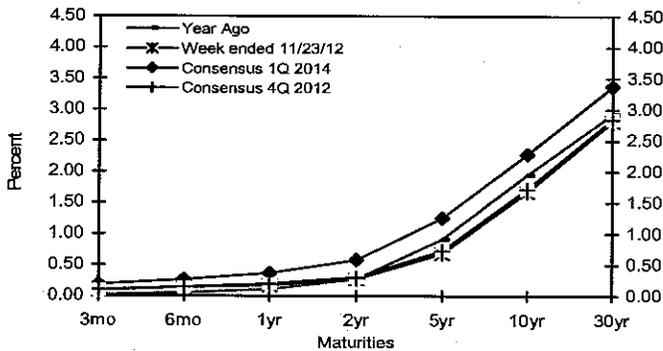
Interest Rates	History								Consensus Forecasts-Quarterly Avg.						
	Average For Week Ending				Average For Month				Latest Q	4Q	1Q	2Q	3Q	4Q	1Q
	Nov. 23	Nov. 16	Nov. 9	Nov. 2	Oct.	Sep.	Aug.	3Q 2012	2012	2013	2013	2013	2013	2013	2014
Federal Funds Rate	0.16	0.16	0.16	0.17	0.16	0.14	0.13	0.14	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Prime Rate	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.3	3.3	3.3	3.3	3.3	3.3	3.3
LIBOR, 3-mo.	0.31	0.31	0.31	0.31	0.33	0.39	0.43	0.43	0.3	0.3	0.4	0.4	0.4	0.4	0.4
Commercial Paper, 1-mo.	0.15	0.15	0.14	0.16	0.14	0.12	0.14	0.13	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Treasury bill, 3-mo.	0.09	0.09	0.10	0.11	0.10	0.11	0.10	0.10	0.1	0.1	0.1	0.1	0.1	0.1	0.2
Treasury bill, 6-mo.	0.14	0.14	0.15	0.16	0.15	0.14	0.14	0.14	0.1	0.2	0.2	0.2	0.2	0.2	0.3
Treasury bill, 1 yr.	0.17	0.17	0.19	0.18	0.18	0.18	0.18	0.18	0.2	0.2	0.2	0.3	0.3	0.3	0.4
Treasury note, 2 yr.	0.27	0.25	0.28	0.30	0.28	0.26	0.27	0.26	0.3	0.3	0.4	0.4	0.5	0.6	0.6
Treasury note, 5 yr.	0.68	0.63	0.68	0.73	0.71	0.67	0.71	0.67	0.7	0.8	0.9	1.0	1.2	1.3	1.3
Treasury note, 10 yr.	1.67	1.59	1.68	1.74	1.75	1.72	1.68	1.64	1.7	1.8	1.9	2.0	2.2	2.3	2.3
Treasury note, 30 yr.	2.81	2.73	2.83	2.88	2.90	2.88	2.77	2.75	2.8	2.9	3.0	3.1	3.3	3.4	3.4
Corporate Aaa bond	3.58	3.46	3.42	3.44	3.47	3.49	3.48	3.46	3.6	3.7	3.8	3.8	4.0	4.1	4.1
Corporate Baa bond	4.56	4.47	4.46	4.49	4.58	4.84	4.91	4.87	4.7	4.9	4.9	5.0	5.1	5.2	5.2
State & Local bonds	3.97	3.41	3.55	3.67	3.65	3.73	3.74	3.75	3.7	3.7	3.8	3.8	3.9	4.0	4.0
Home mortgage rate	3.31	3.34	3.40	3.39	3.38	3.50	3.55	3.55	3.4	3.5	3.6	3.7	3.9	4.0	4.0

Key Assumptions	History								Consensus Forecasts-Quarterly					
	4Q		1Q		2Q		3Q		4Q	1Q	2Q	3Q	4Q	1Q
	2010	2011	2011	2011	2011	2012	2012	2012	2012	2013	2013	2013	2013	2014
Major Currency Index	73.0	71.9	69.6	69.9	72.4	72.9	73.9	74.0	73.2	73.6	73.9	74.2	74.2	74.4
Real GDP	2.4	0.1	2.5	1.3	4.1	2.0	1.3	2.7	1.6	1.7	2.1	2.5	2.8	2.8
GDP Price Index	2.1	2.0	2.6	3.0	0.4	2.0	1.6	2.8	2.0	1.9	1.8	2.0	2.0	2.1
Consumer Price Index	3.0	4.5	4.4	3.1	1.3	2.5	0.8	2.3	2.3	1.8	2.1	2.2	2.2	2.2

Forecasts for interest rates and the Federal Reserve's Major Currency Index represent averages for the quarter. Forecasts for Real GDP, GDP Price Index and Consumer Price Index are seasonally-adjusted annual rates of change (saar). Individual panel members' forecasts are on pages 4 through 9. Historical data for interest rates except LIBOR is from Federal Reserve Release (FRSR) H.15. LIBOR quotes available from *The Wall Street Journal*. Interest rate definitions are the same as those in FRSR H.15. Treasury yields are reported on a constant maturity basis. Historical data for the Fed's Major Currency Index is from FRSR H.10 and G.5. Historical data for Real GDP and GDP Chained Price Index are from the Bureau of Economic Analysis (BEA). Consumer Price Index (CPI) history is from the Department of Labor's Bureau of Labor Statistics (BLS).

