

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

NORTH SHORE GAS COMPANY)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$6.5 million aggregate principal amount)
of bonds or notes, or a combination thereof, in)
one or more series.)

08-0543

CHIEF CLERK'S OFFICE

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ILLINOIS COMMERCE
COMMISSION

SIXTEENTH REPORT

North Shore Gas Company ("Company") respectfully submits this sixteenth report, for the period ended September 30, 2012, with respect to the bonds authorized by the order of the Commission entered on October 8, 2008, in the above-entitled Docket No. 08-0543. (Reference is made to the initial report to the Commission in this Docket for the period ended December 31, 2008, dated February 25, 2009.)

On November 3, 2008, the Company issued and sold \$6,500,000 in principal amount of its First and Refunding Mortgage Bonds, Series O, to the initial purchaser, Thrivent Financial For Lutherans at 100% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$6,500,000. The Series O Bonds, which will mature on November 1, 2013, bear interest at a rate of 7.00% per annum.

The proceeds realized from the sale of the Series O Bonds have been used for the purpose of refunding short-term indebtedness.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series O Bonds.

During the period ended September 30, 2012, the Company paid the following expenses in connection with the issuance of said Series O Bonds:

	Three Months Ended <u>Sept. 30, 2012</u>	Cumulative Total at <u>Sept. 30, 2012</u>
Series O		
-Accounting Fee		\$8,000.00
-Placement Agent Fee		52,887.99
-Legal Fees and Expenses		76,242.33
-Trustee Fee		1,500.00
-ICC Issuance Fee		<u>15,600.00</u>
Total		<u>\$154,230.32</u>

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

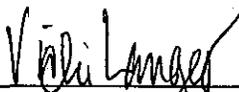
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of North Shore Gas Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 16th day of November,
2012.





Notary Public