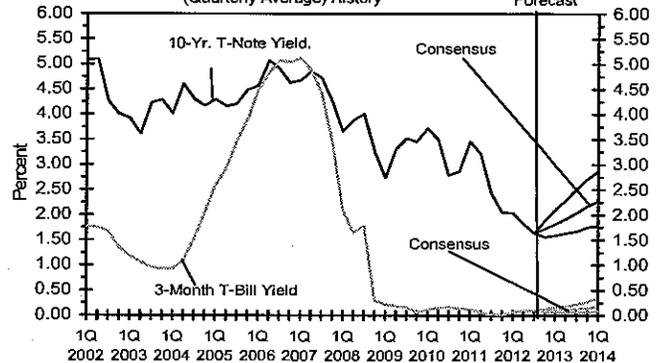
U.S. Treasury Yield Curve

Week ended November 23, 2012 and Year Ago vs. 4Q 2012 and 1Q 2014 Consensus Forecasts



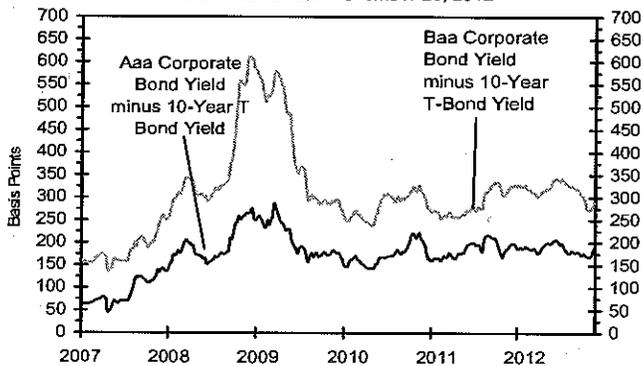
U.S. 3-Mo. T-Bills & 10-Yr. T-Note Yield

(Quarterly Average) History Forecast



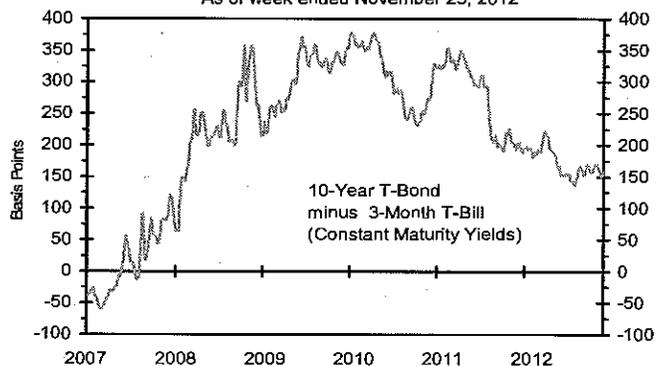
Corporate Bond Spreads

As of week ended November 23, 2012



U.S. Treasury Yield Curve

As of week ended November 23, 2012



Cash Reconciliation Between Current and Proposed Rates

	Cash/(Short- Term Debt) at Present Rates	Monthly Rate Increase Effect	Cumulative Rate Increase Effect	Cash/(Short- Term Debt) at Proposed Rates
Jan '13	(116,332)	-	-	(116,332)
Feb '13	(74,996)	-	-	(74,996)
Mar '13	(79,926)	-	-	(79,926)
Apr '13	(42,155)	-	-	(42,155)
May '13	(87,900)	-	-	(87,900)
Jun '13	(242,200)	-	-	(242,200)
Jul '13	(253,764)	-	-	(253,764)
Aug '13	(260,051)	-	-	(260,051)
Sep '13	(309,333)	-	-	(309,333)
Oct '13	(273,665)	-	-	(273,665)
Nov '13	(324,402)	-	-	(324,402)
Dec '13	(115,136)	-	-	(115,136)
Jan '14	(77,777)	2,456	2,456	(75,321)
Feb '14	(44,361)	2,456	4,912	(39,449)
Mar '14	(33,179)	2,456	7,368	(25,811)
Apr '14	(953)	2,456	9,824	8,871
May '14	(55,798)	2,456	12,280	(43,518)
Jun '14	(138,104)	2,456	14,736	(123,368)
Jul '14	(159,827)	2,456	17,192	(142,635)
Aug '14	(166,994)	2,456	19,648	(147,346)
Sep '14	(203,423)	2,456	22,103	(181,320)
Oct '14	(181,708)	2,456	24,559	(157,149)
Nov '14	(234,088)	2,456	27,015	(207,073)
Dec '14	(351,210)	2,456	29,471	(321,739)

AMEREN ILLINOIS COMPANY
Historical and Forecasted Short-Term Debt and Cash Data

MONTH	BALANCE OF GROSS SHORT TERM DEBT (a)	TYPE OF BORROWING	MONEY POOL BORROWINGS			CREDIT FACILITY BORROWINGS							MONEY POOL CONTRIBUTIONS	
			AMOUNT OUTSTANDING	% OF TOTAL STD	INTEREST RATE	AMOUNT OUTSTANDING	% OF TOTAL ST DEBT	INTEREST RATE	FEES (b)	TOTAL COST	TRADE DATE	MATURITY		LENGTH IN DAYS
January 2011	\$ -		\$ -			\$ -								\$ -
February	\$ -		\$ -			\$ -								\$ -
March	\$ -		\$ -			\$ -								\$ -
April	\$ -		\$ -			\$ -								\$ -
May	\$ -		\$ -			\$ -								\$ -
June	\$ -		\$ -			\$ -								\$ -
July	\$ -		\$ -			\$ -								\$ -
August	\$ -		\$ -			\$ -								\$ -
September	\$ -		\$ -			\$ -								\$ -
October	\$ -		\$ -			\$ -								\$ -
November	\$ -		\$ -			\$ -								\$ -
December	\$ -		\$ -			\$ -								\$ -
January 2012	\$ -		\$ -			\$ -								\$ -
February	\$ -		\$ -			\$ -								\$ 21,000,000
March	\$ -		\$ -			\$ -								\$ -
April	\$ -		\$ -			\$ -								\$ 168,600,000
May	\$ -		\$ -			\$ -								\$ 141,500,000
June	\$ -		\$ -			\$ -								\$ 67,100,000
July	\$ -		\$ -			\$ -								\$ 1,600,000
August	\$ -		\$ -			\$ -								\$ 70,796,000
September	\$ -		\$ -			\$ -								\$ 92,046,000
October	\$ -		\$ -			\$ -								\$ 34,817,000
November	\$ 27,742,000	bank loan(s)	\$ -			\$ 27,742,000	100.0%	1.575%	-	1.575%	multiple	multiple	30 days	\$ -
December	\$ 149,472,000	bank loan(s)	\$ -			\$ 149,472,000	100.0%	1.575%	-	1.575%	multiple	multiple	30 days	\$ -
January 2013	\$ 116,332,000	bank loan(s)	\$ -			\$ 116,332,000	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
February	\$ 74,996,000	bank loan(s)	\$ -			\$ 74,996,000	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
March	\$ 79,926,000	bank loan(s)	\$ -			\$ 79,926,000	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
April	\$ 26,124,917	bank loan(s)	\$ -			\$ 26,124,917	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
May	\$ 71,869,917	bank loan(s)	\$ -			\$ 71,869,917	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
June	\$ 226,169,917	bank loan(s)	\$ -			\$ 226,169,917	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
July	\$ 221,703,834	bank loan(s)	\$ -			\$ 221,703,834	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
August	\$ 227,990,834	bank loan(s)	\$ -			\$ 227,990,834	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
September	\$ 277,272,834	bank loan(s)	\$ -			\$ 277,272,834	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
October	\$ 225,574,750	bank loan(s)	\$ -			\$ 225,574,750	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
November	\$ 276,311,750	bank loan(s)	\$ -			\$ 276,311,750	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
December	\$ 67,045,750	bank loan(s)	\$ -			\$ 67,045,750	100.0%	1.650%	-	1.650%	multiple	multiple	30 days	\$ -
January 2014	\$ 11,200,723	bank loan(s)	\$ -			\$ 11,200,723	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
February	\$ -		\$ -			\$ -								\$ -
March	\$ -		\$ -			\$ -								\$ -
April	\$ -		\$ -			\$ -								\$ 5,432,000
May	\$ -		\$ -			\$ -								\$ -
June	\$ 60,450,303	bank loan(s)	\$ -			\$ 60,450,303	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
July	\$ 80,919,657	bank loan(s)	\$ -			\$ 80,919,657	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -

AMEREN ILLINOIS COMPANY
Historical and Forecasted Short-Term Debt and Cash Data

August	\$ 85,630,713	bank loan(s)	\$ -			\$ 85,630,713	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
September	\$119,603,769	bank loan(s)	\$ -			\$ 119,603,769	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
October	\$ 96,635,124	bank loan(s)	\$ -			\$ 96,635,124	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
November	\$146,559,180	bank loan(s)	\$ -			\$ 146,559,180	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -
December	\$261,225,236	bank loan(s)	\$ -			\$ 261,225,236	100.0%	1.875%	-	1.875%	multiple	multiple	30 days	\$ -

Note: Forecasted short-term debt/cash balances are based on proposed rates. Please see WP(D-2) 2 for reconciliation between current and proposed rates.

(a) Adjusted for the effects of bonus depreciation, where applicable. See Schedule D-2.

(b) For purposes of this analysis, credit facility fees are not added to the interest rate on the loan. See AIC WP (D-1) 5 for credit facility fees.

AMEREN ILLINOIS COMPANY
Historical and Forecasted Short-Term Debt and Cash Data

MONTH	TOTAL NET ST DEBT					Cash & Equivalents
	TOTAL OUTSTANDING	AVG ORIGINAL TERM TO MATURITY	WEIGHTED AVG INT RATE	INTEREST REQUIREMENT	COST OF ST DEBT	
January 2011	\$ -					\$ 381,400,000
February	\$ -					\$ 369,900,000
March	\$ -					\$ 507,500,000
April	\$ -					\$ 456,500,000
May	\$ -					\$ 445,700,000
June	\$ -					\$ 252,600,000
July	\$ -					\$ 208,500,000
August	\$ -					\$ 180,900,000
September	\$ -					\$ 115,700,000
October	\$ -					\$ 142,500,000
November	\$ -					\$ 110,900,000
December	\$ -					\$ 21,400,000
January 2012	\$ -					\$ 41,834,000
February	\$ -					\$ 104,716,000
March	\$ -					\$ 186,559,000
April	\$ -					\$ -
May	\$ -					\$ 22,491,000
June	\$ -					\$ 59,688,000
July	\$ -					\$ 72,999,000
August	\$ -					\$ -
September	\$ -					\$ -
October	\$ -					\$ -
November	\$ 27,742,000	30 days	1.575%	\$ 35,913	1.575%	\$ -
December	\$ 149,472,000	30 days	1.575%	\$ 193,495	1.575%	\$ -
January 2013	\$ 116,332,000	30 days	1.650%	\$ 157,765	1.650%	\$ -
February	\$ 74,996,000	30 days	1.650%	\$ 101,707	1.650%	\$ -
March	\$ 79,926,000	30 days	1.650%	\$ 108,393	1.650%	\$ -
April	\$ 26,124,917	30 days	1.650%	\$ 35,430	1.650%	\$ -
May	\$ 71,869,917	30 days	1.650%	\$ 97,467	1.650%	\$ -
June	\$ 226,169,917	30 days	1.650%	\$ 306,724	1.650%	\$ -
July	\$ 221,703,834	30 days	1.650%	\$ 300,667	1.650%	\$ -
August	\$ 227,990,834	30 days	1.650%	\$ 309,193	1.650%	\$ -
September	\$ 277,272,834	30 days	1.650%	\$ 376,028	1.650%	\$ -
October	\$ 225,574,750	30 days	1.650%	\$ 305,916	1.650%	\$ -
November	\$ 276,311,750	30 days	1.650%	\$ 374,724	1.650%	\$ -
December	\$ 67,045,750	30 days	1.650%	\$ 90,925	1.650%	\$ -
January 2014	\$ 11,200,723	30 days	1.875%	\$ 17,261	1.875%	\$ -
February	\$ -					\$ -
March	\$ -					\$ -
April	\$ -					\$ -
May	\$ -					\$ -
June	\$ 60,450,303	30 days	1.875%	\$ 93,160	1.875%	\$ -
July	\$ 80,919,657	30 days	1.875%	\$ 124,705	1.875%	\$ -

AMEREN ILLINOIS COMPANY
Historical and Forecasted Short-Term Debt and Cash Data

August	\$ 85,630,713	30 days	1.875%	\$ 131,965	1.875%	\$ -
September	\$ 119,603,769	30 days	1.875%	\$ 184,321	1.875%	\$ -
October	\$ 96,635,124	30 days	1.875%	\$ 148,924	1.875%	\$ -
November	\$ 146,559,180	30 days	1.875%	\$ 225,862	1.875%	\$ -
December	\$ 261,225,236	30 days	1.875%	\$ 402,573	1.875%	\$ -

Note: Forecasted
(a) Adjusted for the
(b) For purposes of